AB SIĞIR VE DANA ETİ PAZAR DURUMU

23 HAZİRAN 2016

Agriculture and Rural Development

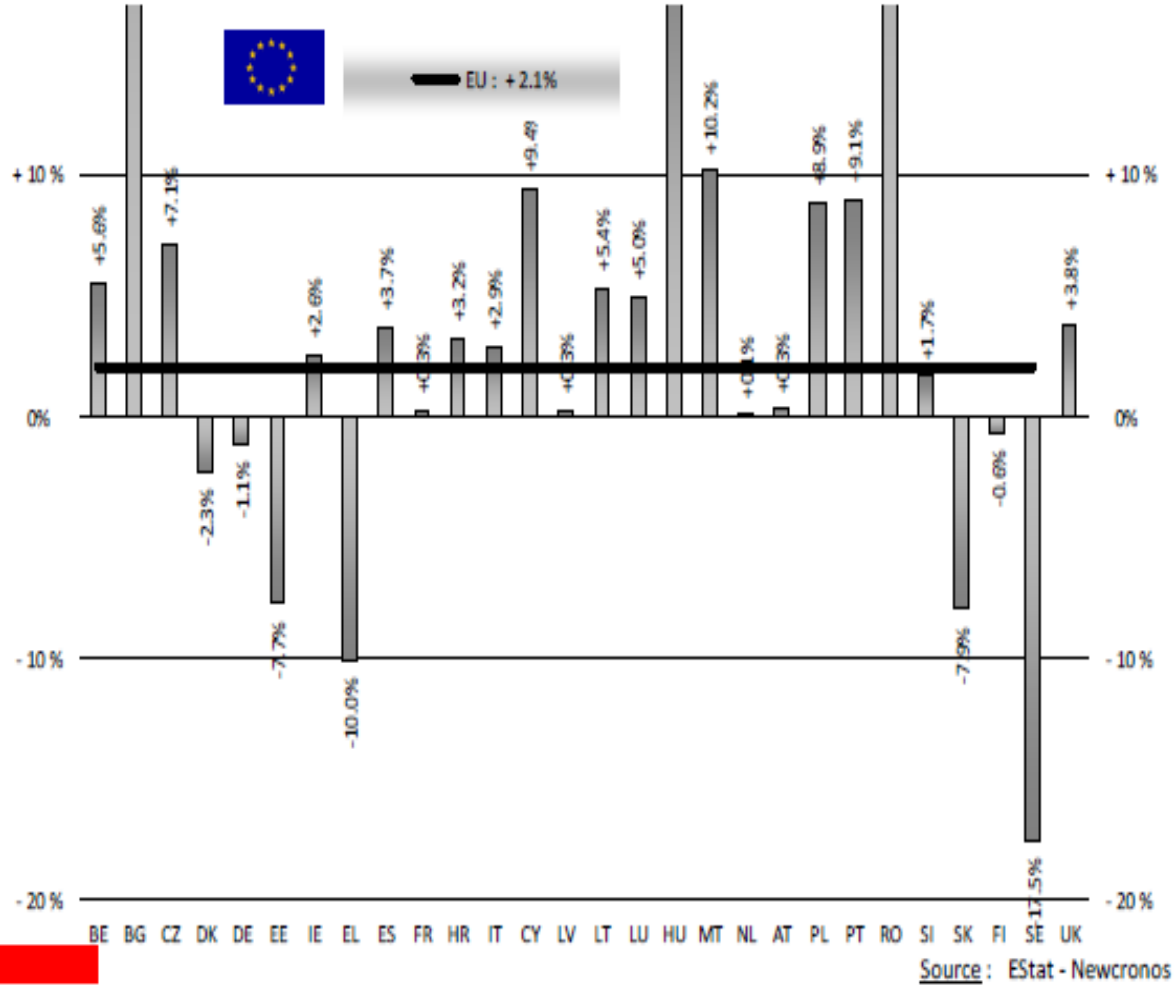
ÜRETİM

European Commission

AB % BAŞ DEĞİŞİMİ

BAŞ	HEADS	Jan-Mar 15/16	
		EU15	EU28
BOĞA	Bull	-2.4%	-0.9%
ÖKÜZ	Bullock	+1.4%	+1.5%
İNEK	Cow	+2.6%	+3.7%
DÜVE	Heifer	+3.0%	+4.1%
BUZAĞI	Calve	+1.8%	+1.9%
GENÇ SIĞIR	Young cattle	+0.4%	+1.5%
Büyükbaş Hayvan Eti	Meat of bovine animals	+1.1%	+2.1%

Estimates for last month of period :



and Rural Development

ÜRETİM

AB % TON DEĞİŞİMİ

European Commission

TON

TONNES	Jan-Mar 15/16	
	EU15	EU28
Bull	-2.3%	-0.3%
Bullock	+2.6%	+2.6%
Cow	+2.8%	+3.6%
Heifer	+2.1%	+3.3%
Calve	+1.1%	+1.2%
Young cattle	-0.2%	+0.8%
Meat of bovine animals	+0.8%	+2.0%

BOĞA

ÖKÜZ

İNEK

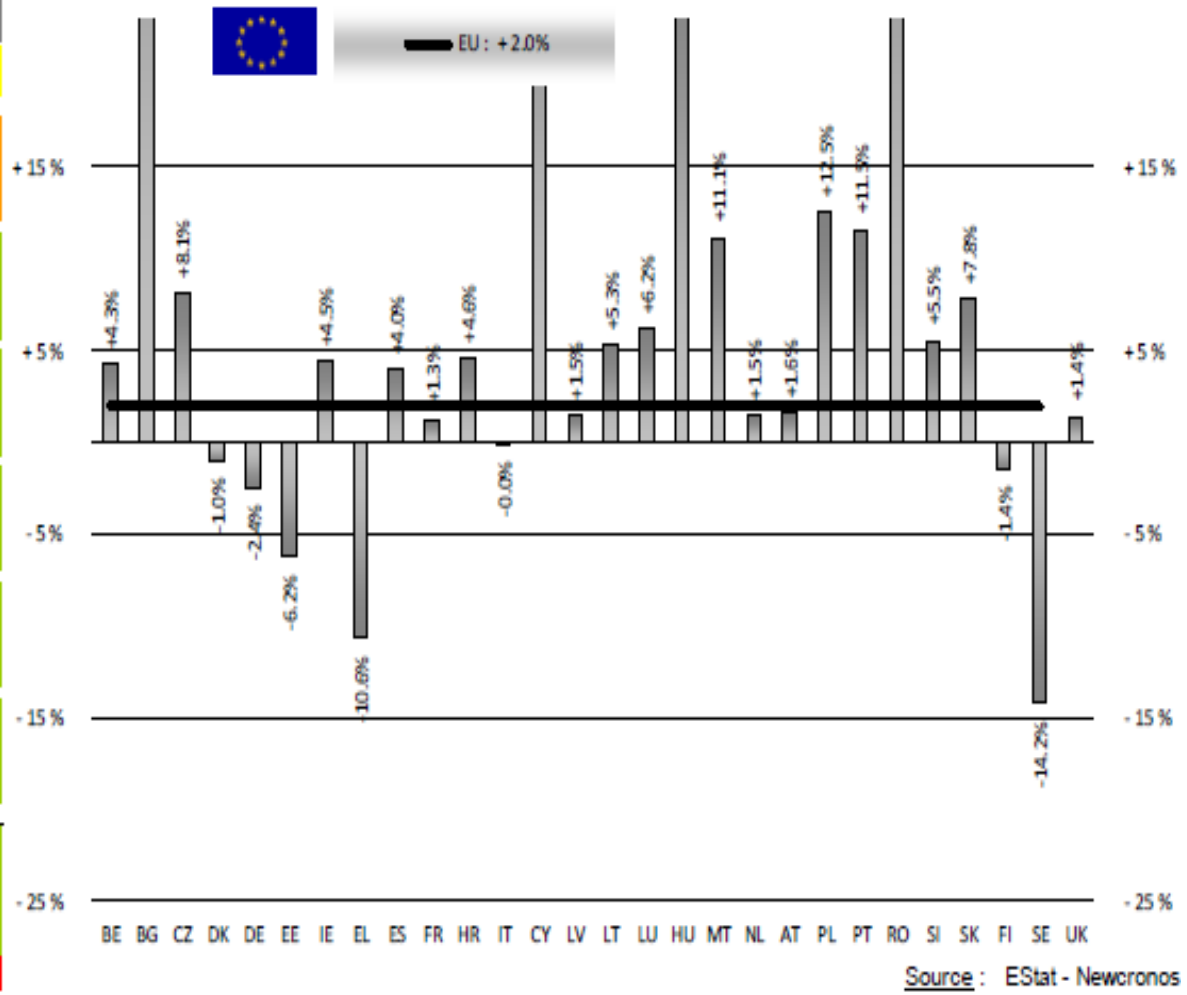
DÜVE

BUZAĞI

GENÇ SIĞIR

Büyükbaş Hayvan Eti

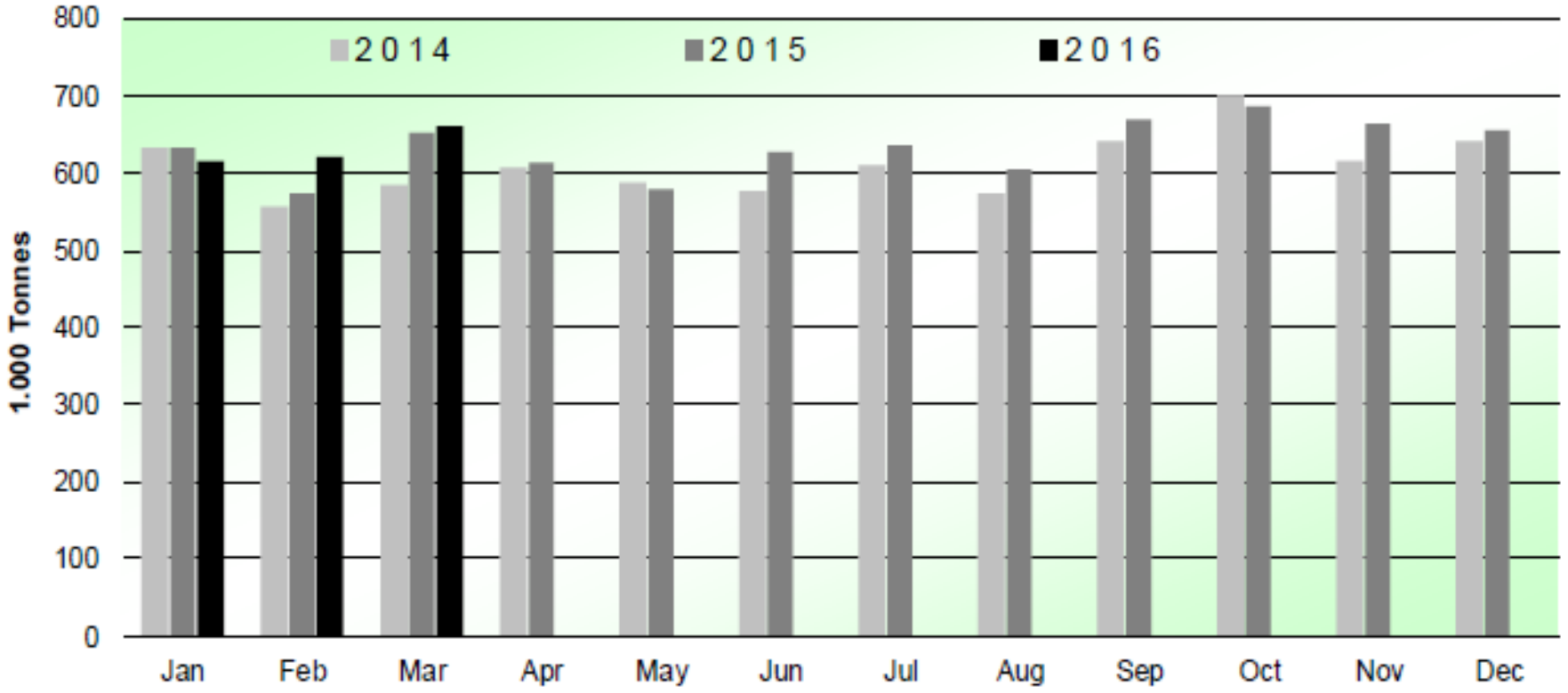
Estimates for last month of period :



Source : EStat - Newcronos

European Commission

Sığır ve Dana Eti Üretimi (AB -28 Kesimler) - Ton

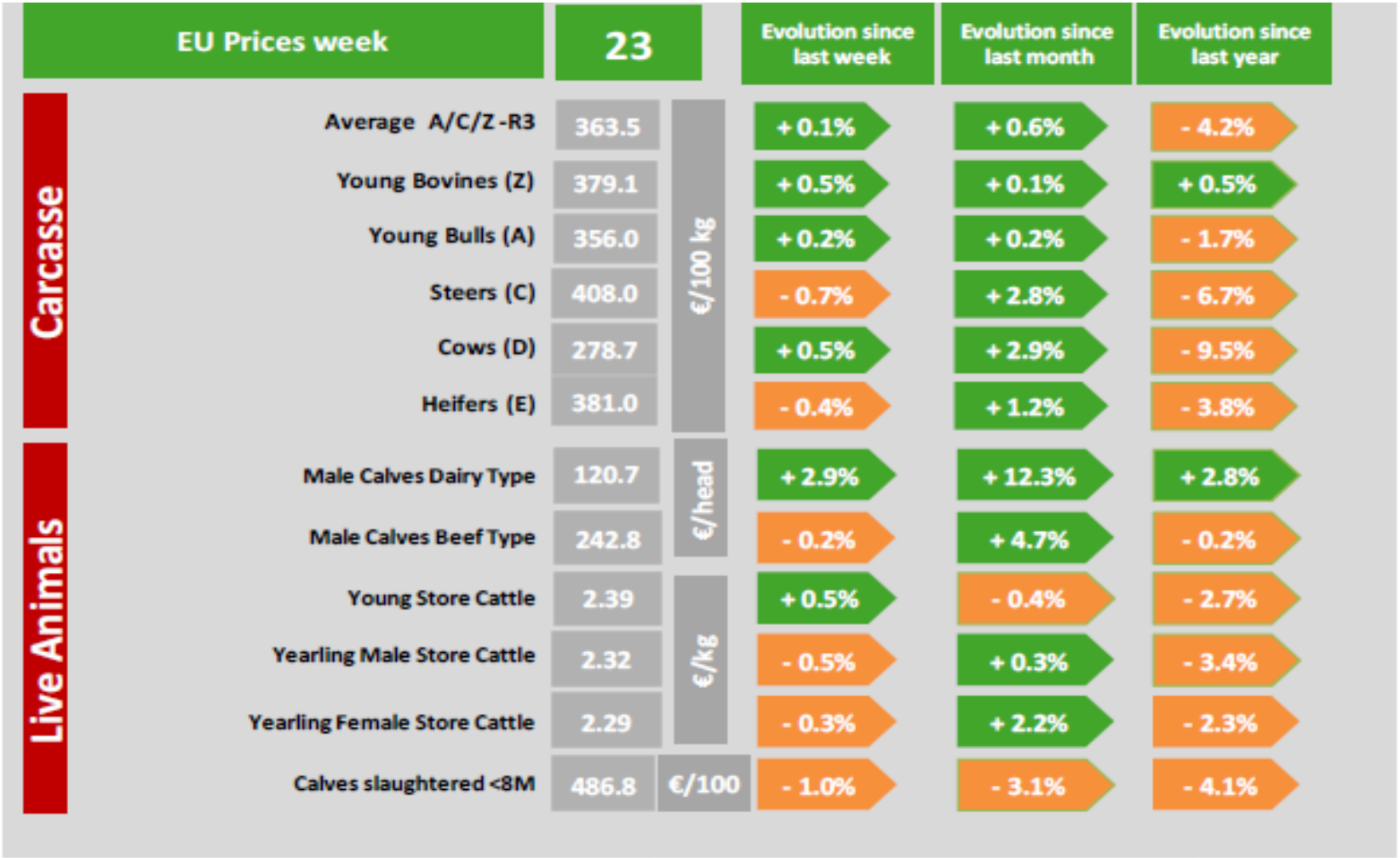


Source : EStat-Newcronos

KARKAS FİYATLARI

Gösterge Tablosu

European Commission



	EU Prices week	23		Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z-R3	363.5	€/100 kg	+ 0.1%	+ 0.6%	- 4.2%
	Young Bovines (Z)	379.1		+ 0.5%	+ 0.1%	+ 0.5%
	Young Bulls (A)	356.0		+ 0.2%	+ 0.2%	- 1.7%
	Steers (C)	408.0		- 0.7%	+ 2.8%	- 6.7%
	Cows (D)	278.7		+ 0.5%	+ 2.9%	- 9.5%
	Heifers (E)	381.0		- 0.4%	+ 1.2%	- 3.8%
Live Animals	Male Calves Dairy Type	120.7	€/head	+ 2.9%	+ 12.3%	+ 2.8%
	Male Calves Beef Type	242.8		- 0.2%	+ 4.7%	- 0.2%
	Young Store Cattle	2.39	€/kg	+ 0.5%	- 0.4%	- 2.7%
	Yearling Male Store Cattle	2.32		- 0.5%	+ 0.3%	- 3.4%
	Yearling Female Store Cattle	2.29		- 0.3%	+ 2.2%	- 2.3%
	Calves slaughtered <8M	486.8	€/100	- 1.0%	- 3.1%	- 4.1%

Sources : MSs notifications (Regulation (EC) 1249/2008 and 807/2013

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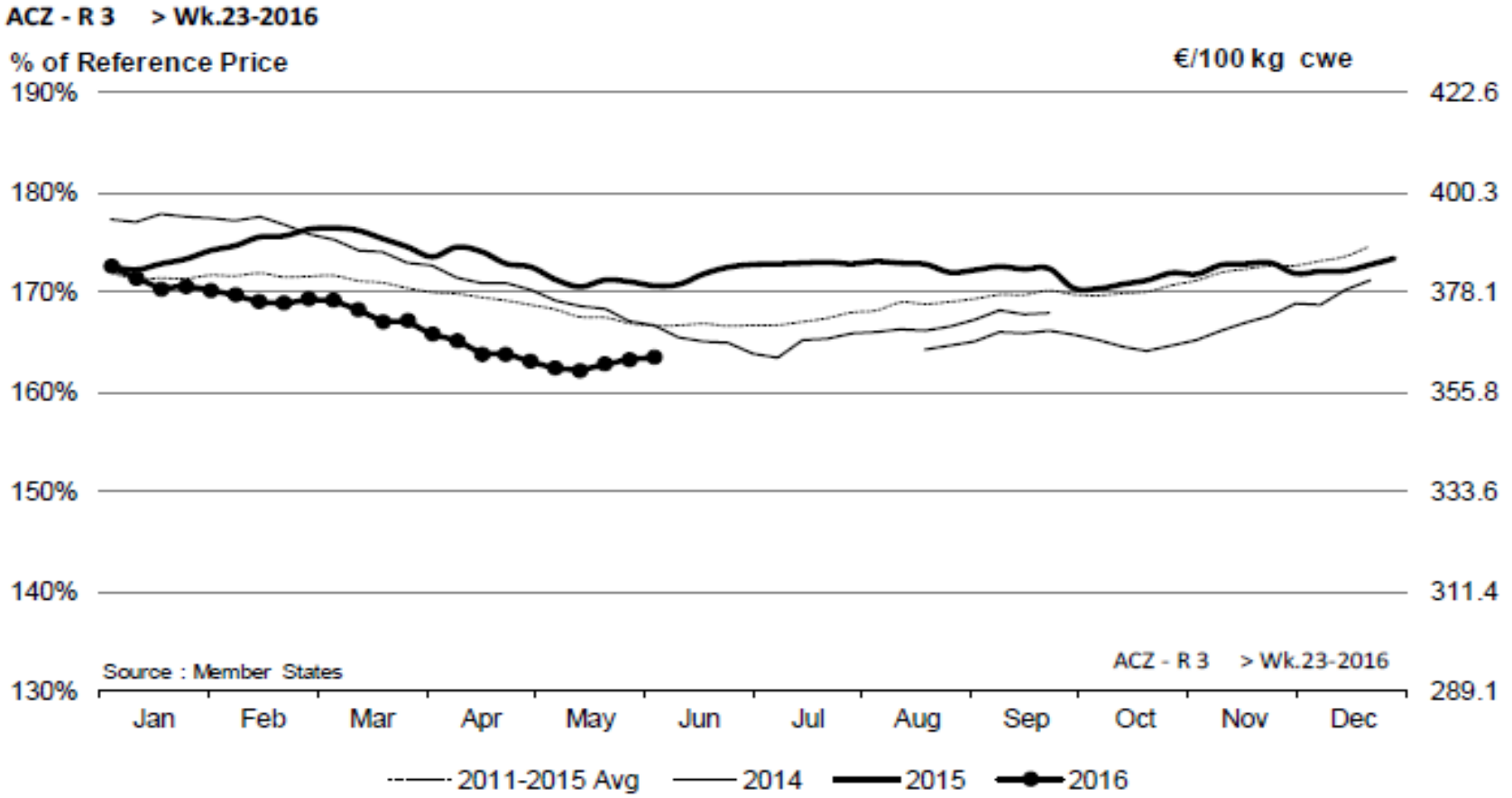
KARKAS FİYATLARI

AB DEĞİŞİM
A / C / Z. R3

European Commission

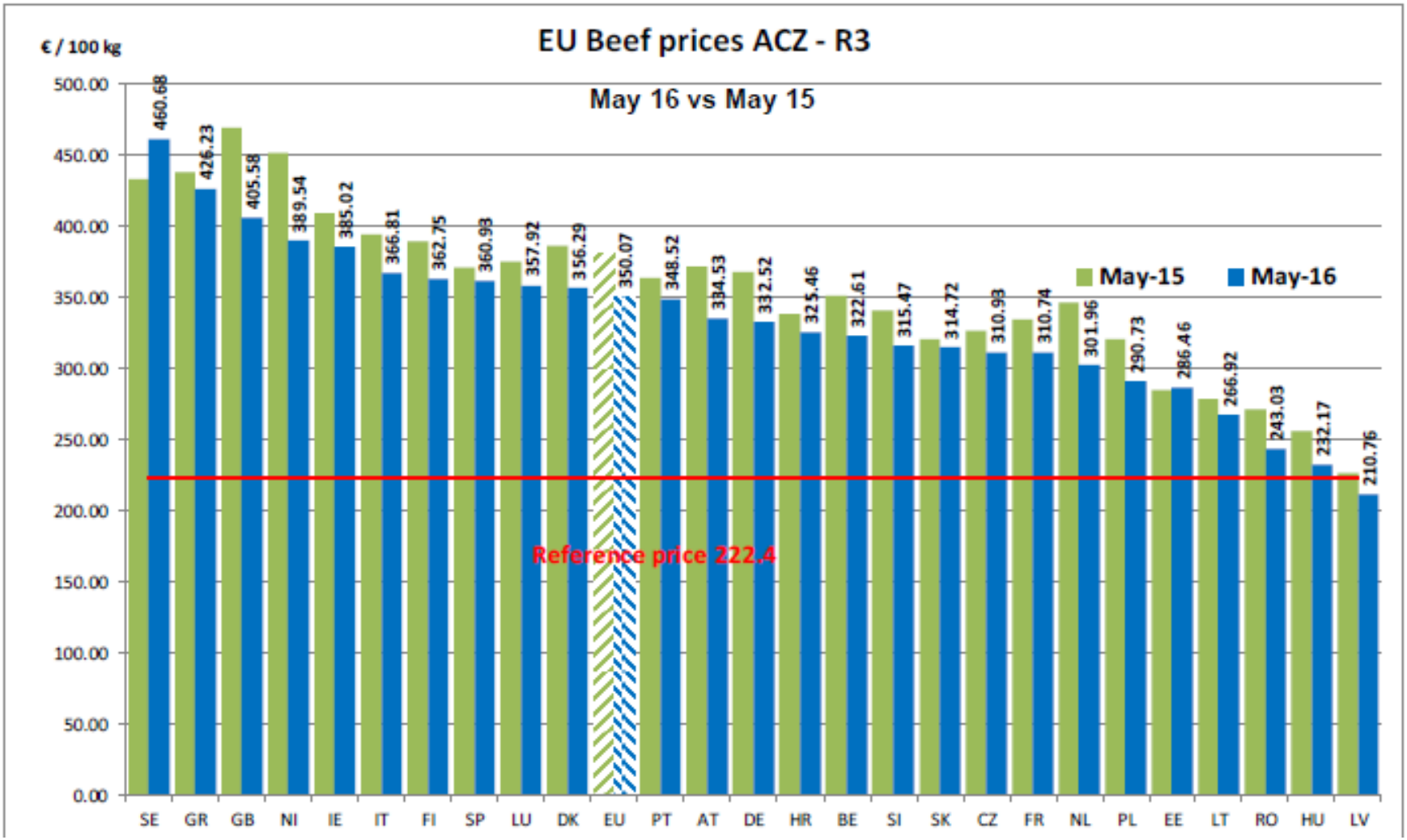


Price in week 23 :	**363.52**	Average price in May 2016 :	**350.07**
% change y/y :	**- 4.2%**	% change y/y :	**- 8.0%**
% Ref. Price in wk 23 :	**163.5%**		

KARKAS FİYATLARI

AB DEĞİŞİM
A / C / Z. R3

European Commission



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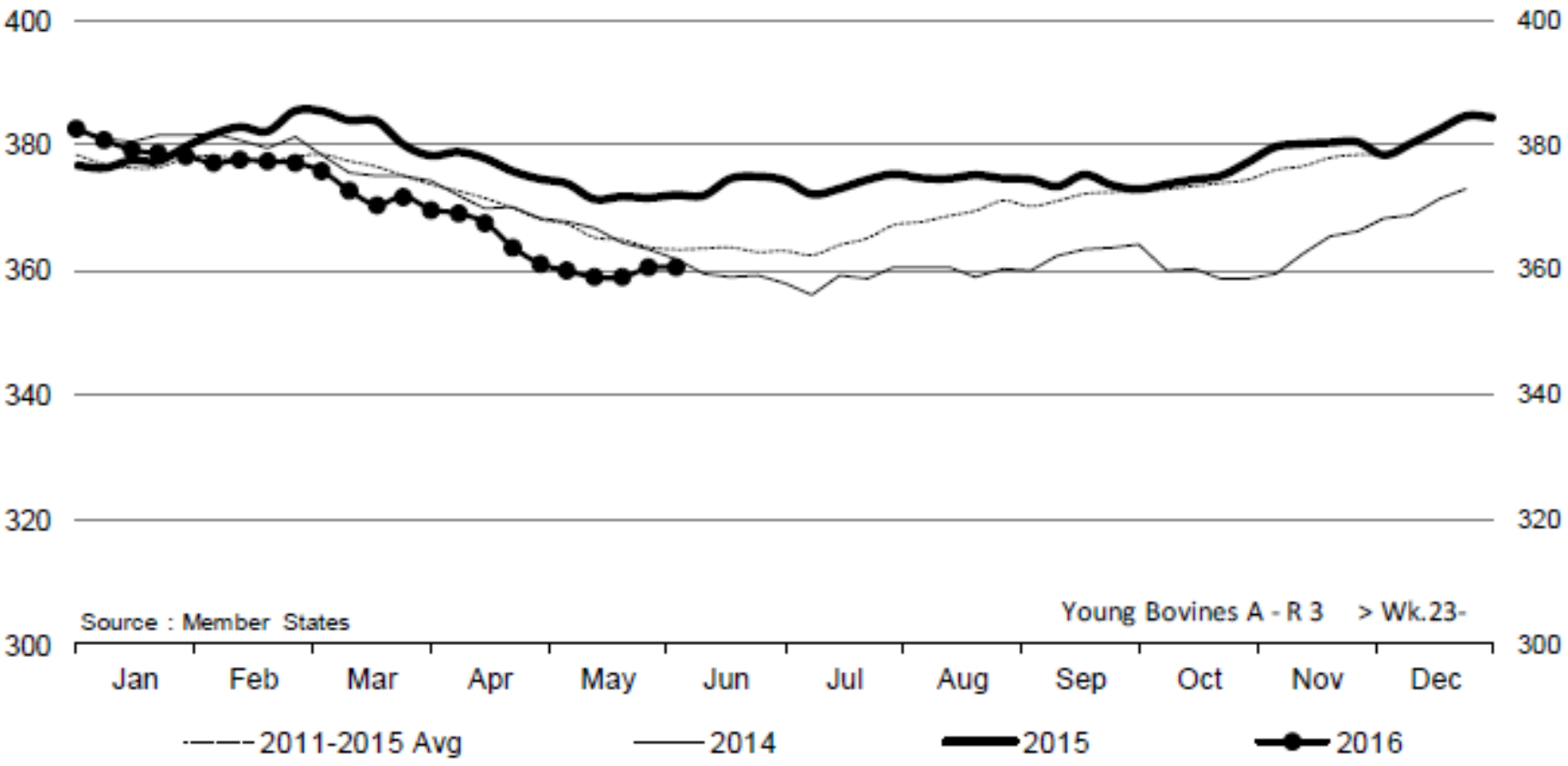
KARKAS FİYATLARI

AB DEĞİŞİM
GENÇ BOĞA – A-R3



Price in week 23 :	**360.54**	Average price in May 2016 :	**348.14**
% change y/y :	**- 3.1%**	% change y/y :	**- 6.5%**

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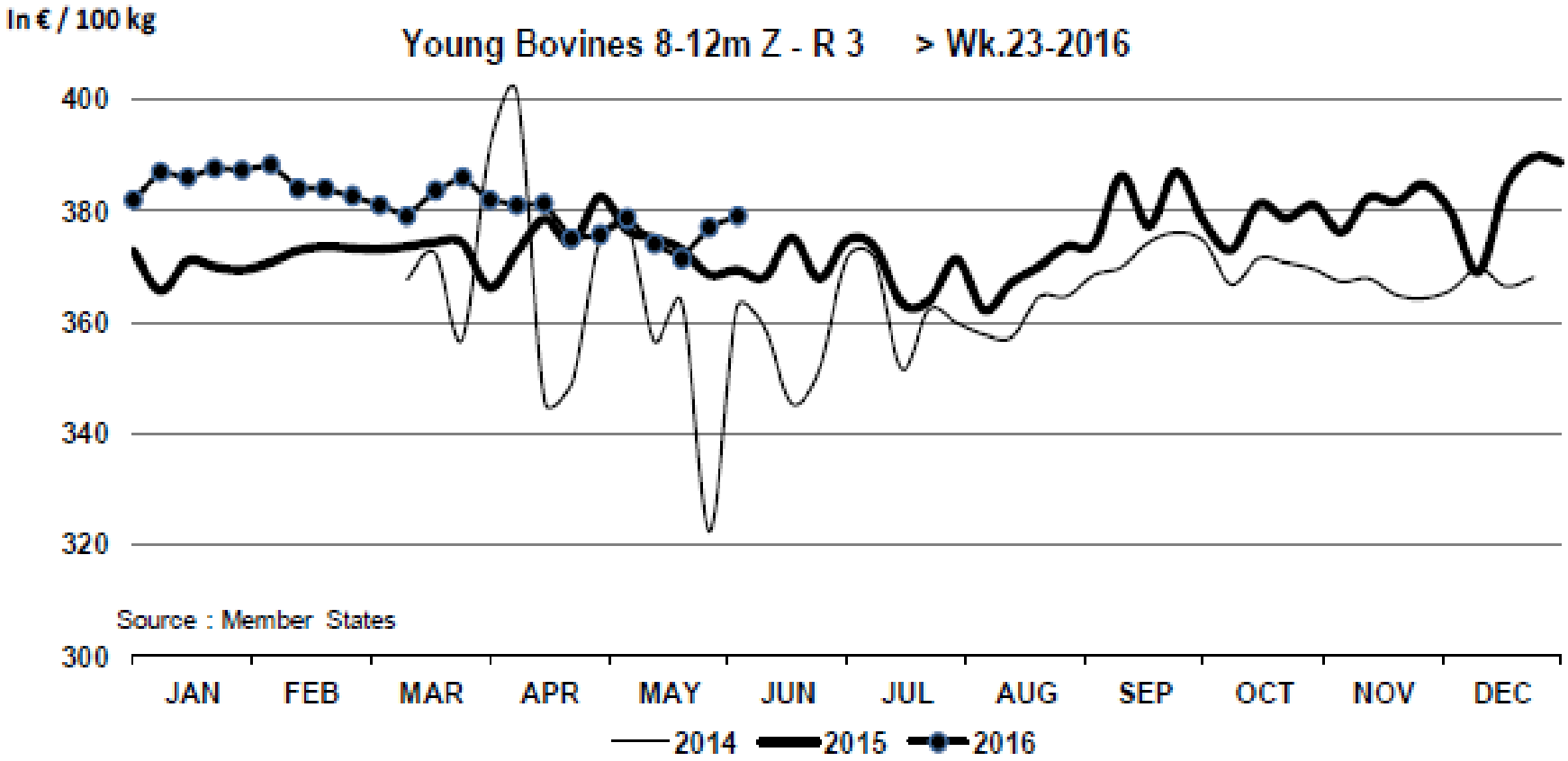
KARKAS FİYATLARI

AB DEĞİŞİM

GENÇ BÜYÜKBAŞ 8 – 12

AYLIK – Z.R3



Price in week 23 :	379.14	Average price in May 2016 :	362.99
% change y/y :	+ 2.6%	% change y/y :	- 3.0%

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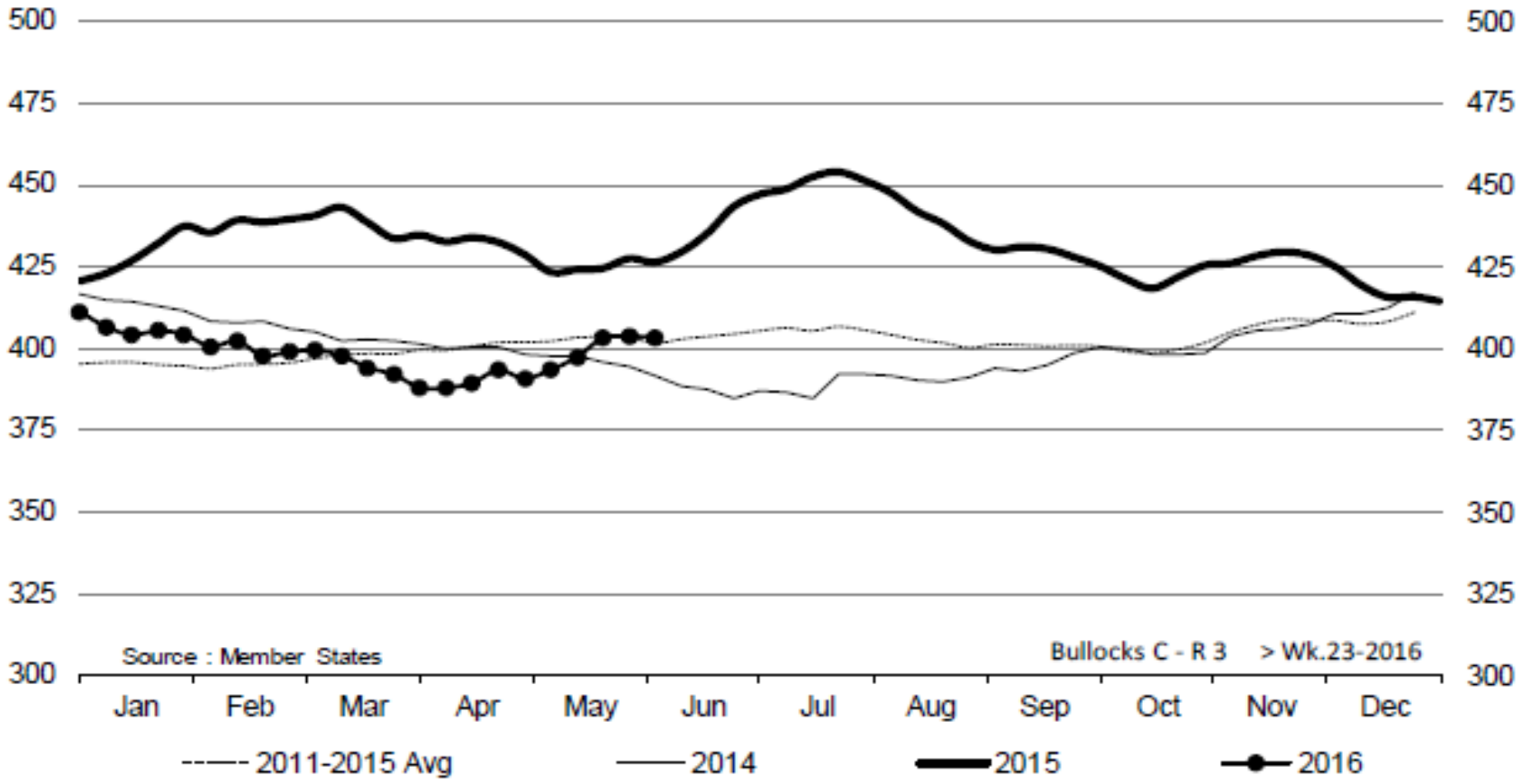
KARKAS FİYATLARI

AB DEĞİŞİM

ÖKÜZ – C.R3



Price in week 23 :	403.17	Average price in May 2016 :	383.76
% change y/y :	- 5.4%	% change y/y :	- 9.7%

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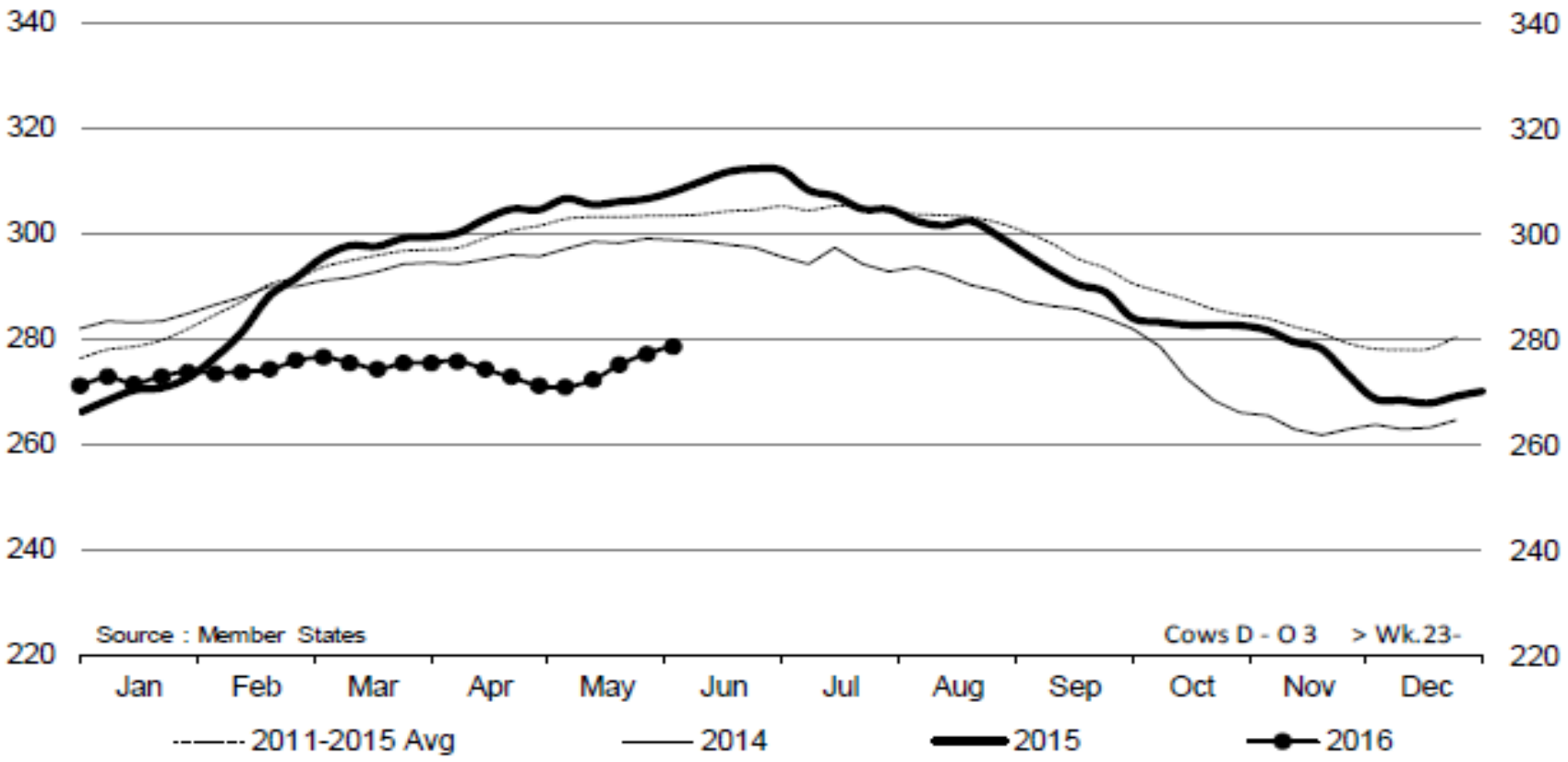
KARKAS FİYATLARI

AB DEĞİŞİM
İNEK – D-O 3

European Commission

Cows D - O 3 > Wk.23-2016



Price in week 23 :	278.76	Average price in May 2016 :	263.96
% change y/y :	- 9.5%	% change y/y :	- 13.8%

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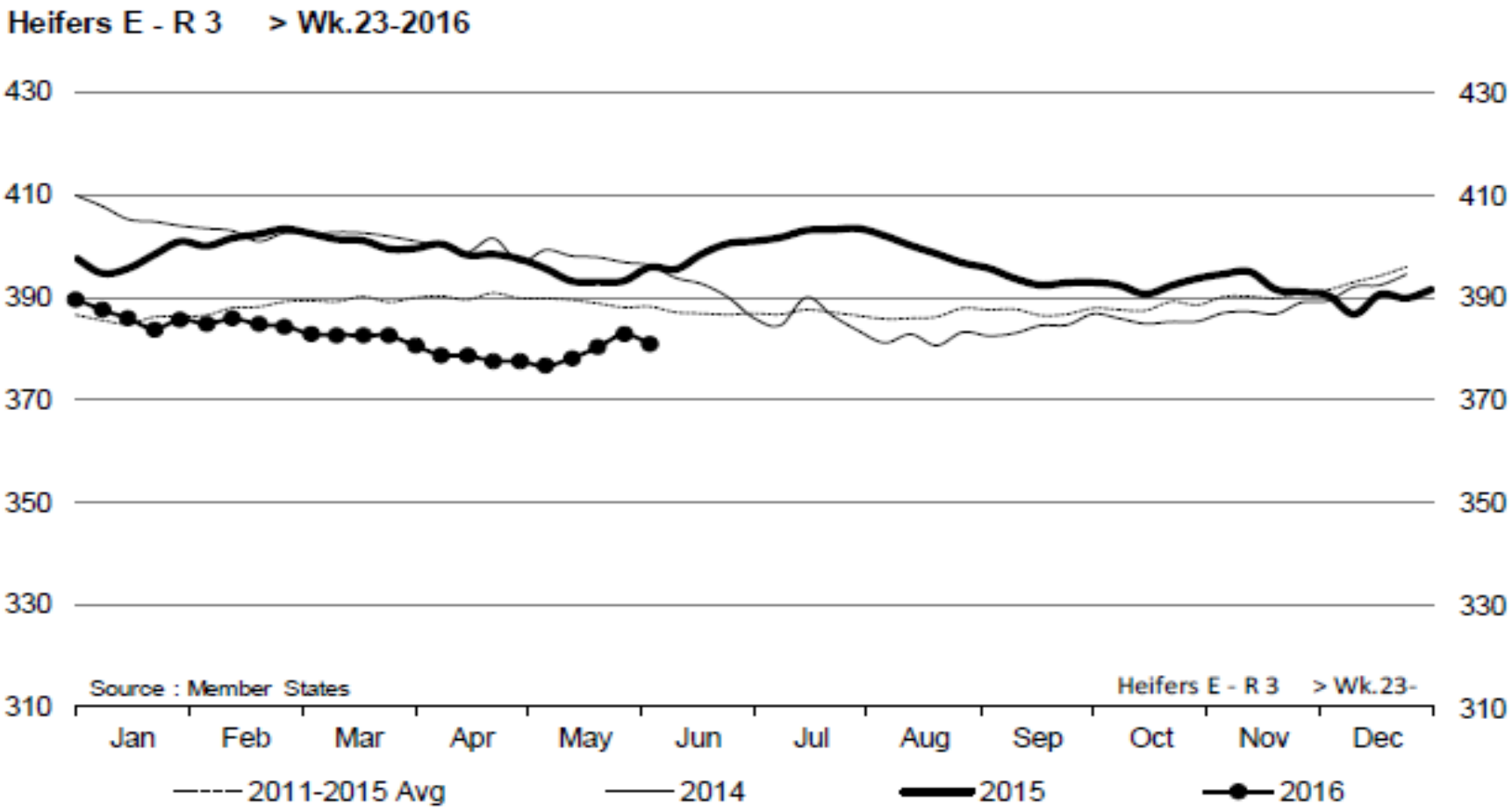
KARKAS FİYATLARI

AB DEĞİŞİM
DÜVE – E-R 3

European Commission

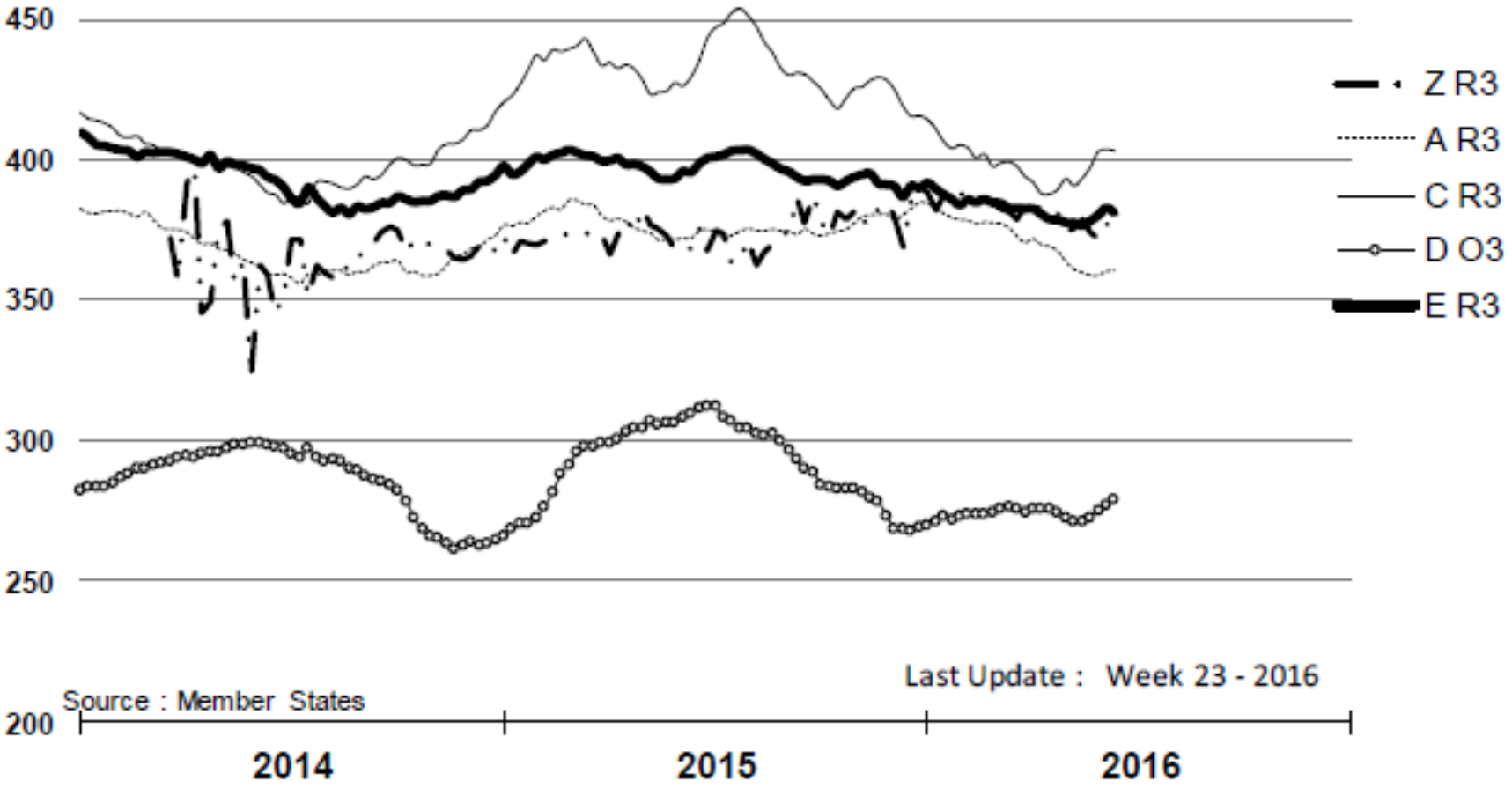


Price in week 23 :	381.04	Average price in May 2016 :	366.30
% change y/y :	- 3.8%	% change y/y :	- 7.1%

KARKAS FİYATLARI

AB TÜM KATEGORİLERE GLOBAL BAKIŞ

European Commission



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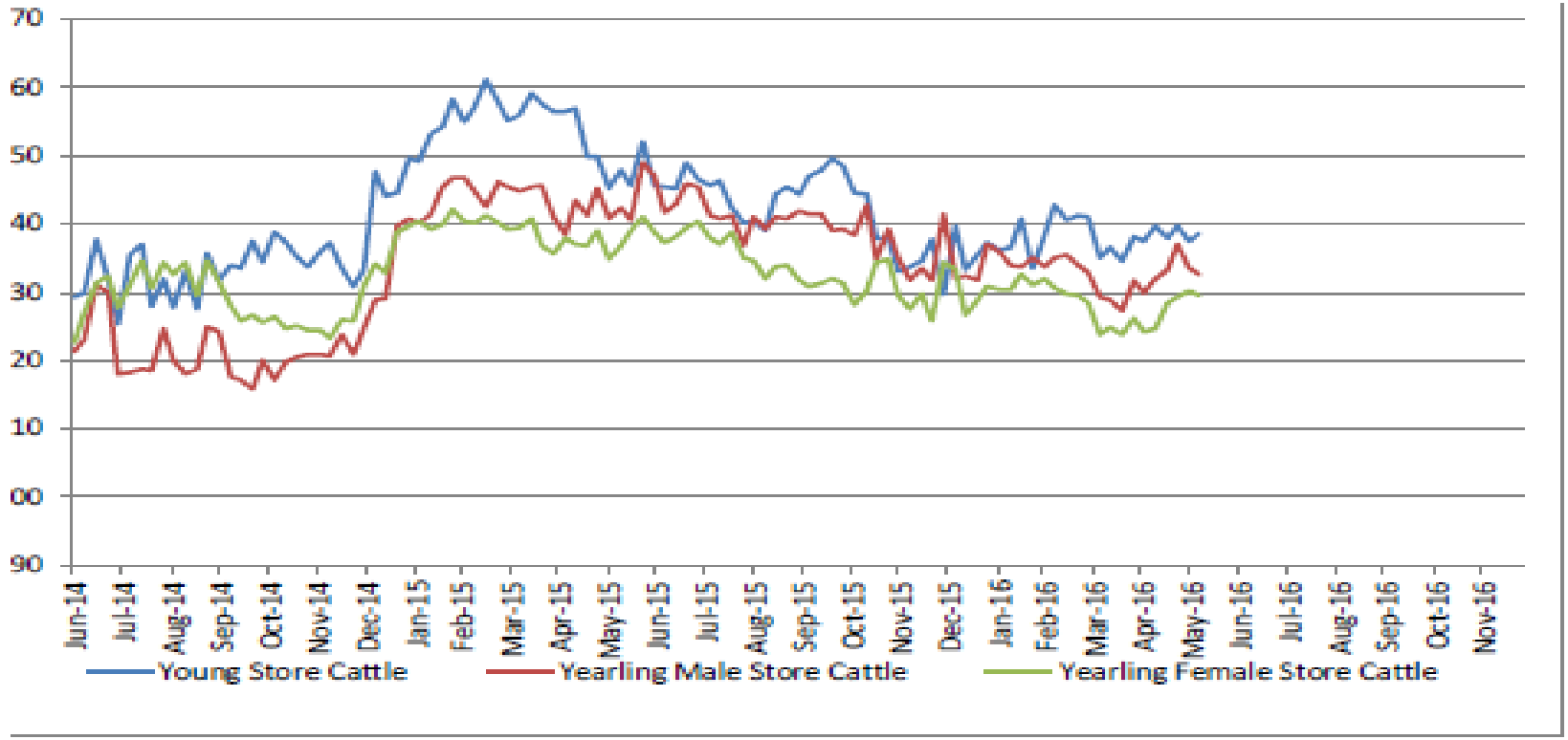
CANLI HAYVAN FİYATLARI

AB DEĞİŞİM

BESİLİK SIĞIR

European Commission

Besilik sığır (€ / 100 kg canlı ağırlık)



Young Store Cattle Price in	**Week 23**	**2.39**	**Yearling Male Store Cattle Price**		**2.32**
	Change y/y	-2.75%		Change y/y	-3.44%
Yearling Female Store Cattle Price		**2.29**			
	Change y/y	-2.28%			

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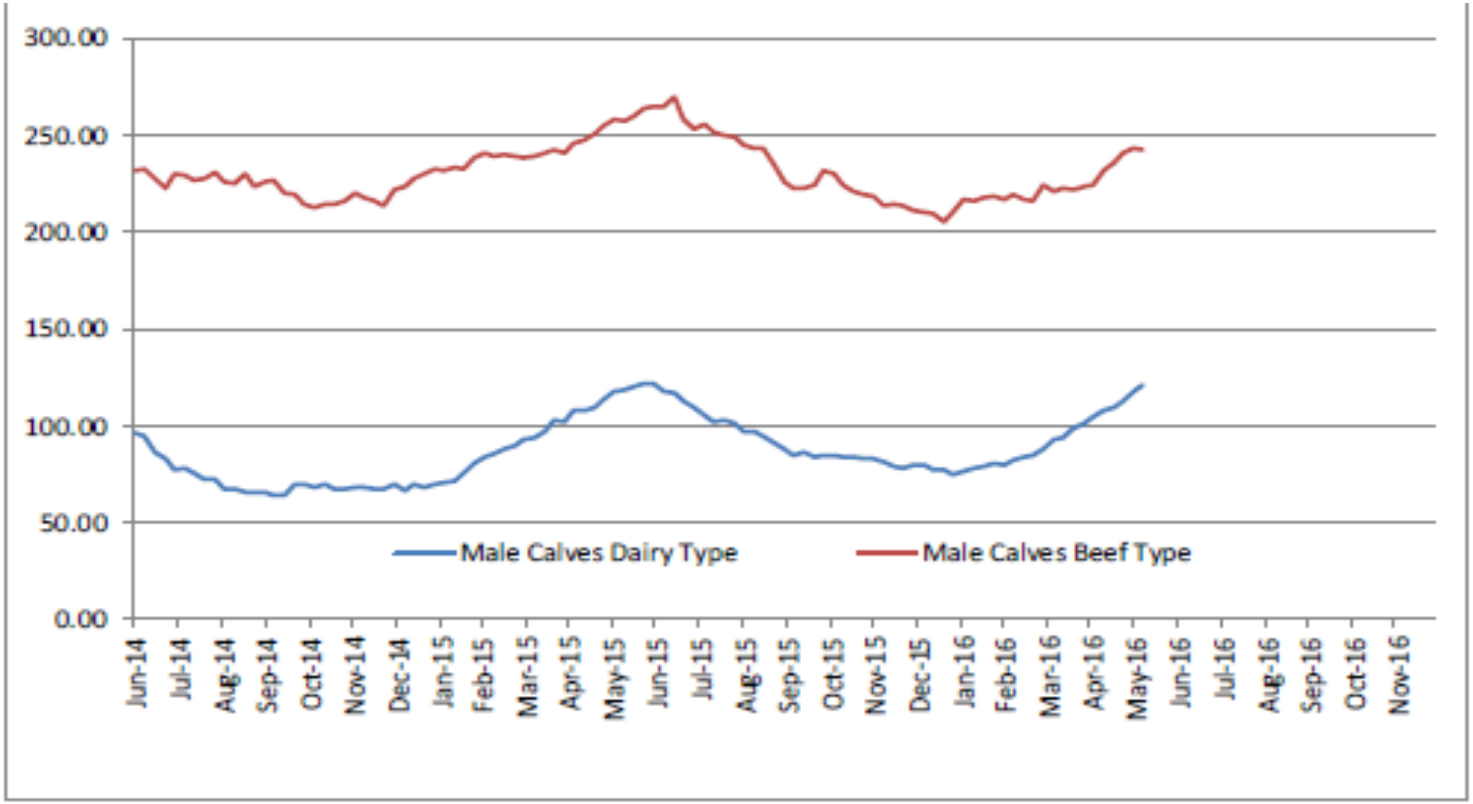
CANLI HAYVAN FİYATLARI

AB DEĞİŞİM ERKEK BUZAĞI – 8 GÜN / 4HAFTA

European Commission

8 gün ve 4 haftalık erkek buzağılar (€ / baş)



Male Rearing Calves Beef type		Male Rearing Calves Dairy type	
Price in Week 23	242.88	Price in Week 23	120.73
Change y/y	-6.04%	Change y/y	+2.77%

CANLI HAYVAN FİYATLARI

DEĞİŞİM

KASAPLIK BUZAĞILAR

European Commission

8 Aylıktan Daha Küçük Yaşta Kesilen Buzağılar (€ / 100 kg ca)

Price in Week 23	486.88 € / 100 kg of carcasse weight
Change y/	-4.06%

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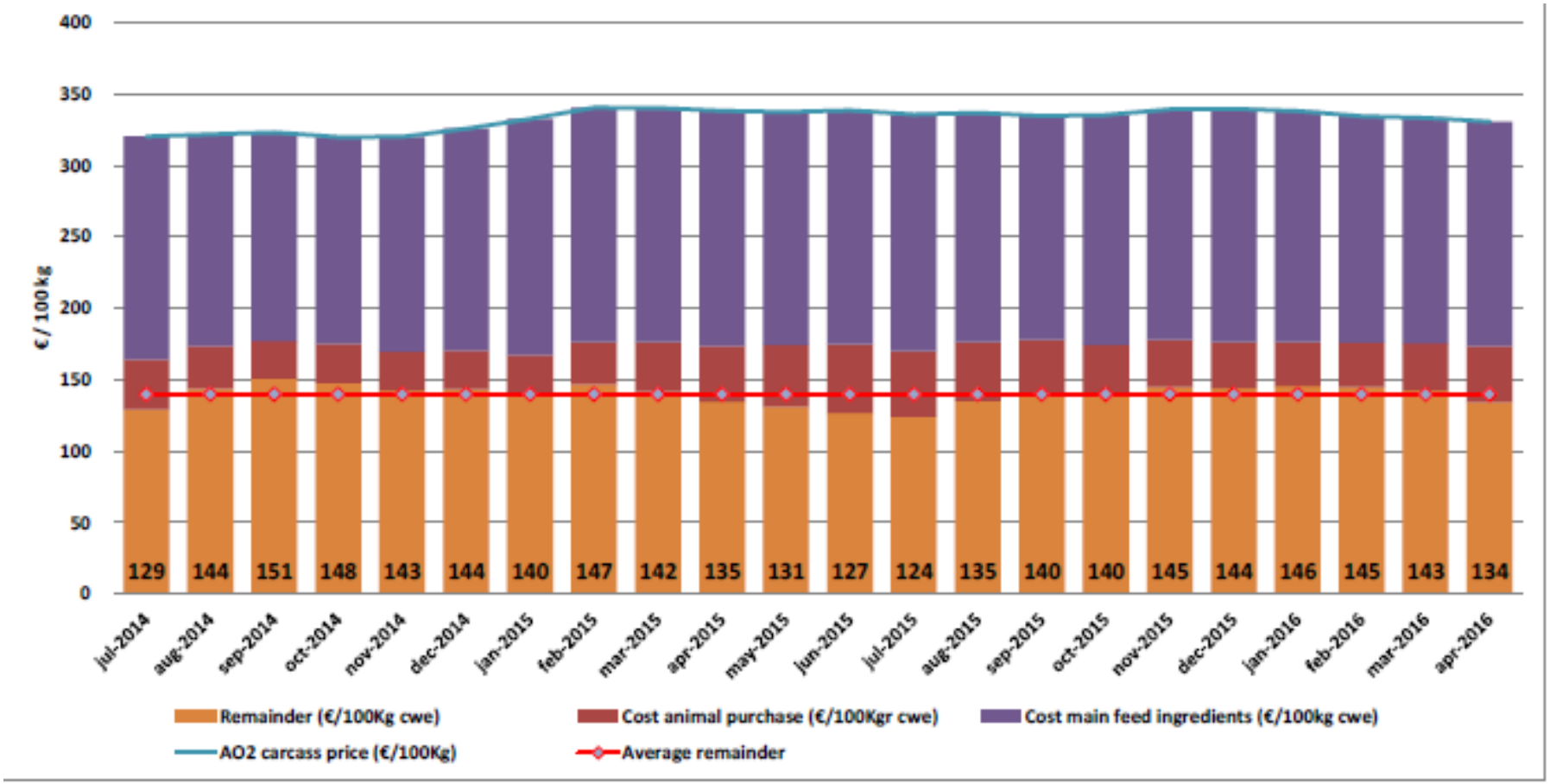
KALANLAR

European Commission

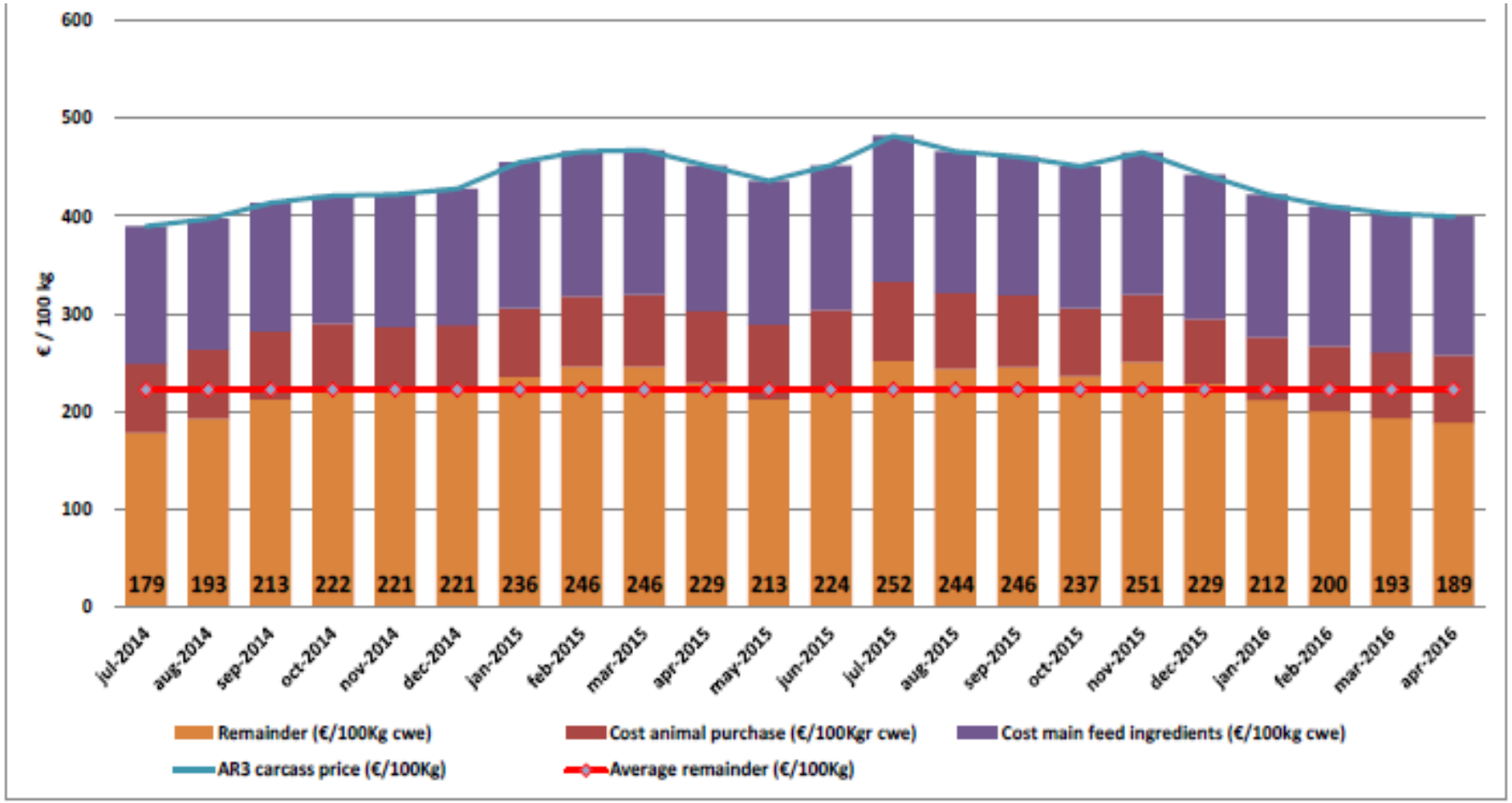
Süt Buzağıları Besiciliği İçin Kalanlar



KALANLAR

European Commission

Sığır Tipi Buzağı Besiciliği İçin Kalanlar



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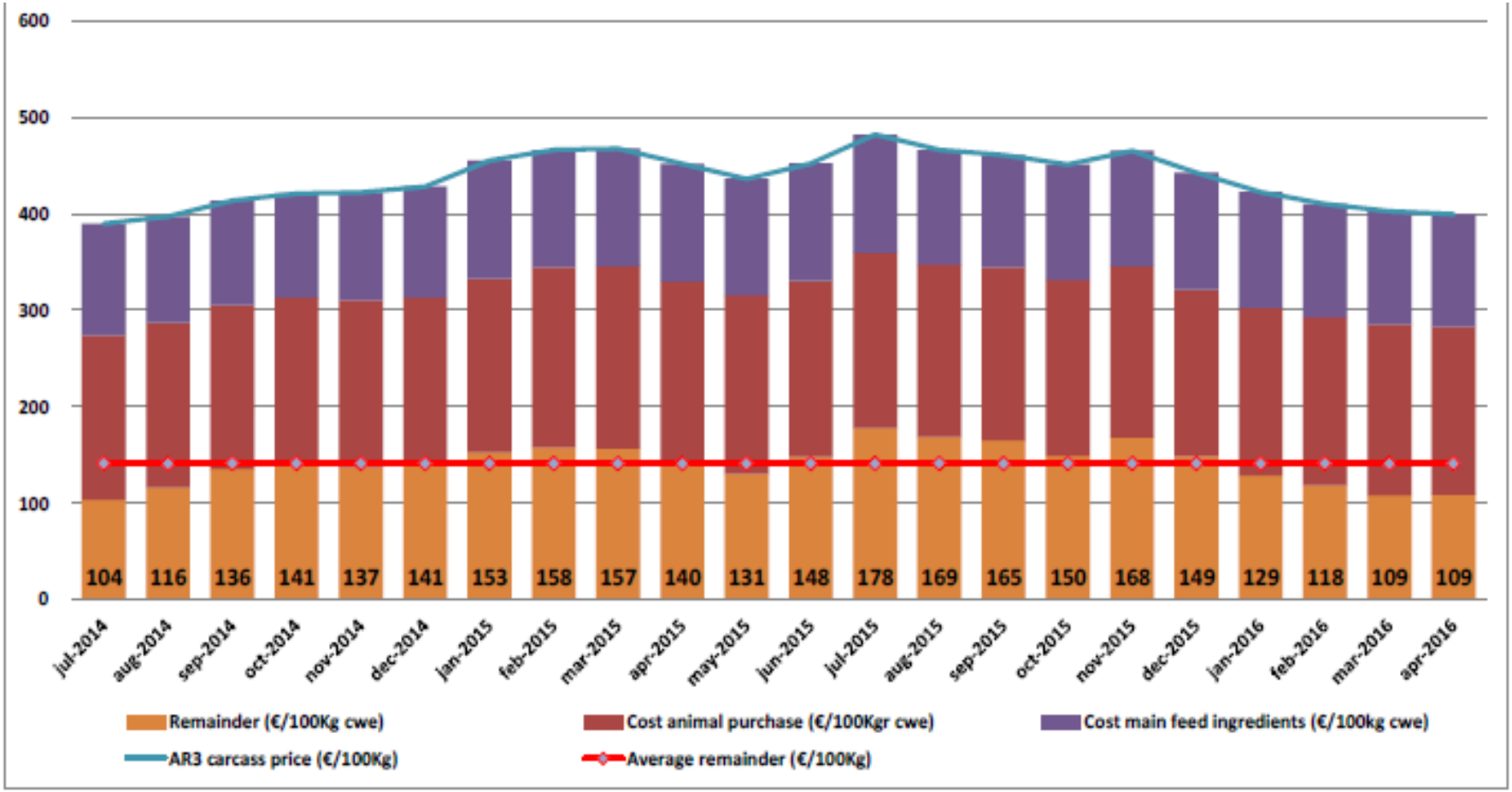
KALANLAR

European Commission

Genç Besilik Sığır Besiciliği İçin Kalanlar



European Commission

AB sığır eti ve canlı hayvan ihracatı (1): Pazar Rakamları (COMEXT – ton ca)

Destinations	2012		2013		2014		2015		Jan-Apr 16		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Apr 15
Turkey	101 475	19.6%	5 086	1.1%	8 098	1.4%	57 584	9.6%	17 758	8.7%	+ 80.8%
Hong Kong	17 862	3.4%	28 573	6.3%	65 112	11.6%	45 267	7.6%	16 690	8.2%	- 14.5%
Lebanon	24 099	4.6%	24 007	5.3%	37 984	6.8%	50 287	8.4%	13 753	6.7%	- 19.3%
Israel	8 435	1.6%	9 378	2.1%	8 353	1.5%	18 862	3.1%	13 093	6.4%	+++
Ivory Coast	15 929	3.1%	21 619	4.8%	28 839	5.2%	35 767	6.0%	11 746	5.8%	- 0.2%
Ghana	28 693	5.5%	40 878	9.0%	33 255	5.9%	37 389	6.2%	11 053	5.4%	- 14.0%
Bosnia-Herz.	14 893	2.9%	24 068	5.3%	34 104	6.1%	40 031	6.7%	9 794	4.8%	- 7.8%
Switzerland	19 573	3.8%	26 347	5.8%	26 634	4.8%	26 038	4.3%	8 210	4.0%	- 13.8%
Norway	14 620	2.8%	10 222	2.3%	7 879	1.4%	19 129	3.2%	7 700	3.8%	- 1.4%
Algeria	17 323	3.3%	25 911	5.7%	18 499	3.3%	16 085	2.7%	7 443	3.6%	+ 15.8%
Vietnam	3 042	0.6%	3 175	0.7%	6 410	1.1%	11 627	1.9%	7 141	3.5%	+++
Libya	10 665	2.1%	17 778	3.9%	14 280	2.6%	19 691	3.3%	5 959	2.9%	+ 39.2%
Philippines	2 028	0.4%	2 730	0.6%	11 839	2.1%	13 116	2.2%	5 467	2.7%	+ 33.3%
Egypt	1 305	0.3%	2 592	0.6%	2 763	0.5%	9 835	1.6%	4 838	2.4%	+++
For.JRep.Mac	11 321	2.2%	10 577	2.3%	11 370	2.0%	12 562	2.1%	3 470	1.7%	- 1.2%
Russia	97 828	18.9%	72 281	16.0%	96 928	17.3%	13 643	2.3%	3 436	1.7%	+ 49.5%
South Africa	5 884	1.1%	3 263	0.7%	3 339	0.6%	0	0.0%	2 839	1.4%	+ 4.8%
Other Destinations	129 605	25.0%	127 315	28.1%	146 892	26.3%	172 539	28.8%	56 643	27.7%	
Extra-EU	518 694		452 537		559 238		599 454		204 193		
% change			- 13%		+ 24%		+ 7%		+ 11.8%		

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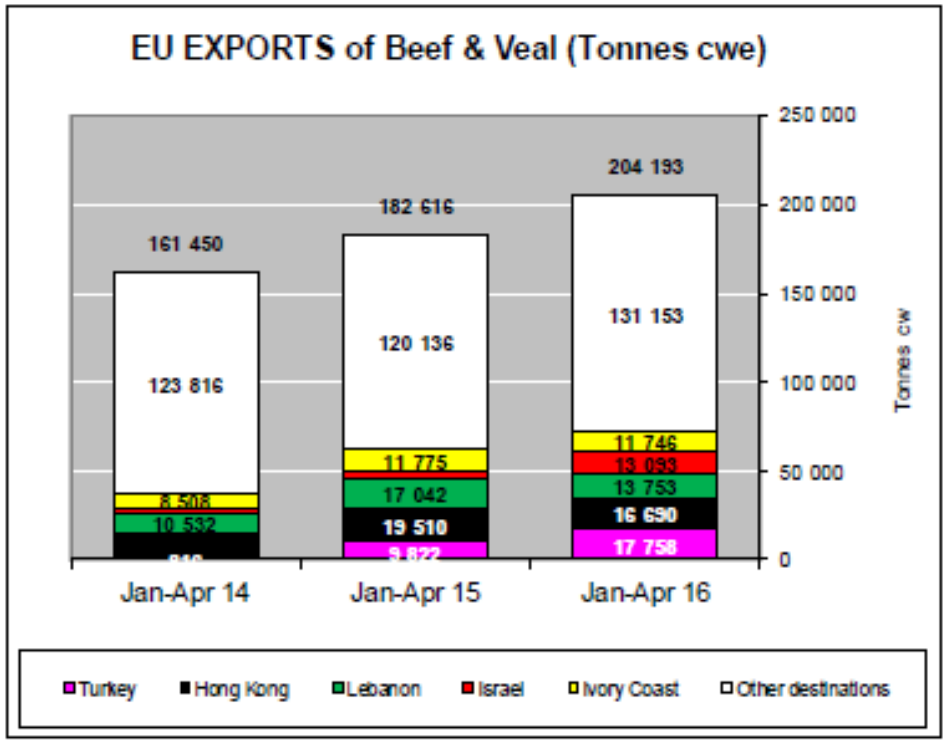
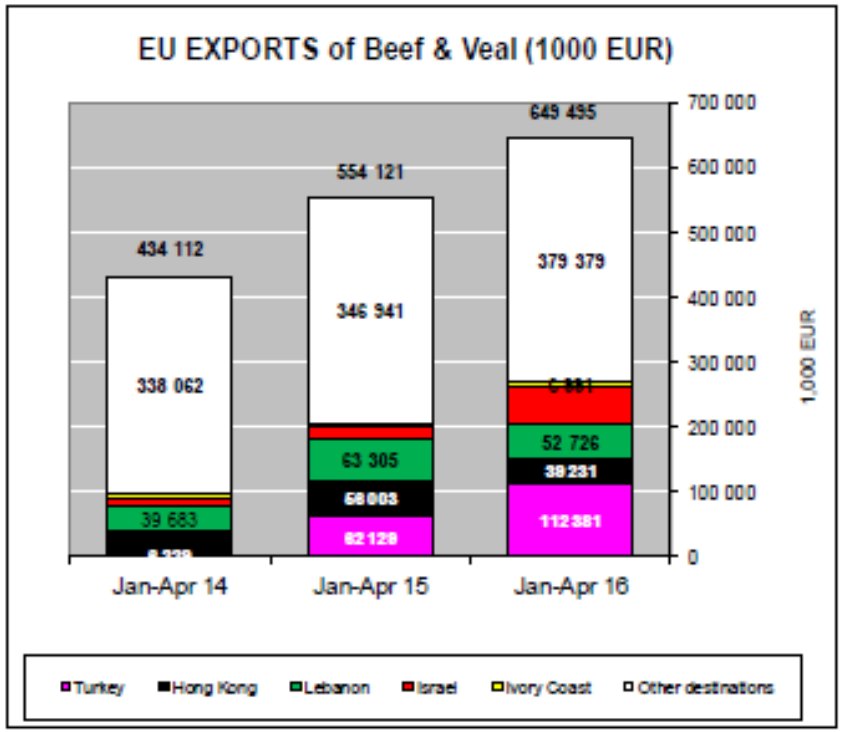
AB Sığır Eti ve Canlı Hayvan İhracat Pazar Rakamları (COMEXT)

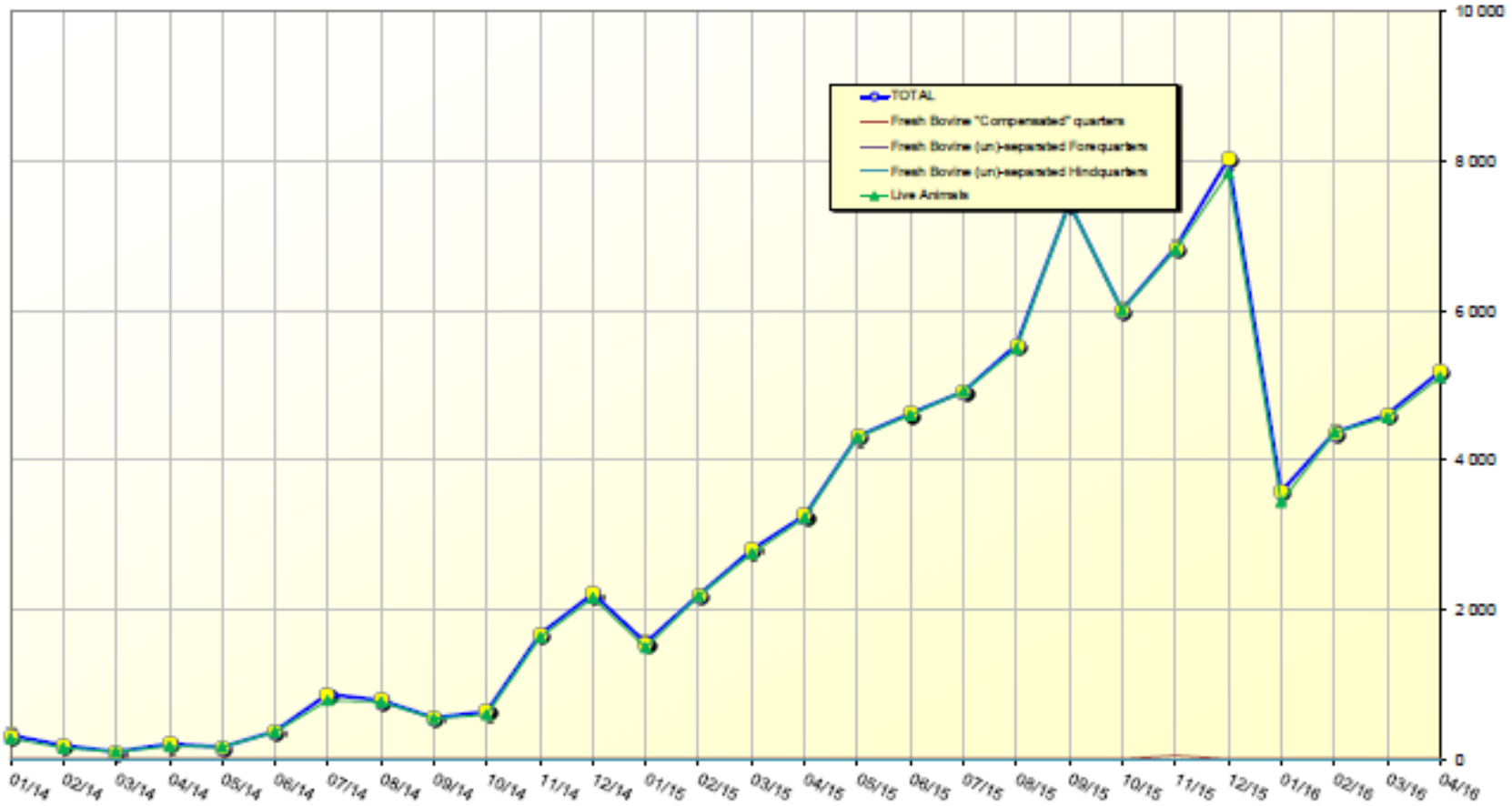




AB İHRACATLAR TÜRKİYE'YE SIĞIR ETİ

European Commission

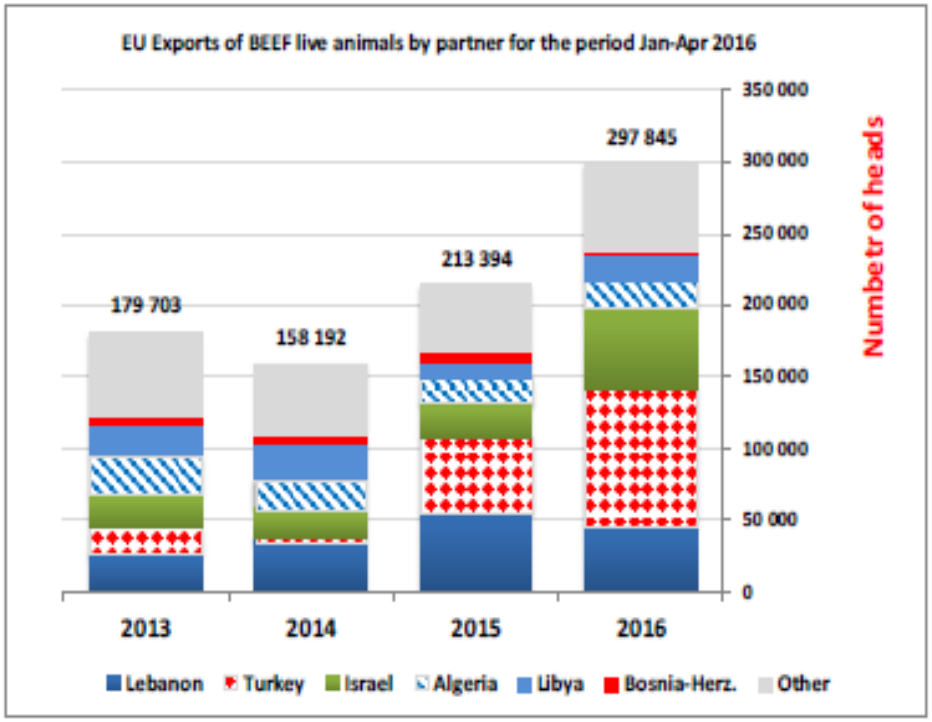
AB'nin Türkiye 'ye Sığır Eti İhracatı Pazar Rakamları (COMEXT data) *ton ca*

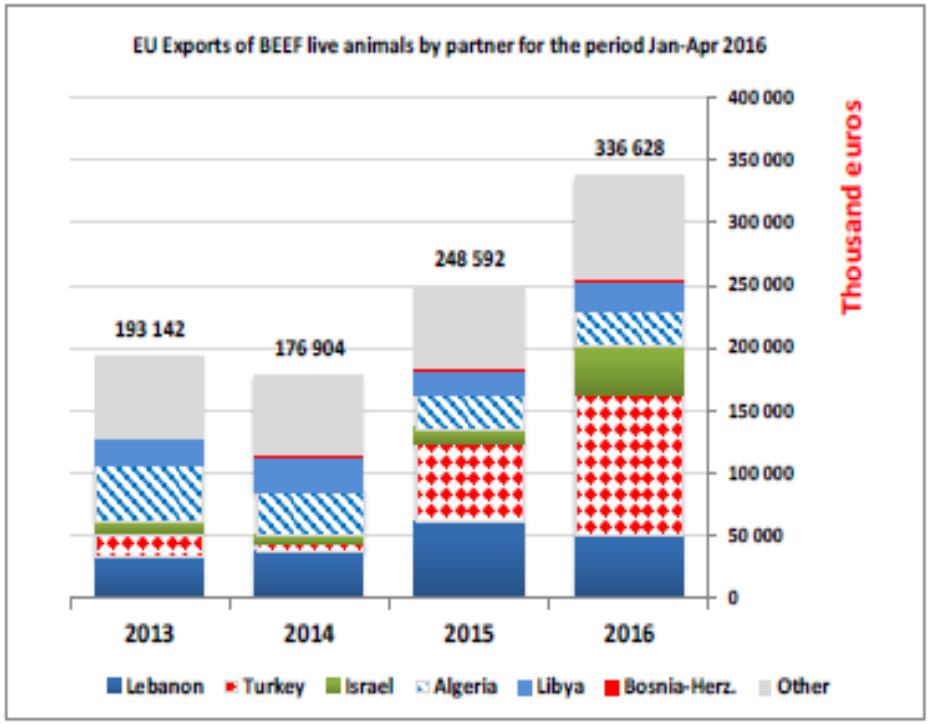


TİCARET

AB İHRACATLAR
CANLI HAYVANLAR

European Commission





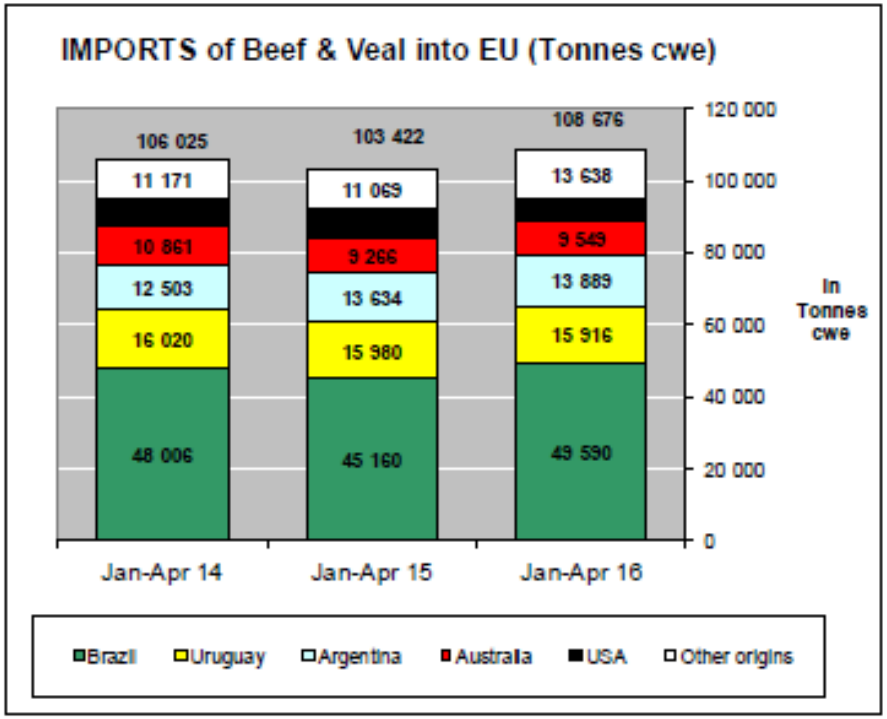
European Commission

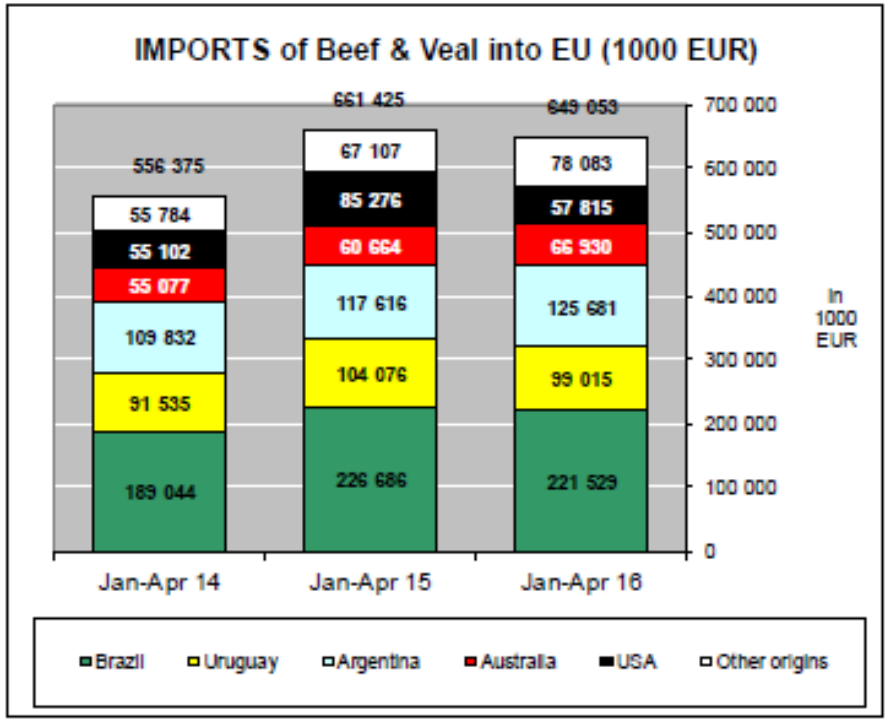
AB Sığır Eti ve Canlı Hayvan İthalatları (1): Ticaret Verileri (COMEXT – ton ca)

Origins	2012		2013		2014		2015		Jan-Apr 16		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Apr 15
Brazil	126 344	41.1%	145 435	43.5%	144 259	43.4%	136 705	42.4%	49 590	45.6%	+ 9.8%
Uruguay	51 996	16.9%	51 377	15.4%	49 043	14.8%	46 301	14.3%	15 916	14.6%	- 0.4%
Argentina	51 693	16.8%	47 976	14.3%	42 074	12.7%	42 135	13.1%	13 889	12.8%	+ 1.9%
Australia	21 290	6.9%	28 074	8.4%	32 653	9.8%	30 879	9.6%	9 549	8.8%	+ 3.1%
USA	21 095	6.9%	22 297	6.7%	23 234	7.0%	24 075	7.5%	6 094	5.6%	- 26.7%
New Zealand	15 181	4.9%	13 827	4.1%	14 432	4.3%	11 369	3.5%	3 723	3.4%	- 2.6%
Botswana	474	0.2%	6 280	1.9%	6 424	1.9%	9 258	2.9%	3 203	2.9%	+ 29.4%
Namibia	8 848	2.9%	11 113	3.3%	9 994	3.0%	12 140	3.8%	2 290	2.1%	+ 8.0%
Switzerland	4 946	1.6%	4 284	1.3%	5 456	1.6%	5 089	1.6%	1 845	1.7%	+ 11.0%
Paraguay	101	0.0%	0	0.0%	0	0.0%	1 915	0.6%	1 666	1.5%	+++
Chile	1 711	0.6%	537	0.2%	875	0.3%	710	0.2%	185	0.2%	- 24.9%
Serbia	641	0.2%	619	0.2%	425	0.1%	439	0.1%	147	0.1%	+ 2.5%
Norway	159	0.1%	201	0.1%	347	0.1%	480	0.1%	138	0.1%	- 32.5%
Canada	825	0.3%	965	0.3%	780	0.2%	428	0.1%	131	0.1%	- 31.9%
Japan	0	0.0%	3	0.0%	100	0.0%	216	0.1%	55	0.1%	- 16.4%
Hong Kong	10	0.0%	0	0.0%	0	0.0%	0	0.0%	50	0.0%	+++
N.det.Extra	1	0.0%	0	0.0%	230	0.1%	51	0.0%	45	0.0%	+++
Other Origins	2 391	0.8%	1 641	0.5%	2 035	0.6%	565	0.2%	161	0.1%	
Extra-EU	307 707		334 630		332 361		322 753		108 676		
% change			+ 9%		- 1%		- 3%		+ 5.1%		

European Commission

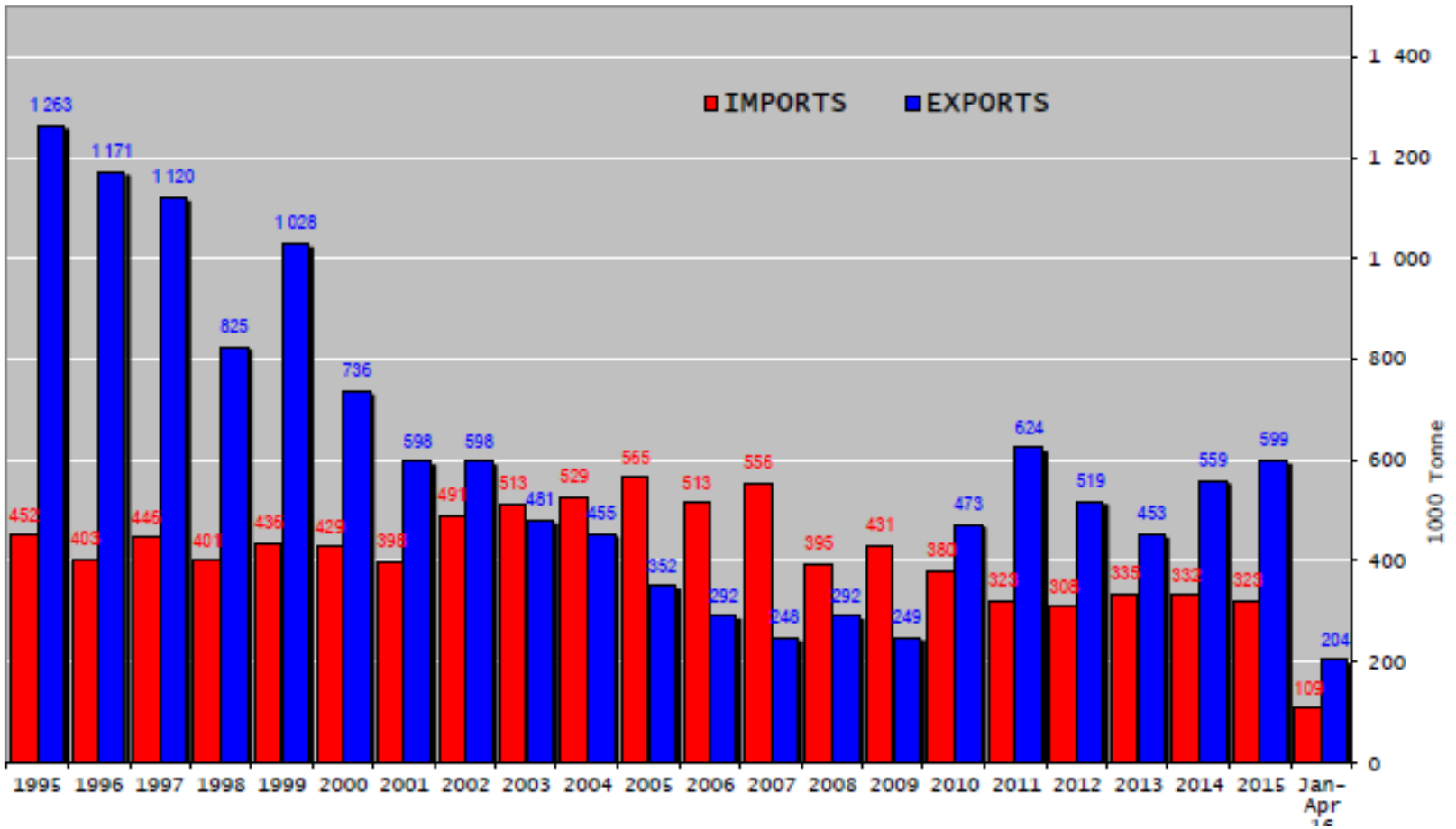
AB Sığır Eti ve Canlı Hayvan İthalatları (2)
Ticaret Verileri (COMEXT)





European Commission

Sığır Eti ve Canlı Hayvan Dış Ticaret Dengesi



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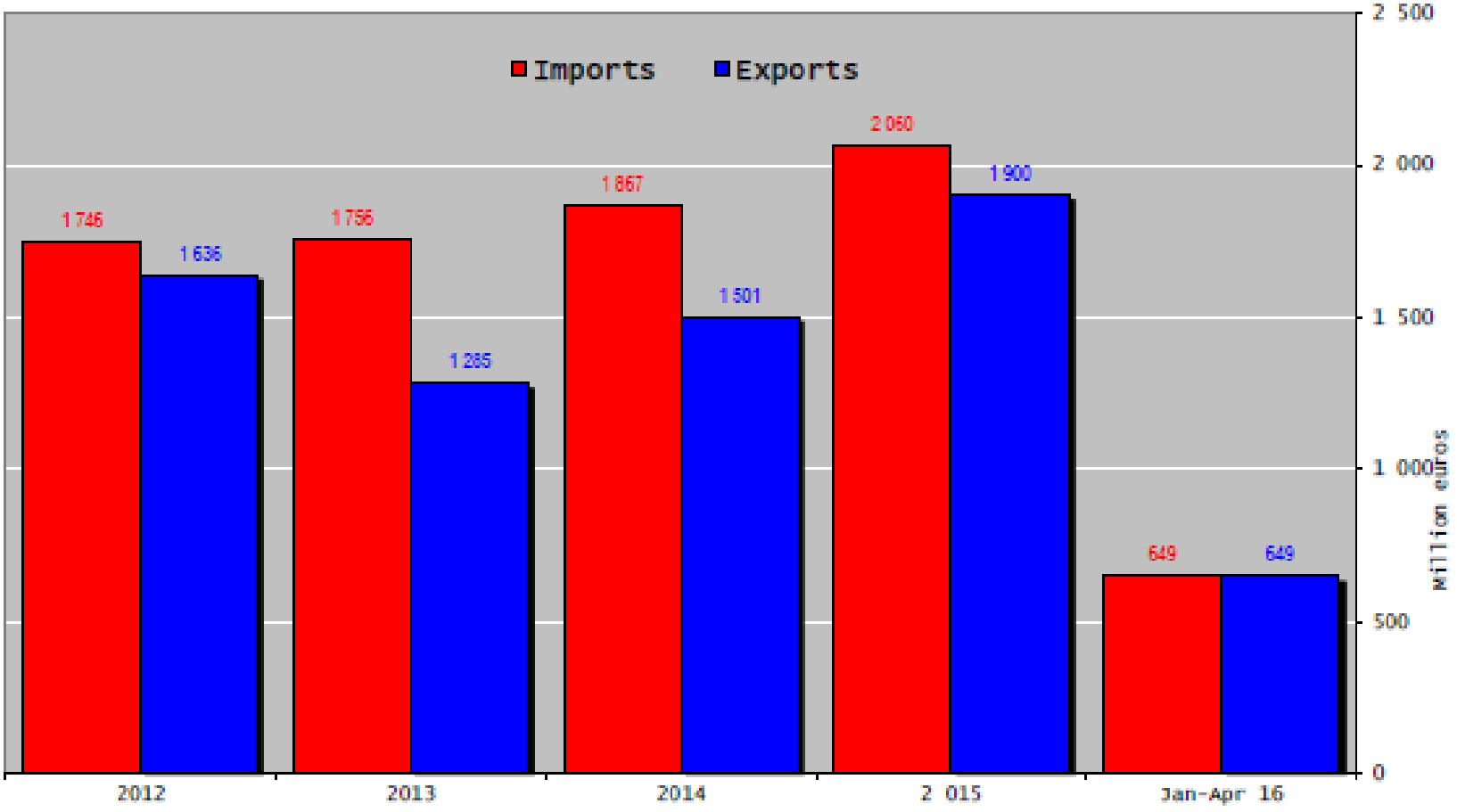
European Commission

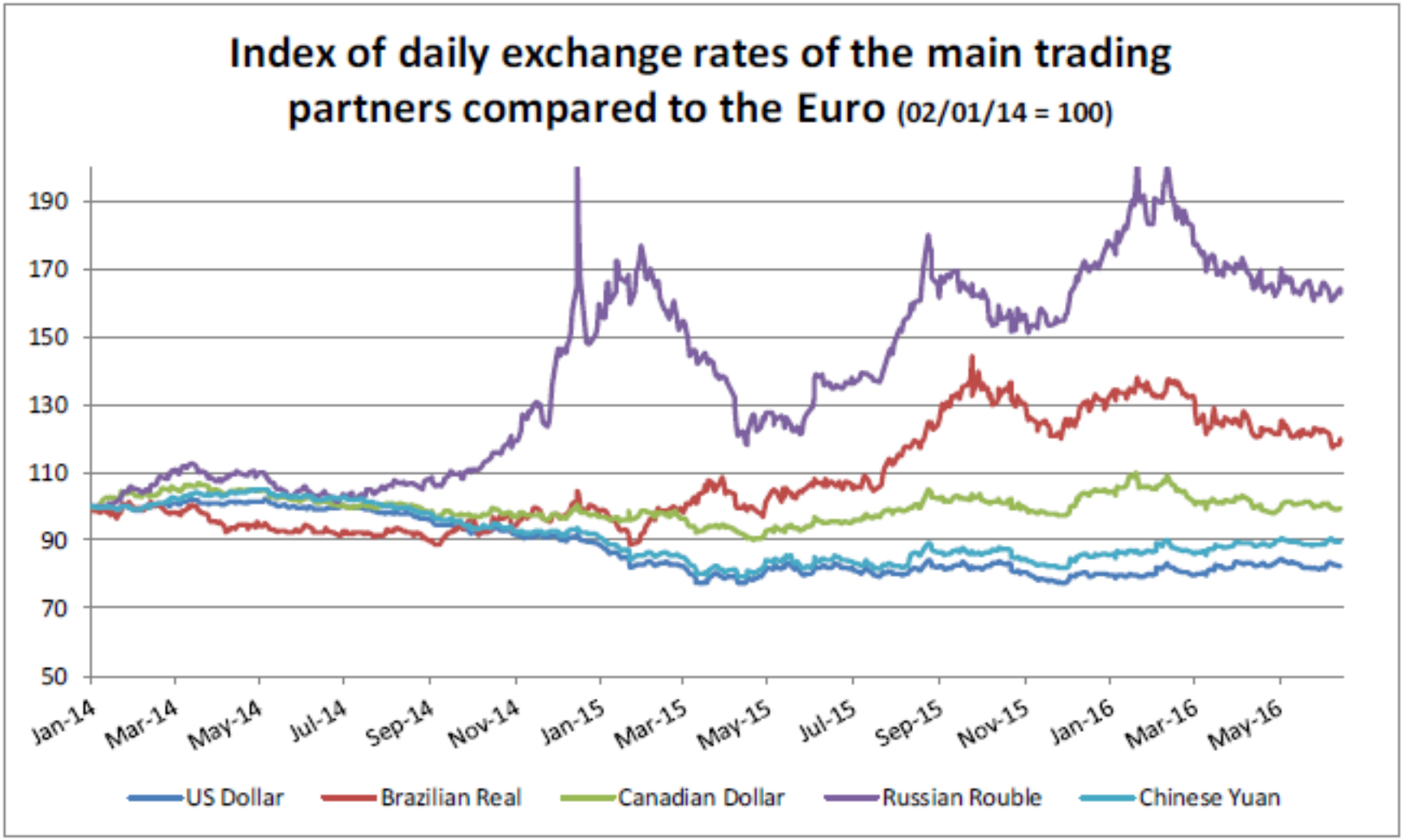
Sığır Eti ve Canlı Hayvan Dış Ticaret Dengesi



DÜNYA SIĞIR ETİ PAZARI

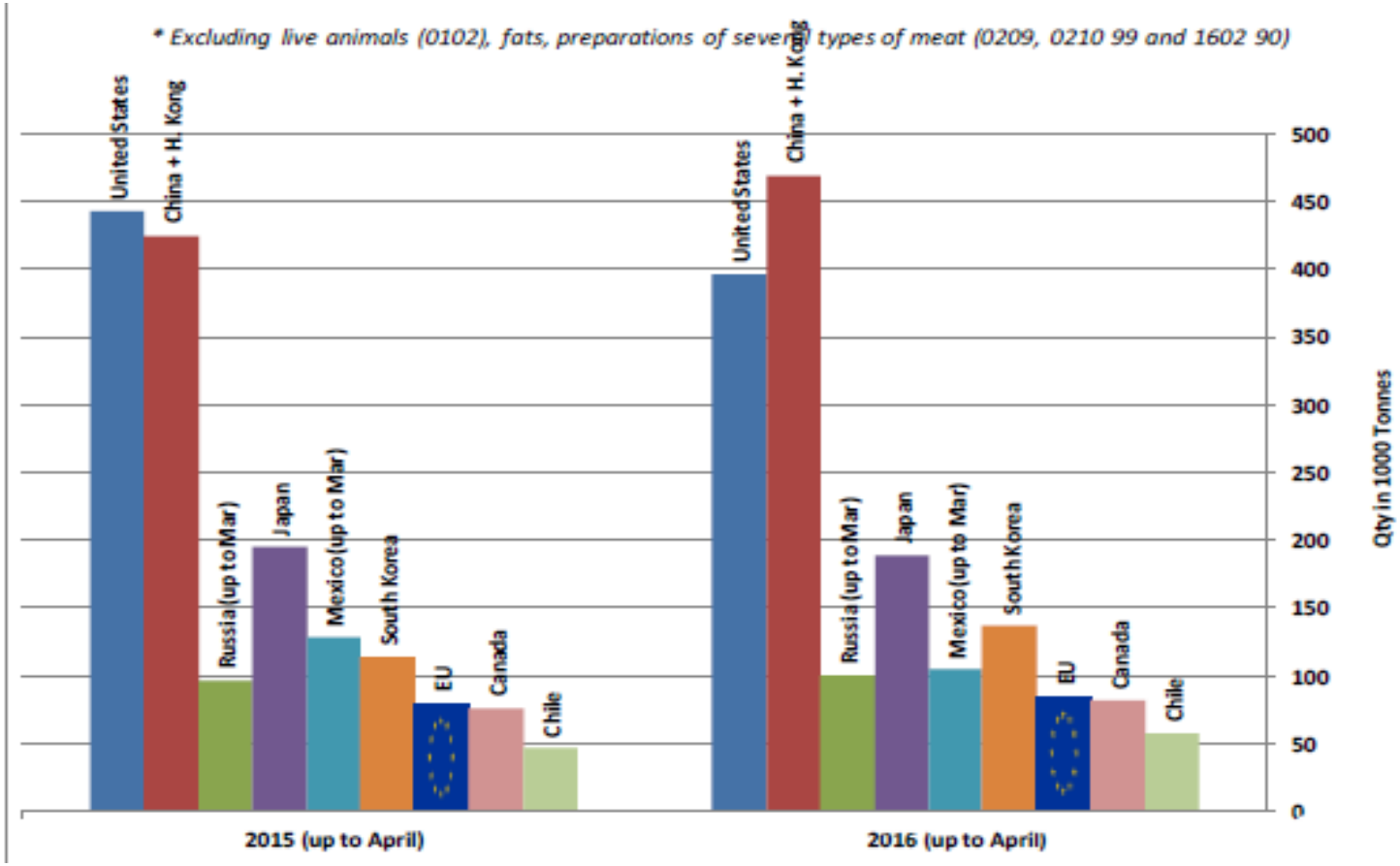
EXCHANGE ORAN ENDEKSİ / Avro
Ana Ticaret Partneri

European Commission



European Commission

SIĞIR ETİ ÜRÜNLERİNİN NET İTHALATÇILARI (NİSAN AYINA KADAR)

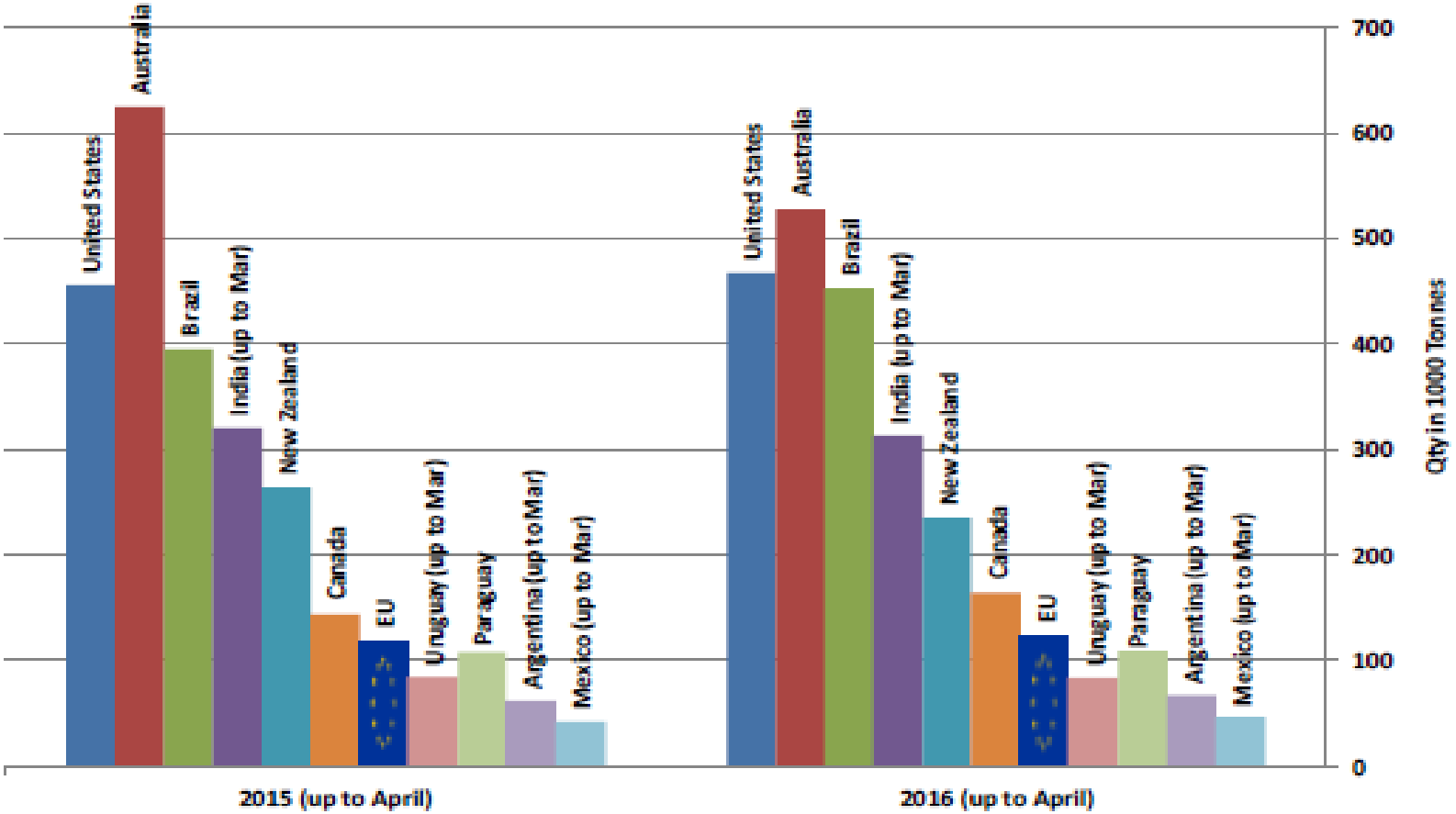


DÜNYA SIĞIR ETİ PAZARI

AB İHRACATÇILAR
SIĞIR ETİ İHRACATÇILARI

European Commission

SIĞIR ETİ ÜRÜNLERİNİN NET İHRACATÇILARI (NİSAN AYINA KADAR)

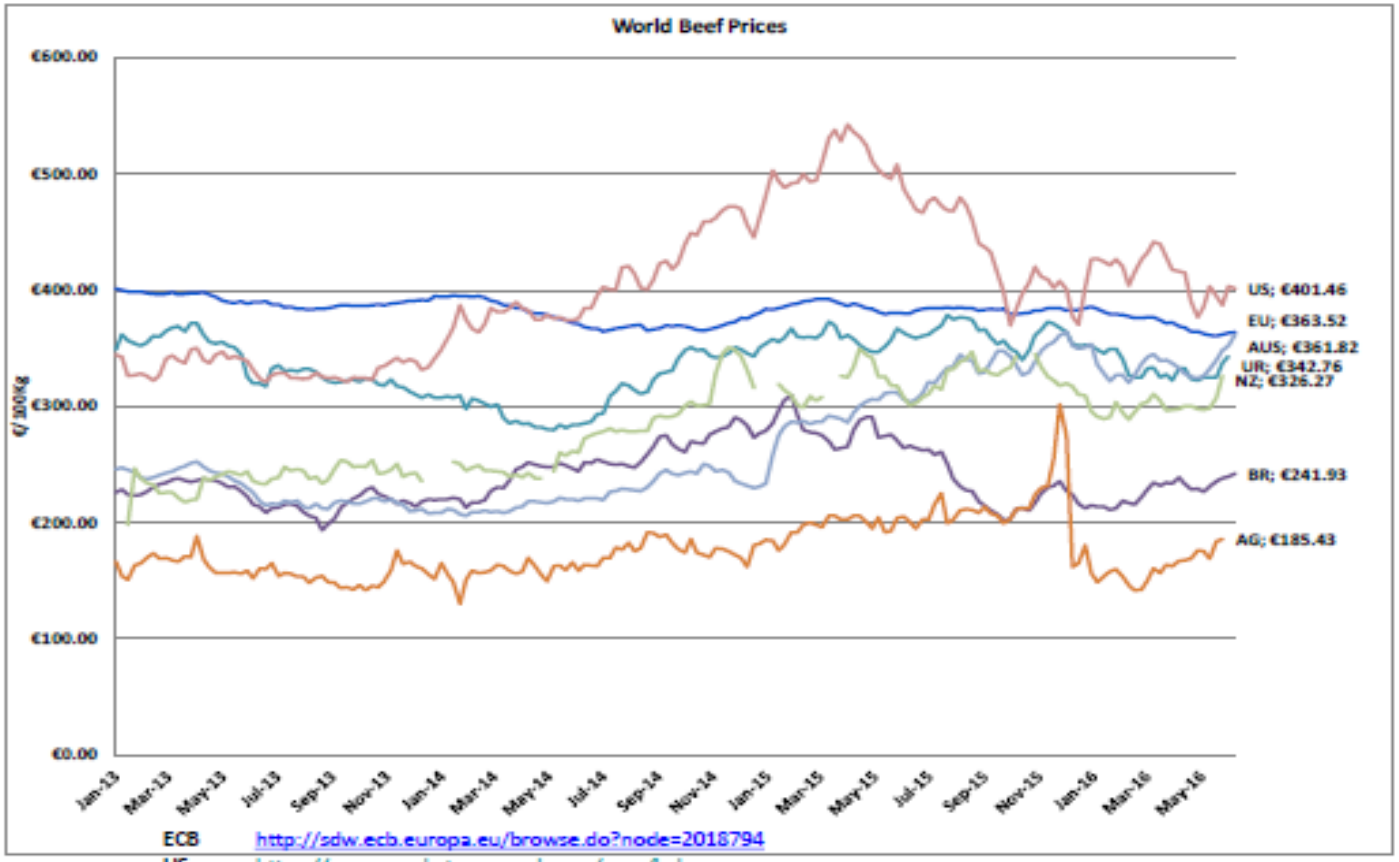


and Rural Development

DÜNYA SIĞIR ETİ PAZARI

Öküz Fiyatları
AB, ABD, Avusturya, Yeni Zelanda

European Commission



ECB	http://sdw.ecb.europa.eu/browse.do?node=2018794
US	https://www.marketnews.usda.gov/mnp/ls-home
AUS	http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760
UY	http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios
ARG	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
BR	http://www.pecuaria.com.br/cotacoes.php
NZ	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html

Yüksek Kalite Sığır Eti İthalat Kotaları

European Commission

Hilton Quota **Regulation (EU) N° 593/2013**

		Quantity allocated (Tons)	2012/2013		2013/2014		2014/2015		2015/2016*	
			Use		Use		Use		Use	
09.4001	Australia	2 250								
09.4004	Argentina	200	33.57	16.79%	15.71	7.86%	9.46	4.73%	11.58	5.79%
09.4450	Argentina	30 000	24 336.10	81.12%	23 663.86	78.88%	22 867.03	76.22%	21 599.83	72.00%
09.4451	Australia	7 150	6 441.07	90.08%	7 138.89	99.84%	6 815.93	95.33%	6 745.12	94.34%
09.4452	Uruguay	6 300	6 289.20	99.83%	6 278.75	99.66%	6 280.98	99.70%	6 079.30	96.50%
09.4453	Brazil	10 000	2 977.93	29.78%	4 078.92	40.79%	7 989.89	79.90%	9 230.42	92.30%
09.4454	New Zealand	1 300	1 281.13	98.55%	1 299.61	99.97%	1 299.45	99.96%	1 293.86	99.53%
09.4002	Canada/US	11 500	432.44	3.76%	431.80	3.75%	353.46	3.07%	292.16	2.54%
09.4455	Paraguay	1 000		0.00%		0.00%	12.13	1.21%	778.45	77.85%
Total Beef		67 250	41 757.87	62.09%	42 891.83	63.78%	45 618.87	67.83%	46 019.14	68.43%
Total Buffalo		2 450	33.57	1.37%	15.71	0.64%	9.46	0.39%	11.58	0.47%
Total		69 700	41 791.44	59.96%	42 907.54	61.56%	45 628.33	65.46%	46 030.72	66.04%

* up to 31/05/2016

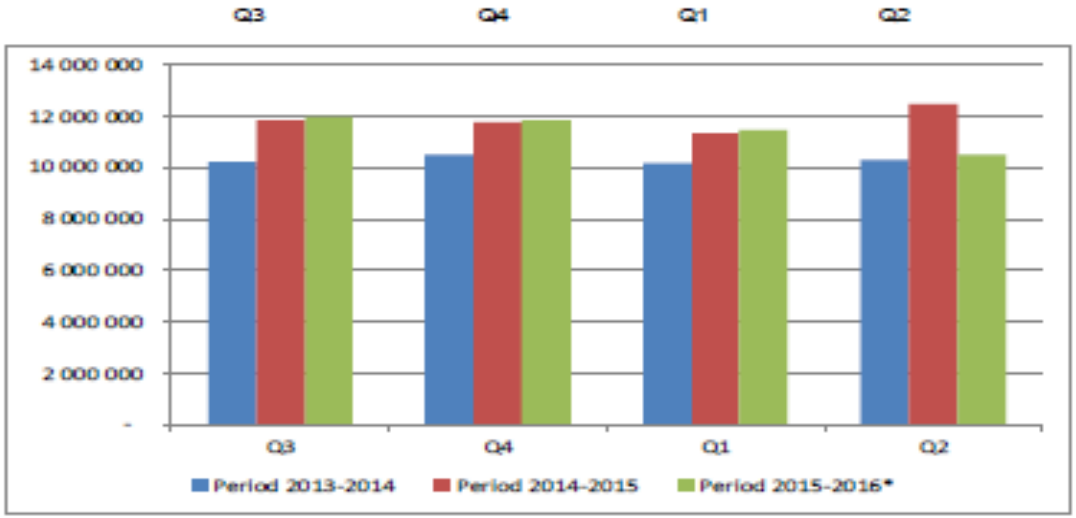
Yüksek Kalite Sığır Eti İthalat Kotaları

European Commission

Quota ergaomnes **Regulation (EU) No 481/2012**

	2013-Q3	2013-Q4	2014-Q1	2014-Q2	TOTAL
Period 2013-2014	10 198 942	10 493 437	10 191 527	10 282 860	41 166 765
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	84.64%	87.08%	84.58%	85.33%	85.41%

	2014-Q3	2014-Q4	2015-Q1	2015-Q2	TOTAL
Period 2014-2015	11 842 700	11 745 231	11 352 426	12 457 389	47 397 746
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	98.28%	97.47%	94.21%	103.38%	98.34%
Available after transfer	12 050 000	12 257 300	12 562 069	13 259 644	
	98.28%	95.82%	90.37%	93.95%	

	2015-Q3	2015-Q4	2016-Q1	2016-Q2	TOTAL
Period 2015-2016*	11 965 843	11 851 187	11 490 504	10 530 387	45 837 922
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	99.30%	98.35%	95.36%	87.39%	95.10%
Available after transfer	12 050 000	12 134 157	12 332 969	12 892 465	
	99.30%	97.67%	93.17%	81.68%	

* Until 16/06/2016