



# BEEF & VEAL MARKET SITUATION



Beef CMO 17 November 2022

# LIVESTOCK

JUNE SURVEY

# EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOT LIVESTOCK				%Var 2022 2021	BOVINE < 1 Year				%Var 2022 2021	BOVINE 1-2 Year				%Var 2022 2021	BOVINE > 2 Year				%Var 2022 2021
	2019	2020	2021	2022		2019	2020	2021	2022		2019	2020	2021	2022		2019	2020	2021	2022	
BE	2 406	2 388	2 353	2 241	-4.8%	706	716	712	656	-7.8%	475	471	473	463	-2.0%	1 226	1 201	1 169	1 121	-4.1%
BG																				
CZ																				
DK	1 512	1 517	1 503	1 484	-1.3%	510	517	517	510	-1.4%	292	291	287	290	+1.0%	710	709	699	684	-2.1%
DE	11 763	11 423	11 176	10 986	-1.7%	3 502	3 410	3 398	3 296	-3.0%	2 788	2 683	2 591	2 620	+1.1%	5 473	5 330	5 188	5 071	-2.3%
EE																				
IE	7 209	7 314	7 359	7 396	+0.5%	2 008	2 117	2 146	2 134	-0.5%	1 861	1 807	1 910	1 949	+2.0%	3 340	3 390	3 303	3 313	+0.3%
EL																				
ES	6 722	6 715	6 923	6 740	-2.6%	2 507	2 488	2 634	2 552	-3.1%	978	930	973	907	-6.8%	3 237	3 297	3 316	3 281	-1.1%
FR	18 470	18 200	17 863	17 416	-2.5%	5 227	5 144	5 134	4 949	-3.6%	3 229	3 249	3 158	3 144	-0.4%	10 014	9 808	9 571	9 323	-2.6%
HR																				
IT	6 016	6 116	6 174	6 087	-1.4%	1 746	1 746	1 762	1 725	-2.1%	1 409	1 458	1 476	1 475	-0.1%	2 861	2 912	2 936	2 887	-1.7%
CY																				
LV																				
LT																				
LU																				
HU																				
MT																				
NL	3 750	3 766	3 732	3 766	+0.9%	1 536	1 558	1 523	1 546	+1.5%	460	446	479	493	+2.9%	1 754	1 762	1 729	1 726	-0.2%
AT	1 873	1 844	1 846	1 842	-0.2%	596	588	596	592	-0.6%	425	416	413	422	+2.2%	853	841	838	828	-1.1%
PL	6 358	6 344	6 401	6 444	+0.7%	1 771	1 729	1 789	1 916	+7.1%	1 768	1 796	1 856	1 674	-9.8%	2 820	2 819	2 756	2 855	+3.6%
PT	1 712	1 751	1 723	1 680	-2.5%	524	557	550	554	+0.8%	267	264	252	229	-9.2%	921	929	922	897	-2.7%
RO	1 963	1 915	1 864	1 852	-0.6%	428	418	386	379	-1.9%	230	217	207	220	+6.2%	1 305	1 280	1 271	1 254	-1.4%
SI																				
SK																				
FI																				
SE	1 466	1 453	1 453	1 448	-0.3%	451	462	465	458	-1.6%	380	362	369	374	+1.3%	636	629	619	617	-0.2%
EU	71 220	70 747	70 371	69 383	-1.4%	21 512	21 451	21 612	21 268	-1.6%	14 559	14 389	14 444	14 260	-1.3%	35 149	34 907	34 315	33 856	-1.3%
UK	9 739	9 615				2 857	2 878				2 448	2 412				4 434	4 324			

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2021 AND 2022

# LIVESTOCK

JUNE SURVEY

# EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOTAL COWS				%Var 2022 2021	DAIRY COWS				%Var 2022 2021	OTHER COWS				%Var 2022 2021
	2019	2020	2021	2022		2019	2020	2021	2022		2019	2020	2021	2022	
BE	960	954	937	902	-3.7%	536	544	539	527	-2.2%	425	409	399	375	-5.8%
BG															
CZ															
DK	654	653	647	634	-2.0%	567	567	565	557	-1.4%	87	86	82	77	-6.1%
DE	4 720	4 609	4 517	4 430	-1.9%	4 067	3 969	3 892	3 817	-1.9%	653	640	626	612	-2.1%
EE															
IE	2 505	2 551	2 545	2 541	-0.2%	1 505	1 568	1 605	1 627	+1.4%	1 000	983	940	913	-2.9%
EL															
ES	2 854	2 927	2 987	2 948	-1.3%	815	810	828	892	+7.7%	2 039	2 117	2 159	2 056	-4.8%
FR	7 546	7 442	7 315	7 159	-2.1%	3 471	3 403	3 331	3 266	-1.9%	4 075	4 039	3 984	3 893	-2.3%
HR															
IT	2 110	2 130	2 161	2 130	-1.4%	1 840	1 844	1 852	1 821	-1.7%	270	286	309	309	+0.2%
CY															
LV															
LT															
LU															
HU															
MT															
NL	1 641	1 651	1 627	1 623	-0.2%	1 578	1 593	1 571	1 571	-0.0%	63	58	56	53	-5.6%
AT	726	716	715	710	-0.7%	525	523	531	549	+3.4%	201	193	184	161	-12.5%
PL	2 461	2 468	2 388	2 208	-7.6%	2 221	2 218	2 113	1 852	-12.4%	240	250	276	356	+28.9%
PT	742	757	757	742	-2.0%	238	239	236	227	-3.8%	504	517	521	515	-1.2%
RO	1 179	1 160	1 148	1 135	-1.2%	1 162	1 145	1 133	1 119	-1.3%	17	15	15	16	+7.3%
SI															
SK															
FI															
SE	516	510	512	510	-0.4%	306	303	302	297	-1.8%	210	207	210	213	+1.6%
EU	28 612	28 528	28 256	27 671	-2.1%	18 831	18 727	18 497	18 121	-2.0%	9 782	9 801	9 760	9 549	-2.2%
UK	3 398	3 359				1 871	1 850				1 527	1 509			

Under revision

Source : EStat Newcronos

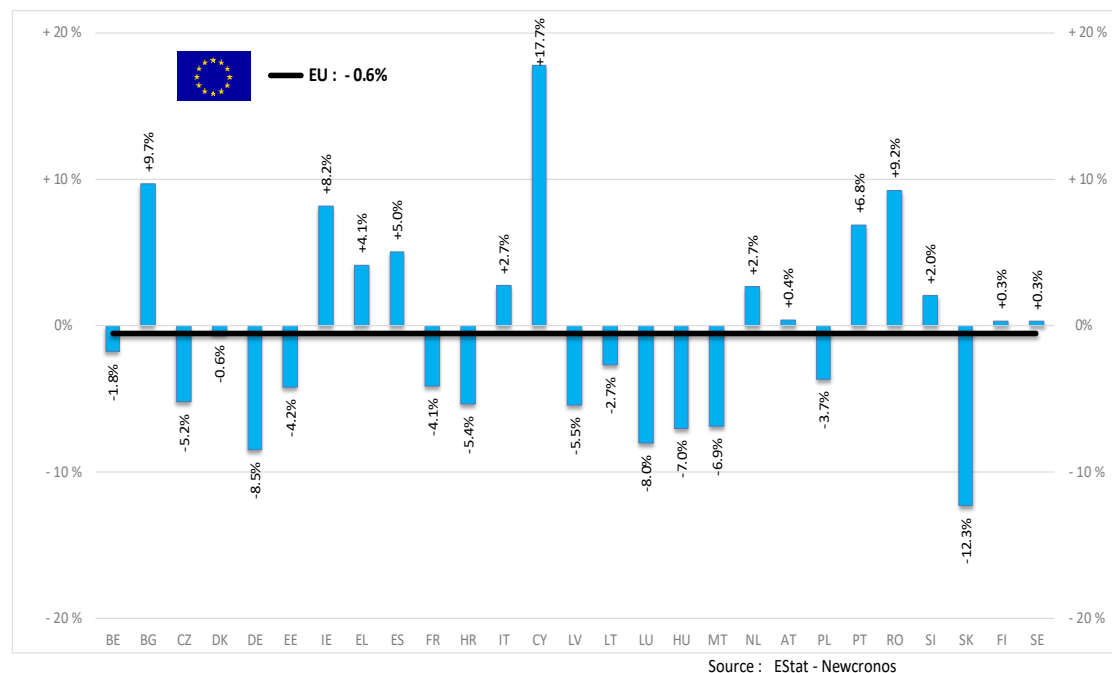
EU %Var is calculated considering only countries available in 2021 AND 2022

# PRODUCTION

# % EVOLUTION HEADS

HEADS	Jan-Aug 22/21
	<b>EU</b>
Bull	-3.5%
Bullock	+4.2%
Cow	+0.1%
Heifer	+2.1%
Calve	-0.0%
Young cattle	-2.0%
Meat of bovine animals	-0.6%

Estimates for last month of period :

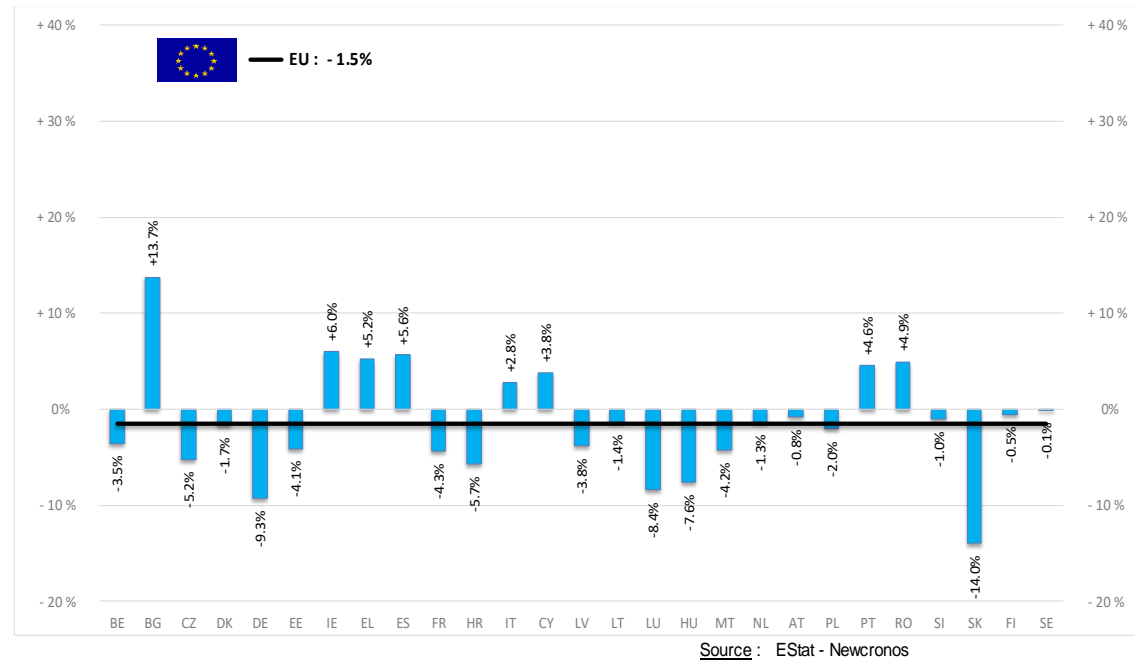


# PRODUCTION

# % EVOLUTION TONNES

TONNES	Jan-Aug 22/21
<b>EU</b>	<b>-1.5%</b>
Bull	-3.2%
Bullock	+2.8%
Cow	-1.2%
Heifer	+0.9%
Calve	-1.2%
Young cattle	-2.4%
Meat of bovine animals	-1.5%

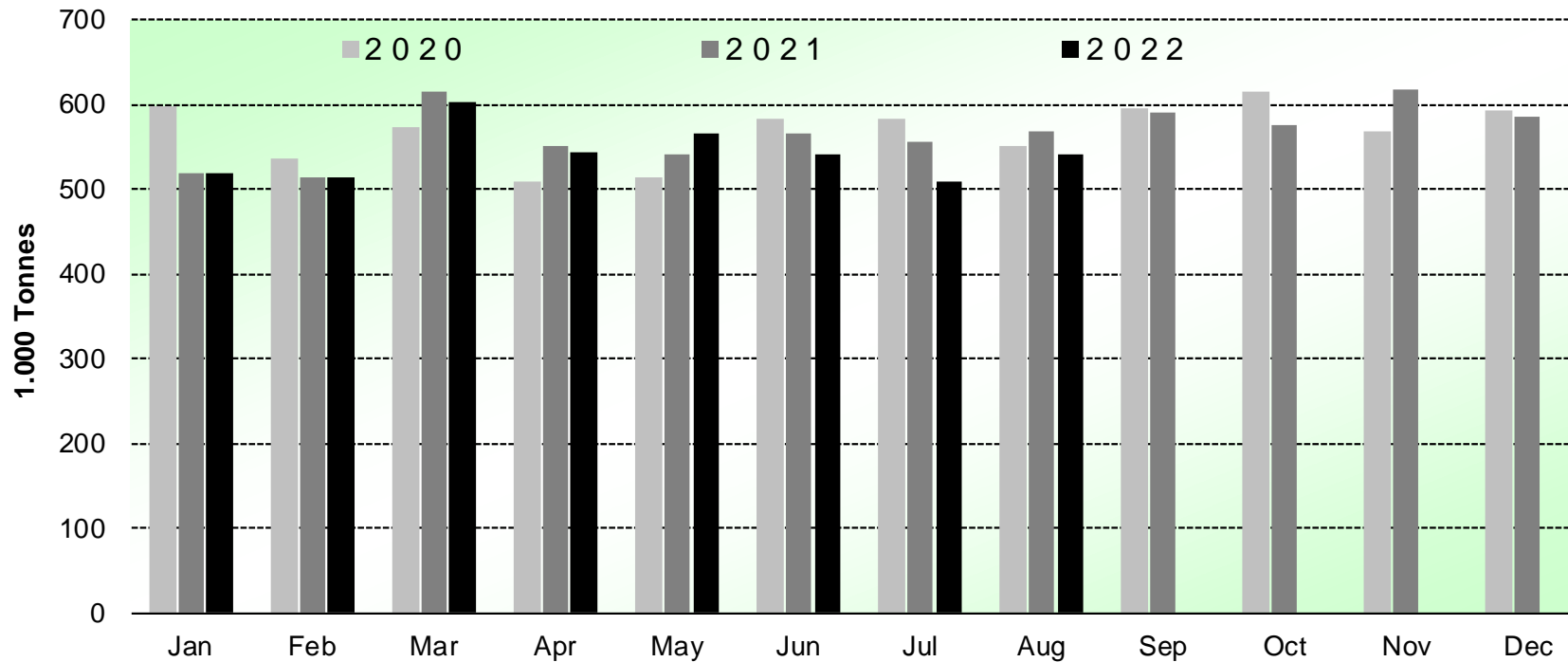
Estimates for last month of period :



# PRODUCTION

# HISTORIC TONNES

## Beef & Veal Production (EU Slaughtering) - Tonnes



Source: EStat-Newcronos

# PRICES CARCASSES

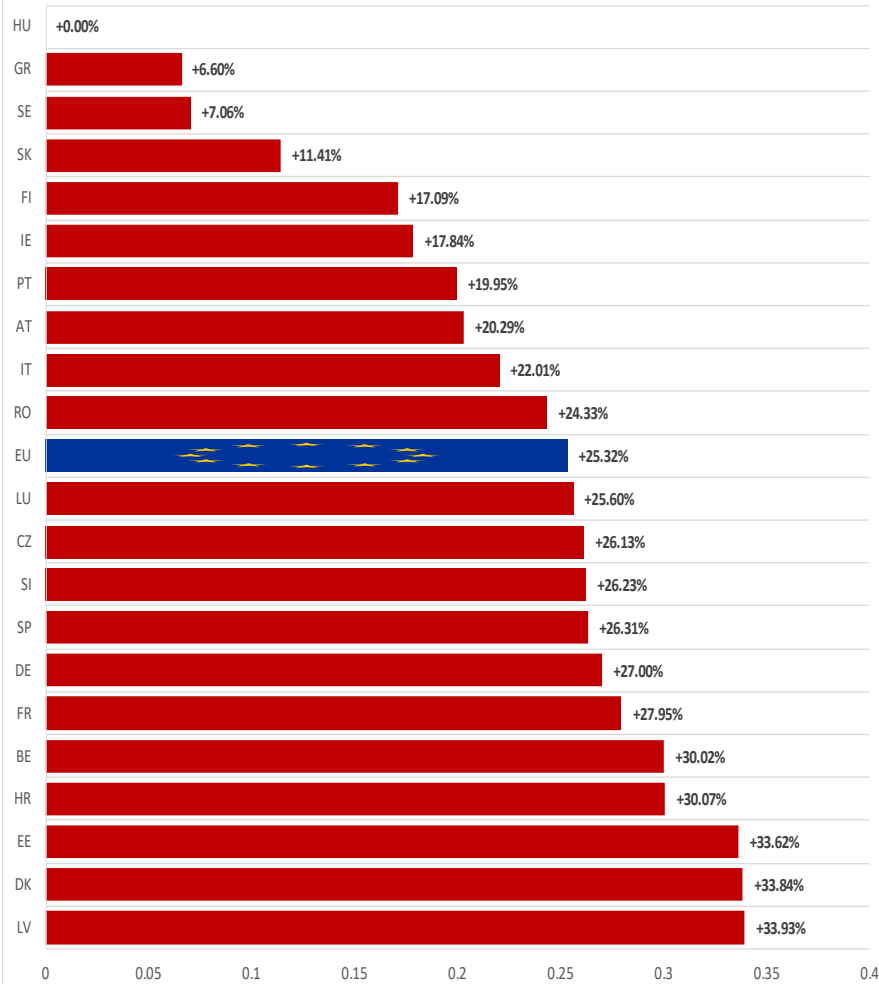
Dashboard

EU Prices week		44	Evolution since last week	Evolution since last month	Evolution since last year
<b>Carcasse</b>	Average A/C/Z-R3	498.5	+ 0.4%	+ 1.0%	+ 19.6%
	Young Bovines (Z)	495.5	- 0.2%	+ 0.4%	+ 22.0%
	Young Bulls (A)	504.0	+ 0.6%	+ 1.8%	+ 20.1%
	Steers (C)	473.1	- 0.1%	- 2.1%	+ 14.4%
	Cows (D)	432.2	+ 0.3%	- 0.1%	+ 25.3%
	Heifers (E)	511.5	+ 0.6%	+ 0.4%	+ 20.5%
	Calves slaughtered <8M	631.0	+ 2.2%	+ 0.5%	+ 14.7%
<b>Live Animals</b>	Male Calves Dairy Type	84.02	- 10.2%	- 1.1%	- 10.9%
	Male Calves Beef Type	220.3	- 1.5%	- 2.4%	+ 6.6%
	Young Store Cattle	3.13	- 0.1%	+ 0.1%	+ 15.9%
	Yearling Male Store Cattle	3.24	- 0.6%	- 2.3%	- 0.8%
	Yearling Female Store Cattle	2.70	- 1.2%	- 2.3%	+ 6.3%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

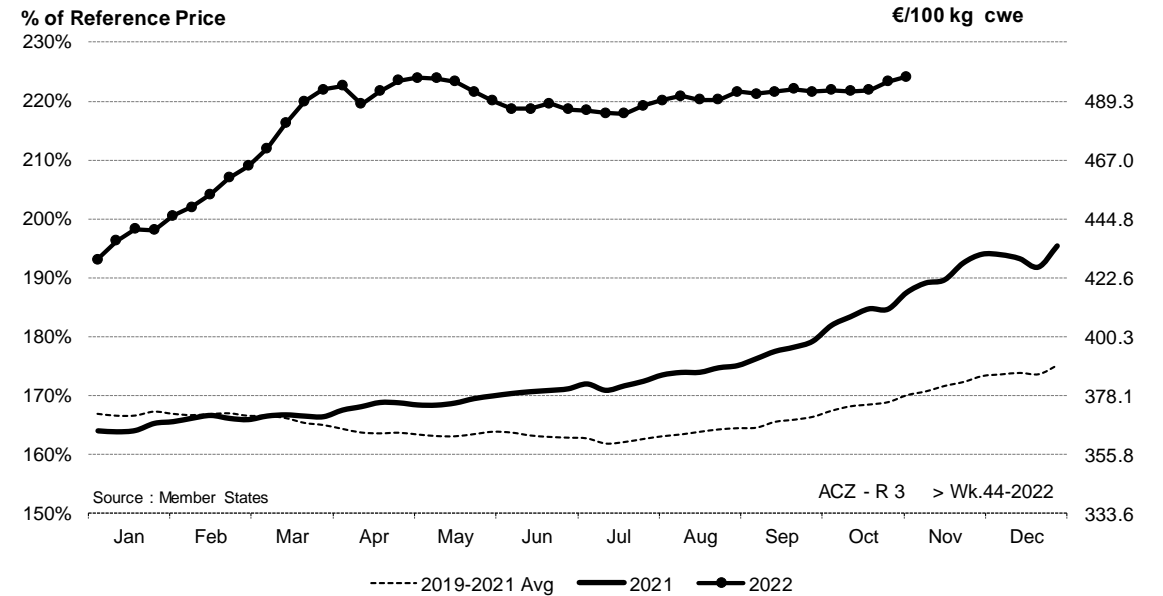
# PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price November 2021 - October 2022 compared to November 2020 - October 2021



# EU EVOLUTION A/C/Z . R3

ACZ - R 3 > Wk.44-2022

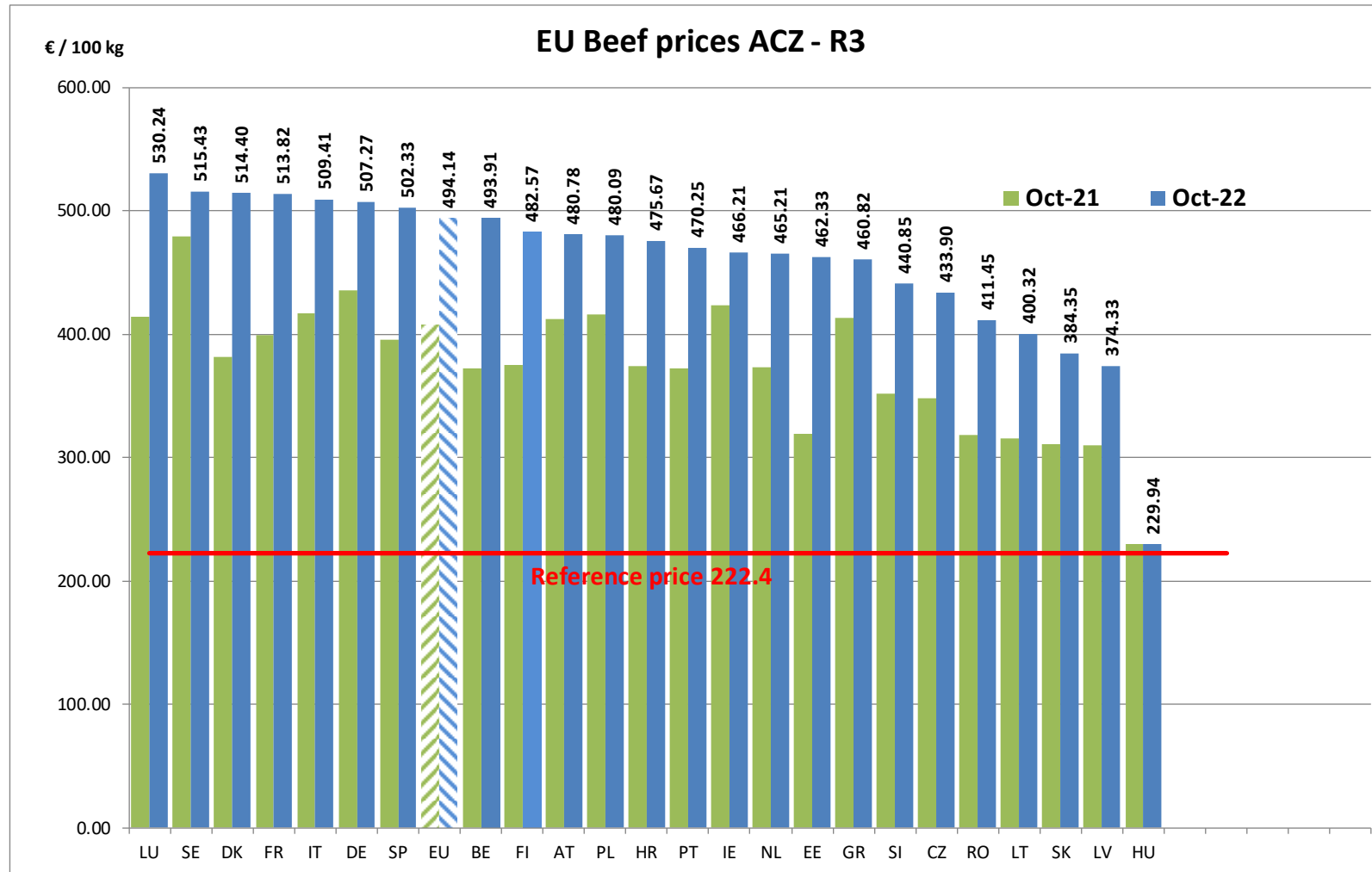


Price in week 44 :	<b>498.51</b>	Average price in October 2022 :	<b>494.14</b>
% change y/y :	<b>+ 19.62%</b>	% change y/y :	<b>+ 21.33%</b>
% Ref. Price in wk 0 :	<b>224.2%</b>		



# PRICES CARCASSES

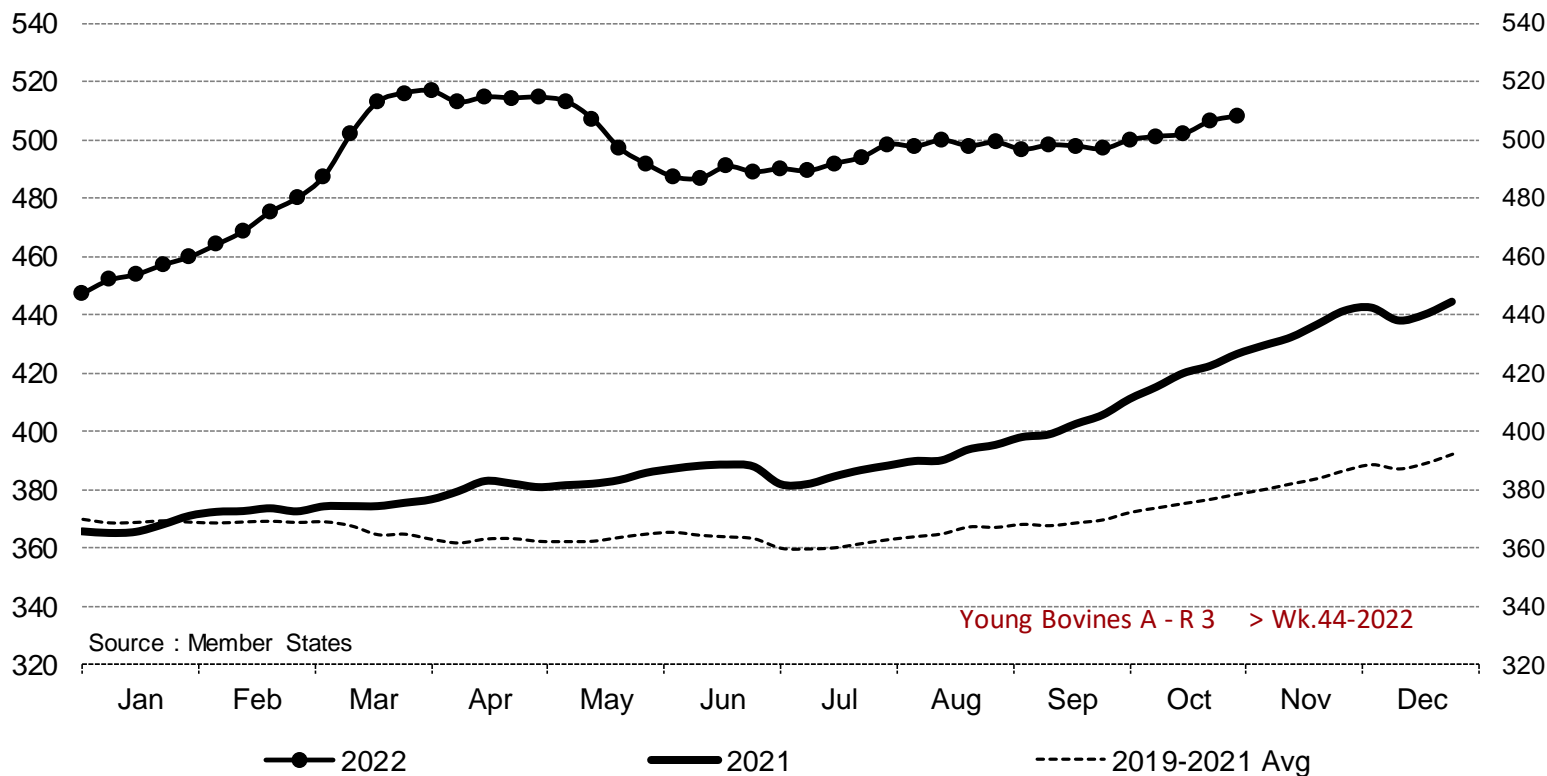
## EU EVOLUTION A/C/Z.R3



# PRICES CARCASSES

# EU EVOLUTION YOUNG BULL – A.R3

Young Bovines A - R 3 > Wk.44-2022



Source : Member States

Young Bovines A - R 3 > Wk.44-2022

Price in week 44 : **508.08**  
% change y/y : **+ 19.1%**

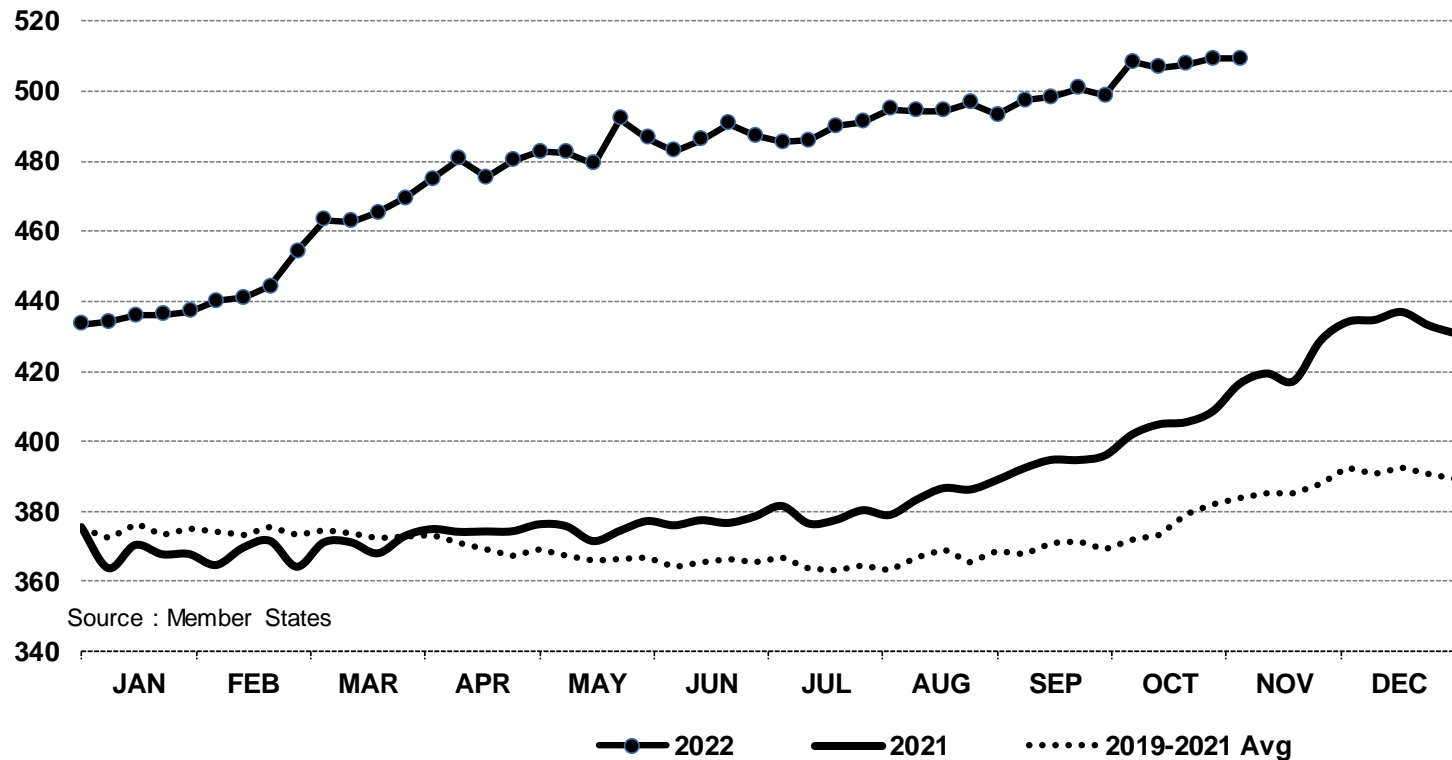
Average price in October 2022 : **502.23**  
% change y/y : **+ 20.6%**

# PRICES CARCASSES

## E.U. EVOLUTION YOUNG BOVINE 8-12M- Z.R3

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.44-2022



Source : Member States

Price in week 44 : **509.35**

06/10/2022

Average price in October 2022 : **507.50**

% change y/y : **+ 22.3%**

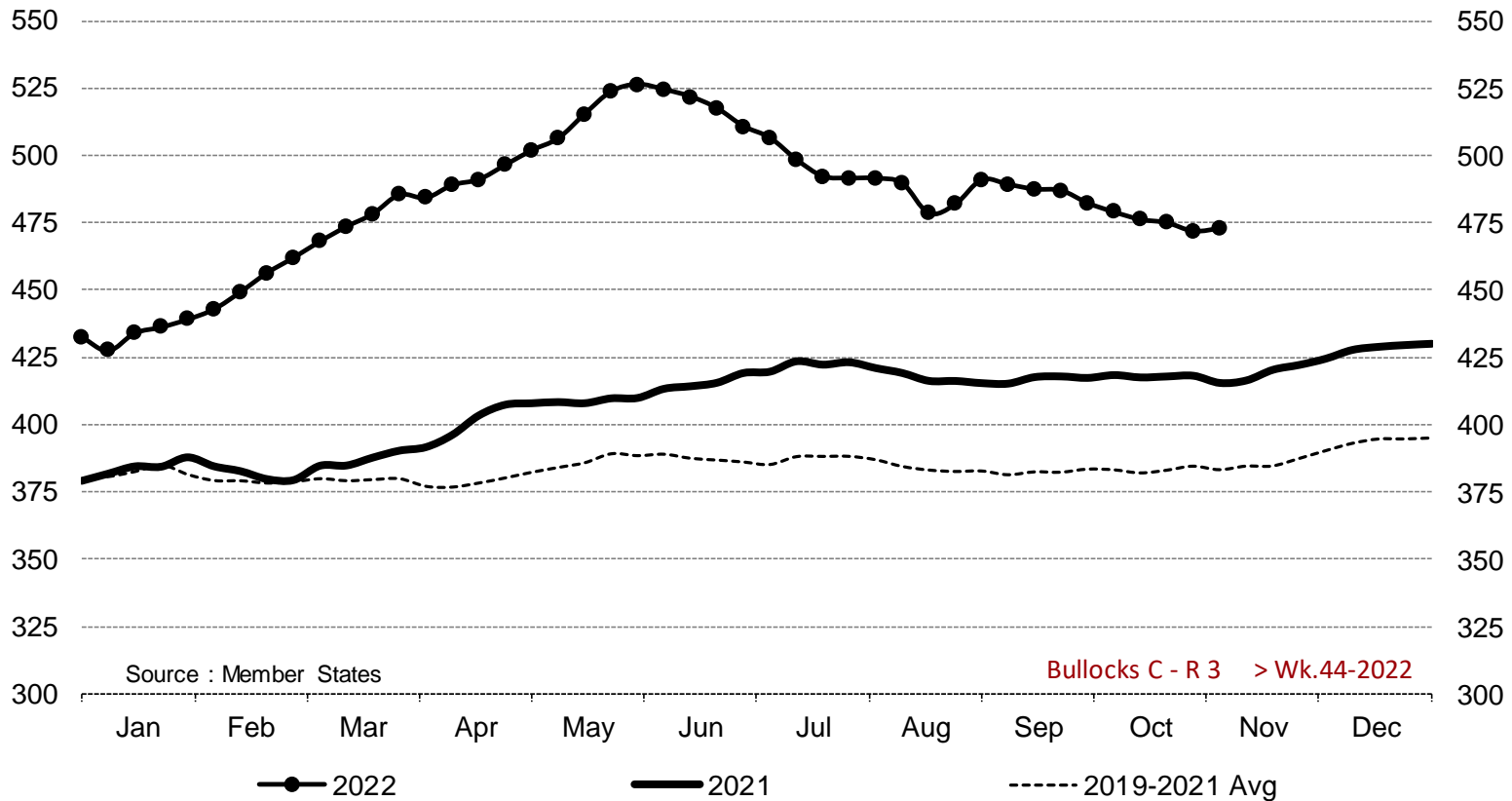
% change y/y : **+ 25.5%**

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# PRICES CARCASSES

## E.U. EVOLUTION STEER – C.R3

**Bullocks C - R 3 > Wk.44-2022**



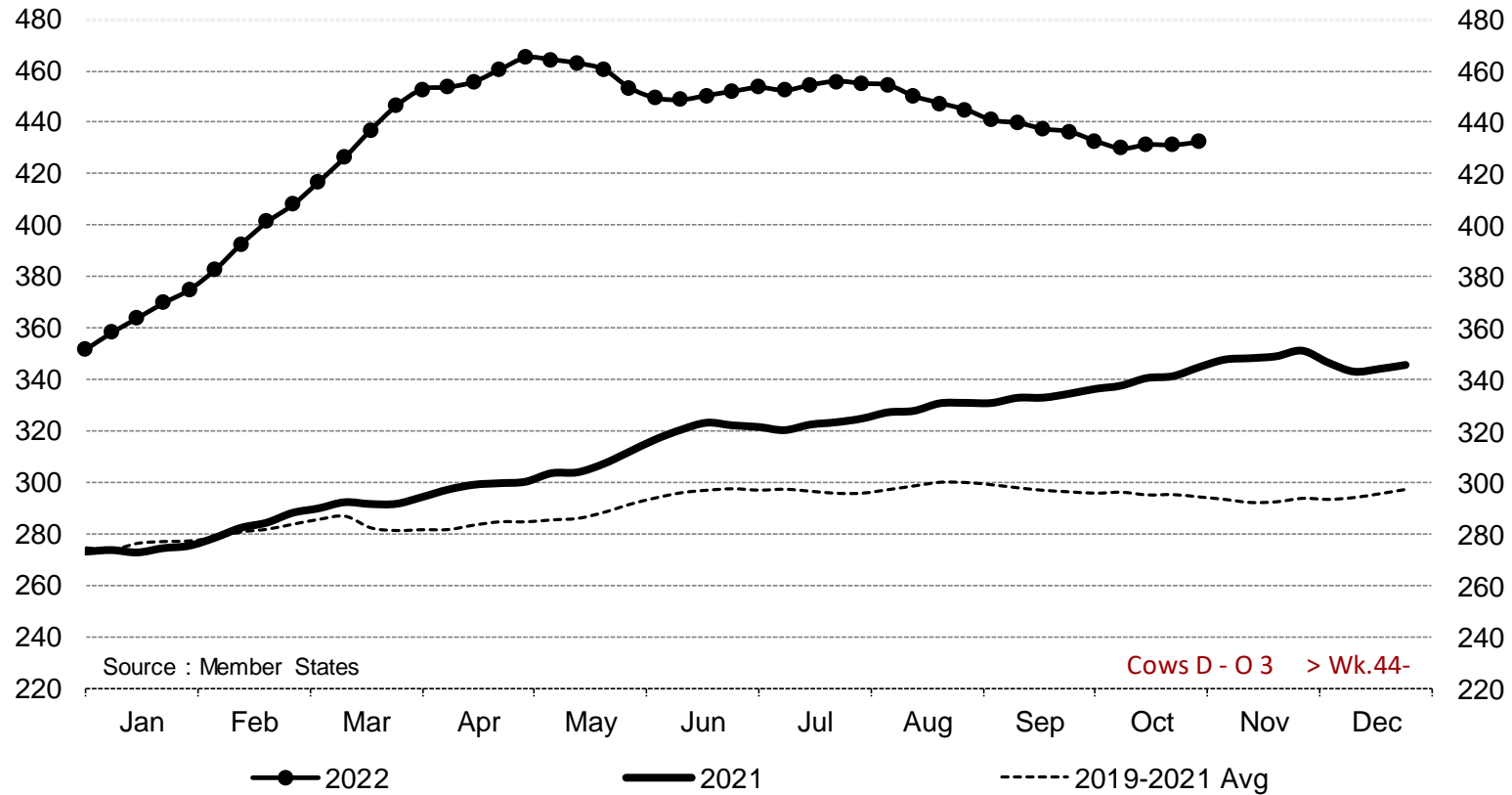
Price in week 44 : **472.89**  
% change y/y : **+ 13.9%**

Average price in October 2022 : **475.80**  
% change y/y : **+ 13.9%**

# PRICES CARCASSES

E.U. EVOLUTION  
COW – D.O3

Cows D - O 3 > Wk.44-2022



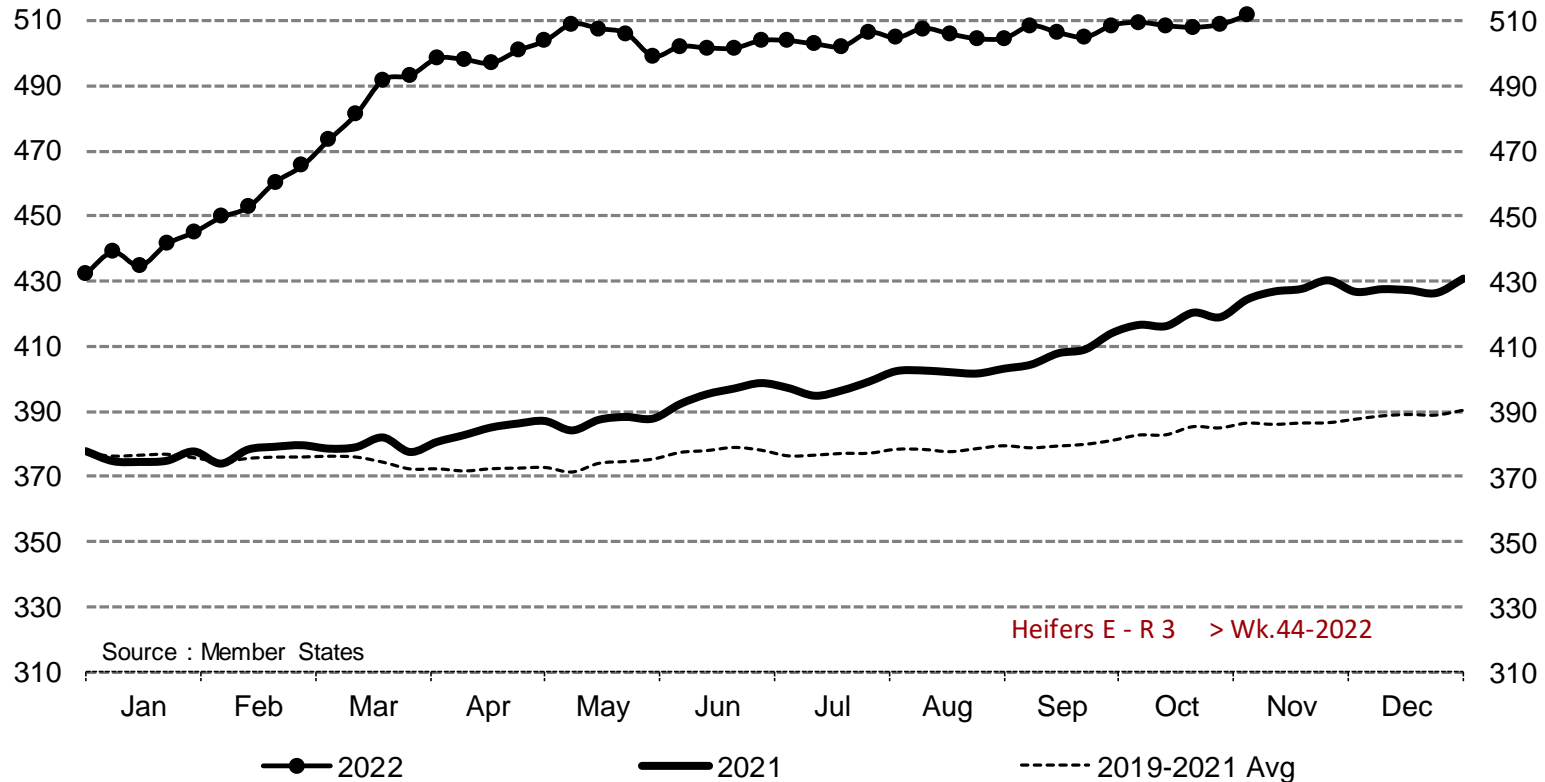
Price in week 44 : **432.23**  
% change y/y : **+ 25.3%**

Average price in October 2022 : **431.52**  
% change y/y : **+ 27.4%**

# PRICES CARCASSES

## EU EVOLUTION HEIFER - E.R3

Heifers E - R 3 > Wk.44-2022

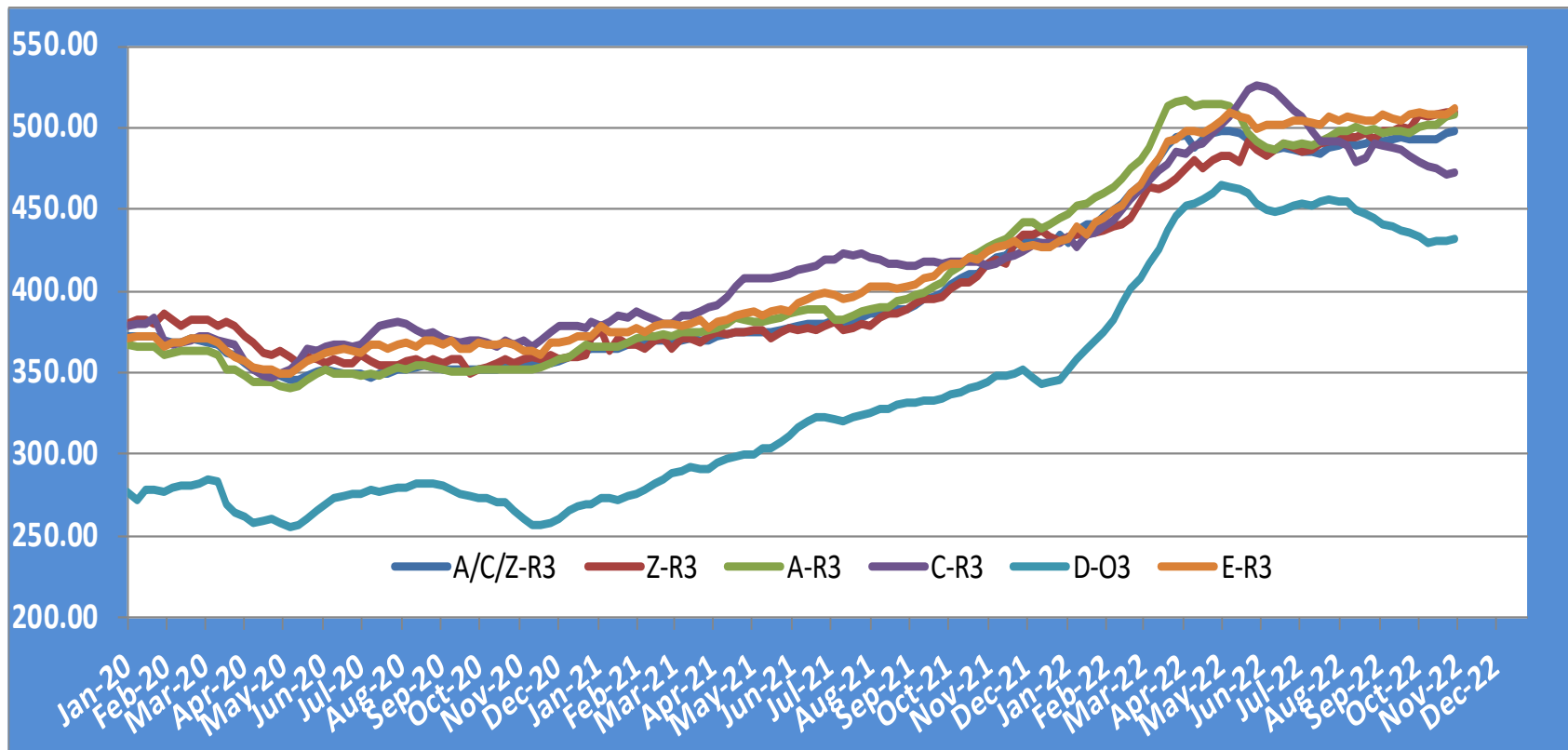


Price in week 44 : **511.52**  
% change y/y : **+ 20.5%**

Average price in October 2022 : **508.59**  
% change y/y : **+ 21.7%**

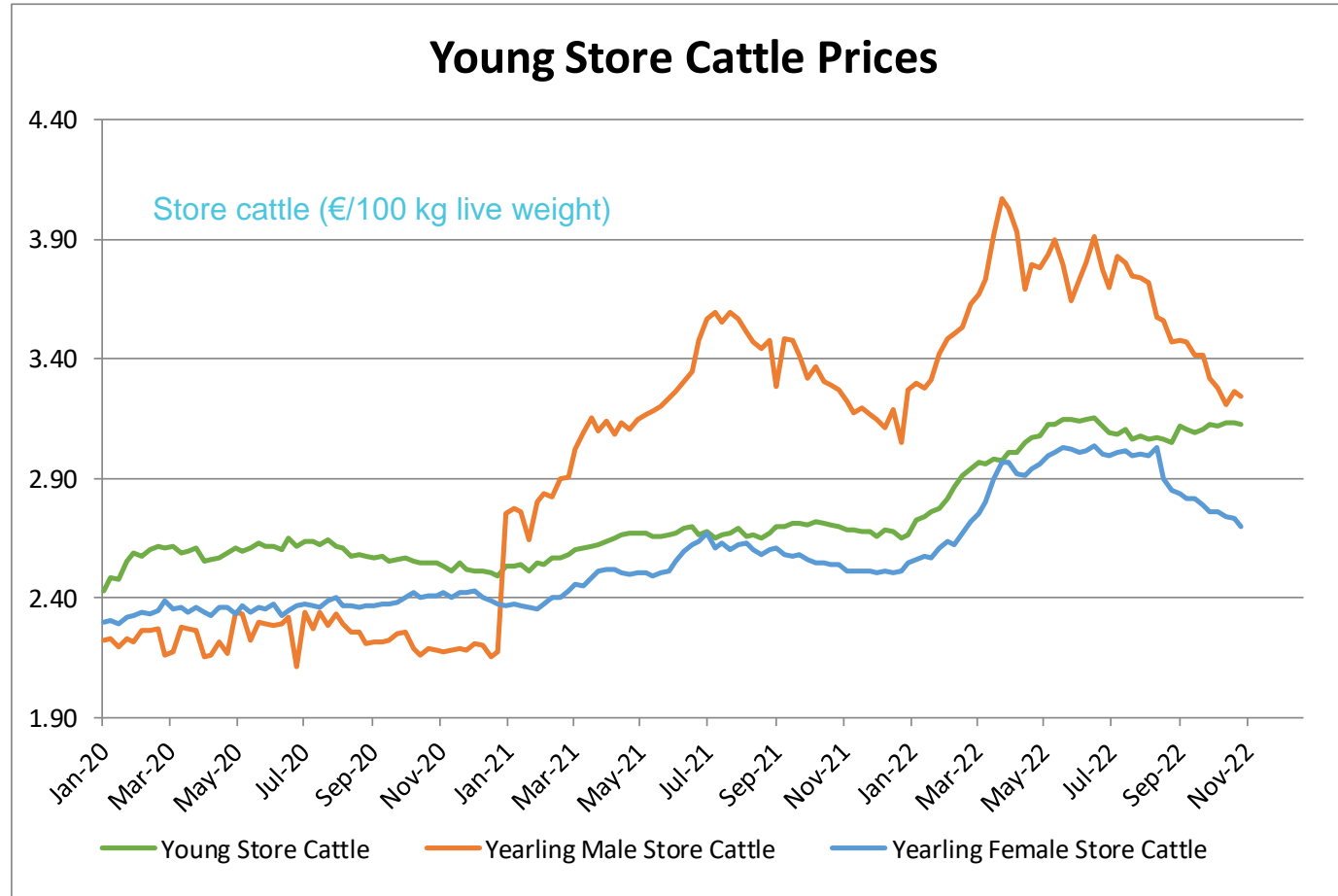
# PRICES CARCASSES

## EU EVOLUTION ALL CAT GLOBAL VIEW



# PRICES LIVE BOVINES

## EU EVOLUTION STORE CATTLE



<b>Young Store Cattle Price in</b>	<b>Week 44</b>	<b>3.13</b>	<b>Yearling Male Store Cattle Price</b>	<b>3.24</b>
	Change y/y	+15.9%	Change y/y	-0.8%
<b>Yearling Female Store Cattle Price</b>		<b>2.70</b>		
	Change y/y	+6.3%		

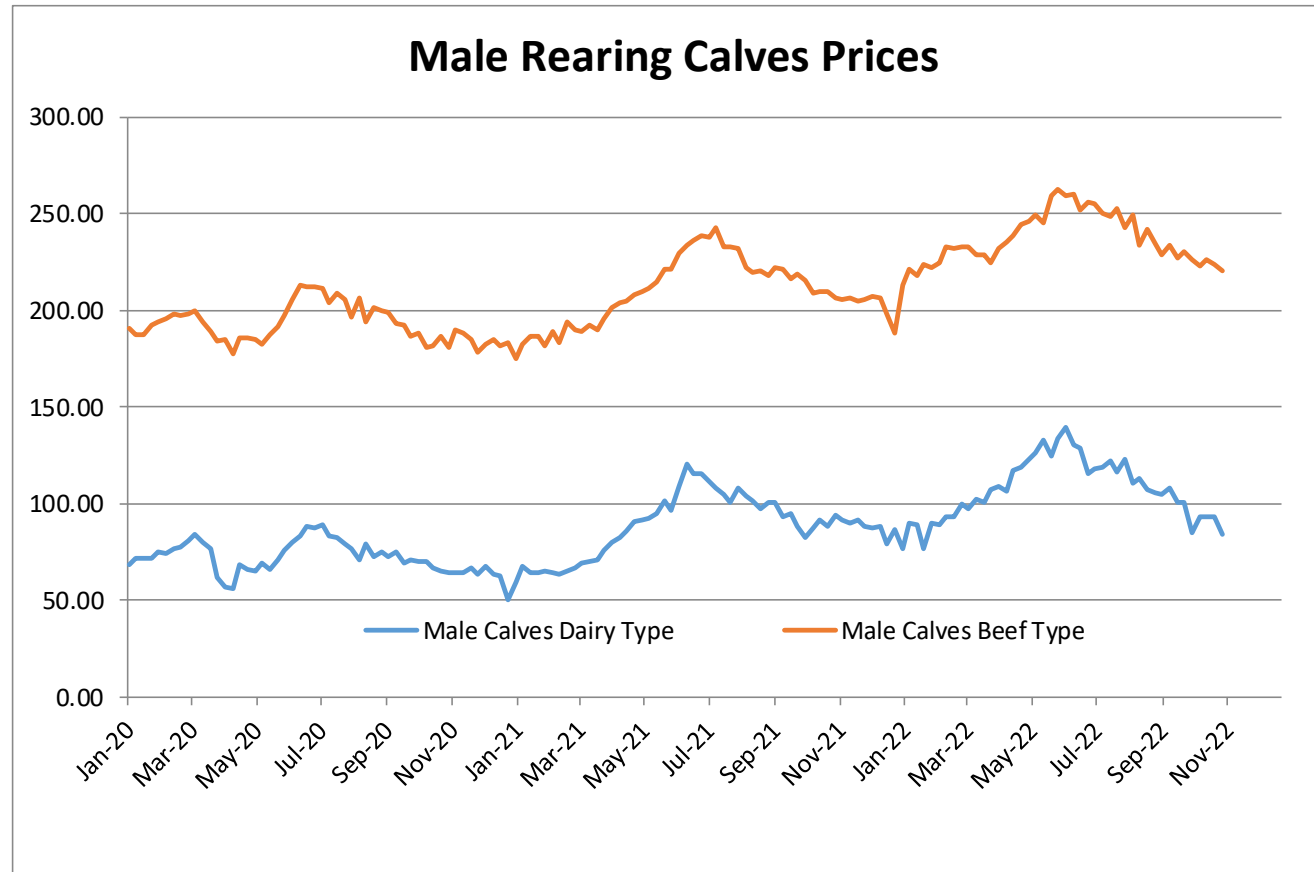
17 November 2022



# PRICES LIVE BOVINES

## EU EVOLUTION Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



**Male Rearing Calves Beef type**

Price in Week 44 **220.37**  
Change y/y **+6.6%**

**Male Rearing Calves Dairy type**

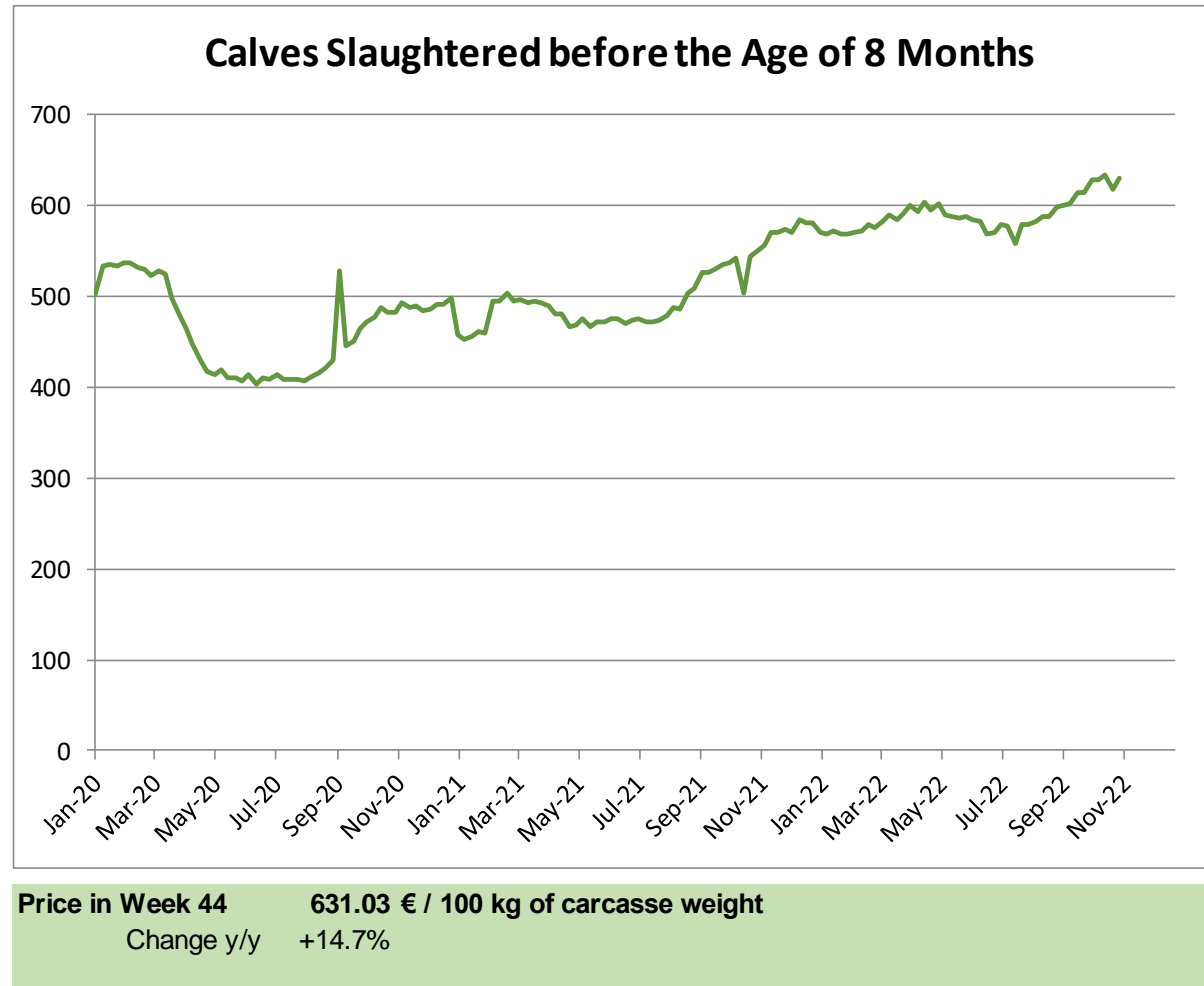
Price in Week 44 **84.02**  
Change y/y **-10.9%**

17 November 2022

# PRICES LIVE BOVINES

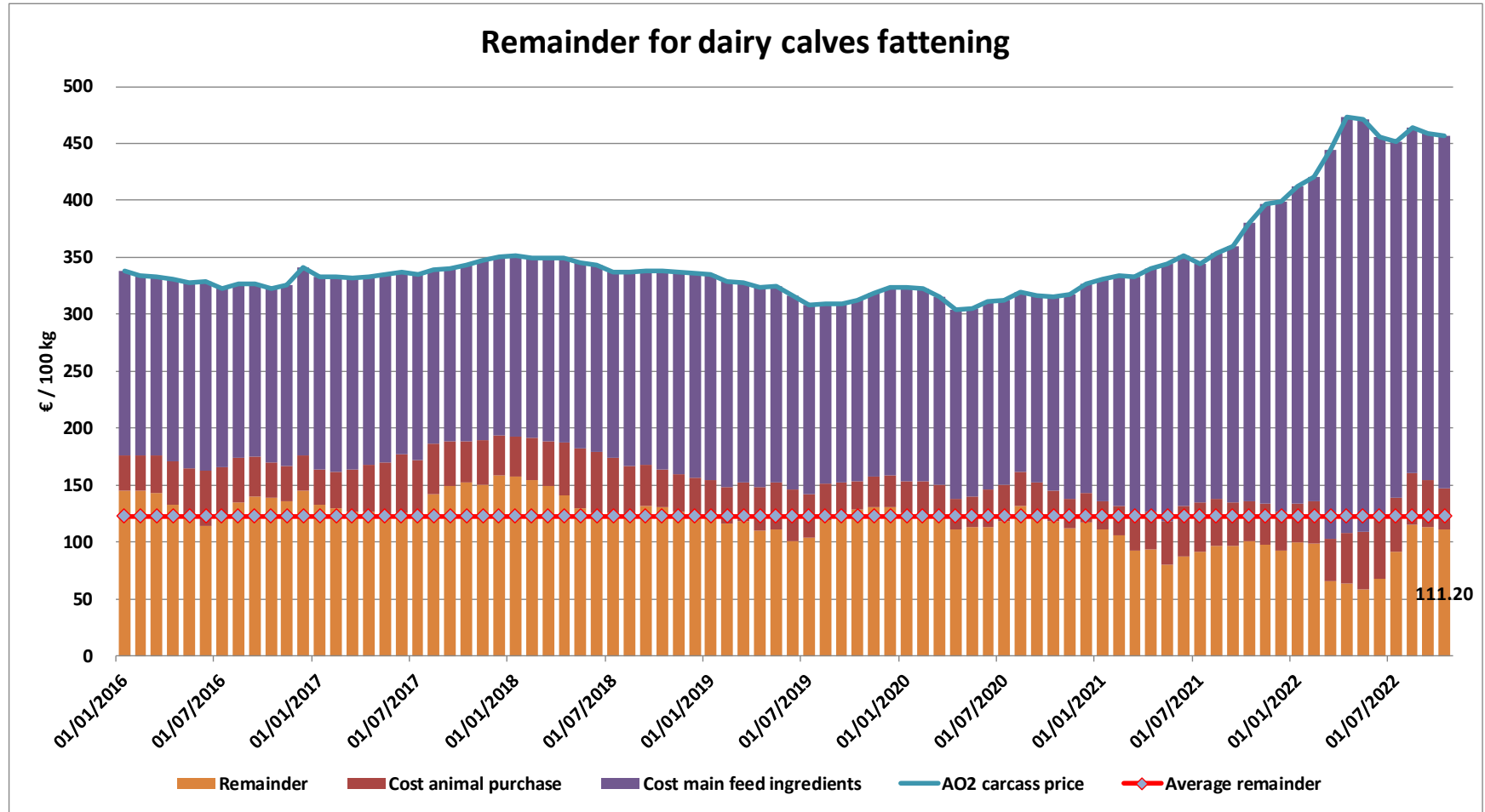
## EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months  
(€/100 kg cw)

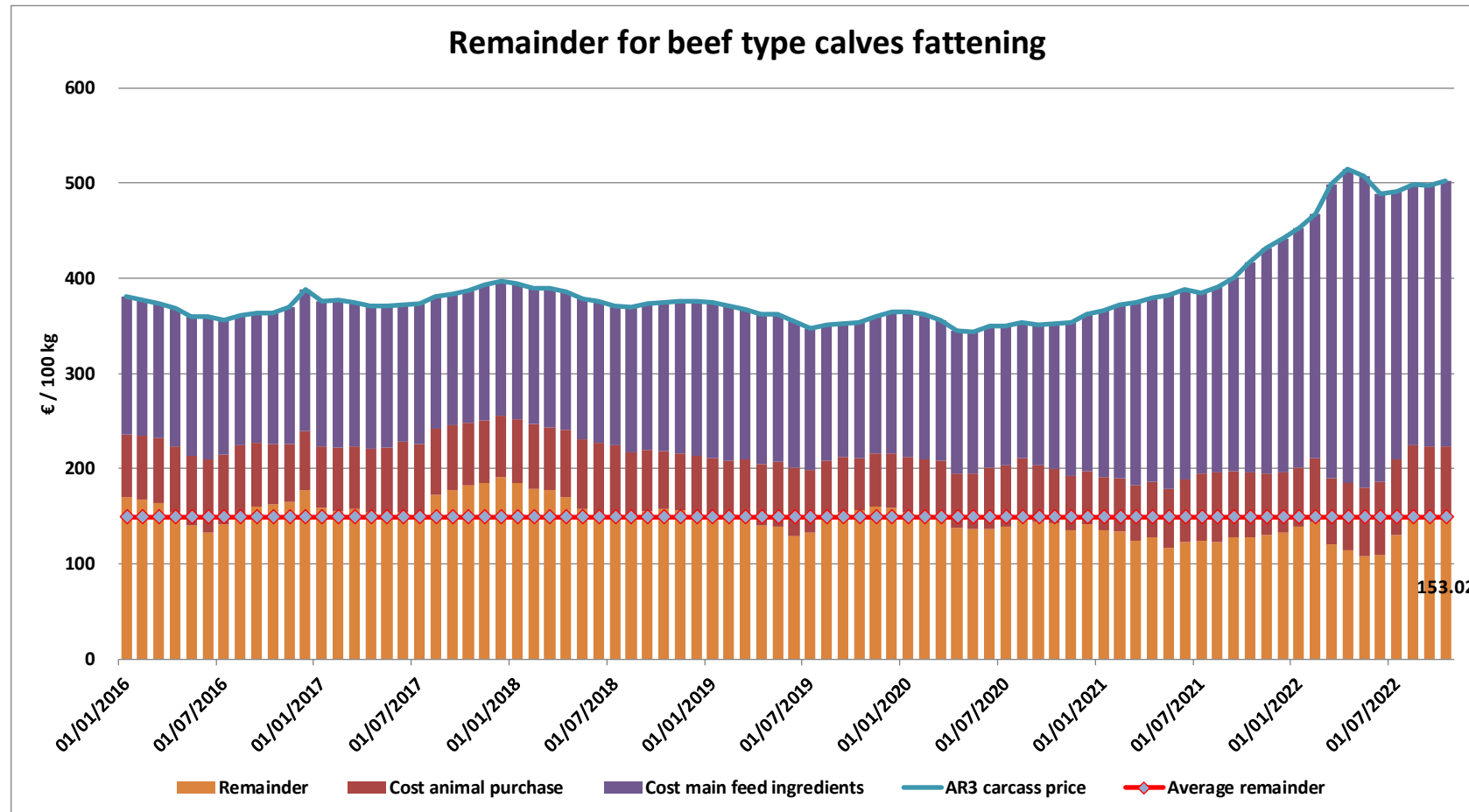


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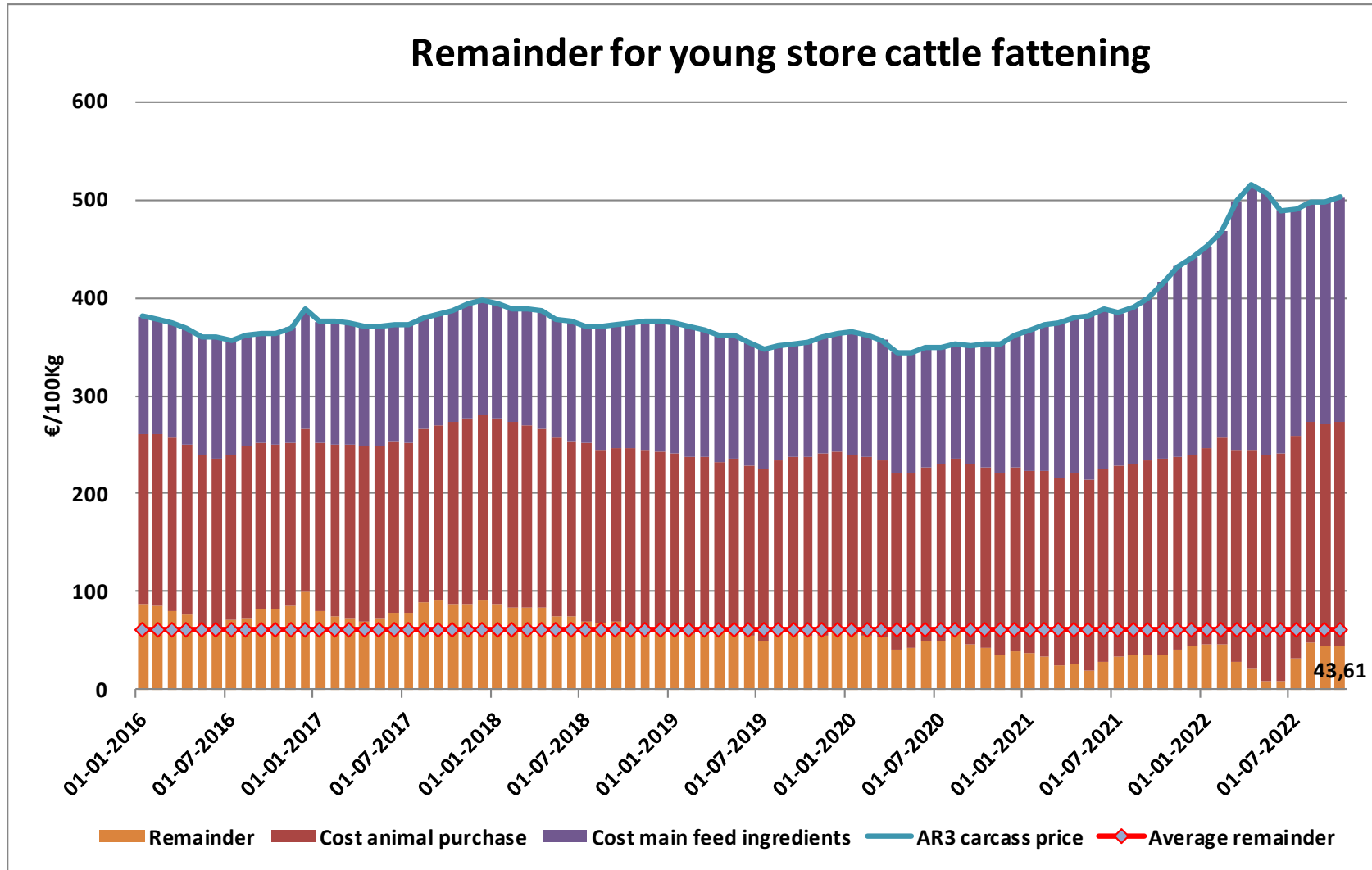
# REMAINDERS



# REMAINDERS



# REMAINDERS



# TRADE

## EU EXPORTS

### Beef & Live Animals

#### EU Exports of Beef and Live Animals (excluding fats): Trade figures (COMEXT – tonnes cwe)

##### In Tons of Carcase Weight

Destinations	2020		2021		Jan to Aug 2022		Compared to Jan to Aug 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
	United Kingdom	450.456	39,5%	344.491	33,4%	258.747	
Israel	56.139	4,9%	66.022	6,4%	43.077	6,7%	-5,9%
Bosnia-Herz.	34.896	3,1%	40.449	3,9%	25.007	3,9%	-6,2%
Ghana	47.344	4,2%	47.590	4,6%	23.969	3,7%	-27,9%
Philippines	33.650	3,0%	34.666	3,4%	20.924	3,2%	-14,3%
Ivory Coast	32.433	2,8%	29.236	2,8%	20.732	3,2%	-2,5%
Switzerland	26.223	2,3%	28.717	2,8%	17.621	2,7%	-13,2%
Lebanon	33.709	3,0%	19.527	1,9%	16.428	2,5%	+11,2%
Japan	11.885	1,0%	21.888	2,1%	14.466	2,2%	+6,3%
Canada	20.450	1,8%	20.676	2,0%	13.055	2,0%	+11,4%
Algeria	39.396	3,5%	24.111	2,3%	12.245	1,9%	-34,2%
Other Destinations	352.811	31,0%	353.478	34,3%	178.887	27,7%	-23,6%
Extra-EU	1.139.392		1.030.851		645.157		-4,8%
% Change				-9,5%			

##### In Thousand Euros

	2020		2021		Jan to Aug 2022		Compared to Jan to Aug 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
	United Kingdom	1.508.377	40,2%	1.492.041	38,4%	1.156.697	
Israel	266.074	7,1%	328.295	8,4%	249.509	9,0%	+11,5%
Bosnia-Herz.	96.620	2,6%	126.247	3,2%	102.922	3,7%	+29,8%
Ghana	43.585	1,2%	47.956	1,2%	26.860	1,0%	-18,2%
Philippines	61.861	1,6%	73.028	1,9%	55.206	2,0%	+13,8%
Ivory Coast	21.626	0,6%	25.684	0,7%	17.611	0,6%	-4,1%
Switzerland	142.125	3,8%	171.269	4,4%	131.487	4,8%	+15,2%
Lebanon	131.329	3,5%	80.664	2,1%	84.920	3,1%	+40,0%
Japan	43.177	1,1%	98.109	2,5%	85.593	3,1%	+59,3%
Canada	65.044	1,7%	73.398	1,9%	53.880	2,0%	+34,4%
Algeria	193.457	5,2%	111.646	2,9%	75.963	2,8%	-10,6%
Other Destinations	1.182.539	31,5%	1.257.773	32,4%	720.398	26,1%	-10,3%
Extra-EU	3.755.813		3.886.111		2.761.045		+12,5%
% Change				+3,5%			

# TRADE

# EU EXPORTS

## Beef & Live Animals

### EU Exports of Beef and Live Animals (excluding fats): Trade figures (COMEXT – tonnes cwe)

Destinations	2018		2019		2020		2021		Jan-Sep 22		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	47 036	6.8%	48 505	7.1%	56 139	8.1%	66 022	9.6%	50 151	11.5%	+ 0.9%
Bosnia-Herz.	37 675	5.4%	40 013	5.8%	34 896	5.1%	40 449	5.9%	28 670	6.6%	- 6.4%
Ghana	36 766	5.3%	39 196	5.7%	47 344	6.9%	47 590	6.9%	25 755	5.9%	- 30.3%
Philippines	27 857	4.0%	31 302	4.6%	33 650	4.9%	34 666	5.1%	24 083	5.5%	- 12.6%
Ivory Coast	36 064	5.2%	33 396	4.9%	32 433	4.7%	29 236	4.3%	23 212	5.3%	- 0.3%
Switzerland	20 123	2.9%	21 398	3.1%	26 223	3.8%	28 717	4.2%	19 388	4.5%	- 13.6%
Lebanon	42 362	6.1%	36 221	5.3%	33 709	4.9%	19 527	2.8%	17 466	4.0%	+ 12.1%
Japan	3 452	0.5%	7 982	1.2%	11 885	1.7%	21 888	3.2%	16 091	3.7%	+ 0.8%
Canada	2 225	0.3%	6 756	1.0%	20 450	3.0%	20 676	3.0%	15 138	3.5%	+ 8.4%
Algeria	35 410	5.1%	57 152	8.3%	39 396	5.7%	24 111	3.5%	14 792	3.4%	- 28.4%
Egypt	6 218	0.9%	3 105	0.5%	7 718	1.1%	10 540	1.5%	12 246	2.8%	+ 81.1%
Kosovo	6 164	0.9%	9 896	1.4%	10 391	1.5%	16 478	2.4%	12 134	2.8%	+ 0.5%
Norway	7 783	1.1%	7 622	1.1%	12 873	1.9%	18 233	2.7%	11 033	2.5%	- 29.7%
Ukraine	10 445	1.5%	13 627	2.0%	14 988	2.2%	15 076	2.2%	9 378	2.2%	- 14.9%
Chile	16 410	2.4%	12 461	1.8%	8 664	1.3%	9 915	1.4%	8 422	1.9%	+ 57.9%
Hong Kong	5 335	0.8%	46 639	6.8%	56 713	8.2%	44 799	6.5%	8 315	1.9%	- 78.1%
Other Destinations	350 098	50.6%	271 405	39.5%	241 466	35.0%	238 438	34.7%	138 523	31.9%	
<b>Total (without UK)</b>	<b>691 423</b>		<b>686 677</b>		<b>688 936</b>		<b>686 360</b>		<b>434 798</b>		
% change			- 1%		+ 0%		- 0%		- 16.5%		

# TRADE

# EU EXPORTS

## Beef

### EU Exports of Beef (excluding live animals and fats): Trade figures (COMEXT – tonnes cwe)

Destinations	2018		2019		2020		2021		Jan-Sep 22		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Bosnia-Herz.	35 064	7.7%	37 700	8.2%	32 596	6.9%	37 526	7.8%	26 284	8.6%	- 7.9%
Ghana	36 766	8.1%	39 196	8.5%	47 344	10.0%	47 590	9.8%	25 755	8.4%	- 30.3%
Philippines	27 857	6.1%	31 302	6.8%	33 650	7.1%	34 666	7.2%	24 083	7.9%	- 12.6%
Ivory Coast	36 064	7.9%	33 396	7.2%	32 433	6.8%	29 236	6.0%	23 212	7.6%	- 0.3%
Switzerland	19 073	4.2%	20 320	4.4%	25 170	5.3%	27 394	5.7%	18 445	6.0%	- 13.7%
Israel	21 425	4.7%	21 902	4.7%	21 131	4.4%	20 548	4.2%	17 267	5.6%	+ 9.2%
Japan	3 452	0.8%	7 982	1.7%	11 885	2.5%	21 888	4.5%	16 091	5.3%	+ 0.8%
Canada	2 225	0.5%	6 756	1.5%	20 450	4.3%	20 676	4.3%	15 138	4.9%	+ 8.4%
Norway	7 780	1.7%	7 622	1.7%	12 873	2.7%	18 231	3.8%	11 033	3.6%	- 29.7%
Ukraine	9 866	2.2%	12 684	2.7%	13 992	2.9%	13 679	2.8%	8 960	2.9%	- 10.3%
Chile	16 410	3.6%	12 461	2.7%	8 664	1.8%	9 915	2.0%	8 422	2.8%	+ 57.9%
Hong Kong	55 439	12.1%	46 639	10.1%	56 713	11.9%	44 799	9.3%	8 315	2.7%	- 78.1%
North Macedonia	9 483	2.1%	10 744	2.3%	10 034	2.1%	12 777	2.6%	7 417	2.4%	- 25.5%
USA	5 441	1.2%	7 866	1.7%	12 308	2.6%	11 430	2.4%	7 325	2.4%	- 17.6%
Angola	11 470	2.5%	8 410	1.8%	9 324	2.0%	7 600	1.6%	5 260	1.7%	+ 2.8%
South Africa	7 214	1.6%	5 391	1.2%	7 743	1.6%	10 237	2.1%	5 127	1.7%	- 34.6%
Other Destinations	151 335	33.2%	151 379	32.8%	118 671	25.0%	115 714	23.9%	77 841	25.4%	
<b>Total (without UK)</b>	<b>456 364</b>		<b>461 750</b>		<b>474 982</b>		<b>483 905</b>		<b>305 975</b>		
% change			+ 1%		+ 3%		+ 2%		- 17.6%		

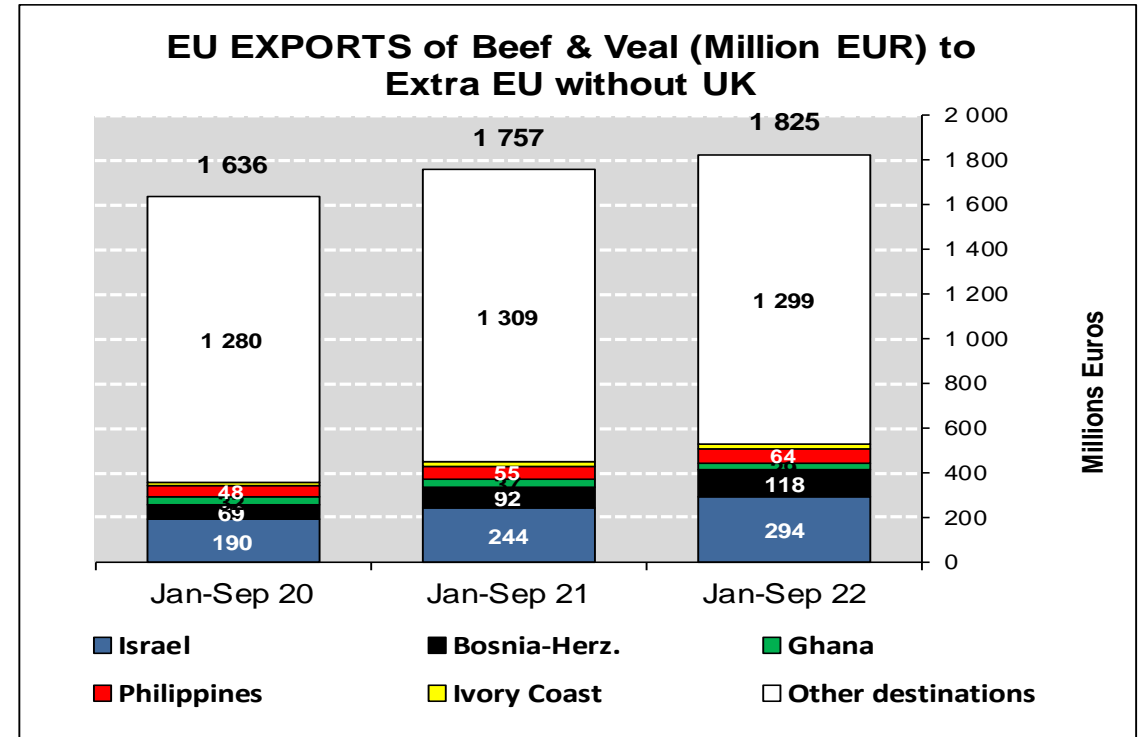
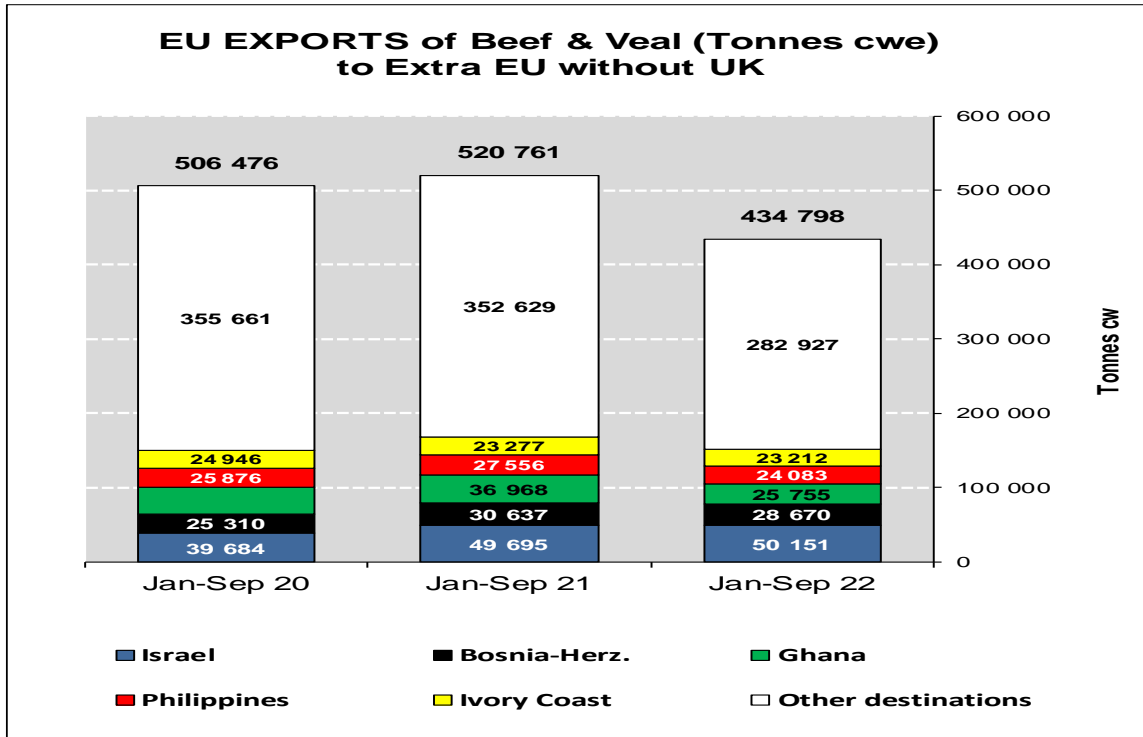


# TRADE

EU Exports of Beef and Live Animals:  
(Excl Fats) Trade figures (COMEXT)

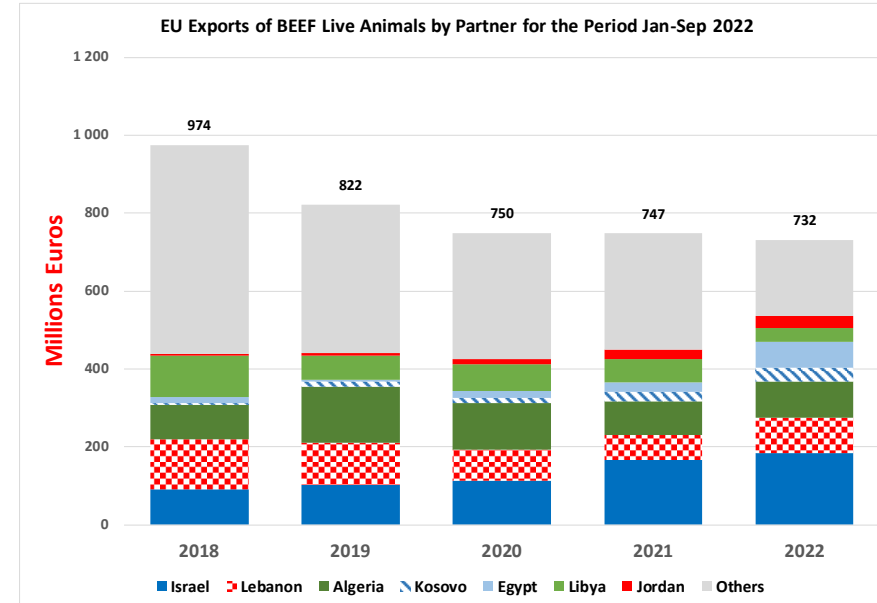
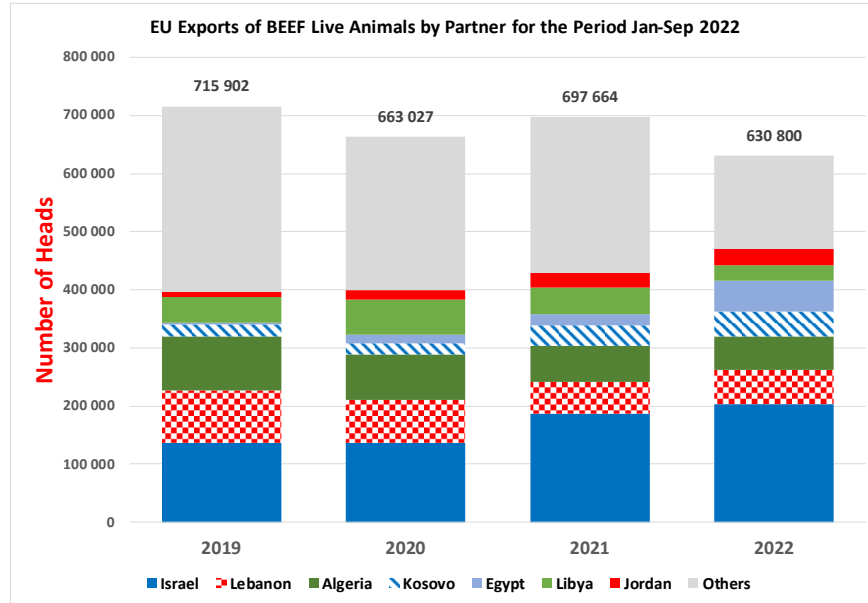
# EU EXPORTS

Beef & Live Animals (Excl Fats)



# TRADE

# EU EXPORTS Live Animals



# TRADE

## EU IMPORTS Beef & Live Animals

### EU Imports of Beef and Live Animals (Excl Fats): Trade Figures (COMEXT – tonnes cwe)

#### In Tons of Carcase Weight

Origins	2020		2021		Jan to Aug 2022		Compared to Jan to Aug 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	120.744	35,1%	87.597	28,3%	90.378	35,2%	+68,5%
Brazil	84.139	24,4%	81.714	26,4%	57.920	22,5%	+10,2%
Argentina	56.421	16,4%	52.278	16,9%	41.605	16,2%	+31,7%
Uruguay	34.611	10,0%	42.669	13,8%	28.502	11,1%	-4,4%
USA	16.532	4,8%	14.826	4,8%	12.445	4,8%	+37,1%
Australia	11.058	3,2%	8.925	2,9%	6.724	2,6%	-1,4%
New Zealand	6.116	1,8%	4.382	1,4%	3.713	1,4%	+29,3%
Paraguay	4.234	1,2%	3.933	1,3%	3.587	1,4%	+48,8%
Switzerland	4.187	1,2%	4.714	1,5%	2.805	1,1%	-3,4%
Namibia	1.445	0,4%	1.996	0,6%	2.613	1,0%	+++
Japan	789	0,2%	1.478	0,5%	2.607	1,0%	+++
Other Destinations	4.130	1,2%	4.603	1,5%	4.093	1,6%	+41,3%
Extra-EU	344.404		309.115		256.994		+31,1%
% Change				-10,2%			

#### In Thousand Euros

	2020		2021		Jan to Aug 2022		Compared to Jan to Aug 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	483.287	26,5%	359.655	20,2%	376.579	22,2%	+74,2%
Brazil	377.626	20,7%	387.078	21,7%	347.169	20,5%	+46,5%
Argentina	358.357	19,7%	376.481	21,1%	368.889	21,8%	+81,1%
Uruguay	210.062	11,5%	246.910	13,8%	234.505	13,8%	+47,1%
USA	154.464	8,5%	155.927	8,7%	144.338	8,5%	+60,4%
Australia	91.489	5,0%	90.481	5,1%	75.662	4,5%	+14,4%
New Zealand	41.142	2,3%	31.669	1,8%	32.124	1,9%	+66,2%
Paraguay	20.834	1,1%	20.419	1,1%	23.563	1,4%	+++
Switzerland	44.984	2,5%	53.477	3,0%	32.226	1,9%	-0,4%
Namibia	5.725	0,3%	6.902	0,4%	11.592	0,7%	+++
Japan	10.314	0,6%	25.588	1,4%	21.924	1,3%	+66,5%
Other Destinations	24.052	1,3%	30.277	1,7%	25.730	1,5%	+45,9%
Extra-EU	1.822.336		1.784.864		1.694.302		+58,6%
% Change				-2,1%			

# TRADE

## EU IMPORTS Beef & Live Animals

### EU Imports of Beef and Live Animals (Excl Fats): Trade Figures (COMEXT – tonnes cwe)

Origins	2018		2019		2020		2021		Jan-Sep 22		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	103 979	37.3%	99 569	36.4%	84 139	37.6%	81 714	36.9%	65 888	35.2%	+ 12.5%
Argentina	61 400	22.0%	65 324	23.9%	56 421	25.2%	52 278	23.6%	46 787	25.0%	+ 30.8%
Uruguay	47 922	17.2%	40 483	14.8%	34 611	15.5%	42 669	19.3%	29 757	15.9%	- 5.8%
USA	19 268	6.9%	16 852	6.2%	16 532	7.4%	14 826	6.7%	14 673	7.8%	+ 43.1%
Australia	17 354	6.2%	16 432	6.0%	11 058	4.9%	8 925	4.0%	7 048	3.8%	+ 0.4%
New Zealand	7 109	2.6%	6 712	2.5%	6 116	2.7%	4 382	2.0%	4 269	2.3%	+ 29.3%
Paraguay	5 520	2.0%	5 203	1.9%	4 234	1.9%	3 933	1.8%	4 155	2.2%	+ 43.3%
Namibia	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 996	0.9%	3 449	1.8%	+++
Switzerland	5 413	1.9%	4 393	1.6%	4 187	1.9%	4 714	2.1%	3 155	1.7%	- 4.3%
Japan	791	0.3%	997	0.4%	789	0.4%	1 478	0.7%	2 660	1.4%	+++
Canada	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 816	0.8%	1 739	0.9%	+ 40.3%
Botswana	3 119	1.1%	4 950	1.8%	788	0.4%	331	0.1%	865	0.5%	+++
Serbia	1 134	0.4%	1 062	0.4%	931	0.4%	963	0.4%	860	0.5%	+ 31.7%
Norway	153	0.1%	125	0.0%	335	0.1%	546	0.2%	515	0.3%	+ 38.5%
Chile	356	0.1%	392	0.1%	168	0.1%	238	0.1%	324	0.2%	+++
Algeria	0	0.0%	0	0.0%	0	0.0%	0	0.0%	259	0.1%	+++
Other Destinations	445	0.2%	483	0.2%	357	0.2%	727	0.3%	564	0.3%	
<b>Total (without UK)</b>	<b>278 748</b>		<b>273 202</b>		<b>223 660</b>		<b>221 535</b>		<b>186 968</b>		
% change			- 2%		- 18%		- 1%		+ 18.2%		

### EU Imports of Beef Fats): Trade Figures (COMEXT – tonnes cwe)

*In Tons of Carcase Weight*

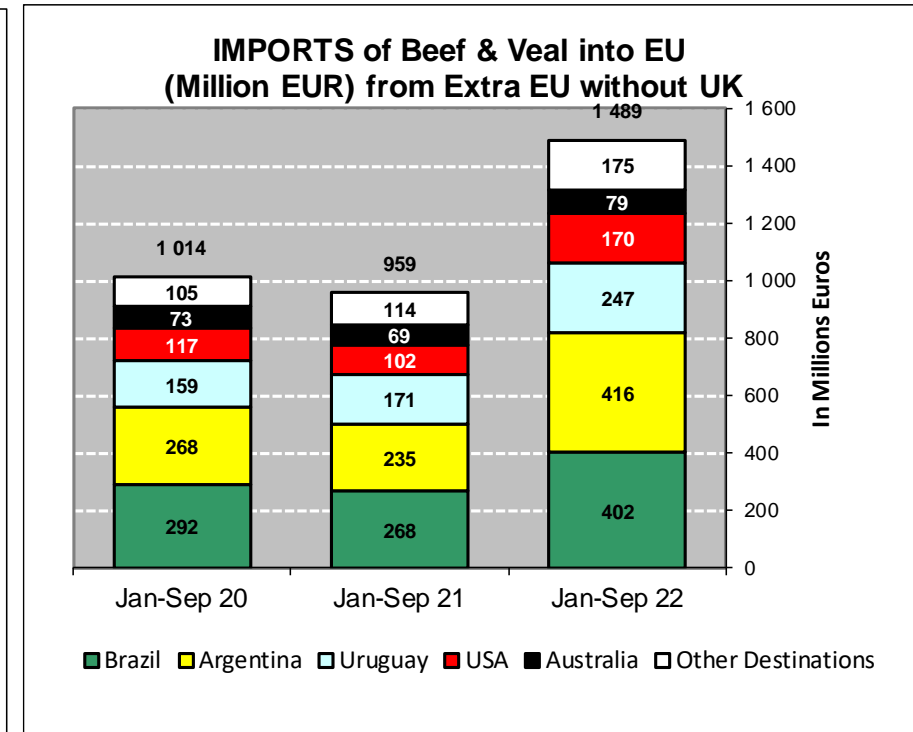
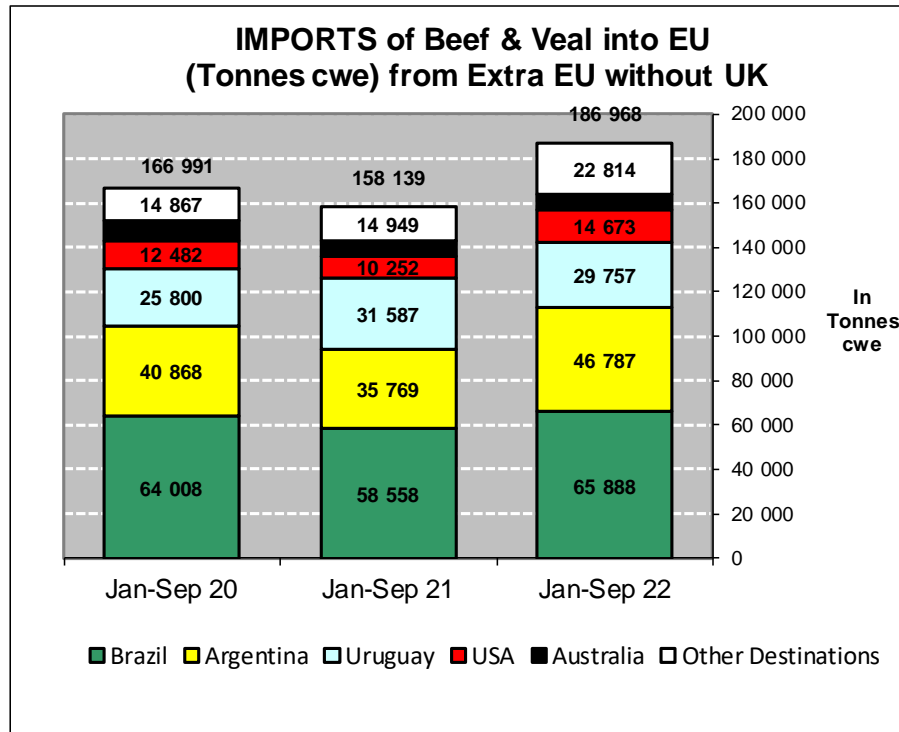
Origins	2020		2021		Jan to Aug 2022		Compared to Jan to Aug 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Argentina	477	4.3%	23 494	44.1%	14 464	49.1%	-10.6%
Uruguay	1	0.0%	17 065	32.0%	7 512	25.5%	-42.4%
United Kingdom	10 223	91.2%	11 541	21.7%	6 595	22.4%	-17.9%
Switzerland	138	1.2%	519	1.0%	486	1.7%	+72.0%
Israel	111	1.0%	469	0.9%	308	1.0%	+++
Ukraine	134	1.2%	-	0.0%	48	0.2%	
Iceland	14	0.1%	27	0.1%	15	0.1%	+72.5%
New Zealand	30	0.3%	14	0.0%	14	0.0%	
Japan	0	0.0%	1	0.0%	1	0.0%	+++
Singapore	0	0.0%	-	0.0%	0	0.0%	
Brazil	-	0.0%	0	0.0%	0	0.0%	-14.0%
Other Destinations	79	0.7%	170	0.3%	0	0.0%	-100.0%
Extra-EU	11 206		53 300		29 444		-22.1%
% Change				+375.6%			

# TRADE

EU Imports of Beef and Live Animals (Excl Fats):  
Trade Figures (COMEXT)

# EU IMPORTS

Beef & Live Animals (Excl Fats)

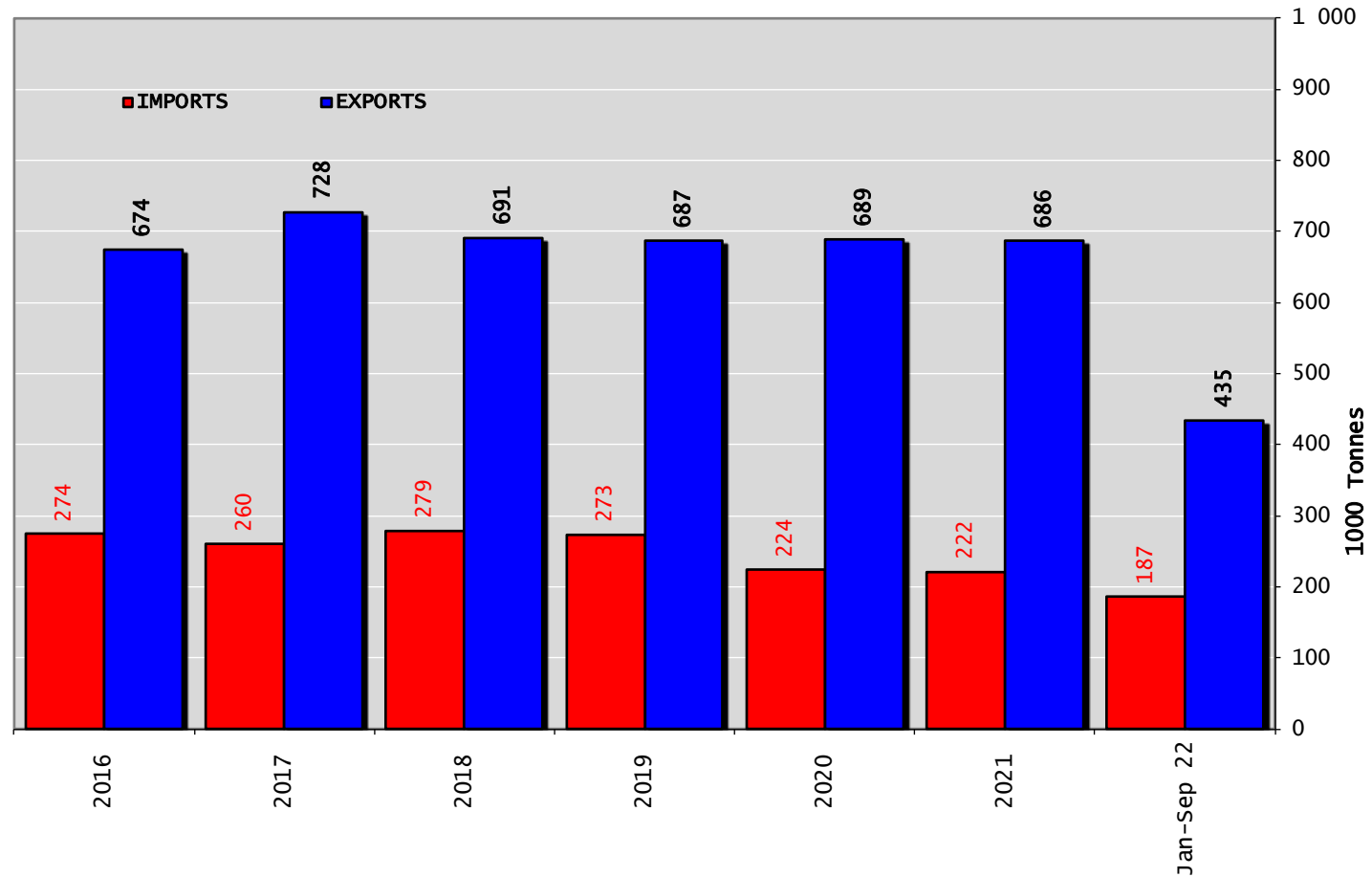


# TRADE

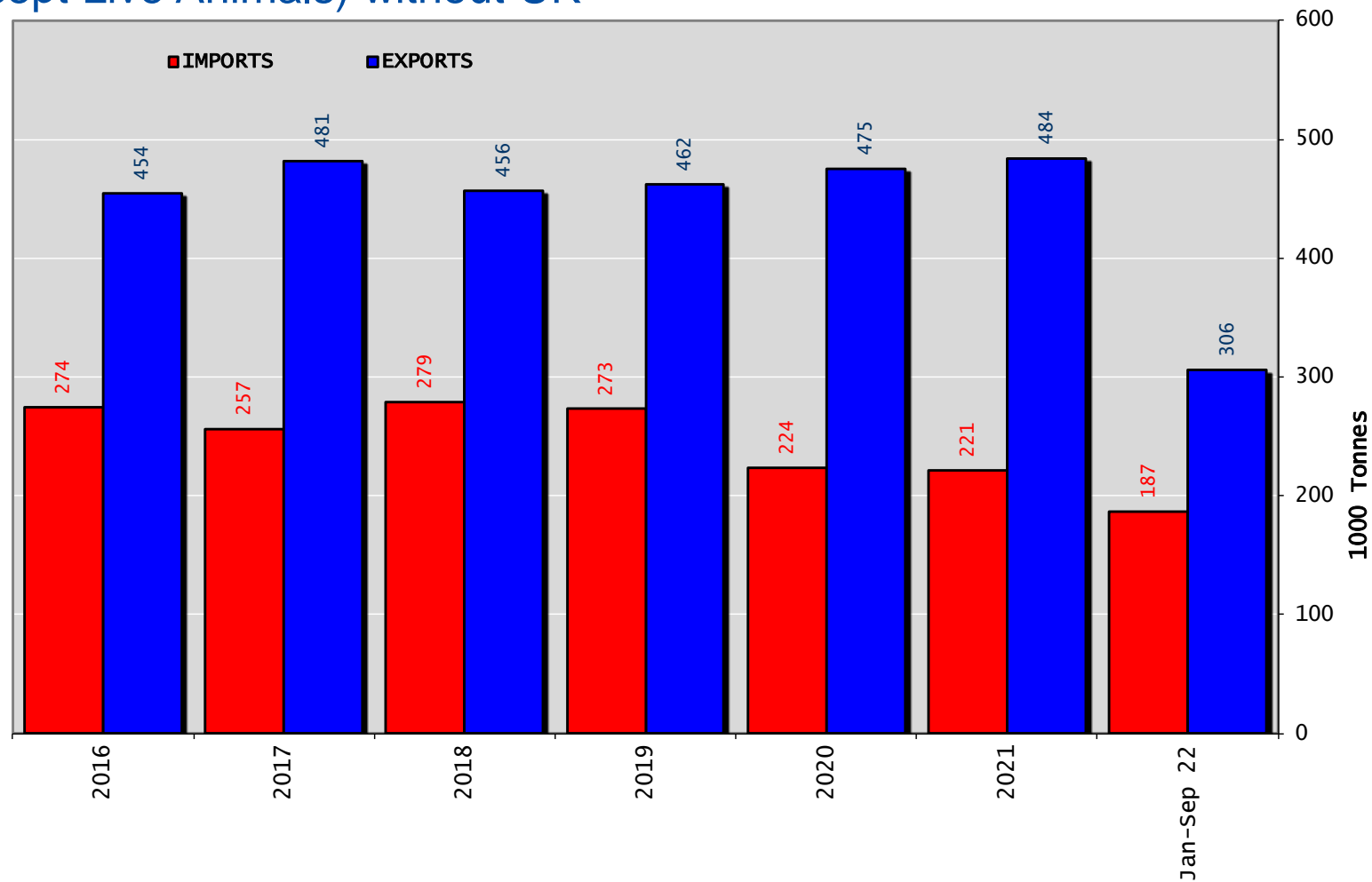
# EUTRADE BALANCE

## Beef & Live Animals

Trade Balance of Beef Products and Live Animals (without UK)



## Trade Balance of Beef Products (not including Fats) (Except Live Animals) without UK



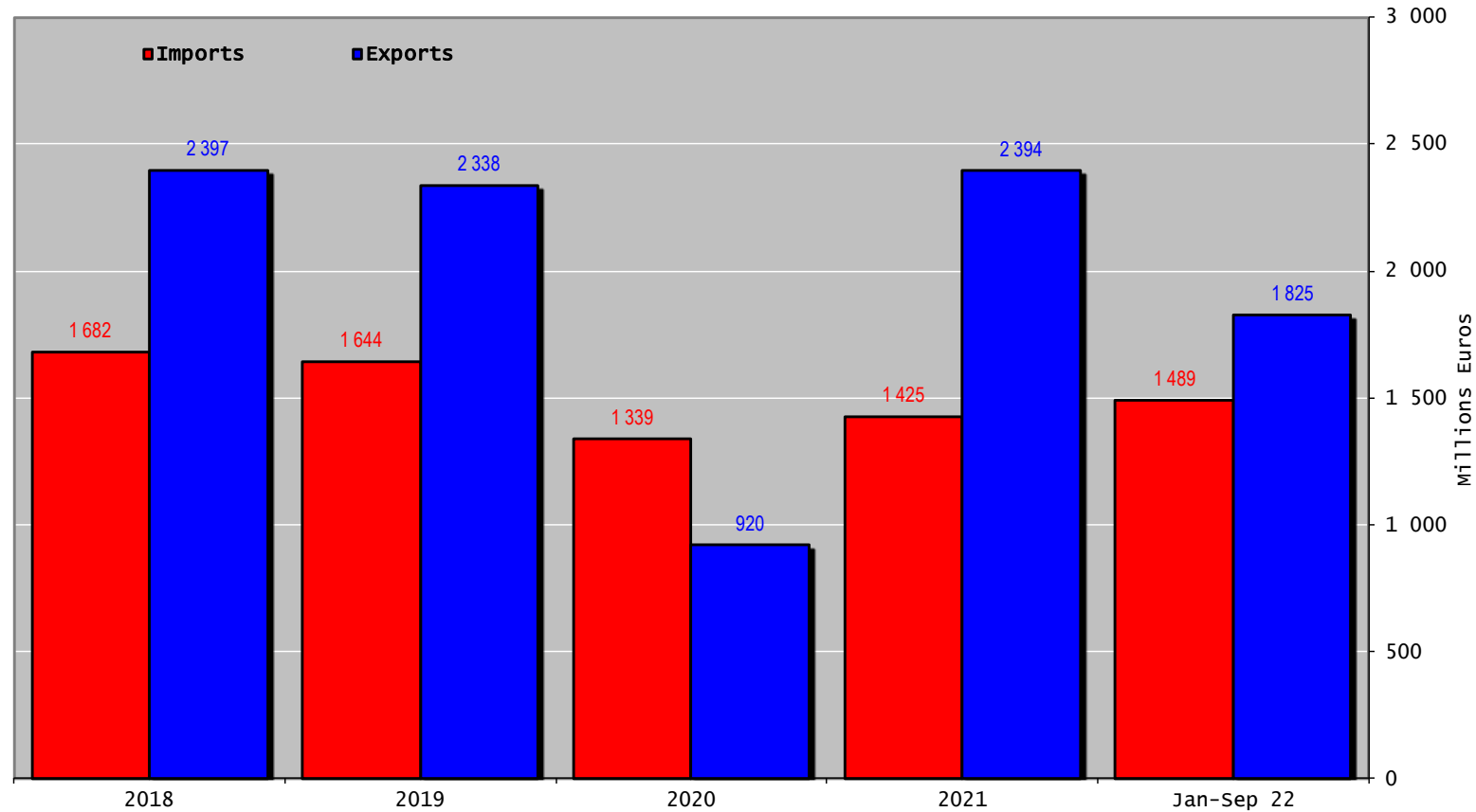


# TRADE

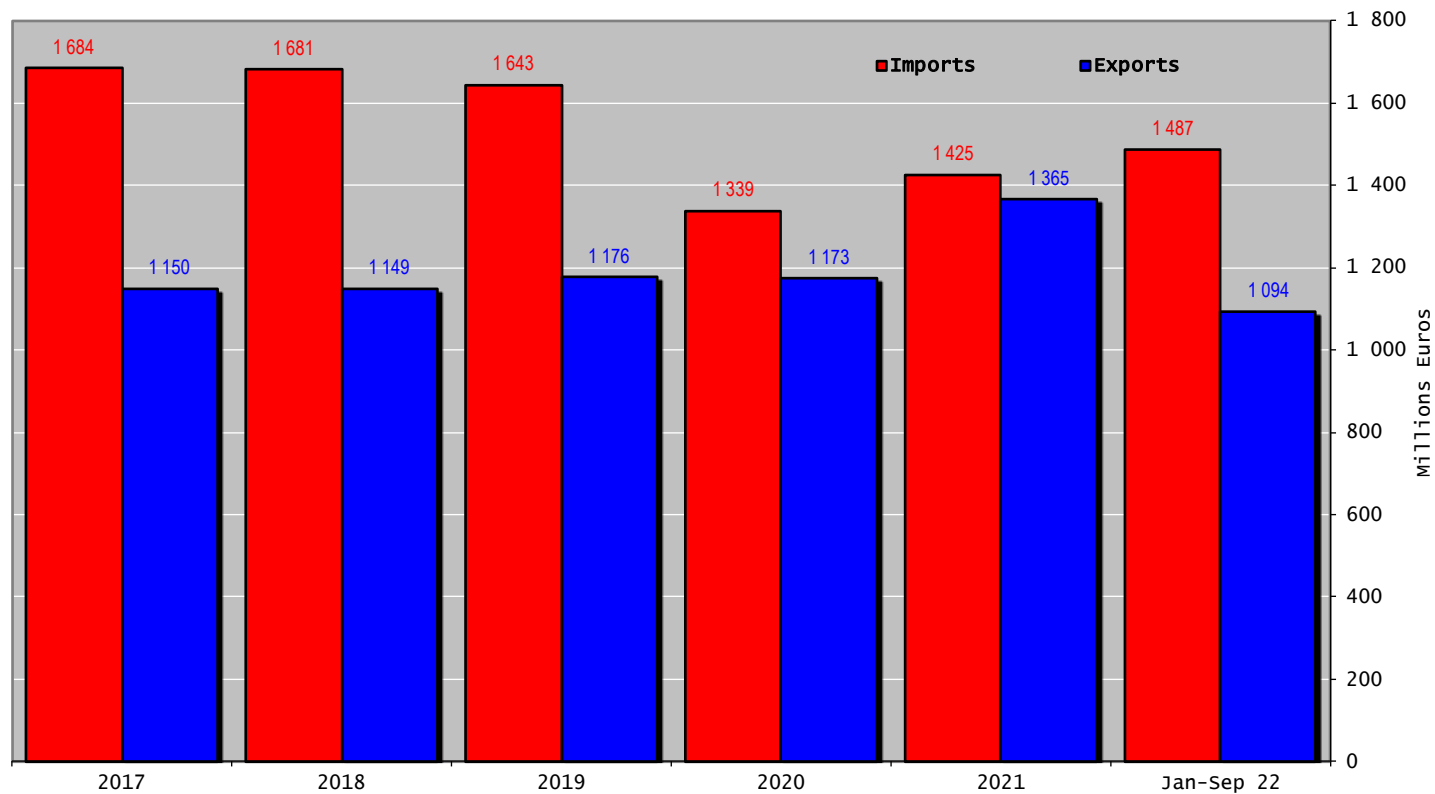
## EU TRADE BALANCE

### Beef & Live Animals

Trade Balance of Beef Products and Live Animals (without UK)

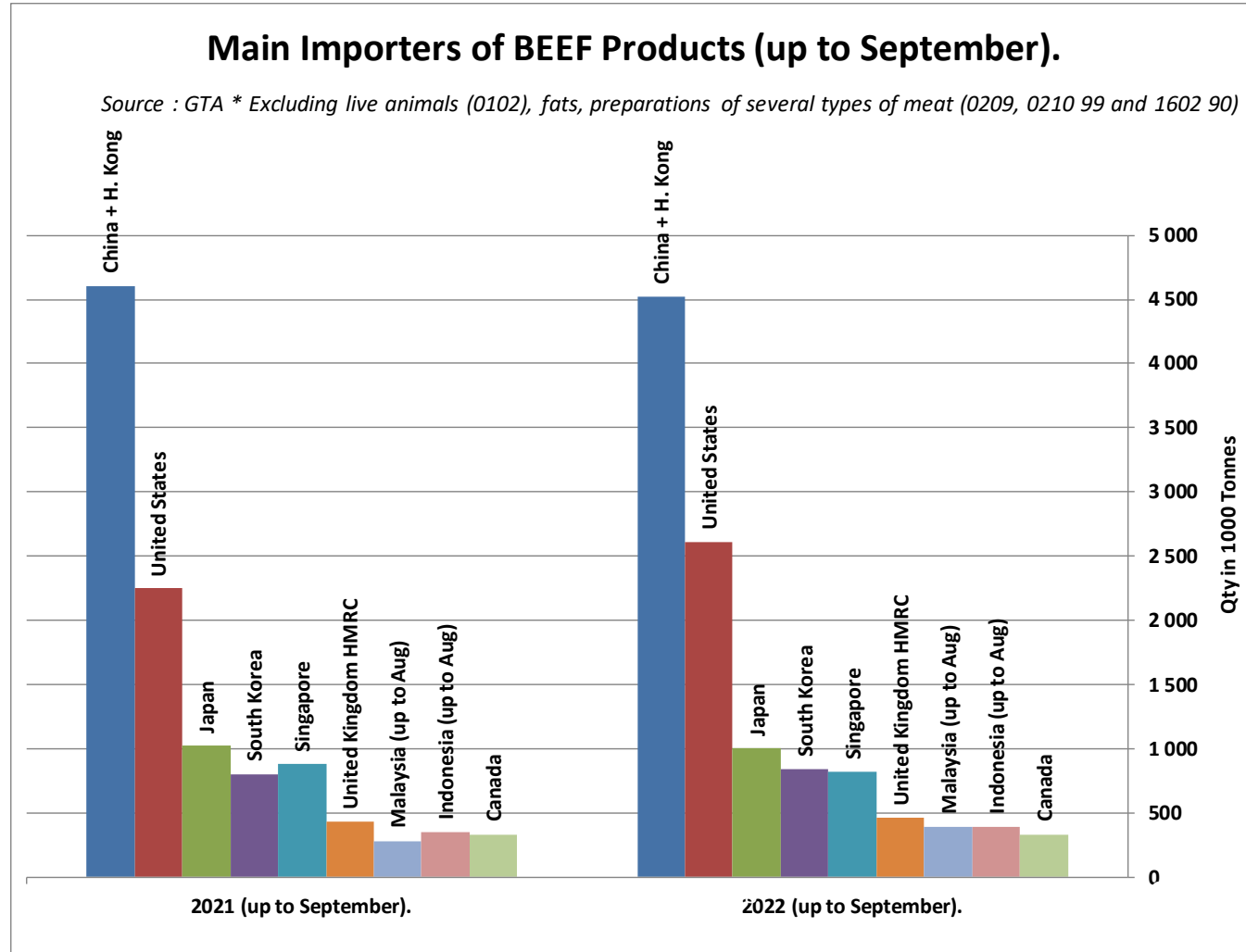


## Trade Balance of Beef Products (not including Fats) (Except Live Animals) without UK



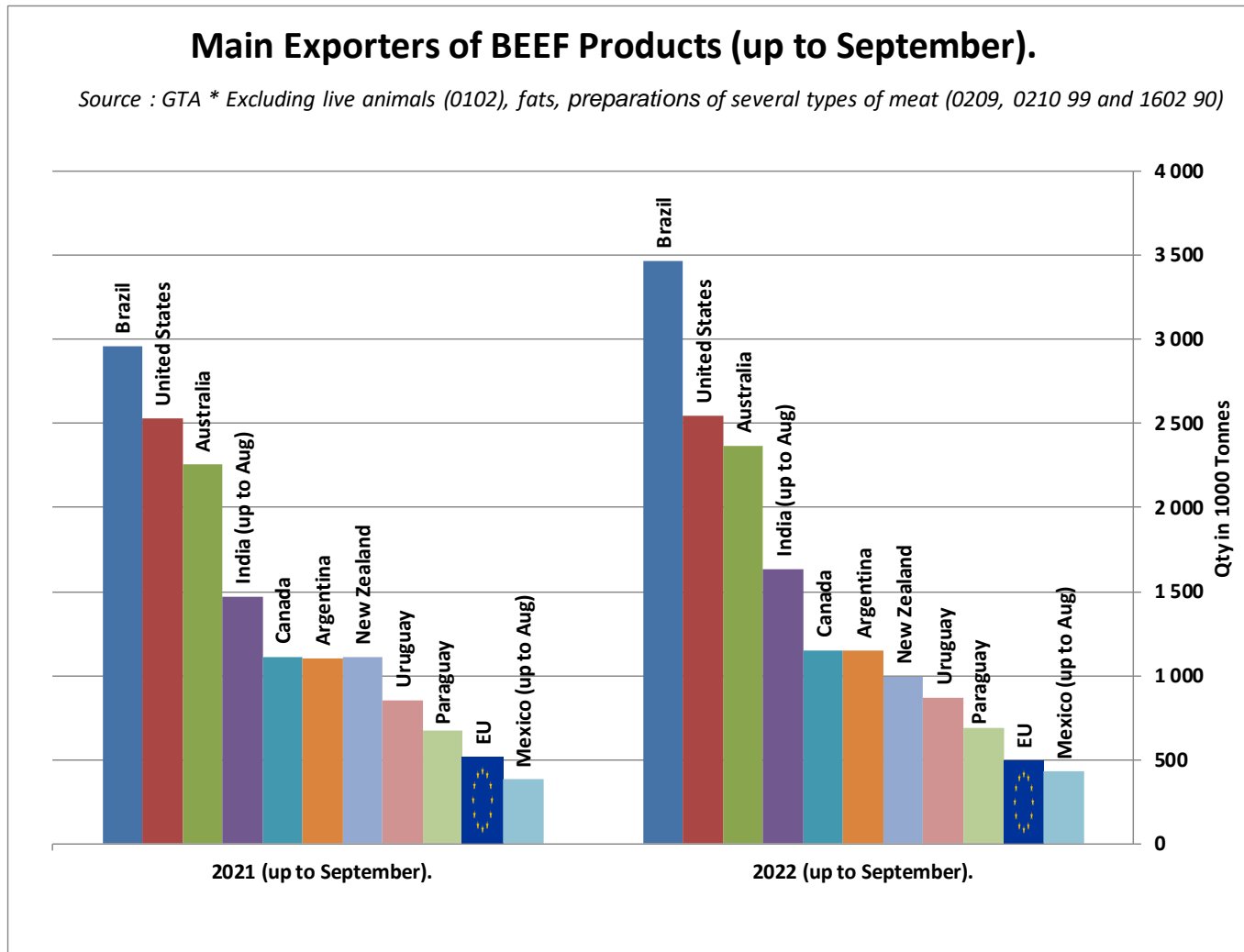
# WORLD BEEF MARKET

## E.U. + UK IMPORTS BEEF MAIN IMPORTERS



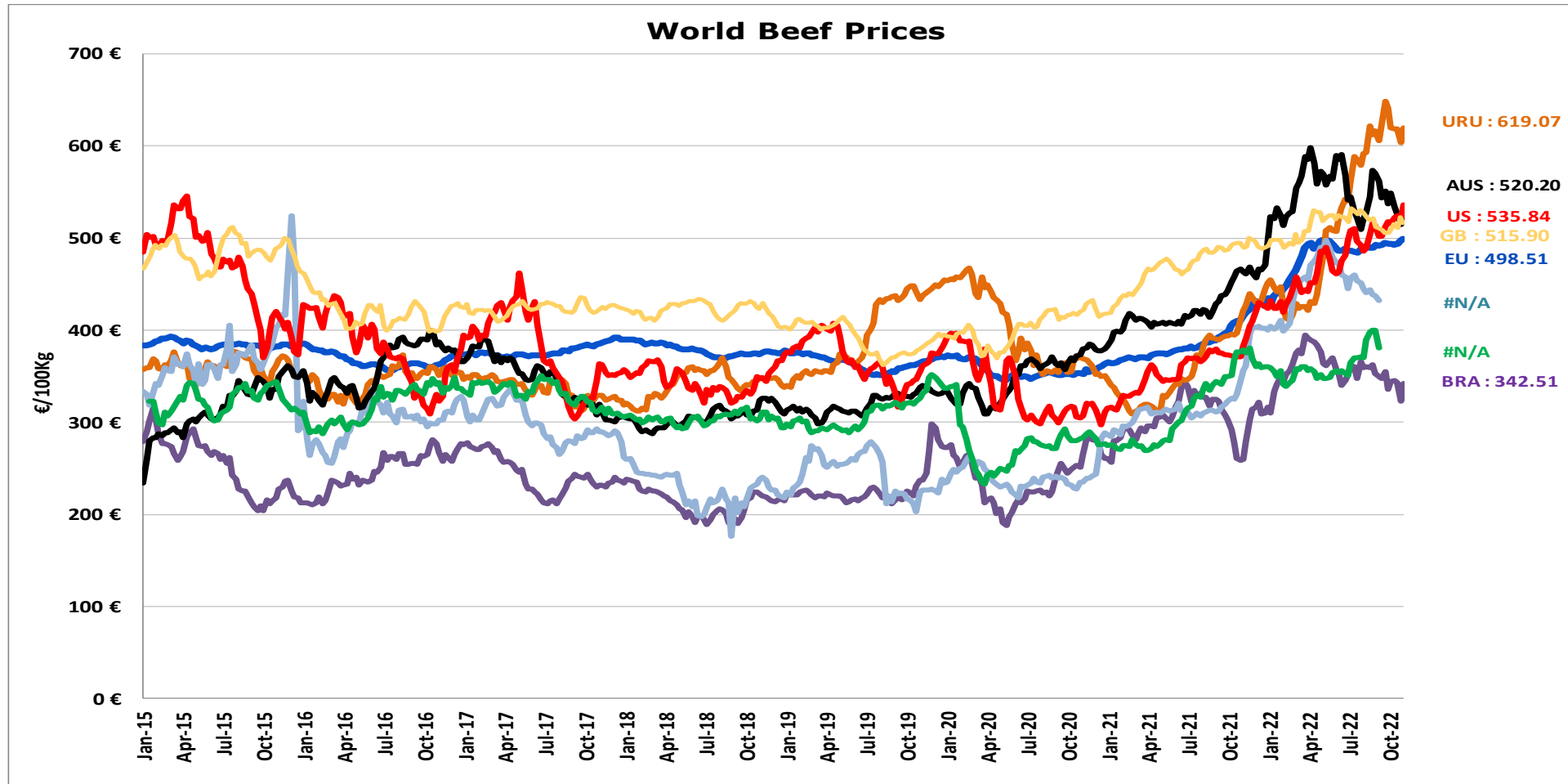
# WORLD BEEF MARKET

## E.U. + UK EXPORTS BEEF MAIN EXPORTERS



# WORLD BEEF MARKET

## STEER PRICES EU, US, AUS, NZ



- ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
- US <https://www.marketnews.usda.gov/mnp/lis-home>
- AUS <https://www.mla.com.au/prices-markets/cattle/processoryearlingsteer/>
- UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
- ARG [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)
- BR <http://www.pecuaria.com.br/cotacoes.php>
- NZ [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)
- GB <https://ahdb.org.uk/beef/gb-deadweight-cattle-prices-by-region>

17 November 2022



THANK YOU VERY MUCH

More Information at:

EU Market Observatory

[https://ec.europa.eu/agriculture/market-observatory/meat\\_en](https://ec.europa.eu/agriculture/market-observatory/meat_en)

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

# Thank you



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