

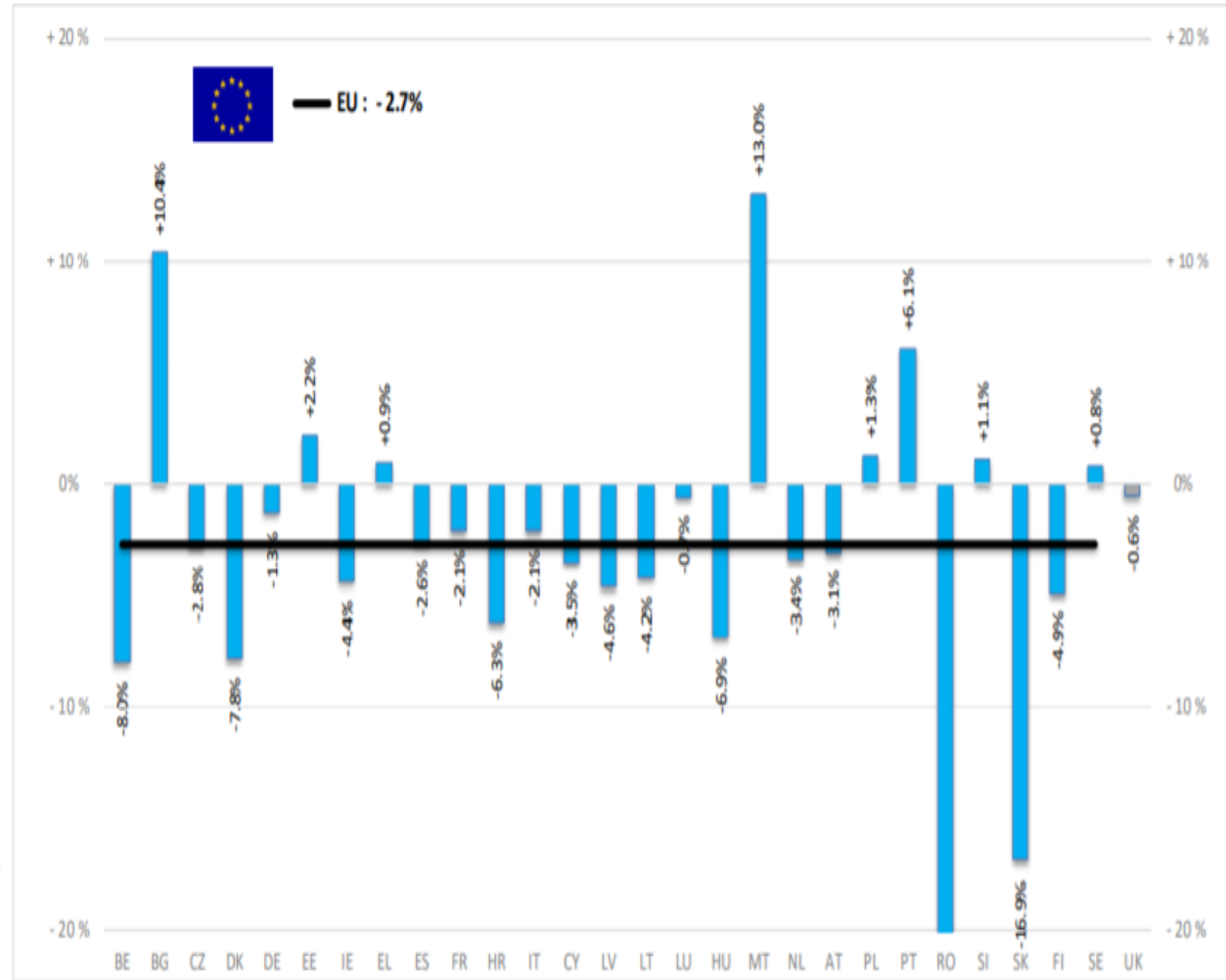


AB SIĞIR VE DANA ETİ PAZAR DURUMU

17 Eylül 2020

BAŞ	HEADS	Jan-Jun 20/19	
		EU	EU + UK
BOĞA	Bull	-2.1%	-2.1%
ÖKÜZ	Bullock	+4.7%	+1.7%
İNEK	Cow	-3.0%	-2.8%
DÜVE	Heifer	+0.7%	+1.4%
BUZAĞI	Calve	-6.8%	-7.5%
GENÇ SIĞIR	Young cattle	-3.9%	-3.7%
Büyükbaş Hayvan Eti	Meat of bovine animals	-2.7%	-2.5%

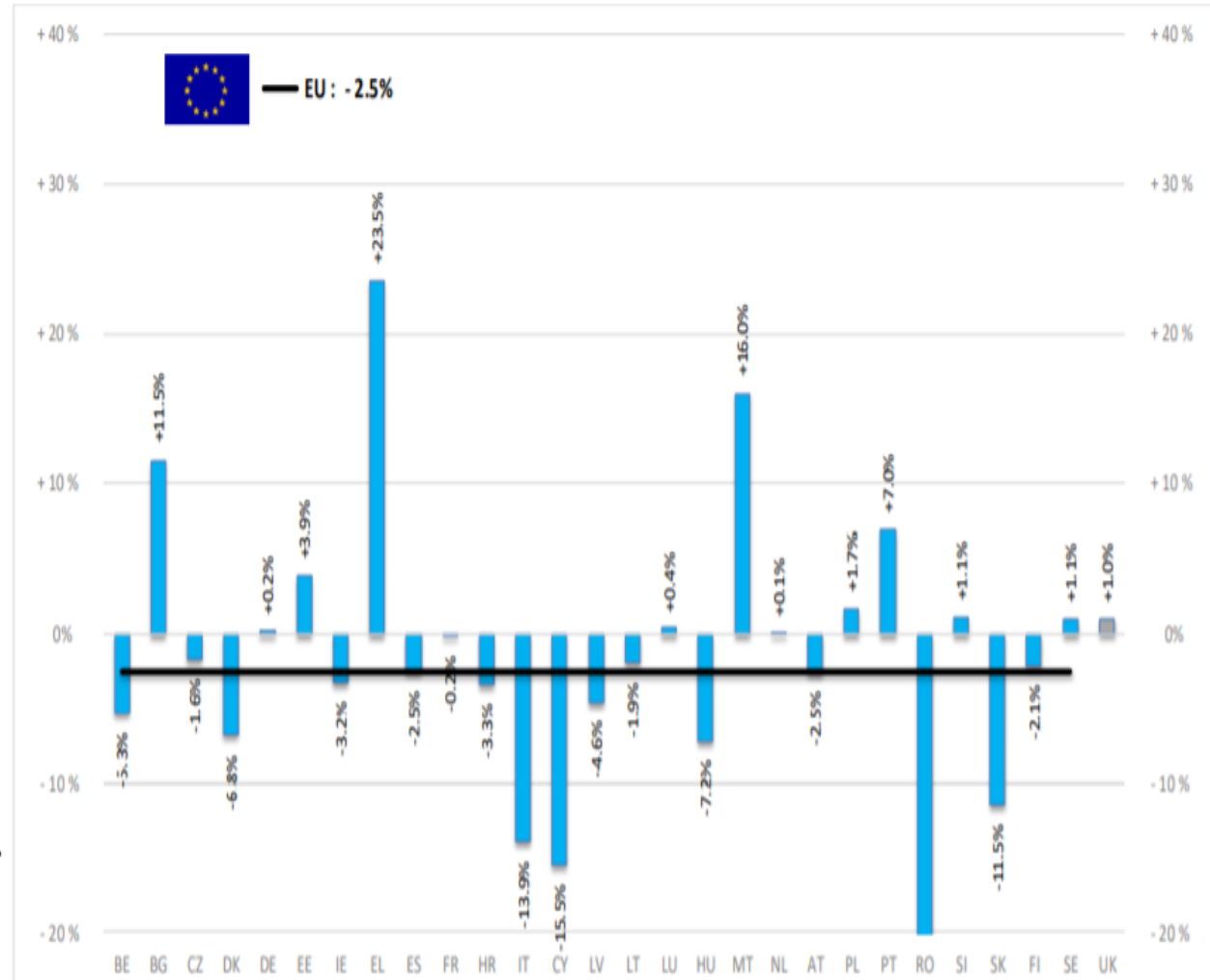
Estimates for last month of period : EL



Source : EStat - Newcronos

TON	TONNES	Jan-Jun 20/19	
		EU	EU + UK
BOĞA	Bull	-2.3%	-2.3%
ÖKÜZ	Bullock	+6.7%	+2.5%
İNEK	Cow	-3.3%	-2.9%
DÜVE	Heifer	-1.5%	-0.2%
BUZAĞI	Calve	-8.0%	-8.2%
GENÇ SIĞIR	Young cattle	-1.9%	-1.8%
Büyükbaş Hayvan Eti	Meat of bovine animals	-2.5%	-2.1%

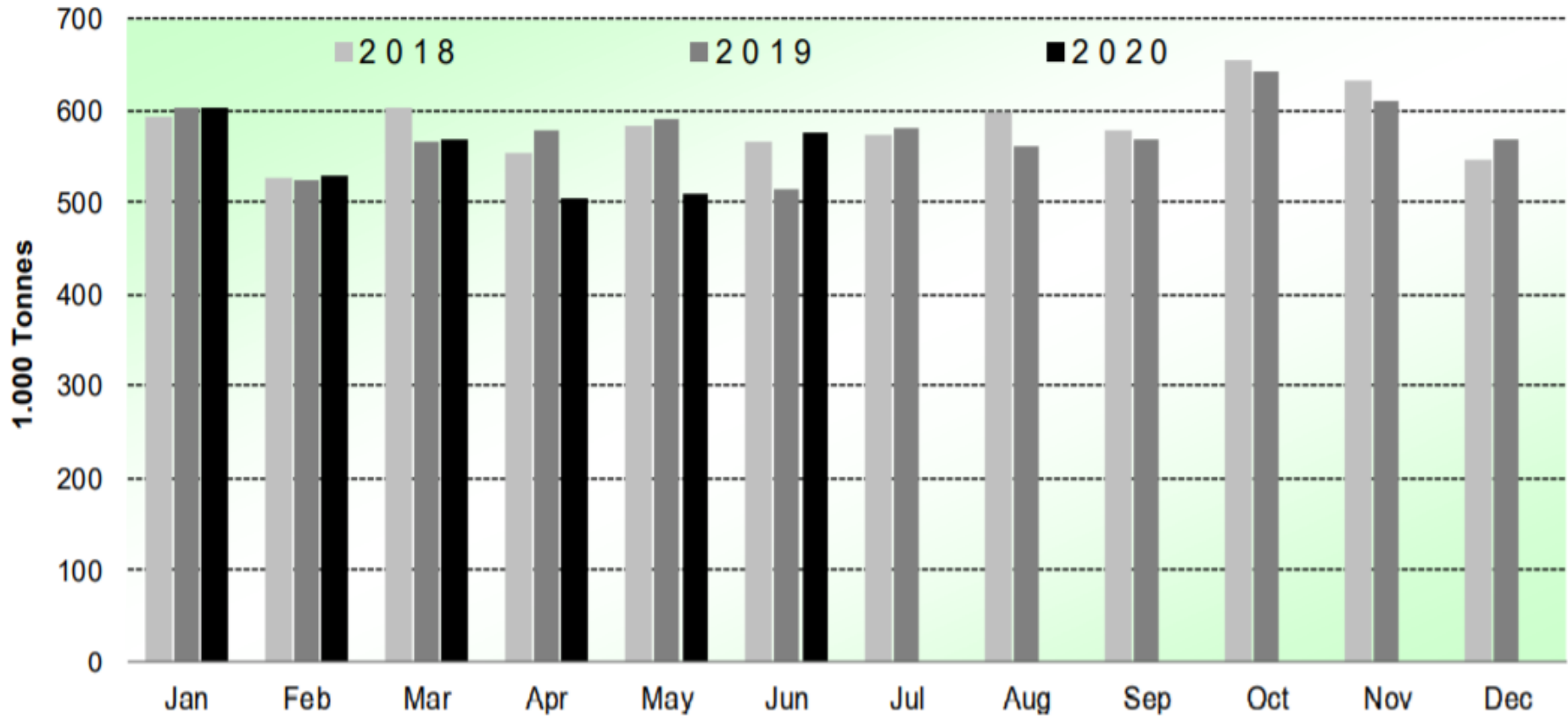
Estimates for last month of period : EL



Source : EStat - Newcronos

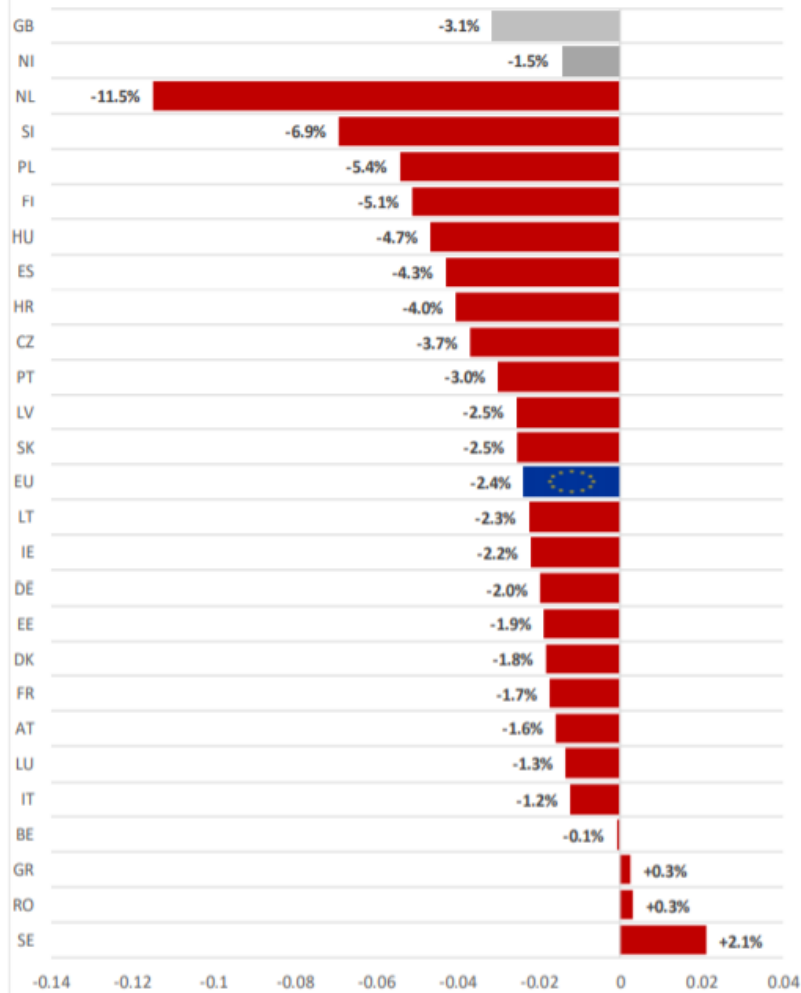


SIĞIR VE DANA ETİ ÜRETİMİ (AB Kesimler – Ton)



EU Prices week		36	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	351.7	- 0.3%	- 0.1%	- 1.7%
	Young Bovines (Z)	346.8	+ 0.4%	+ 0.2%	+ 0.4%
	Young Bulls (A)	349.9	- 0.5%	+ 0.2%	- 1.9%
	Steers (C)	365.5	- 0.7%	- 2.8%	+ 1.7%
	Cows (D)	280.6	- 0.6%	+ 0.3%	- 1.7%
	Heifers (E)	367.1	- 0.5%	- 0.3%	+ 0.6%
Live Animals	Male Calves Dairy Type	73.86	+ 3.8%	- 2.8%	- 2.8%
	Male Calves Beef Type	200.0	- 0.8%	+ 1.7%	+ 3.6%
	Young Store Cattle	2.41	- 0.2%	- 1.2%	+ 0.2%
	Yearling Male Store Cattle	2.27	- 1.5%	- 3.7%	+ 0.5%
	Yearling Female Store Cattle	2.37	+ 0.2%	- 0.7%	+ 0.0%
	Calves slaughtered <8M	429.4	+ 2.0%	+ 5.3%	- 8.1%

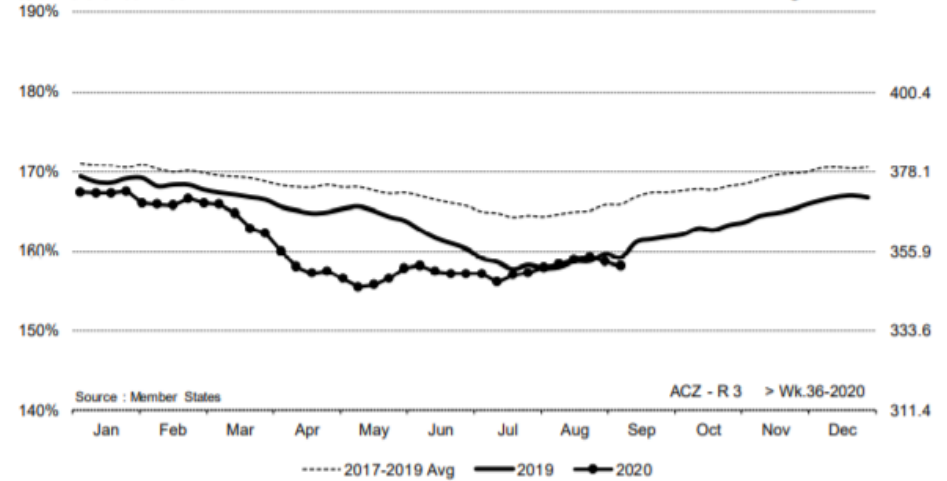
EU ACZ R3 Price Comparison between average monthly price
September 2019 - August 2020 compared to September 2018 -



ACZ - R 3 > Wk.36-2020

% of Reference Price

€/100 kg cwe



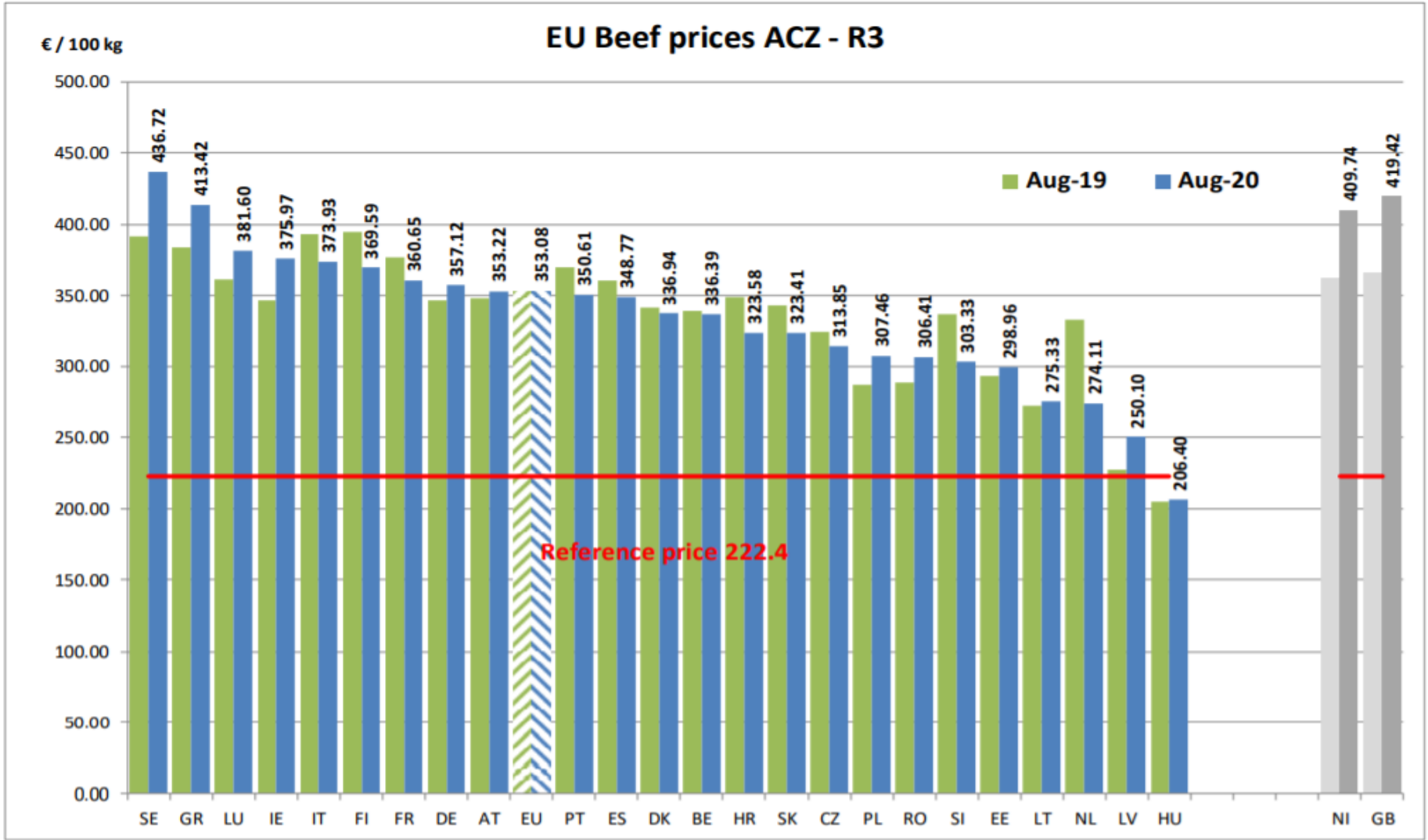
Price in week 36 : **351.72**

% change y/y : **- 0.7%**

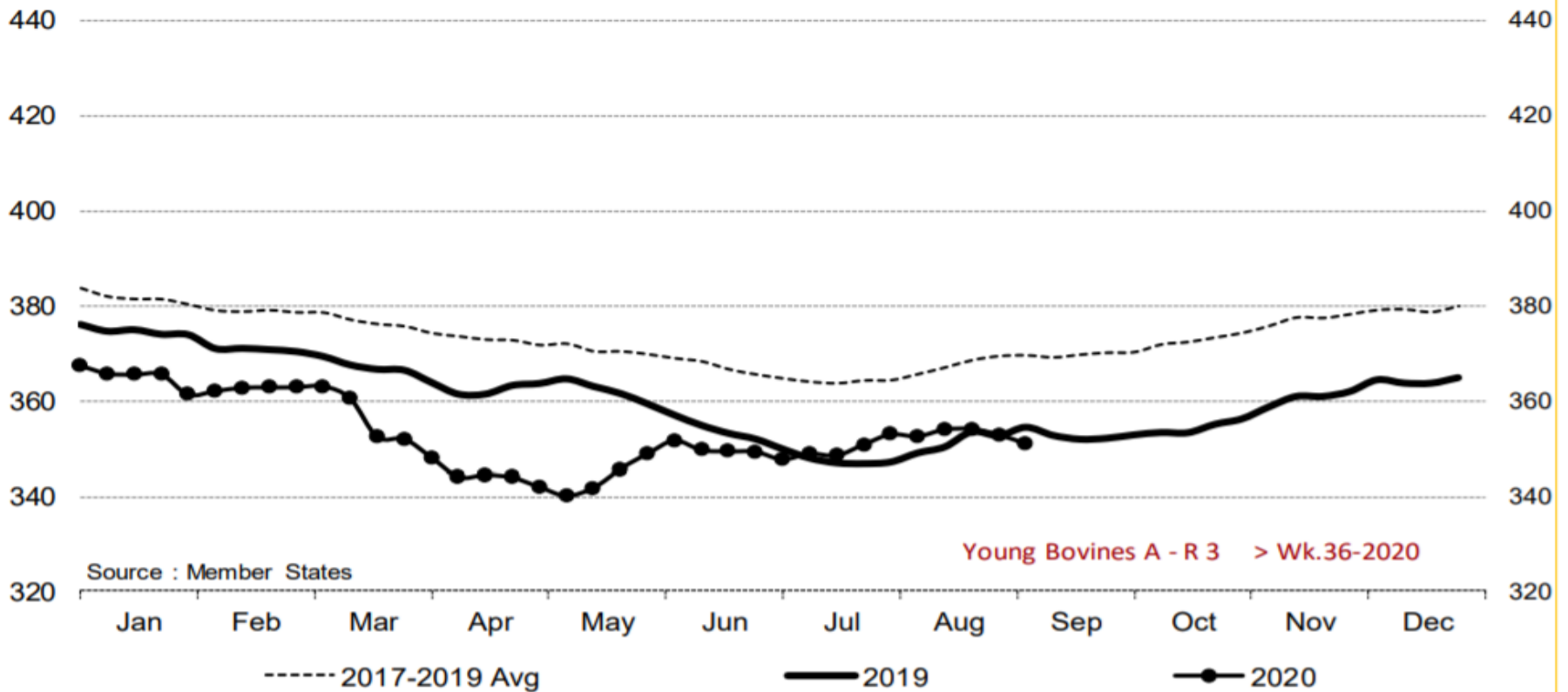
% Ref. Price in wk 36 : **158.1%**

Average price in August 2020 : **353.08**

% change y/y : **+ 0.1%**



Young Bovines A - R 3 > Wk.36-2020



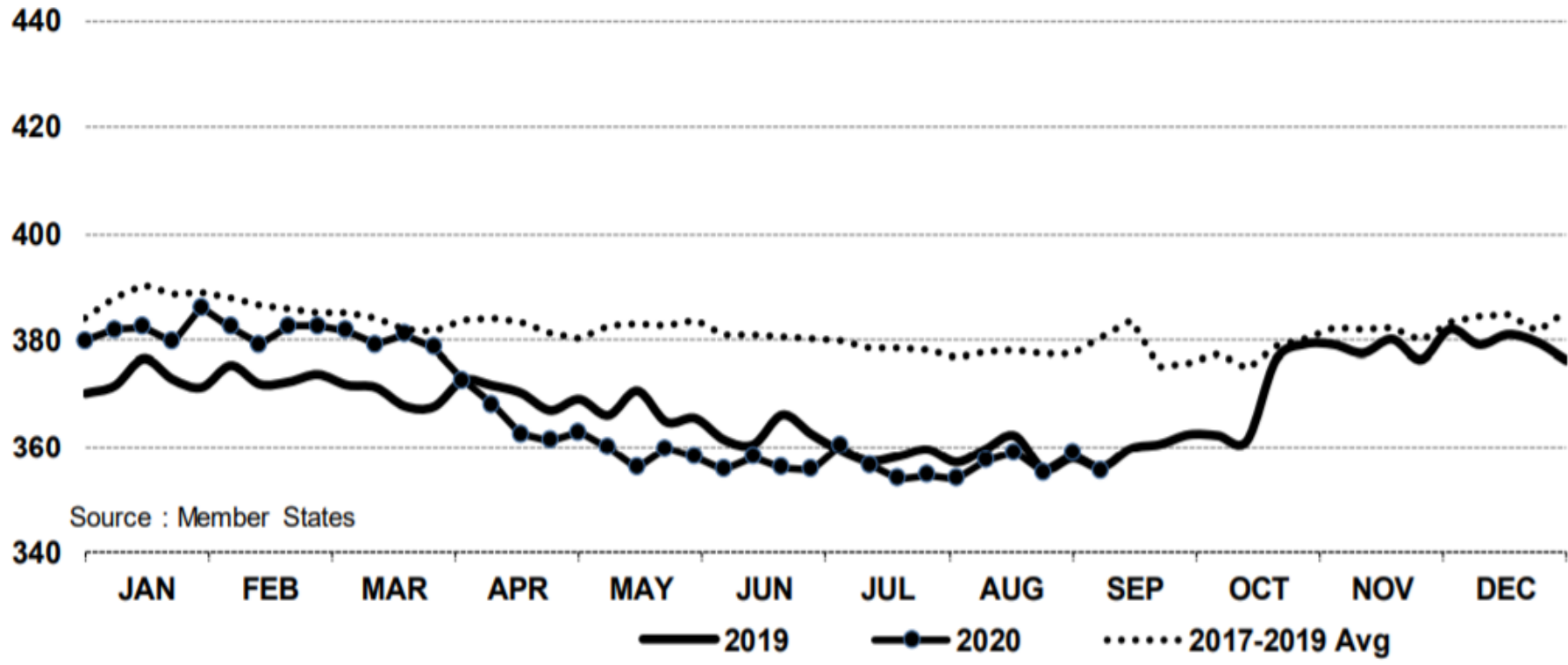
Price in week 36 : **350.90**
% change y/y : **- 1.0%**

Average price in August 2020 : **353.20**
% change y/y : **+ 0.7%**



In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.36-2020



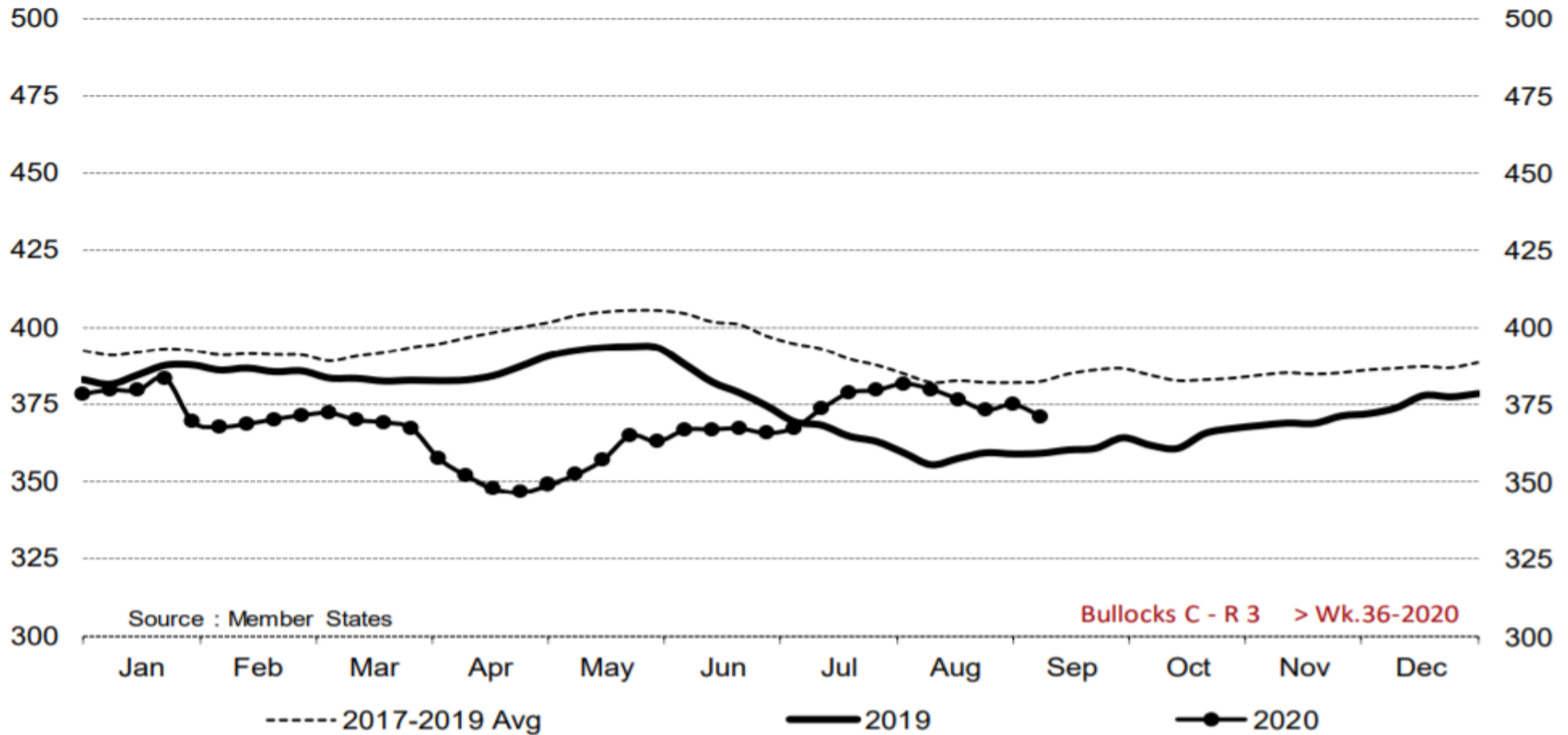
Source : Member States

Price in week 36 :	355.40	06/08/2020	Average price in August 2020 :	357.21
% change y/y :	- 0.2%		% change y/y :	- 0.4%



European
Commission

Bullocks C - R 3 > Wk.36-2020

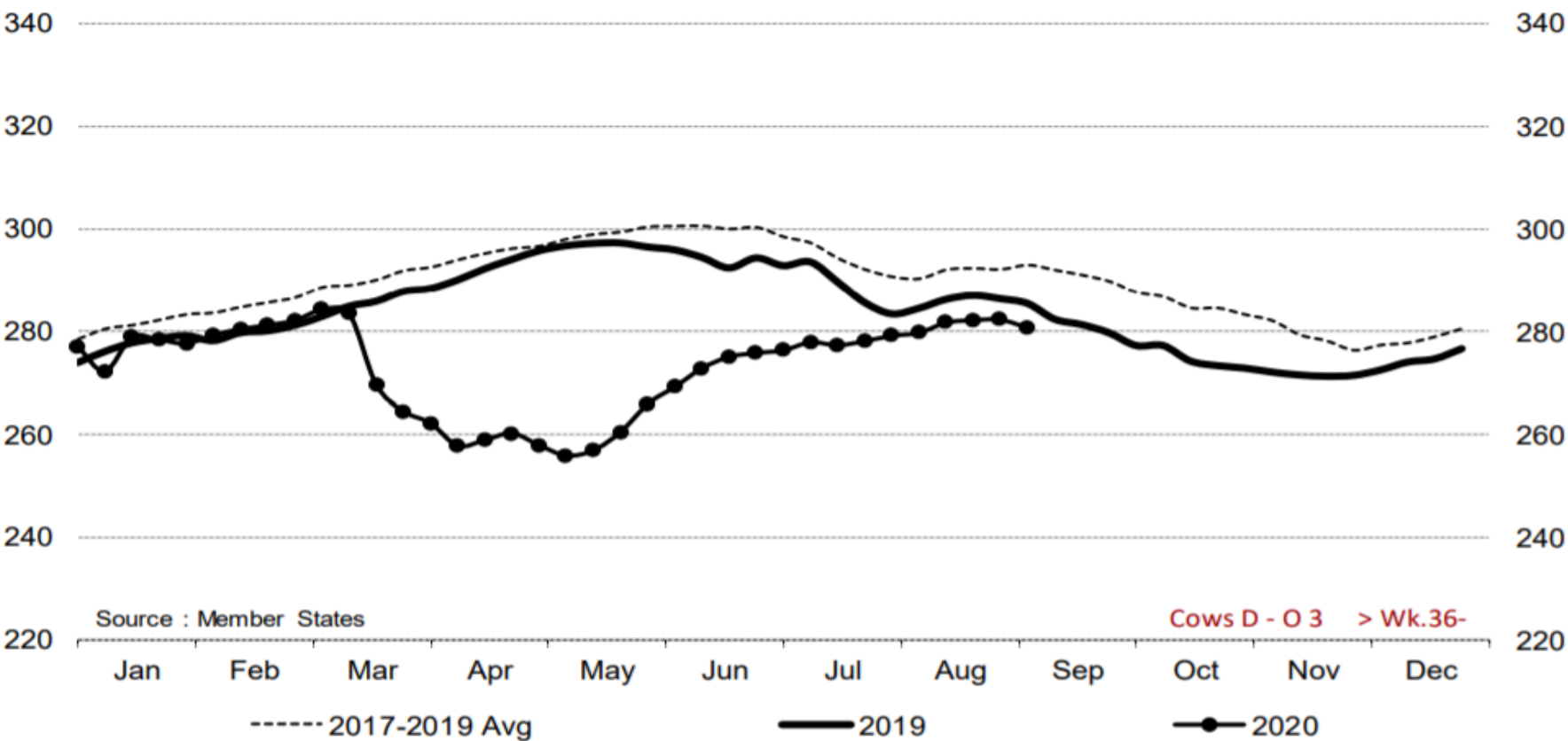


Price in week 36 : **370.83**
% change y/y : **+ 3.4%**

Average price in August 2020 : **376.07**
% change y/y : **+ 5.2%**



Cows D - O 3 > Wk.36-2020

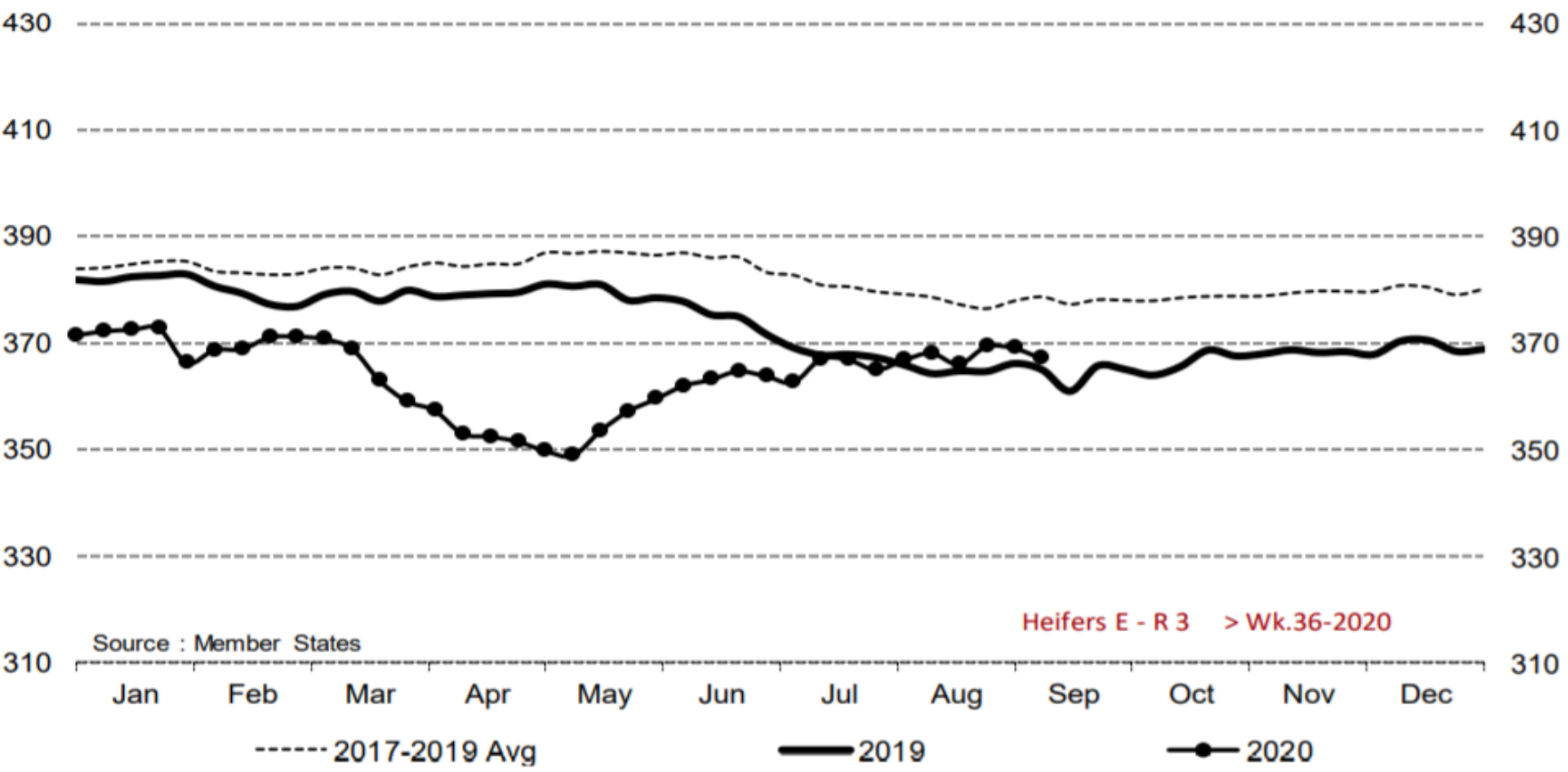


Price in week 36 : **280.64**
% change y/y : **- 1.7%**

Average price in August 2020 : **281.25**
% change y/y : **- 1.5%**

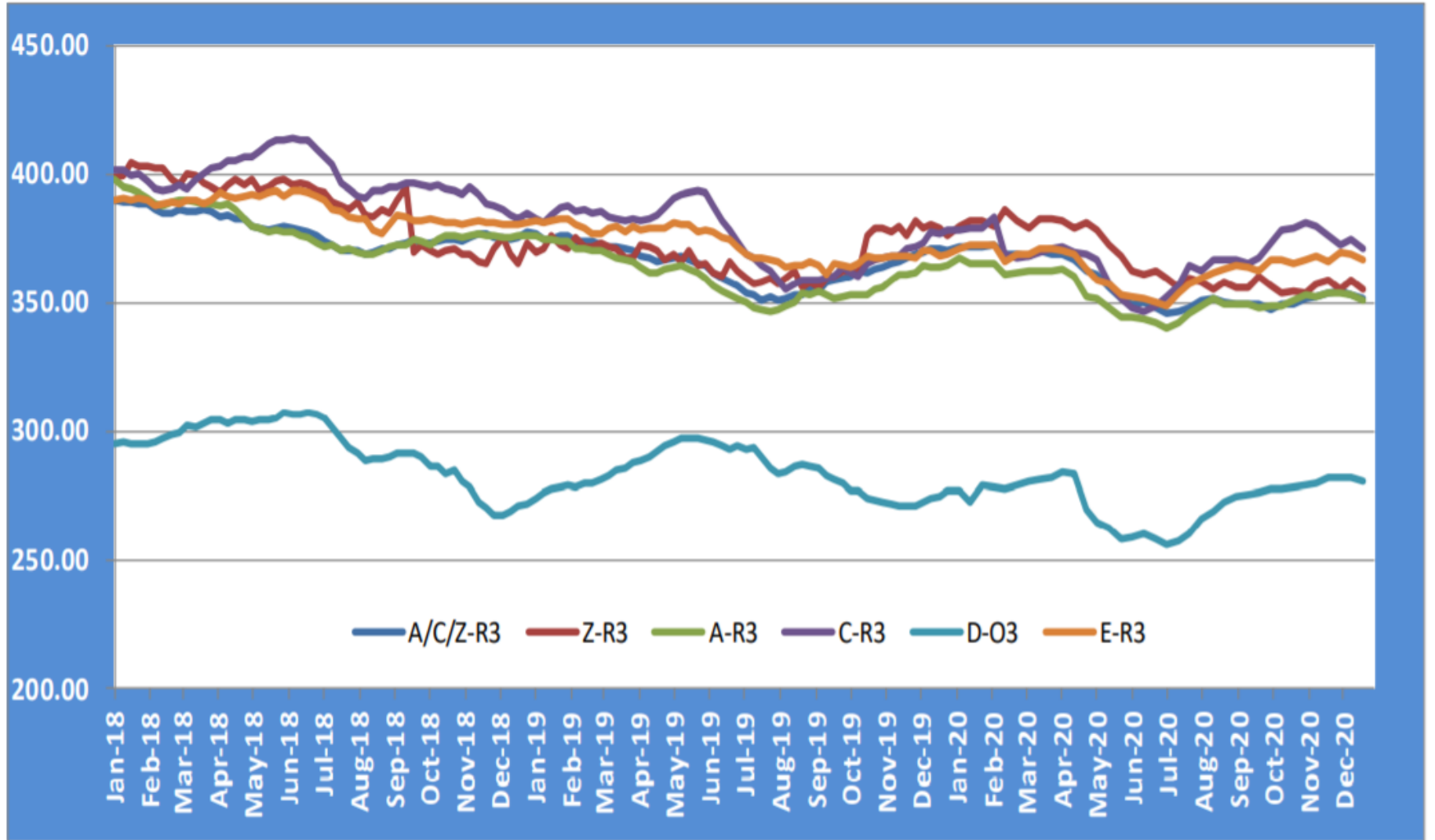


Heifers E - R 3 > Wk.36-2020

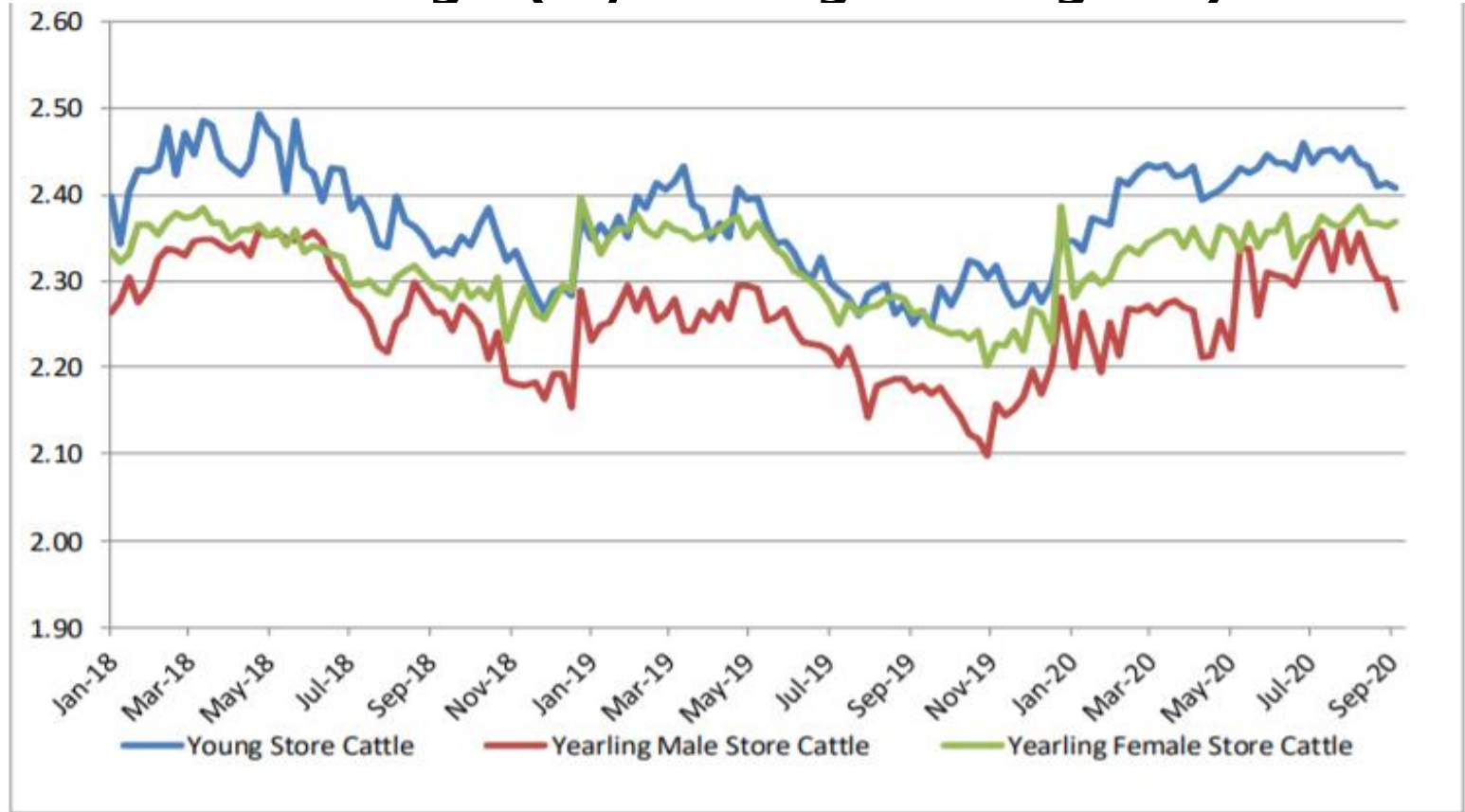


Price in week 36 : **367.14**
% change y/y : **+ 0.6%**

Average price in August 2020 : **368.08**
% change y/y : **+ 0.9%**

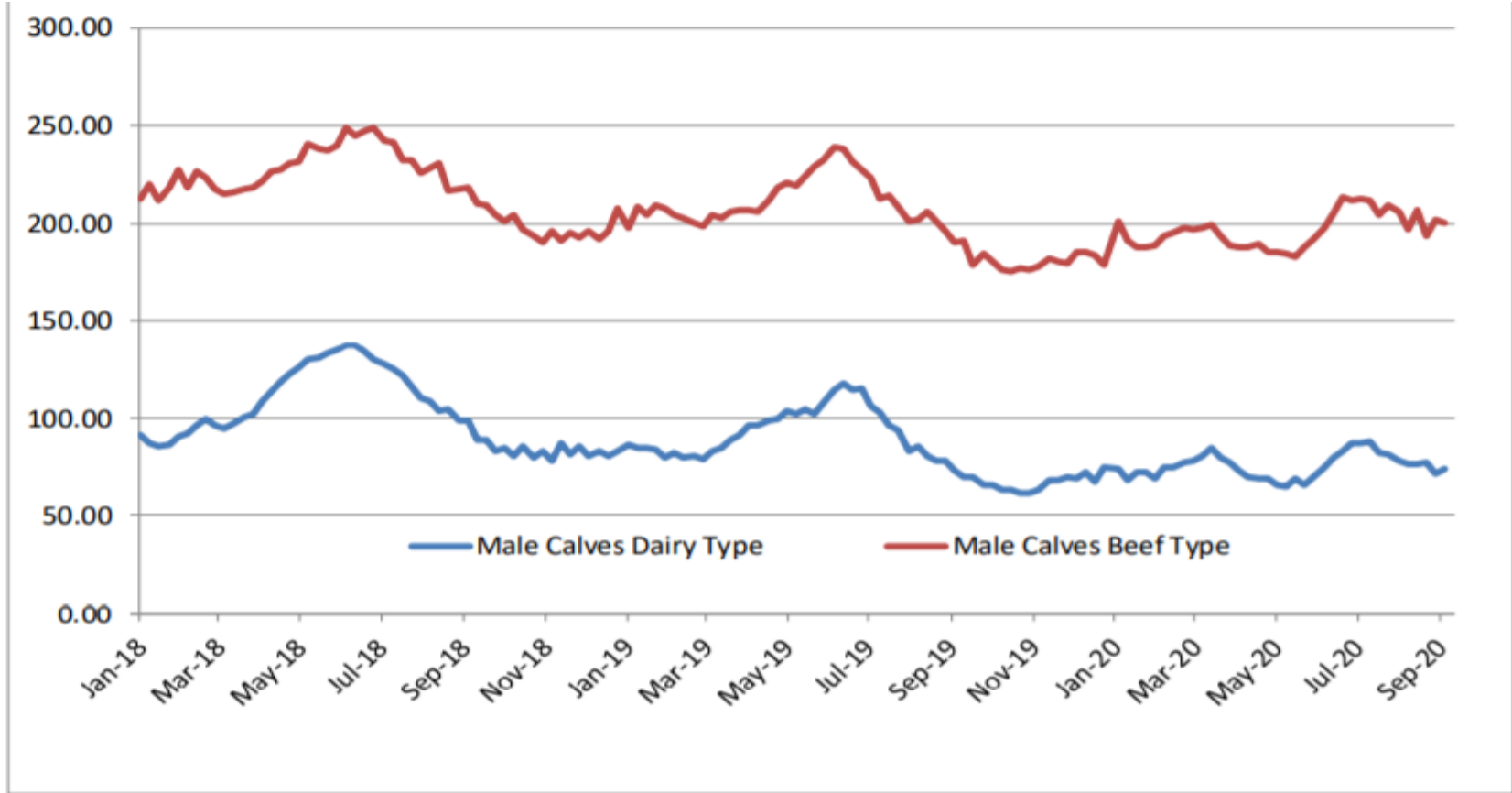


Besilik siğır (€ / 100 kg canlı ağırlık)



Young Store Cattle Price in	Week 36	2.41	Yearling Male Store Cattle Price	2.27
	Change y/y	+0.17%	Change y/y	+4.35%
Yearling Female Store Cattle Price		2.37		
	Change y/y	+0.01%		

8 gün ve 4 haftalık erkek buzağılar (€ / baş)



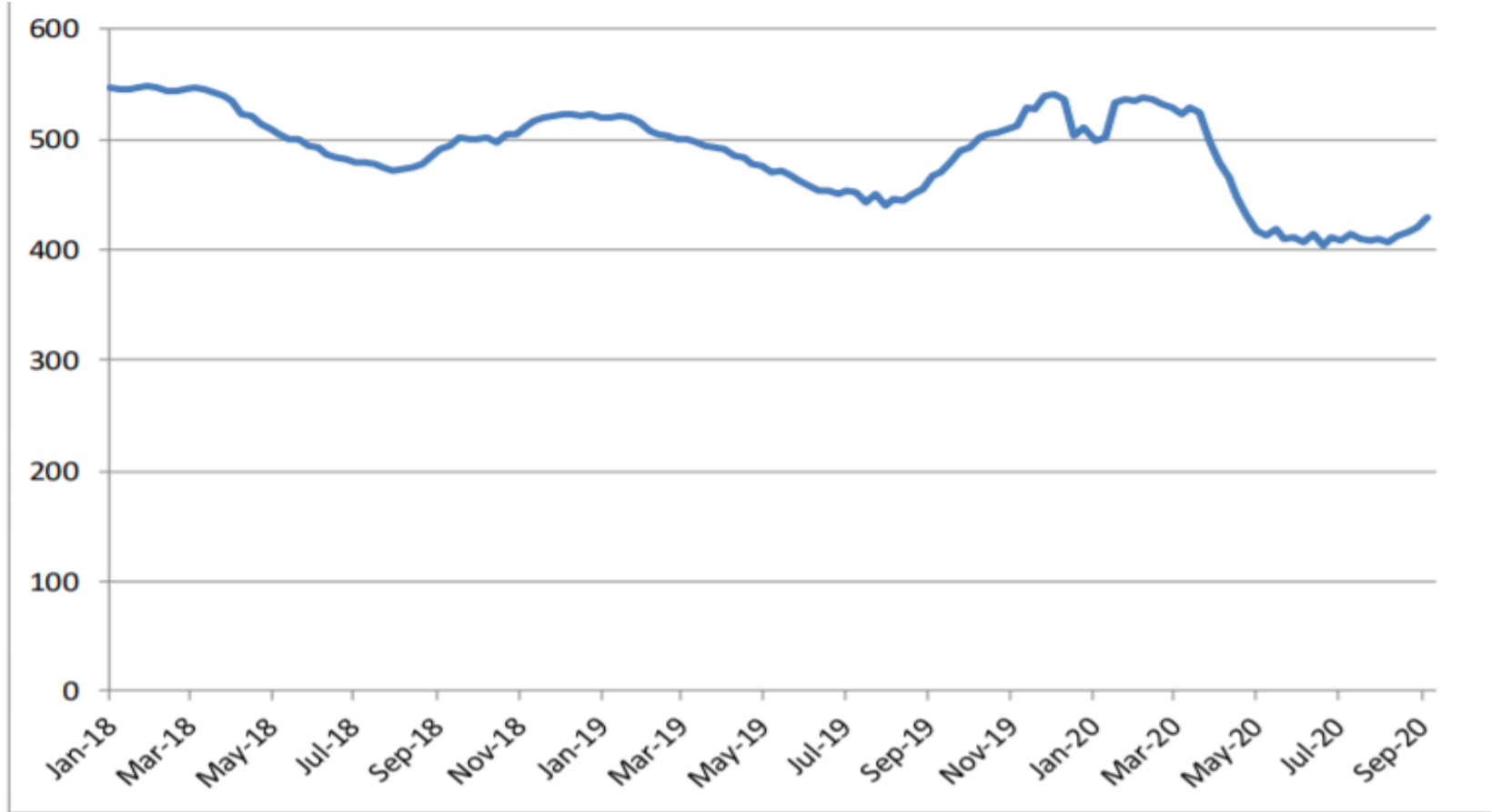
Male Rearing Calves Beef type

Price in Week 36 200.09
Change y/y +3.64%

Male Rearing Calves Dairy type

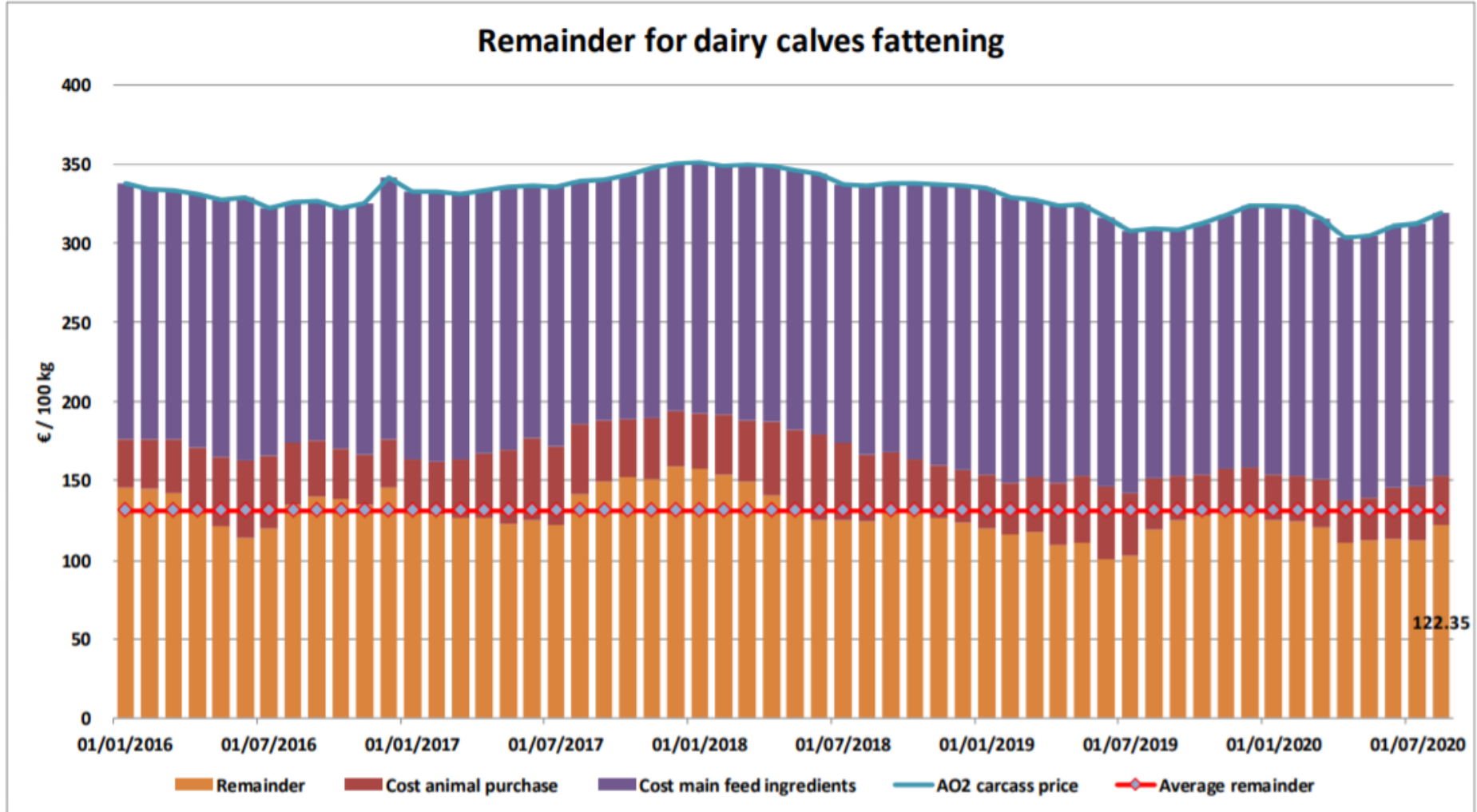
Price in Week 36 73.86
Change y/y -2.83%

8 aylıktan küçük kesilen buzağılar (€ / 100 kg canlı ağırlık)

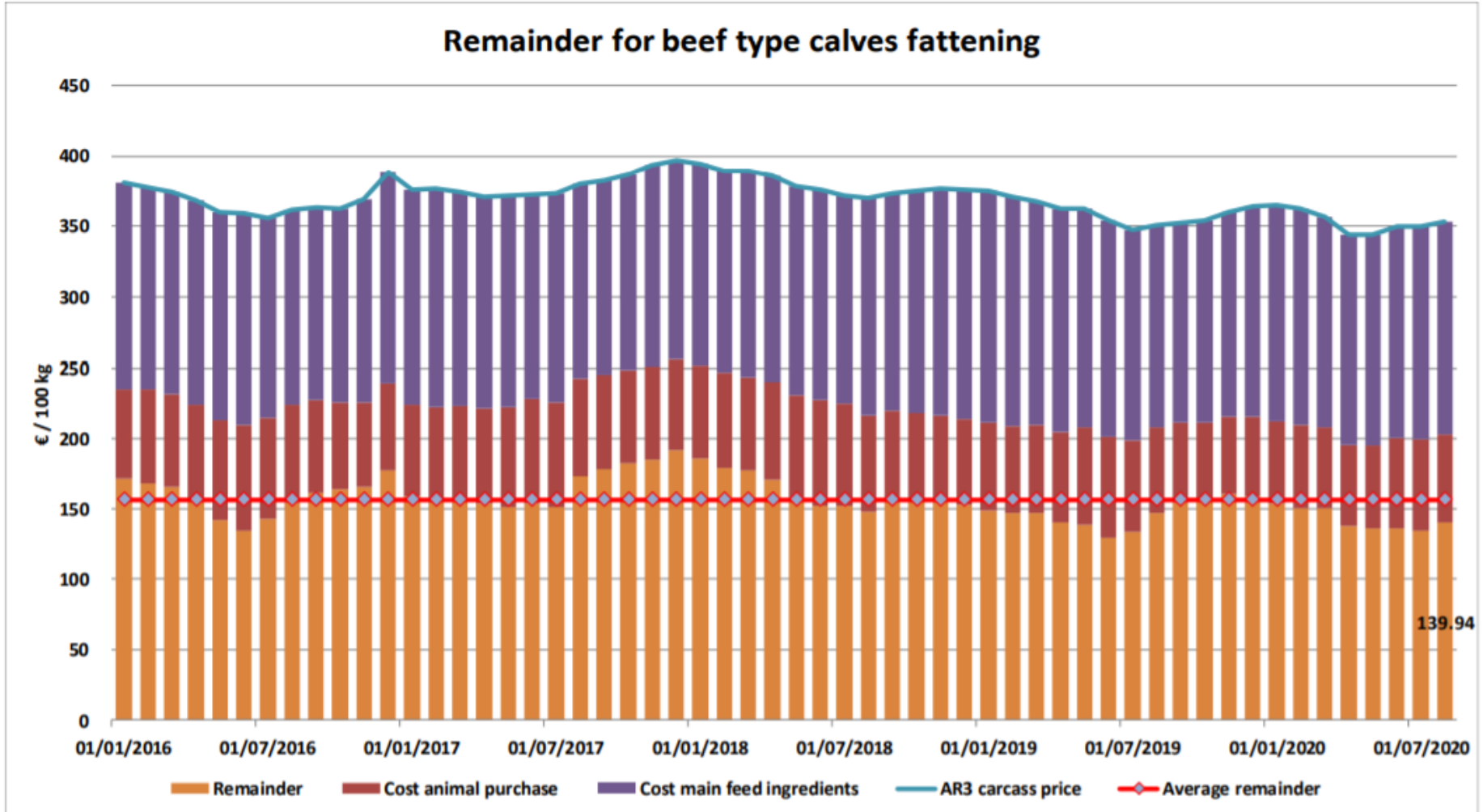


Price in Week 36 **429.40 € / 100 kg of carcasse weight**
Change y/y -8.08%

Süt Buzağları Besiciliği İçin Kalanlar

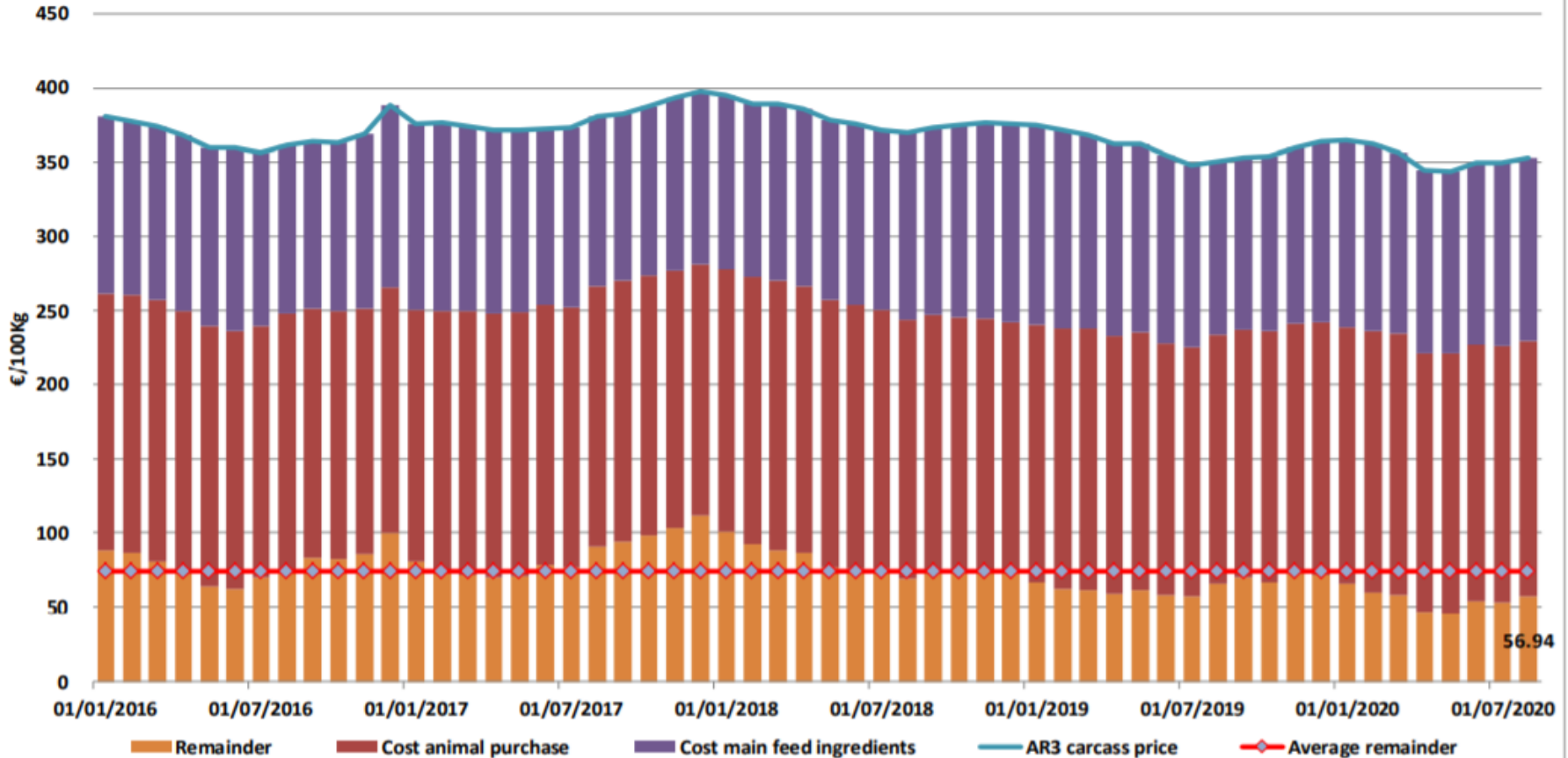


Sığır Tipi Buzağı Besiciliği İçin Kalanlar



Genç Besilik Sığır Besiciliği İçin Kalanlar

Remainder for young store cattle fattening



AB siğir eti ve canlı hayvan ihracatı (1): Pazar Rakamları (COMEXT – ton ca)

Destinations

	2016		2017		2018		2019		Jan-Jul 20		Compared to Jan-Jul 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom up to Jun 20	477 394	41.5%	493 228	40.4%	486 482	40.9%	439 668	38.6%	214 185	34.8%	#N/A
Israel	41 534	3.6%	44 196	3.6%	47 774	4.0%	49 685	4.4%	30 528	5.0%	- 5.3%
Hong Kong	47 532	4.1%	76 085	6.2%	55 538	4.7%	46 748	4.1%	29 381	4.8%	+ 3.4%
Ghana	37 490	3.3%	37 744	3.1%	36 766	3.1%	39 222	3.4%	27 159	4.4%	+ 19.9%
Algeria	25 003	2.2%	26 305	2.2%	35 410	3.0%	57 152	5.0%	24 717	4.0%	- 24.3%
Philippines	24 116	2.1%	37 103	3.0%	28 766	2.4%	34 158	3.0%	23 645	3.8%	+ 21.6%
Bosnia-Herz.	38 875	3.4%	34 710	2.8%	38 762	3.3%	41 145	3.6%	19 839	3.2%	- 16.3%
Ivory Coast	35 371	3.1%	36 038	3.0%	36 063	3.0%	33 428	2.9%	19 626	3.2%	+ 1.2%
Lebanon	47 010	4.1%	38 323	3.1%	42 542	3.6%	36 393	3.2%	17 857	2.9%	- 26.6%
Switzerland	24 872	2.2%	26 707	2.2%	23 762	2.0%	25 188	2.2%	17 074	2.8%	+ 12.1%
Libya	29 723	2.6%	27 848	2.3%	27 878	2.3%	24 541	2.2%	14 160	2.3%	+ 12.9%
China	10 253	0.9%	5 738	0.5%	6 713	0.6%	22 317	2.0%	12 904	2.1%	+ 36.6%
Canada	862	0.1%	2 424	0.2%	2 225	0.2%	6 806	0.6%	12 518	2.0%	+++
Ukraine	7 875	0.7%	7 331	0.6%	10 466	0.9%	13 835	1.2%	8 368	1.4%	+ 15.8%
Japan	3 254	0.3%	4 281	0.4%	3 453	0.3%	8 038	0.7%	8 012	1.3%	+ 100.7%
Norway	18 312	1.6%	12 849	1.1%	7 925	0.7%	7 667	0.7%	7 510	1.2%	+ 55.0%
Morocco	7 517	0.7%	10 005	0.8%	11 429	1.0%	12 982	1.1%	7 353	1.2%	+ 0.8%
Other Destinations	273 430	23.8%	299 835	24.6%	286 411	24.1%	241 117	21.1%	120 507	19.6%	
Total to Third Countries	1 150 422		1 220 750		1 188 364		1 140 090		615 344		
% change			+ 6%		- 3%		- 4%		- 6.6%		
Total (without UK)	673 028		727 522		701 882		700 422		401 159		
% change			+ 8%		- 4%		- 0%		+ 0.1%		

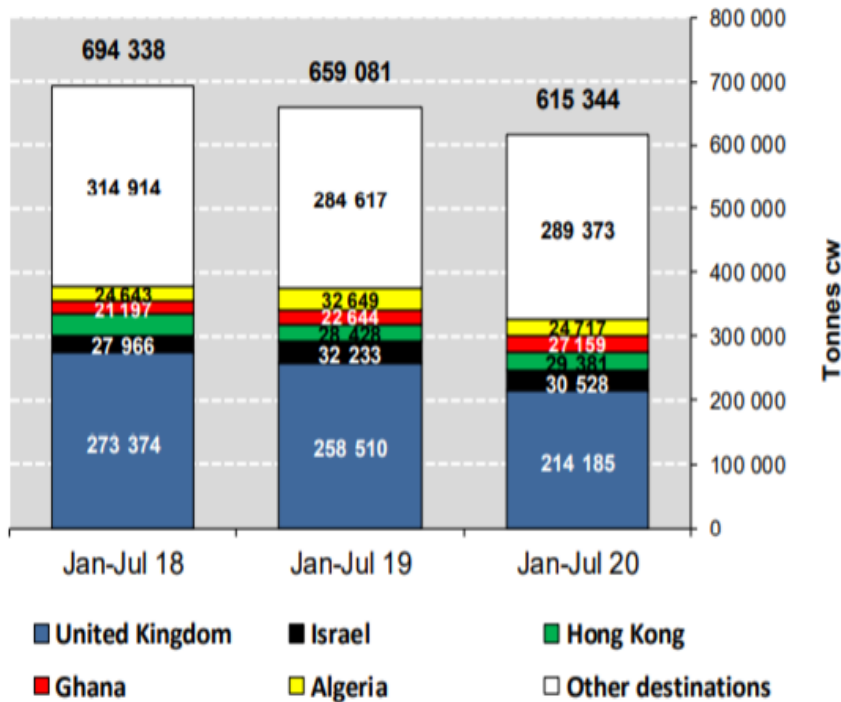


AB sığır eti ihracatı: Pazar Rakamları (COMEXT – ton ca)

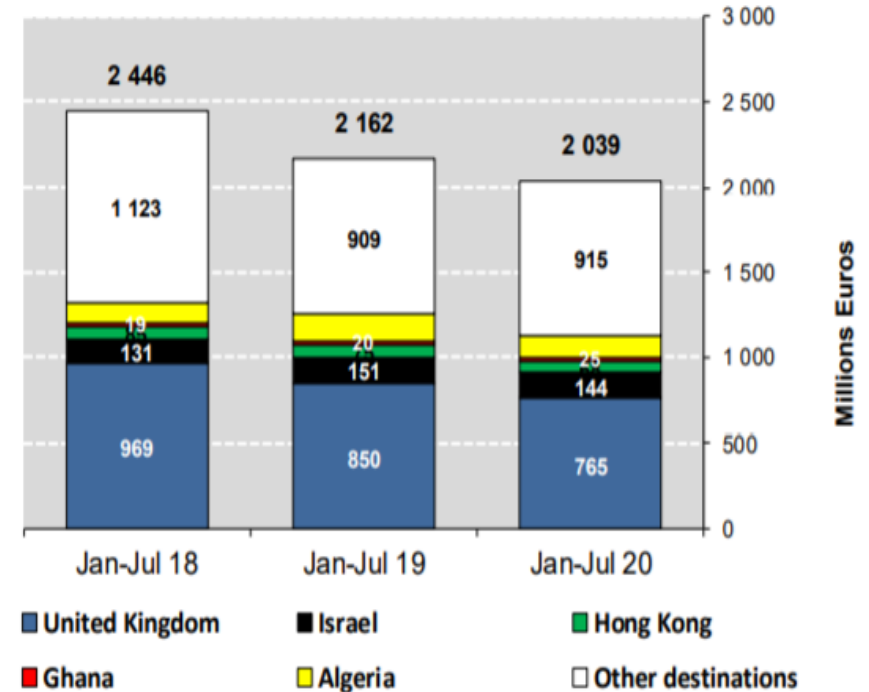
Destinations	2016		2017		2018		2019		Jan-Jul 20		Compared to Jan-Jul 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom up to Jun 20	468 017	50.8%	482 057	49.5%	475 989	50.5%	429 436	47.5%	209 022	42.2%	#N/A
Hong Kong	47 532	5.2%	76 085	7.8%	55 538	5.9%	46 748	5.2%	29 381	5.9%	+ 3.4%
Ghana	37 490	4.1%	37 744	3.9%	36 766	3.9%	39 222	4.3%	27 159	5.5%	+ 19.9%
Philippines	24 116	2.6%	37 103	3.8%	28 766	3.1%	34 158	3.8%	23 645	4.8%	+ 21.6%
Ivory Coast	35 371	3.8%	36 028	3.7%	36 063	3.8%	33 428	3.7%	19 626	4.0%	+ 1.2%
Bosnia-Herz.	36 790	4.0%	32 180	3.3%	36 151	3.8%	38 832	4.3%	18 730	3.8%	- 16.5%
Switzerland	23 704	2.6%	25 569	2.6%	22 712	2.4%	24 110	2.7%	16 385	3.3%	+ 12.3%
China	10 253	1.1%	5 738	0.6%	6 713	0.7%	22 317	2.5%	12 904	2.6%	+ 36.6%
Israel	15 055	1.6%	18 749	1.9%	22 163	2.4%	23 073	2.5%	12 811	2.6%	- 11.1%
Canada	862	0.1%	2 424	0.2%	2 225	0.2%	6 806	0.8%	12 518	2.5%	+++
Japan	3 254	0.4%	4 281	0.4%	3 453	0.4%	8 038	0.9%	8 012	1.6%	+++
Ukraine	7 094	0.8%	6 926	0.7%	9 887	1.0%	12 893	1.4%	7 807	1.6%	+ 11.6%
Norway	18 307	2.0%	12 848	1.3%	7 922	0.8%	7 667	0.8%	7 510	1.5%	+ 55.0%
Algeria	10 726	1.2%	12 304	1.3%	13 919	1.5%	19 142	2.1%	7 108	1.4%	- 32.1%
USA	3 137	0.3%	3 756	0.4%	5 458	0.6%	7 867	0.9%	6 680	1.3%	+ 55.9%
North Macedonia	11 413	1.2%	11 285	1.2%	10 002	1.1%	11 395	1.3%	6 139	1.2%	- 3.2%
Chile	2 228	0.2%	8 961	0.9%	16 410	1.7%	12 461	1.4%	5 677	1.1%	- 40.2%
Other Destinations	165 886	18.0%	160 398	16.5%	152 677	16.2%	127 389	14.1%	64 118	12.9%	
Total to Third Countries	921 234		974 437		942 813		904 981		495 232		
% change			+ 6%		- 3%		- 4%		- 6.0%		
Total (without UK)	453 217		492 379		466 824		475 546		286 210		
% change			+ 9%		- 5%		+ 2%		+ 4.4%		

AB sığır eti ve canlı hayvan ihracatı Ticaret Verileri (COMEXT)

EU EXPORTS of Beef & Veal (Tonnes cwe)

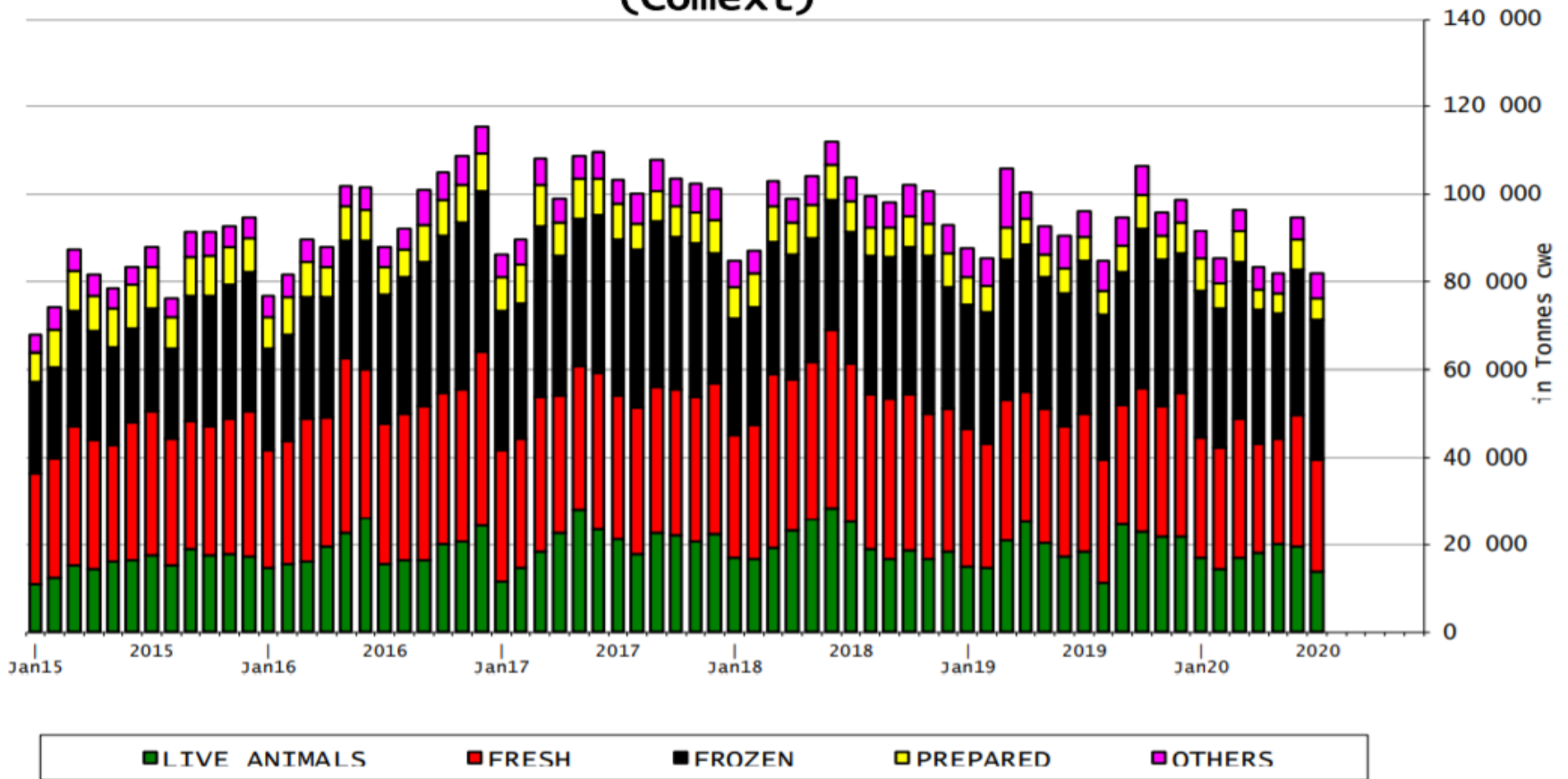


EU EXPORTS of Beef & Veal (Million EUR)

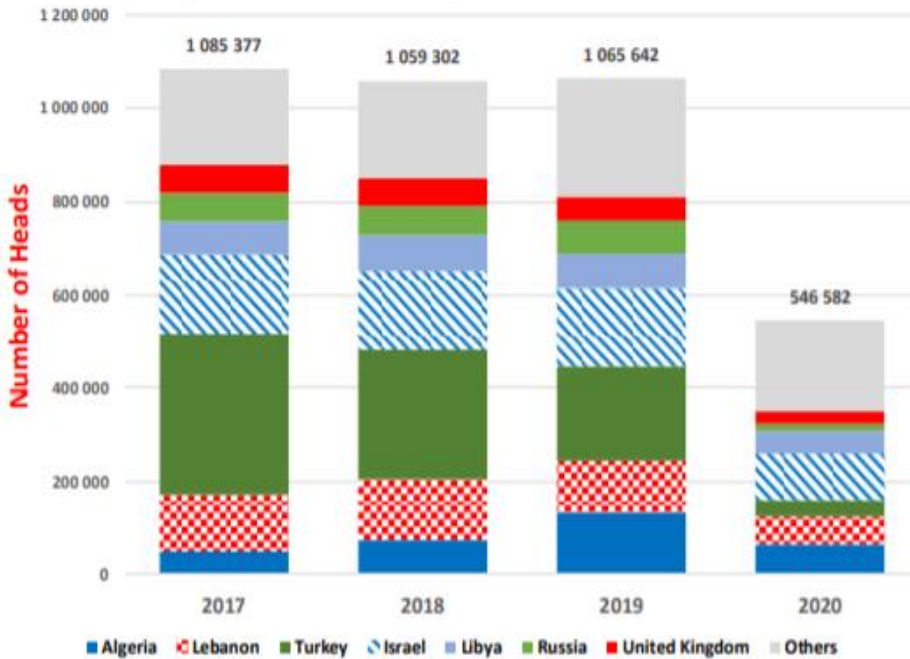


AB siğir eti ürünleri ihracatı (COMEXT)

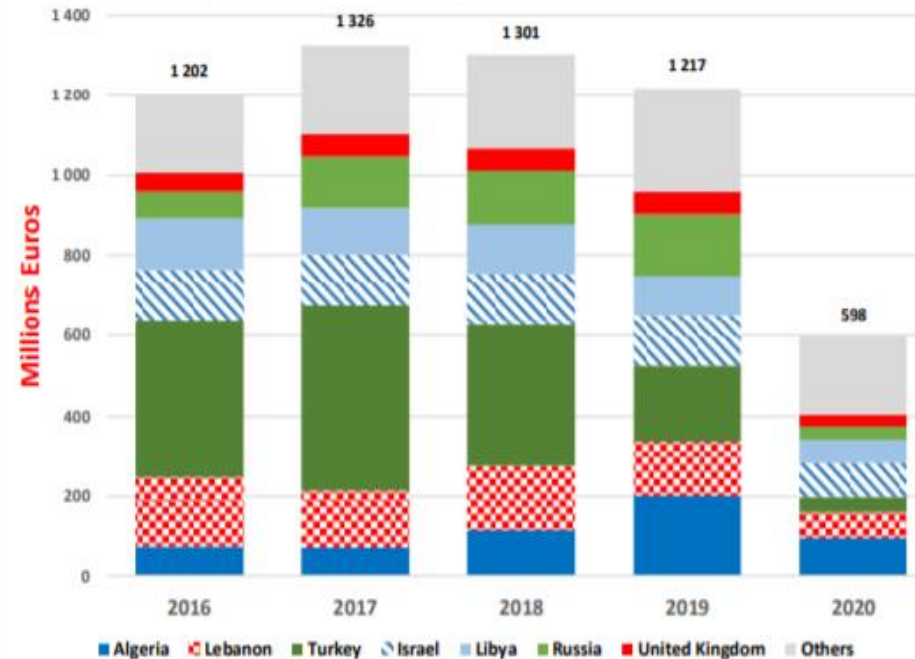
EU Exports of BEEF products (Comext)



EU Exports of BEEF Live Animals by Partner for the Period Jan-Jul 2020



EU Exports of BEEF Live Animals by Partner for the Period Jan-Jul 2020

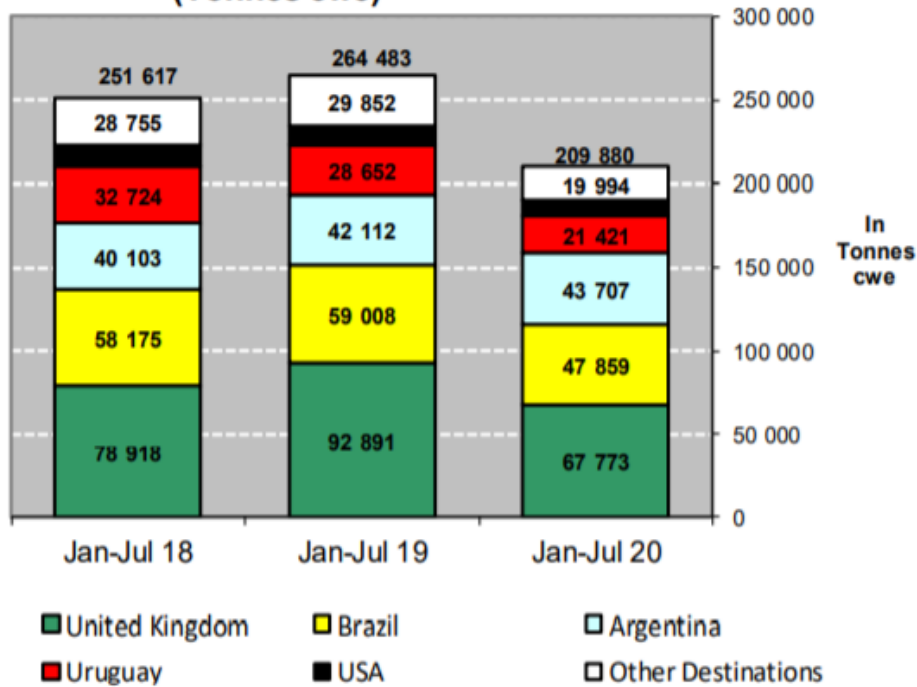


AB Sığır Eti ve Canlı Hayvan İthalatları (1): Ticaret Verileri (COMEXT – ton ca)

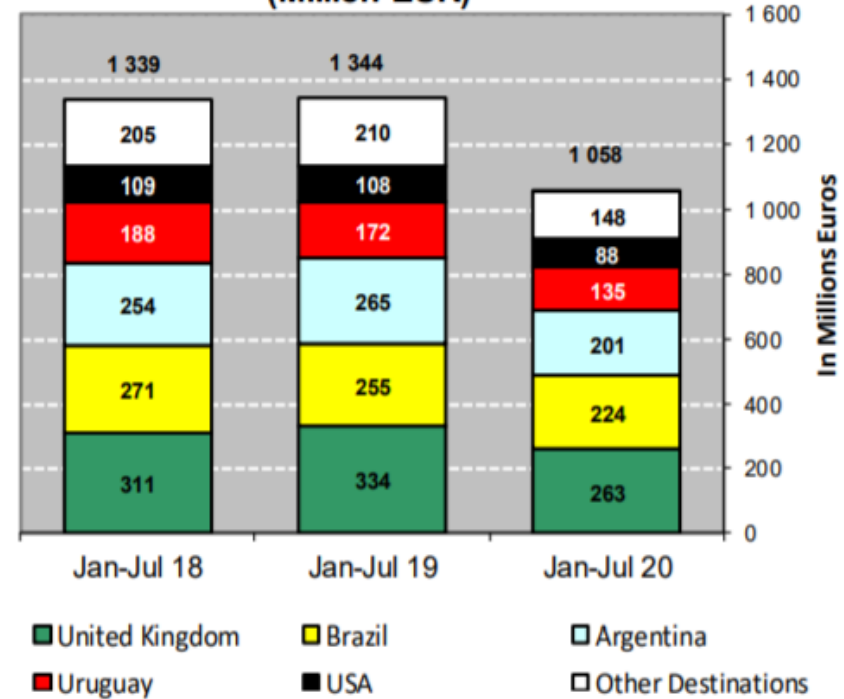
Origins	2016		2017		2018		2019		Jan-Jul 20		Compared to Jan-Jul 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom up to Jun 20	134 098	33.0%	133 588	33.9%	138 485	32.5%	160 122	36.4%	67 773	32.3%	#N/A
Brazil	100 982	24.9%	87 156	22.1%	103 979	24.4%	99 568	22.7%	47 859	22.8%	- 18.9%
Argentina	43 111	10.6%	49 260	12.5%	69 011	16.2%	70 617	16.1%	43 707	20.8%	+ 3.8%
Uruguay	52 896	13.0%	55 212	14.0%	48 712	11.4%	40 483	9.2%	21 421	10.2%	- 25.2%
USA	20 290	5.0%	21 624	5.5%	19 268	4.5%	16 852	3.8%	9 126	4.3%	- 23.7%
Australia	21 909	5.4%	18 193	4.6%	17 368	4.1%	16 516	3.8%	8 173	3.9%	- 28.2%
New Zealand	8 274	2.0%	6 806	1.7%	7 164	1.7%	6 724	1.5%	3 605	1.7%	- 15.9%
Paraguay	5 309	1.3%	5 922	1.5%	5 520	1.3%	5 204	1.2%	2 476	1.2%	- 15.9%
Switzerland	5 496	1.4%	5 138	1.3%	5 437	1.3%	4 432	1.0%	2 245	1.1%	- 6.9%
Namibia	6 281	1.5%	5 043	1.3%	3 442	0.8%	7 734	1.8%	1 035	0.5%	- 71.7%
Serbia	557	0.1%	565	0.1%	1 134	0.3%	1 062	0.2%	555	0.3%	- 3.0%
Canada	392	0.1%	512	0.1%	1 343	0.3%	2 518	0.6%	510	0.2%	- 60.9%
Botswana	4 204	1.0%	2 686	0.7%	3 119	0.7%	4 950	1.1%	406	0.2%	- 79.2%
Japan	518	0.1%	646	0.2%	791	0.2%	998	0.2%	291	0.1%	- 47.1%
Norway	276	0.1%	388	0.1%	153	0.0%	128	0.0%	149	0.1%	+++
Ukraine	317	0.1%	374	0.1%	257	0.1%	410	0.1%	134	0.1%	- 22.9%
Chile	575	0.1%	319	0.1%	356	0.1%	392	0.1%	113	0.1%	- 54.7%
Other Destinations	705	0.2%	652	0.2%	735	0.2%	645	0.1%	303	0.1%	
Total to Third Countries	406 191		394 085		426 272		439 355		209 880		
% change			- 3%		+ 8%		+ 3%		- 20.6%		
Total (without UK)	272 093		260 496		287 788		279 233		142 107		
% change			- 4%		+ 10%		- 3%		- 17.2%		

AB Sığır Eti ve Canlı Hayvan İthalatları (2): Ticaret Verileri (COMEXT – ton ca)

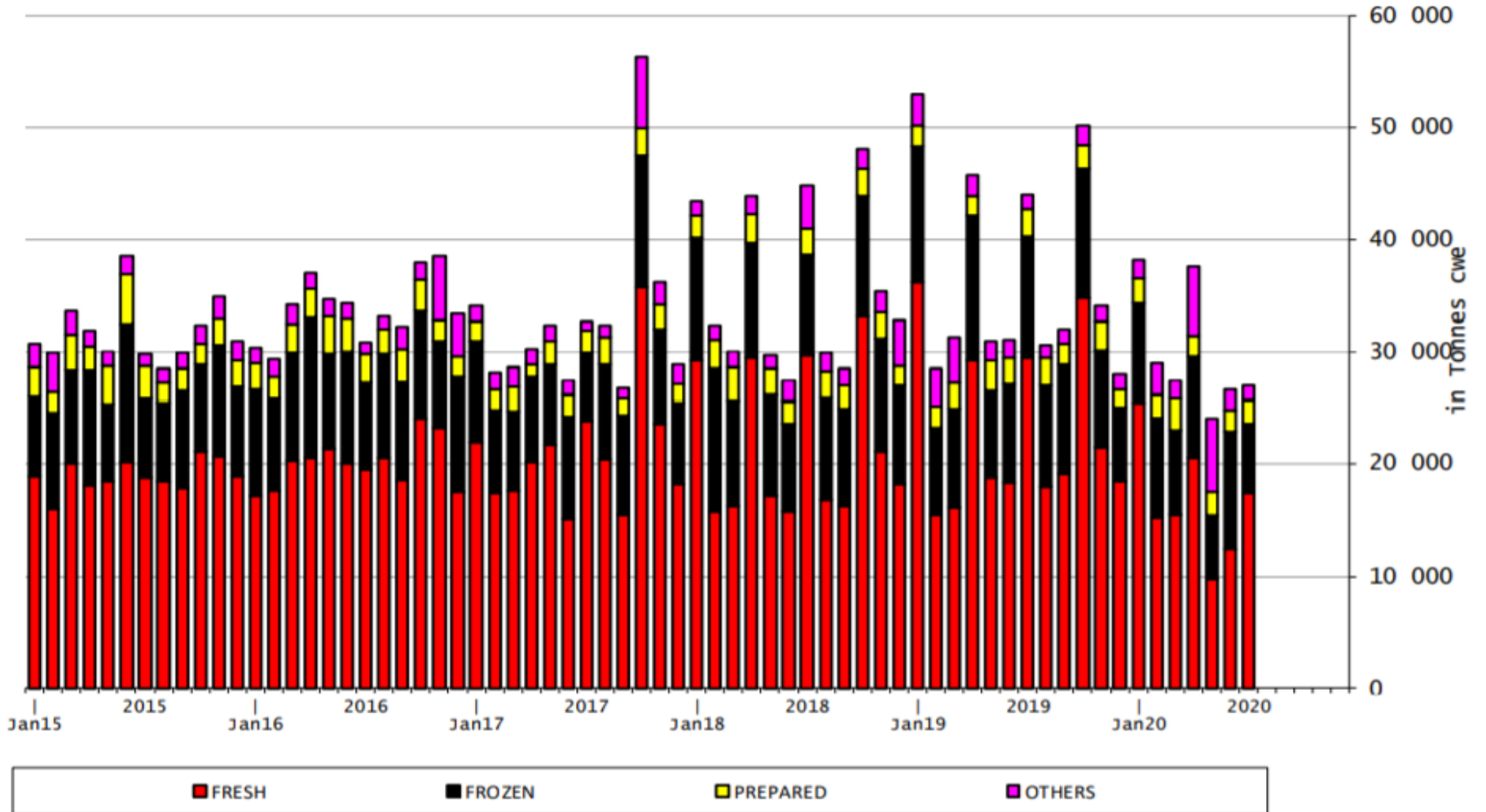
IMPORTS of Beef & Veal into EU
(Tonnes cwe)



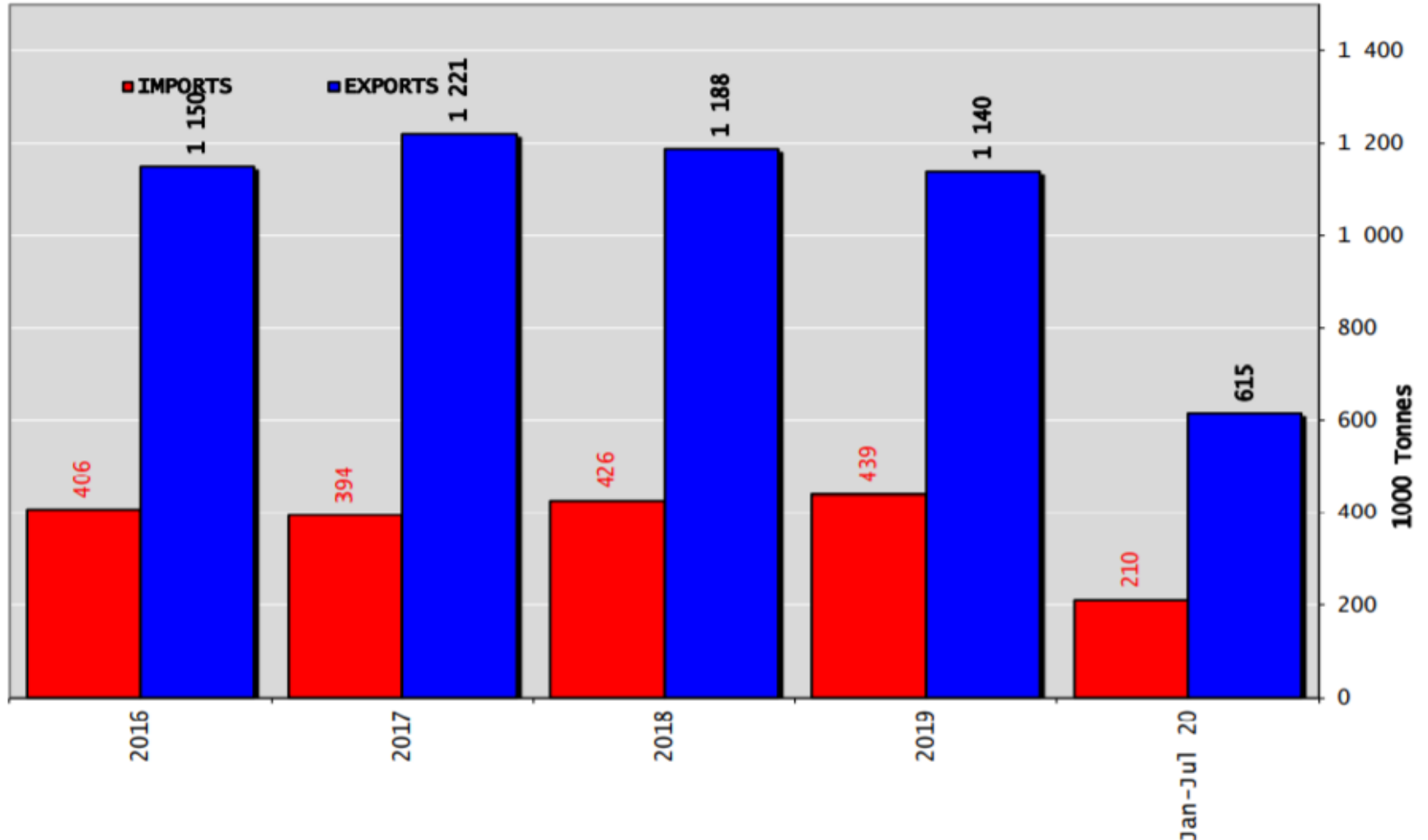
IMPORTS of Beef & Veal into EU
(Million EUR)



AB Sığır Eti Ürünleri İthalatları

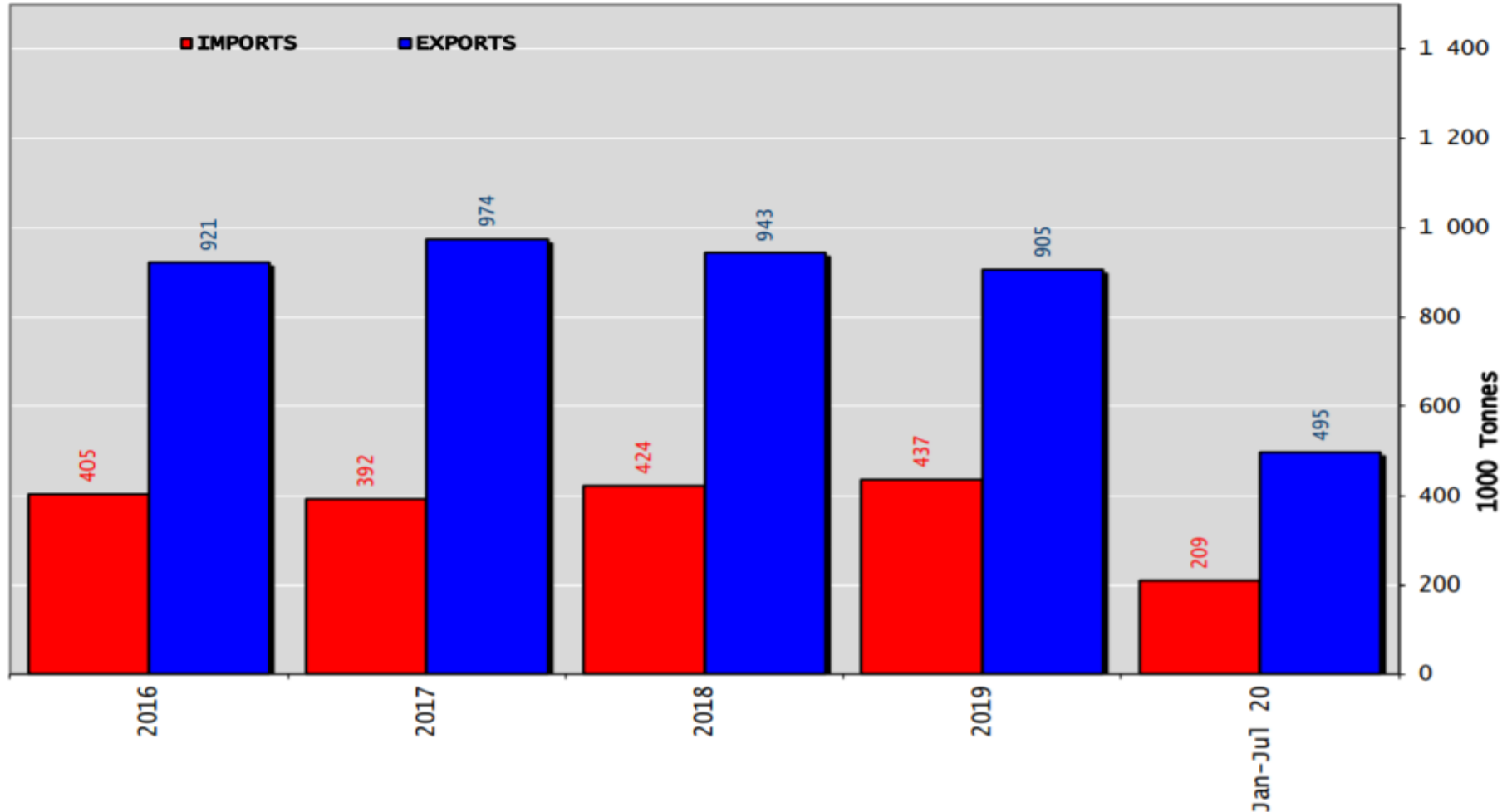


Sığır Eti Ürünleri ve Canlı Hayvan Ticaret Dengesi (Ton)

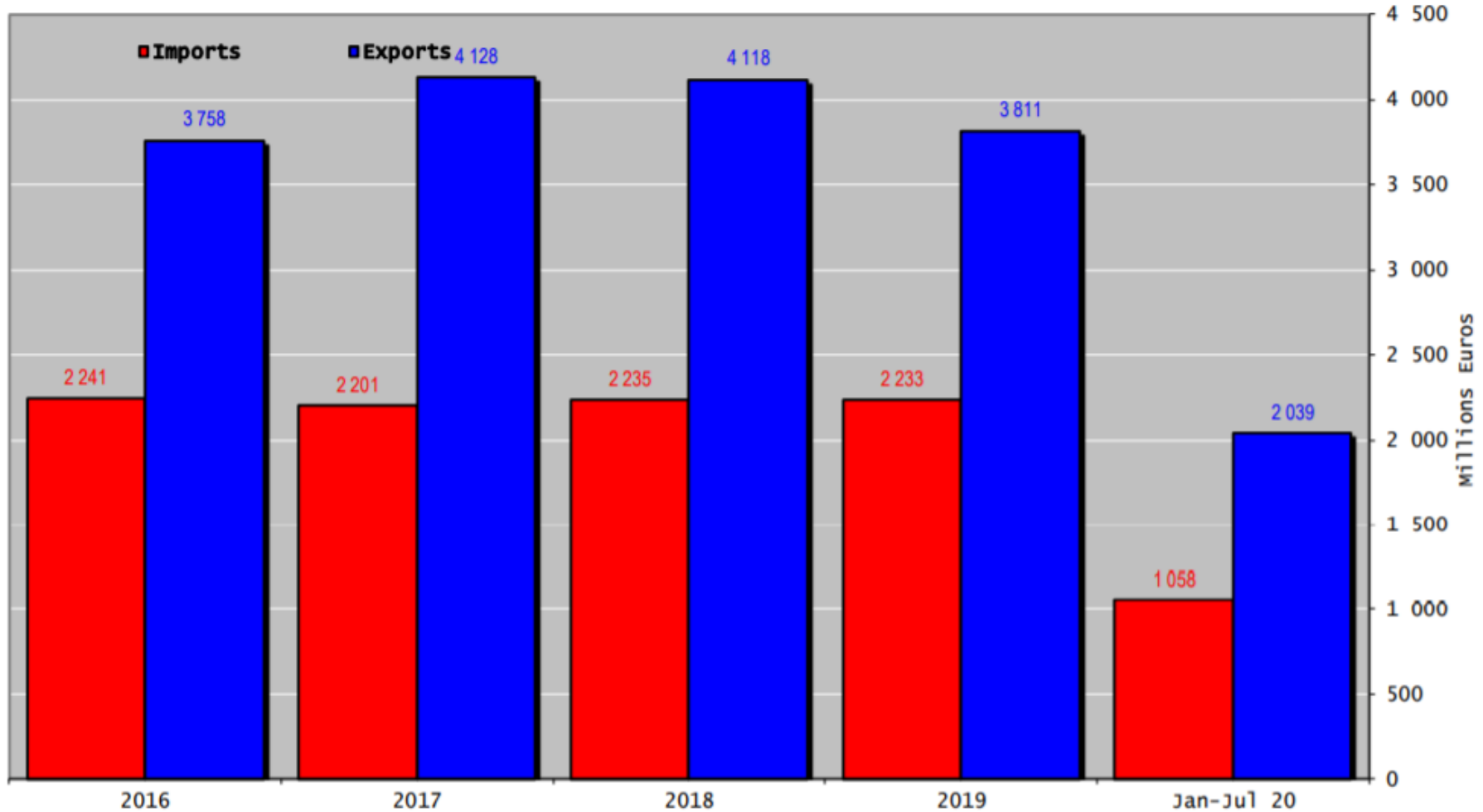




Siğır Eti Ürünleri Ticaret Dengesi (Canlı hayvanlar hariç) (Ton)

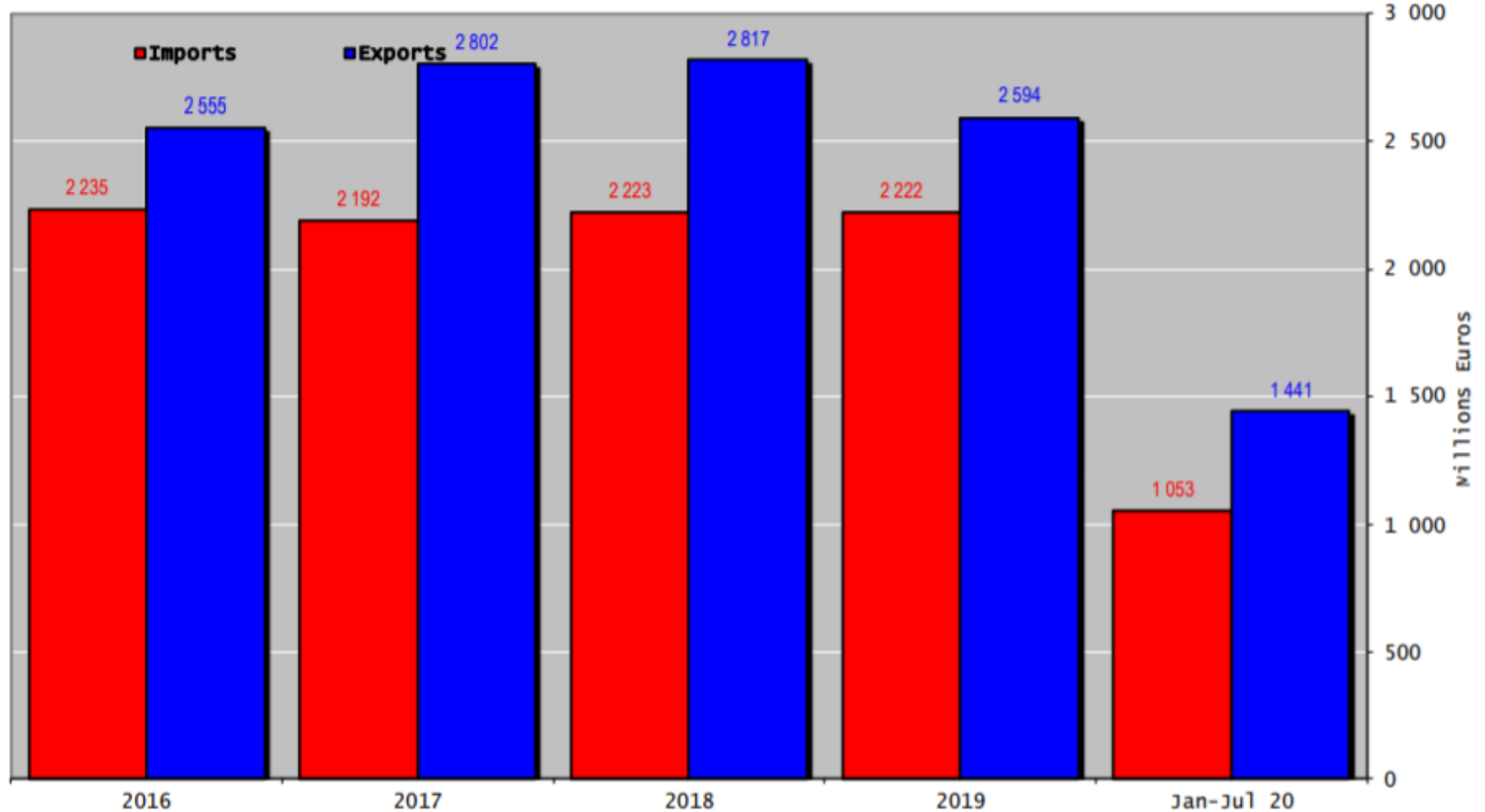


Siğır Eti Ürünleri ve Canlı Hayvan Ticaret Dengesi (Milyon Euro)



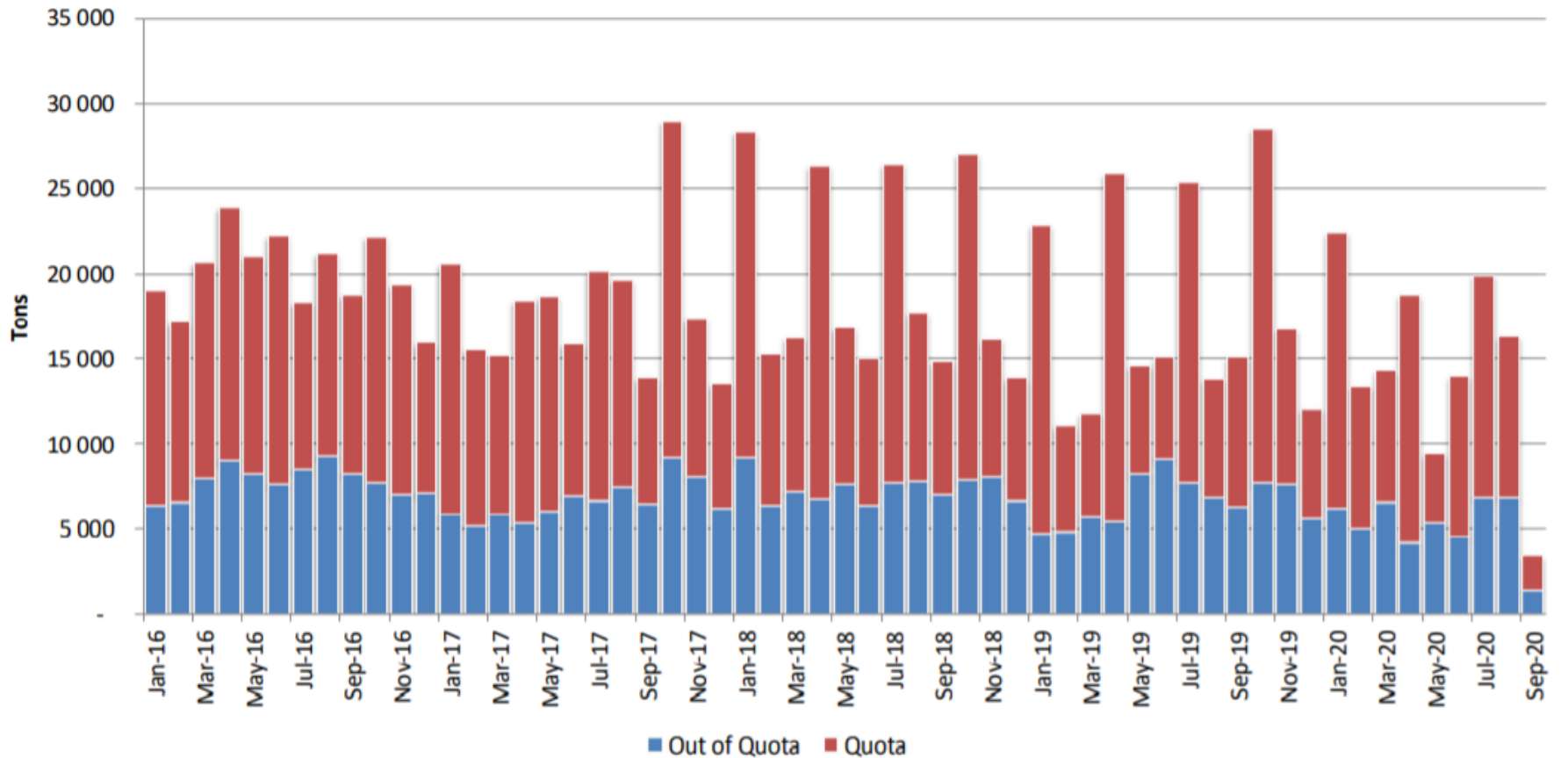


AB Sığır Eti Ürünleri Ticareti (Canlı Hayvanlar Hariç) (Milyon Euro)



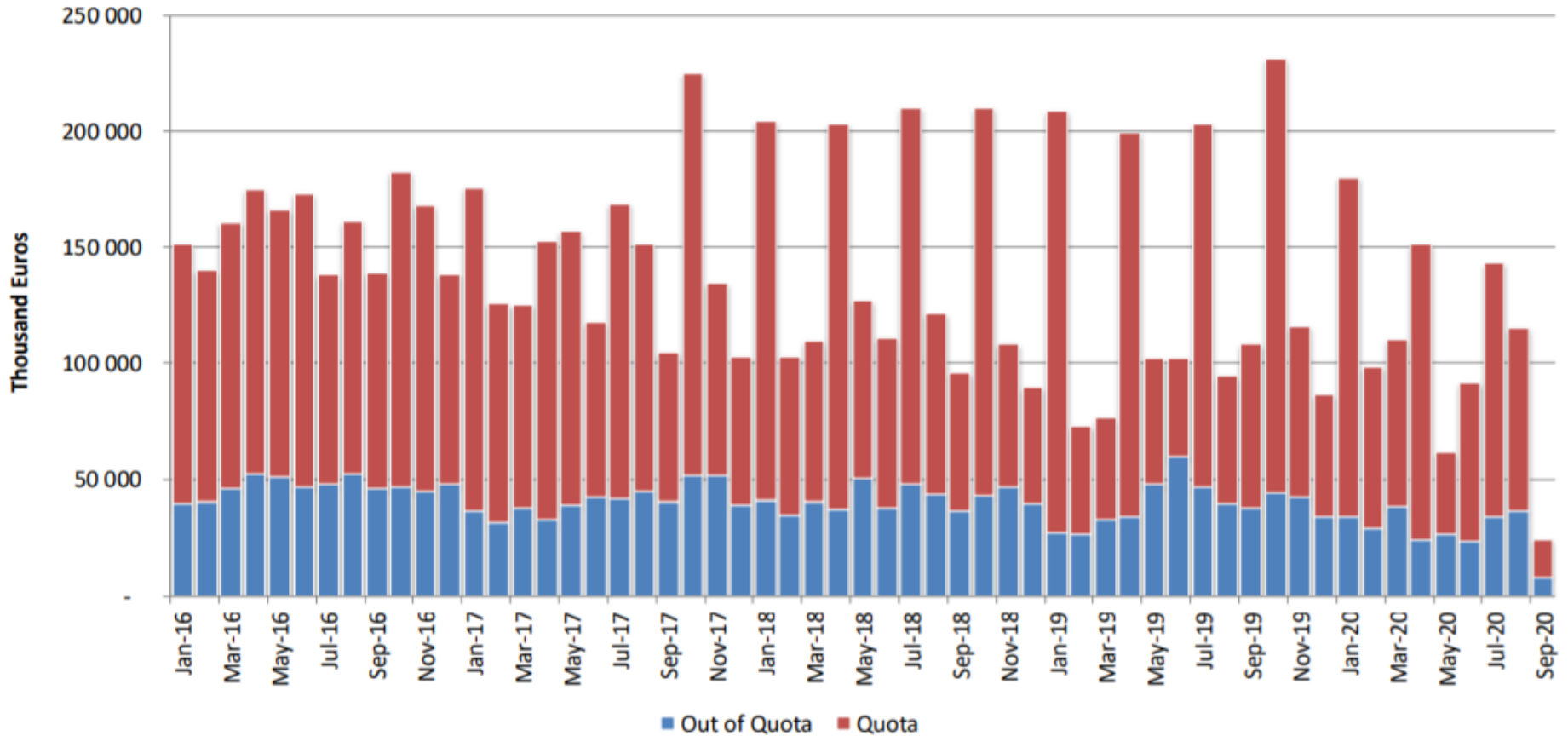
Üçüncü Ülkelerden AB ve Birleşik Krallık Sığır ve Sığır eti Ürünleri İthalatları (Ton)

EU+UK Imports of Beef and Beef Products from Third Countries

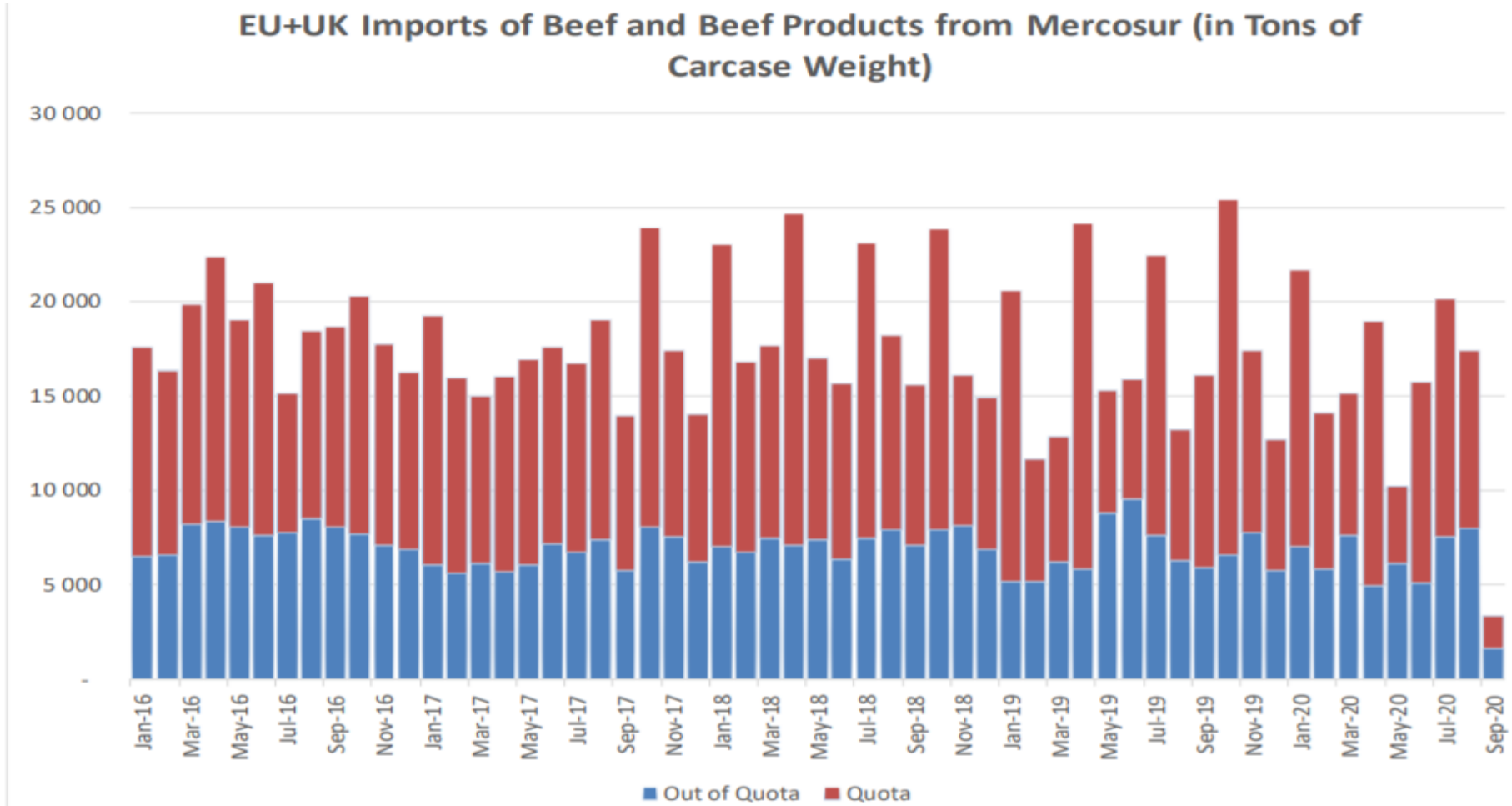


Üçüncü Ülkelerden AB ve Birleşik Krallık Sığır ve Sığır eti Ürünleri İthalatları (Bin Euro)

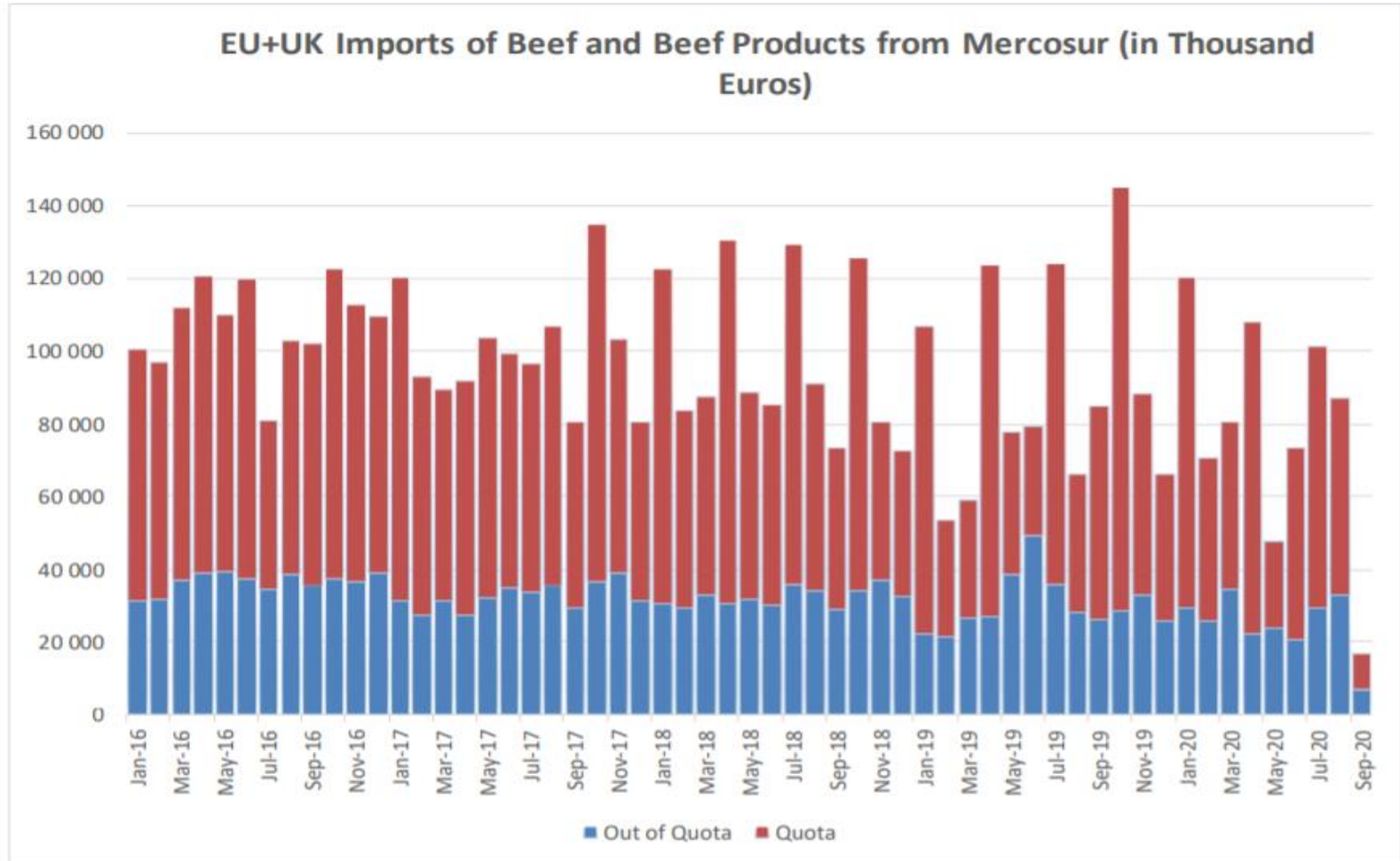
EU+UK Imports of Beef and Beef Products from Third Countries



Mercosur Ülkelerinden Sığır ve Sığır Eti Ürünleri AB ve Birleşik Krallık İthalatları (Ton, Karkas Ağırlık)



Mercosur Ülkelerinden Sığır ve Sığır Eti Ürünleri AB ve Birleşik Krallık İthalatları (Bin Euro)



YÜKSEK KALİTE SIĞIR ETİ İTHALAT KOTALARI



European
Commission

Hilton Quota

Regulation (EU) N° 593/2013

		Quantity allocated (Tons)	2018/2019		2019/2020		2020/2021*	
			Use		Use		Use	
09.4001	Australia	2 250						
09.4004	Argentina	200	11.05	5.53%	8.34	4.17%		0.00%
09.4450	Argentina	29 500	29 491.35	99.97%	26 649.20	90.34%	3 623.25	12.28%
09.4451	Australia	7 150	4 942.02	69.12%	3 000.01	41.96%	318.91	4.46%
09.4452	Uruguay	6 376	6 363.76	99.81%	4 520.57	70.90%	1 123.38	17.62%
09.4453	Brazil	10 000	4 147.19	41.47%	2 884.79	28.85%	156.47	1.56%
09.4454	New Zealand	1 300	980.60	75.43%	859.15	66.09%	170.56	13.12%
09.4002	Canada/US	11 500	3 883.04	33.77%	2 703.68	23.51%	172.00	1.50%
09.4455	Paraguay	1 000	935.41	93.54%	680.40	68.04%	89.43	8.94%
Total Beef		66 826	50 743.37	75.93%	41 297.80	61.80%	5 654.00	8.46%
Total Buffalo		2 450	11.05	0.45%	8.34	0.34%	-	0.00%
Total		69 276	50 754.42	73.26%	41 306.14	59.63%	5 654.00	8.16%

* up to 31/07/2020

YÜKSEK KALİTE SIĞIR ETİ İTHALAT KOTALARI



Quota erga omnes

Regulation (EU) No 481/2012

	2018-Q3	2018-Q4	2019-Q1	2019-Q2	TOTAL
Period 2018-2019	11 165	11 319	10 973	11 256	44 712
Available	11 250	11 250	11 250	11 250	45 000
Use	99.24%	100.61%	97.53%	100.05%	99.36%

Available after transfer	11 250	11 335	11 181	11 527	
	99.24%	100.00%	97.53%	100.00%	

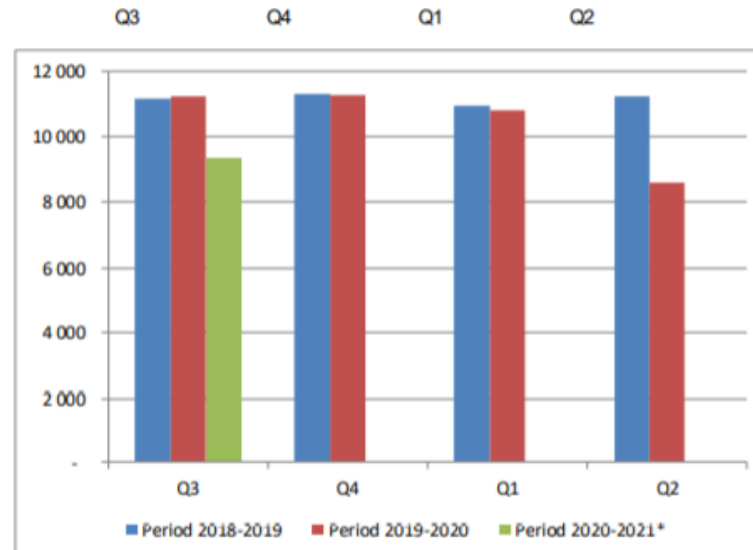
	2019-Q3	2019-Q4	2020-Q1	2020-Q2	TOTAL
Period 2019-2020	11 246	11 261	10 825	8 581	41 914
Available	11 250	11 250	11 250	11 250	45 000
Use	99.97%	100.10%	96.22%	76.28%	93.14%

Available after transfer	11 250	11 254	11 239	11 675	
	99.97%	100.00%	96.22%	76.28%	

	2020-Q3*	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2020-2021*	9 313				9 313
Available	11 250				45 000
Use	82.78%				20.70%

Available after transfer	11 250				
	82.78%				

* Until 10.09.2020



YÜKSEK KALİTE SIĞIR ETİ İTHALAT KOTALARI

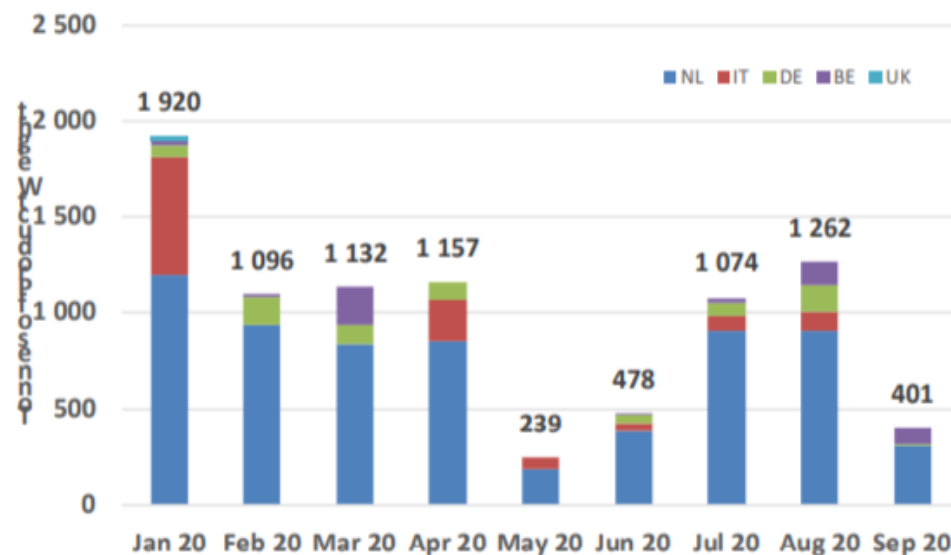


European
Commission

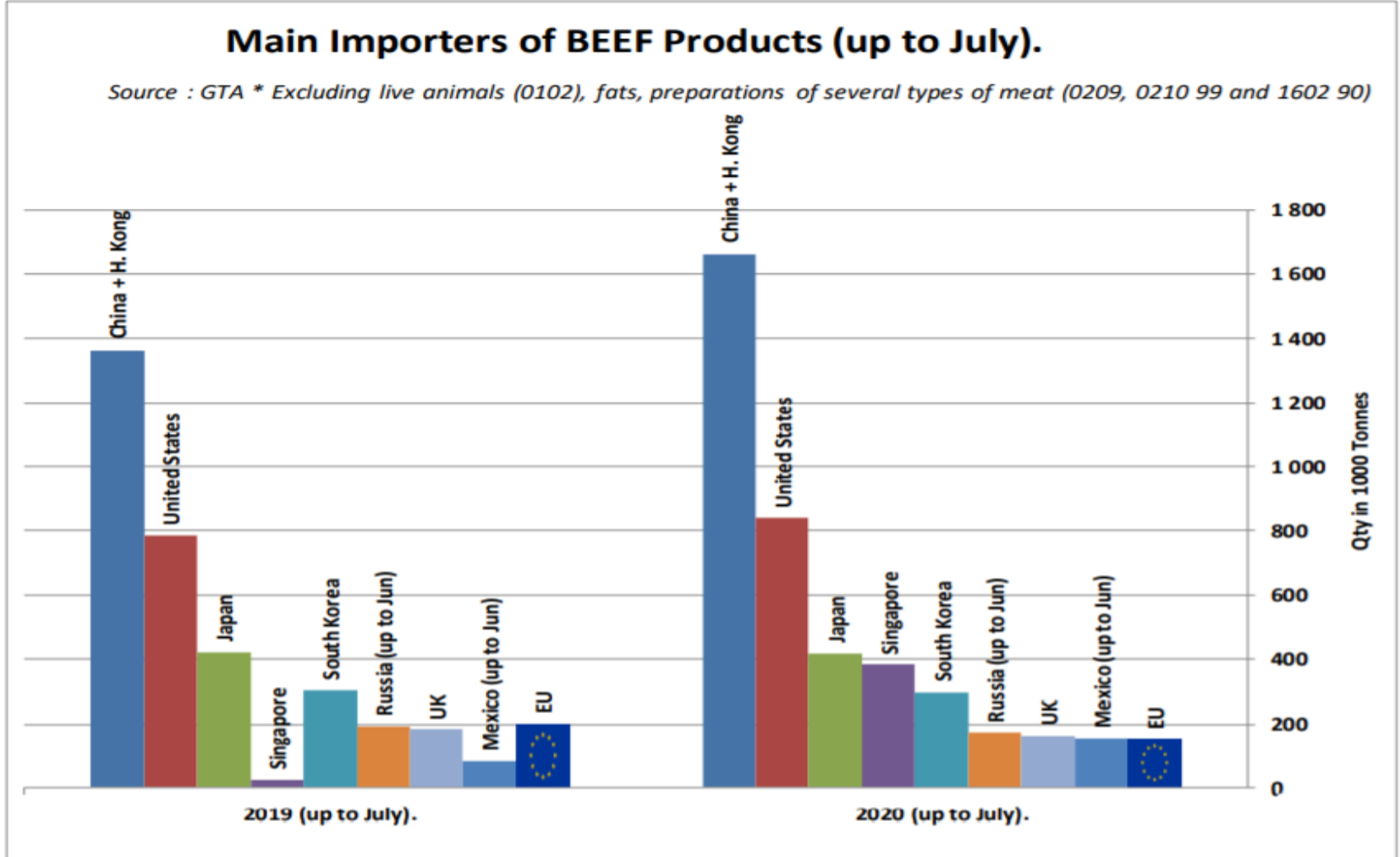
Origin	GATT 2019-2020				
	2019-Q3	2019-Q4	2020-Q1	2020-Q2	Total
NL			2 957	1 415	4 372
IT			614	314	929
DE			313	133	446
BE			241	10	251
UK			23	-	23
Total import within Quota			4 125	1 873	5 998
Available			4 625	4 625	9 250
Use			89.19%	40.50%	64.85%
After transfer			4 625	5 125	
Use			89.19%	36.55%	

Origin	GATT 2020-2021				
	2020-Q3	2020-Q4	2021-Q1	2021-Q2	Total
NL	2 105				2 105
IT	174				174
DE	218				218
BE	241				241
Total import within Quota	2 737				2 737
Available	4 625				4 625
Use	59.18%				
After transfer	4 625				
Use	59.18%				

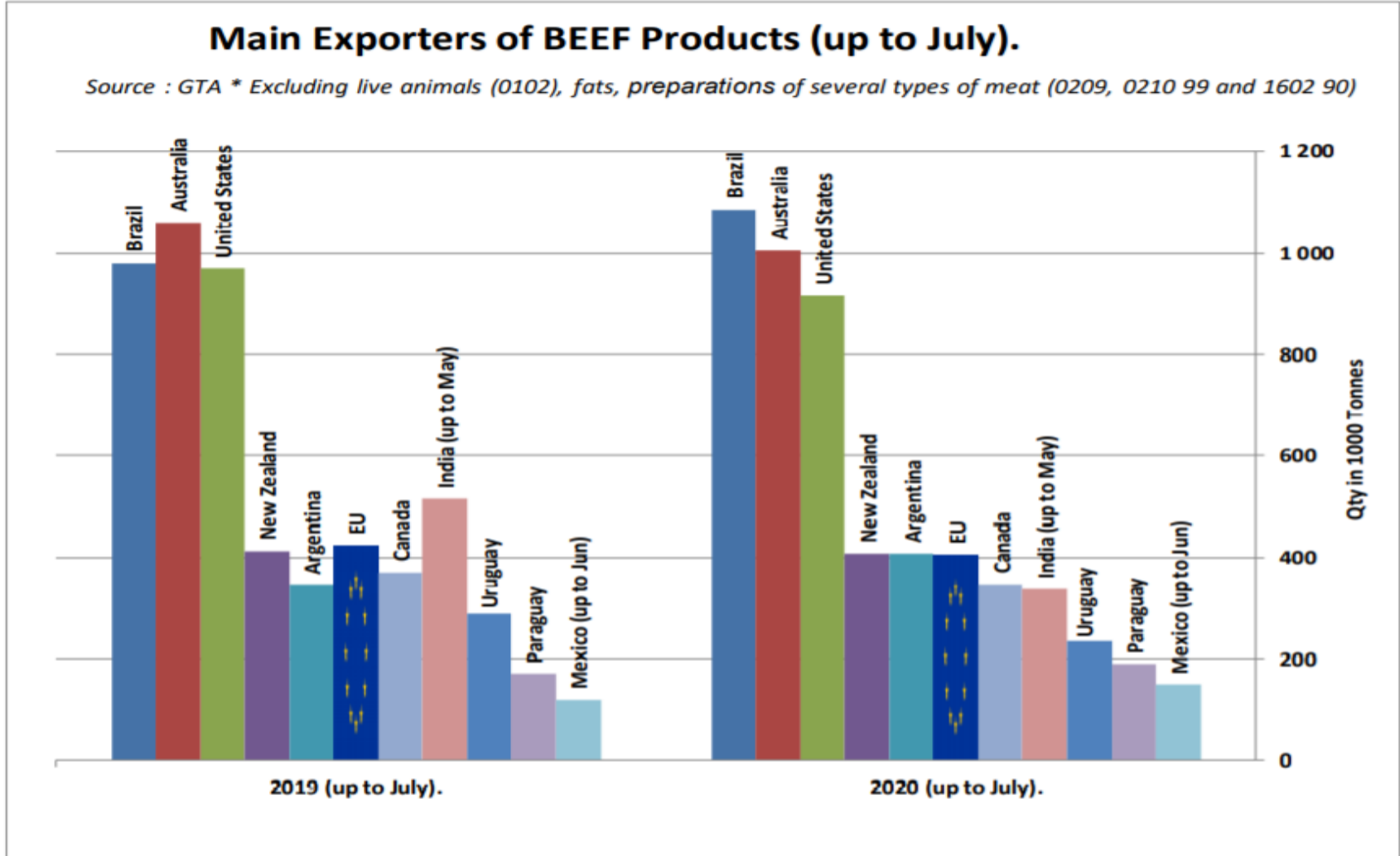
EU + UK use of Import Quota 09-2203



SIĞIR ETİ ÜRÜNLERİNİN NET İTHALATÇILARI (TEMMUZ AYINA KADAR)



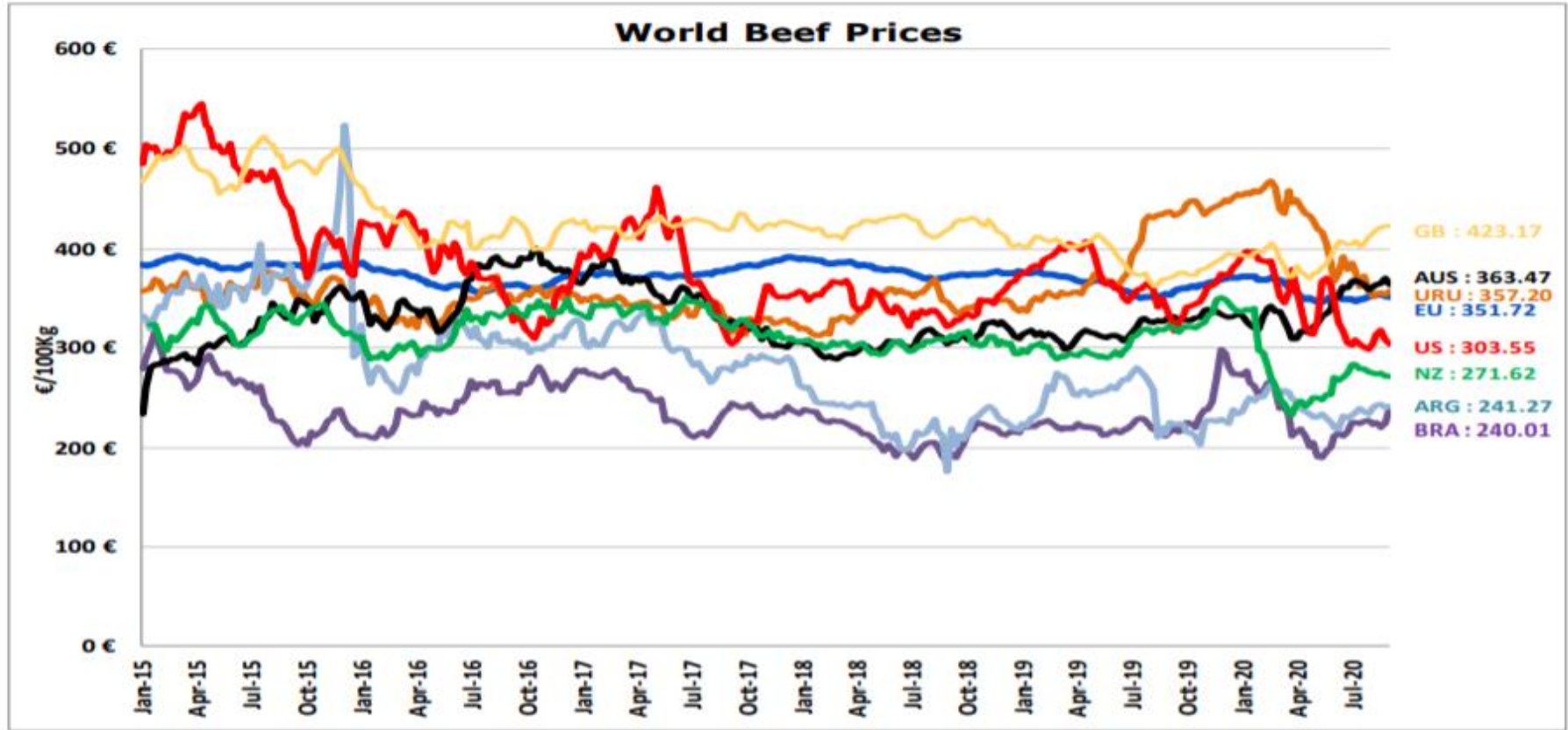
SIĞIR ETİ ÜRÜNLERİNİN NET İHRACATÇILARI (TEMMUZ AYINA KADAR)



DÜNYA SIĞIR ETİ PAZARI



Dünya Sığır Fiyatları AB, ABD, AVUSTURYA, YENİ ZELANDA



ECB	http://sdw.ecb.europa.eu/browse.do?node=2018794
US	https://www.marketnews.usda.gov/mnp/lis-home
AIIS	http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760
UY	http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios
ARG	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
BR	http://www.pecuaria.com.br/cotacoes.php
NZ	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html



Daha fazla bilgi için:

https://ec.europa.eu/agriculture/market-observatory/meat_en

Ve Agri-FOOD Veri Portalı:

<http://agridata.ec.europa.eu>