



BEEF & VEAL MARKET SITUATION



GREX 12 December 2024

LIVESTOCK

JUNE SURVEY

EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOT LIVESTOCK				%Var 2024 2023	BOVINE < 1 Year				%Var 2024 2023	BOVINE 1-2 Year				%Var 2024 2023	BOVINE > 2 Year				%Var 2024 2023
	2021	2022	2023	2024		2021	2022	2023	2024		2021	2022	2023	2024		2021	2022	2023	2024	
BE	2 353	2 241	2 281	2 235	-2.0%	712	656	677	662	-2.2%	473	463	456	446	-2.1%	1 169	1 121	1 148	1 126	-1.9%
BG																				
CZ																				
DK	1 503	1 484	1 454	1 423	-2.1%	517	510	498	490	-1.6%	287	290	281	273	-3.2%	699	684	674	661	-2.0%
DE	11 176	10 986	10 937	10 627	-2.8%	3 398	3 296	3 260	3 153	-3.3%	2 591	2 620	2 595	2 496	-3.8%	5 188	5 071	5 082	4 978	-2.0%
EE																				
IE	7 359	7 396	7 341	7 183	-2.2%	2 146	2 134	2 074	2 026	-2.3%	1 910	1 949	1 922	1 859	-3.3%	3 303	3 313	3 346	3 298	-1.4%
EL																				
ES	6 923	6 754	6 565	6 379	-2.8%	2 634	2 569	2 427	2 321	-4.4%	973	902	928	910	-1.9%	3 316	3 283	3 211	3 148	-2.0%
FR	17 863	17 416	17 039	16 794	-1.4%	5 134	4 949	4 838	4 736	-2.1%	3 158	3 144	3 077	3 041	-1.2%	9 571	9 323	9 125	9 017	-1.2%
HR																				
IT	6 174	6 087	5 975	5 892	-1.4%	1 762	1 725	1 663	1 645	-1.1%	1 476	1 475	1 439	1 376	-4.4%	2 936	2 887	2 873	2 871	-0.1%
CY																				
LV																				
LT																				
LU																				
HU																				
MT																				
NL	3 732	3 766	3 752	3 695	-1.5%	1 523	1 546	1 507	1 486	-1.4%	479	493	507	502	-0.9%	1 729	1 726	1 738	1 708	-1.7%
AT	1 846	1 842	1 826	1 804	-1.2%	596	592	574	566	-1.4%	413	422	426	415	-2.4%	838	828	826	823	-0.5%
PL	6 401	6 444	6 360	6 336	-0.4%	1 789	1 916	1 855	1 882	+1.4%	1 856	1 674	1 670	1 641	-1.8%	2 756	2 855	2 834	2 813	-0.7%
PT	1 723	1 680	1 608	1 534	-4.6%	550	554	511	487	-4.5%	252	229	229	221	-3.6%	922	897	868	825	-4.9%
RO	1 864	1 852	1 833	1 833	idem	386	379	370	358	-3.2%	207	220	224	221	-1.2%	1 271	1 254	1 239	1 254	+1.2%
SI																				
SK																				
FI																				
SE	1 453	1 449	1 444	1 410	-2.4%	465	458	458	444	-3.2%	369	374	371	368	-0.8%	619	617	615	598	-2.7%
EU	70 371	69 398	68 415	67 144	-1.9%	21 612	21 285	20 713	20 256	-2.2%	14 444	14 255	14 124	13 768	-2.5%	34 315	33 858	33 578	33 121	-1.4%

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2023 AND 2024

12 December 2024

LIVESTOCK

JUNE SURVEY

EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOTAL COWS				%Var 2024 2023	DAIRY COWS				%Var 2024 2023	OTHER COWS				%Var 2024 2023
	2021	2022	2023	2024		2021	2022	2023	2024		2021	2022	2023	2024	
BE	937	902	918	900	-2.0%	539	527	541	534	-1.3%	399	375	377	366	-2.9%
BG															
CZ															
DK	647	634	625	614	-1.8%	565	557	553	547	-1.2%	82	77	72	67	-6.1%
DE	4 517	4 430	4 399	4 297	-2.3%	3 892	3 817	3 775	3 668	-2.8%	626	612	623	628	+0.8%
EE															
IE	2 545	2 541	2 519	2 449	-2.8%	1 605	1 627	1 647	1 624	-1.4%	940	913	872	825	-5.4%
EL															
ES	2 987	2 951	2 897	2 842	-1.9%	828	816	794	780	-1.7%	2 159	2 135	2 102	2 062	-1.9%
FR	7 315	7 159	6 960	6 845	-1.7%	3 331	3 266	3 167	3 103	-2.0%	3 984	3 893	3 793	3 742	-1.3%
HR															
IT	2 161	2 130	2 123	2 267	+6.8%	1 852	1 821	1 798	1 695	-5.7%	309	309	325	572	+76.0%
CY															
LV															
LT															
LU															
HU															
MT															
NL	1 627	1 623	1 629	1 596	-2.0%	1 571	1 571	1 577	1 545	-2.0%	56	53	52	51	-1.8%
AT	715	710	704	695	-1.3%	531	549	546	539	-1.2%	184	161	158	156	-1.4%
PL	2 388	2 208	2 338	2 336	-0.1%	2 113	2 072	2 192	2 190	-0.1%	276	136	145	146	+0.3%
PT	757	742	718	693	-3.6%	236	227	224	219	-2.4%	521	515	494	474	-4.1%
RO	1 148	1 135	1 111	1 122	+0.9%	1 133	1 119	1 091	1 093	+0.2%	15	16	20	29	+42.5%
SI															
SK															
FI															
SE	512	510	506	489	-3.3%	302	297	295	289	-1.9%	210	213	211	200	-5.2%
EU	28 256	27 674	27 446	27 144	-1.1%	18 497	18 266	18 201	17 826	-2.1%	9 760	9 409	9 245	9 318	+0.8%

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2023 AND 2024

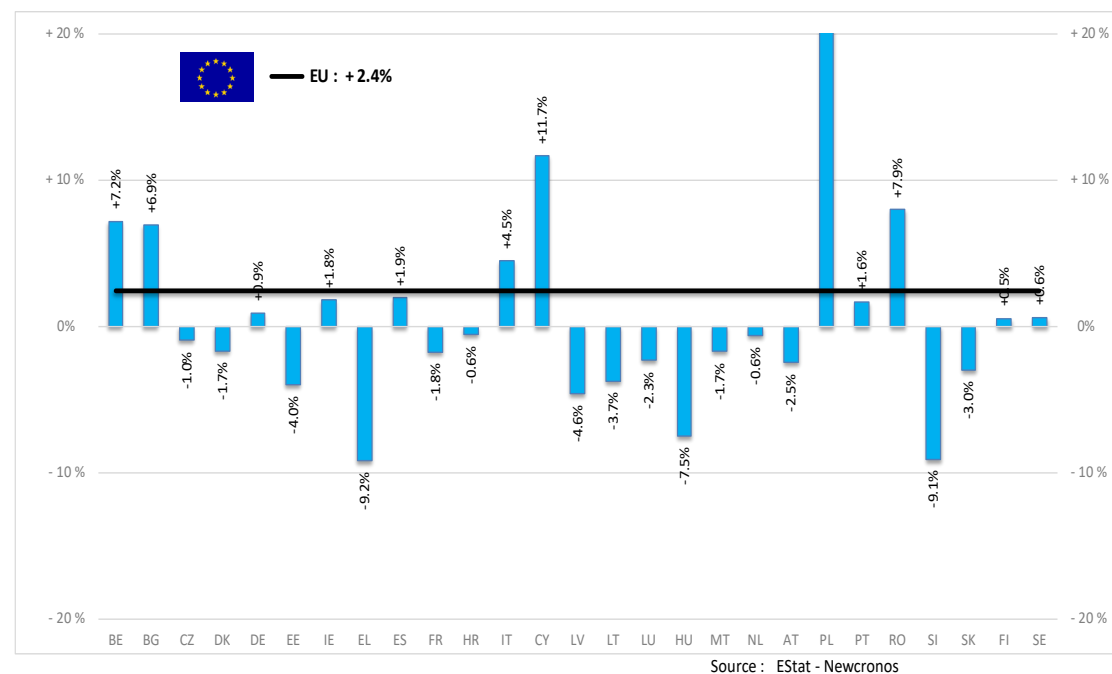
12 December 2024

PRODUCTION

% EVOLUTION HEADS

HEADS	Jan-Sep 24/23
	EU
Bull	+4.1%
Bullock	idem
Cow	+2.3%
Heifer	+5.7%
Calve	+0.1%
Young cattle	-4.5%
Meat of bovine animals	+2.4%

Estimates for last month of period :

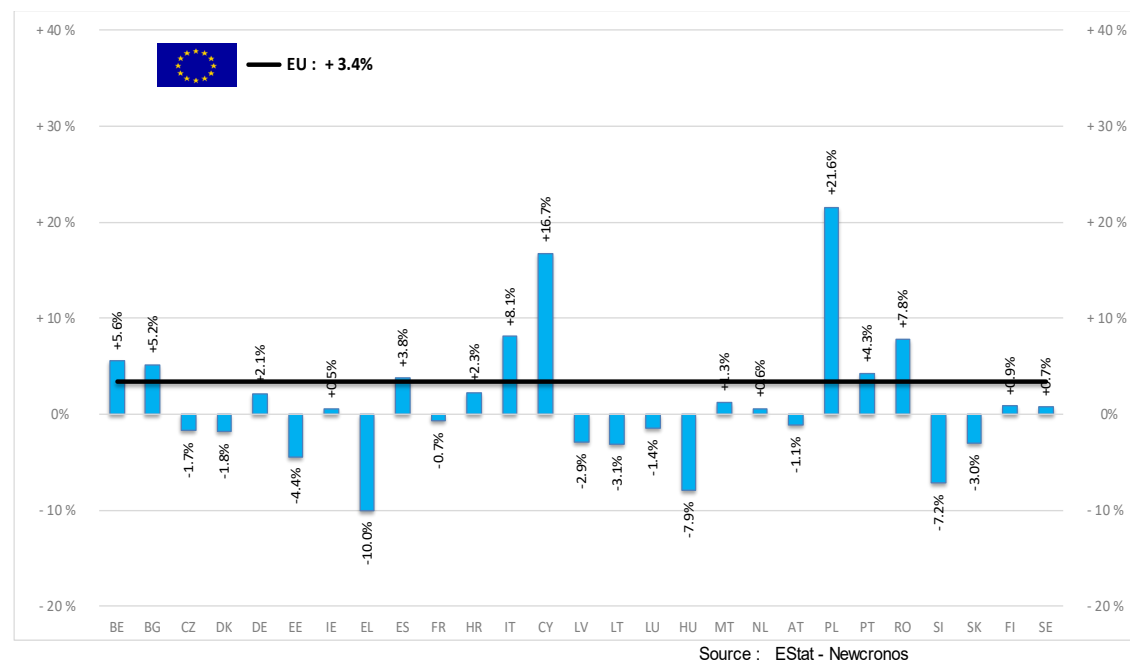


PRODUCTION

% EVOLUTION TONNES

TONNES	Jan-Sep 24/23
	EU
Bull	+4.6%
Bullock	-0.6%
Cow	+3.0%
Heifer	+6.1%
Calve	+1.3%
Young cattle	-3.6%
Meat of bovine animals	+3.4%

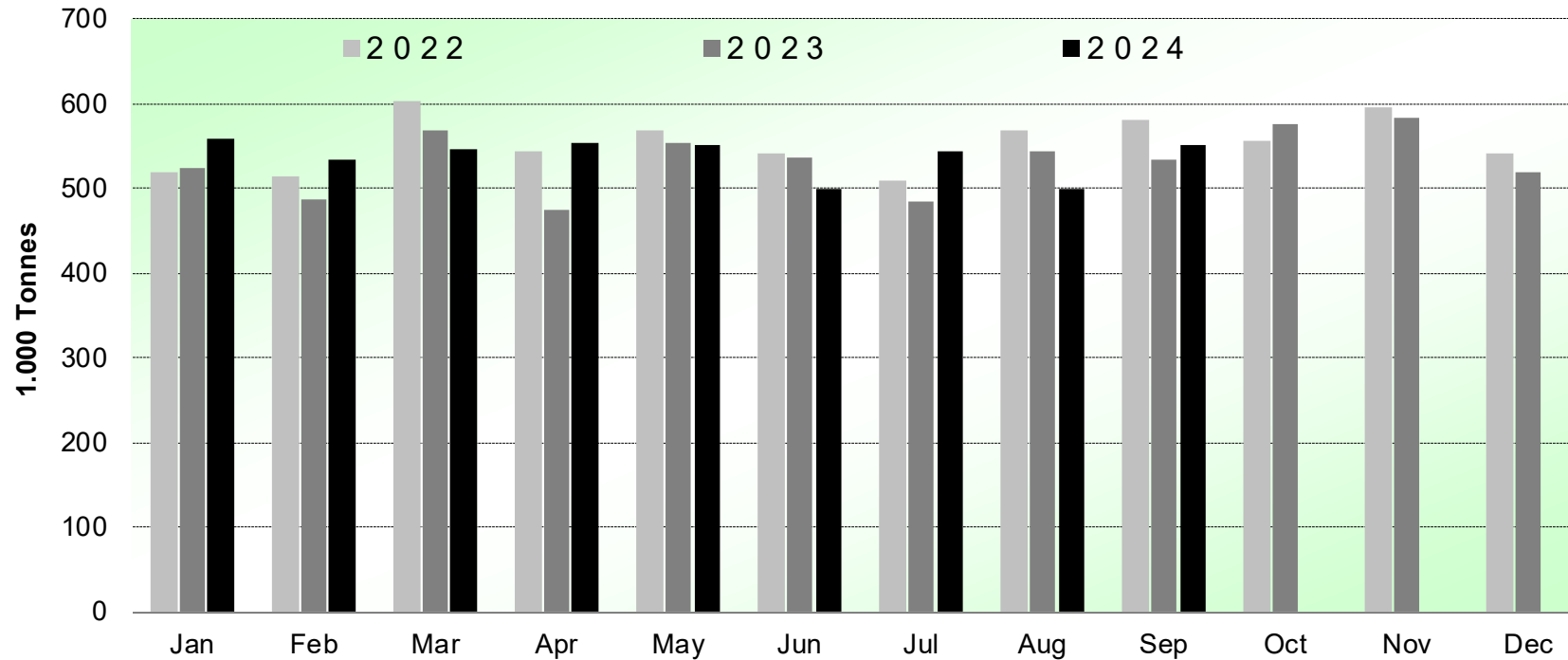
Estimates for last month of period :



PRODUCTION

HISTORIC
TONNES

Beef & Veal Production (EU Slaughtering) - Tonnes



Source : EStat-Newcronos

PRICES CARCASSES

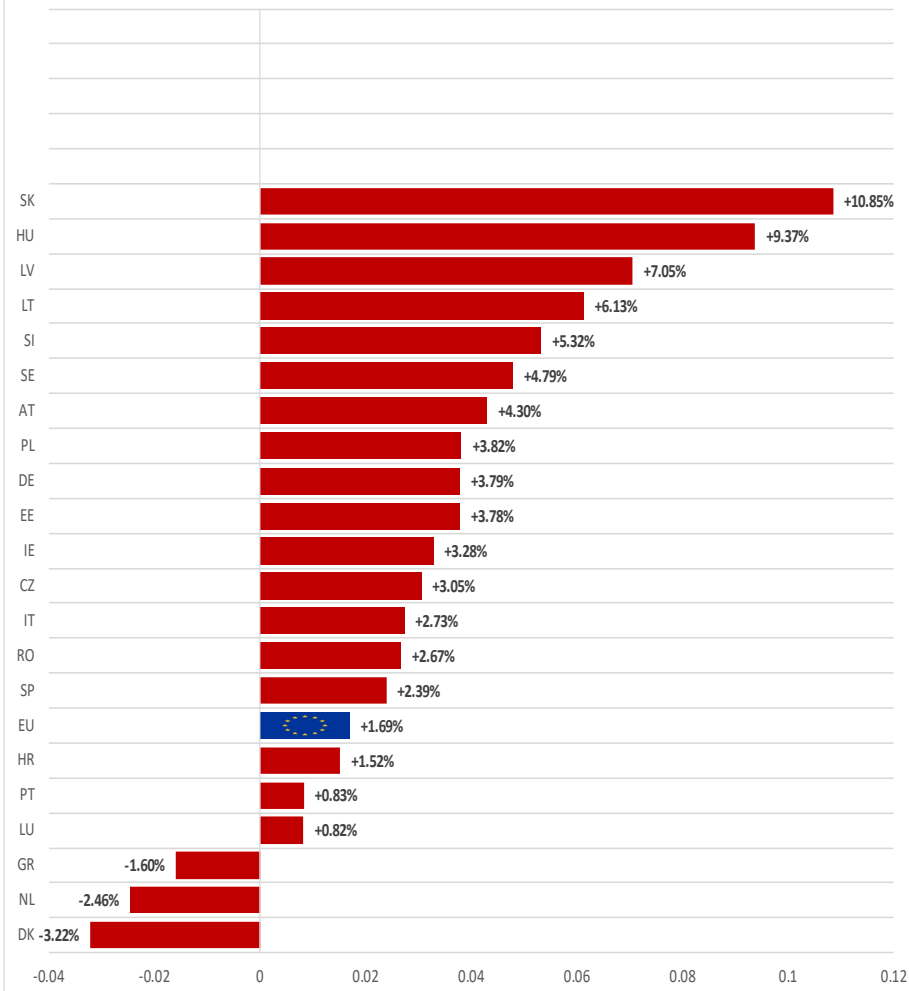
Dashboard

EU Prices week		48	Evolution since last week		Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	544.5	€/100 kg	+ 0.9%	+ 3.4%	+ 11.2%
	Young Bovines (Z)	523.5		+ 1.2%	+ 4.1%	+ 6.7%
	Young Bulls (A)	550.0		+ 0.7%	+ 3.0%	+ 12.4%
	Steers (C)	548.0		+ 1.3%	+ 4.7%	+ 12.0%
	Cows (D)	445.0		+ 0.7%	+ 2.0%	+ 17.6%
	Heifers (E)	549.4		+ 0.6%	+ 2.0%	+ 9.5%
	Calves slaughtered <8M	677.8		- 0.7%	+ 3.5%	+ 9.0%
Live Animals	Male Calves Dairy Type	148.2	€/head	+ 4.2%	+ 11.0%	+ 48.6%
	Male Calves Beef Type	287.8		- 1.7%	+ 5.3%	+ 21.6%
	Young Store Cattle	3.73	€/kg	+ 0.3%	+ 0.7%	+ 18.7%
	Yearling Male Store Cattle	4.27		+ 1.8%	+ 3.7%	+ 28.1%
	Yearling Female Store Cattle	3.33		+ 0.8%	+ 3.4%	+ 20.0%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

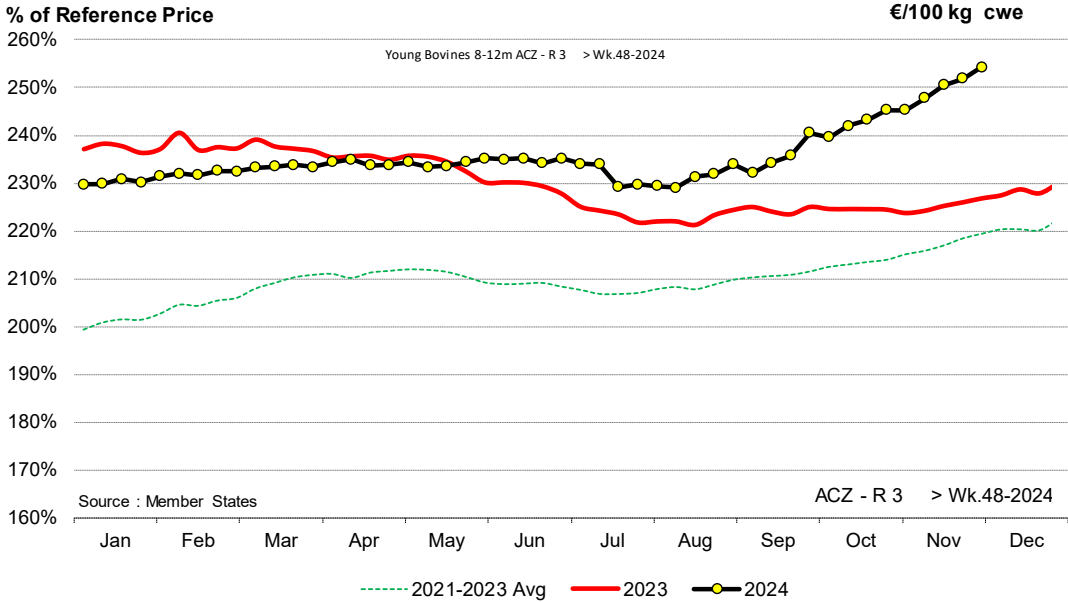
PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price December 2023 - November 2024 compared to December 2022 - November 2023



EU EVOLUTION A/C/Z . R3

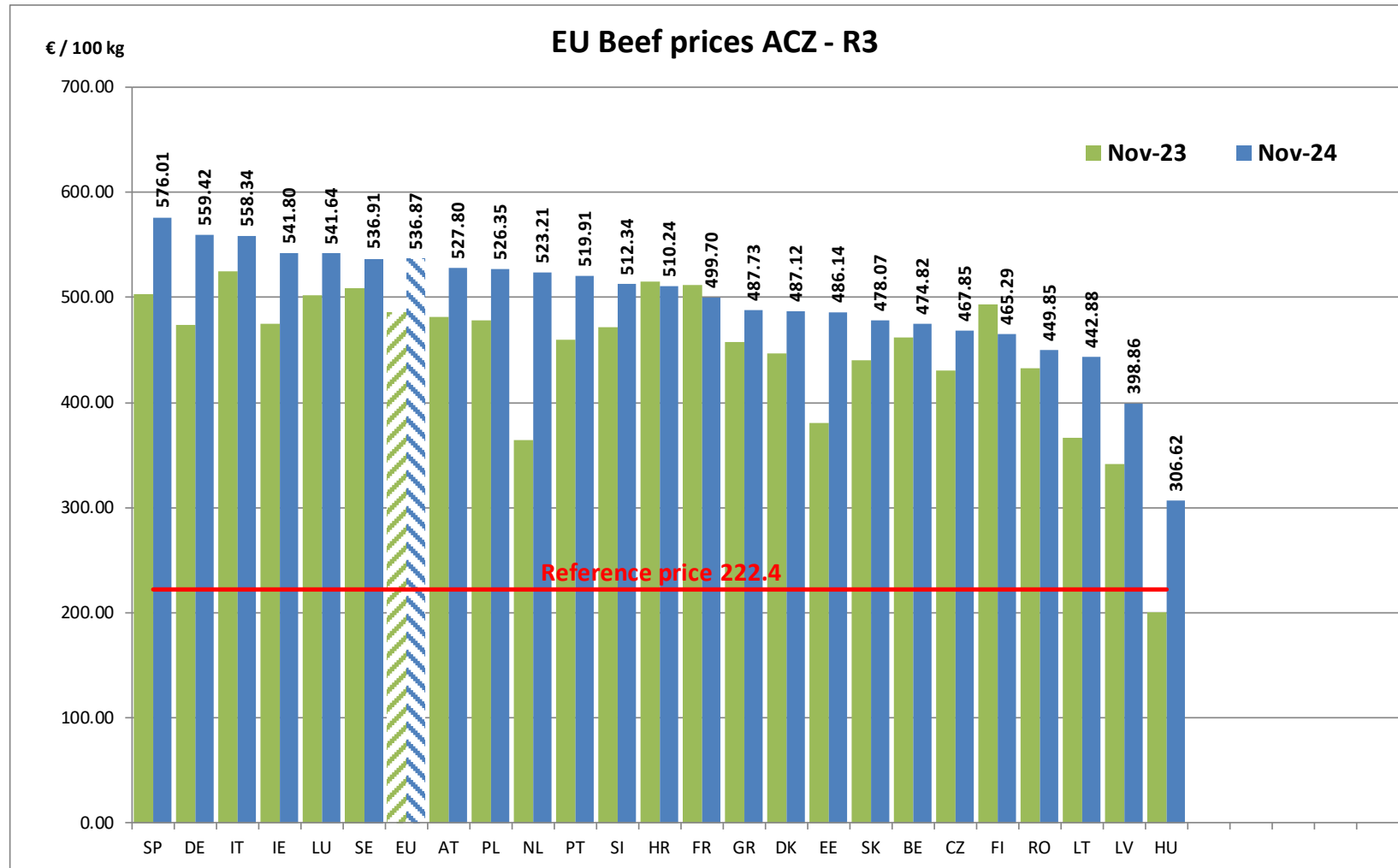
ACZ - R 3 > Wk.48-2024



Price in week 48 :	544.57	Average price in November 2024 :	536.87
% change y/y :	+ 11.24%	% change y/y :	+ 10.43%
% Ref. Price in wk 48 :	220.1%		

PRICES CARCASSES

EU EVOLUTION
A/C/Z.R3

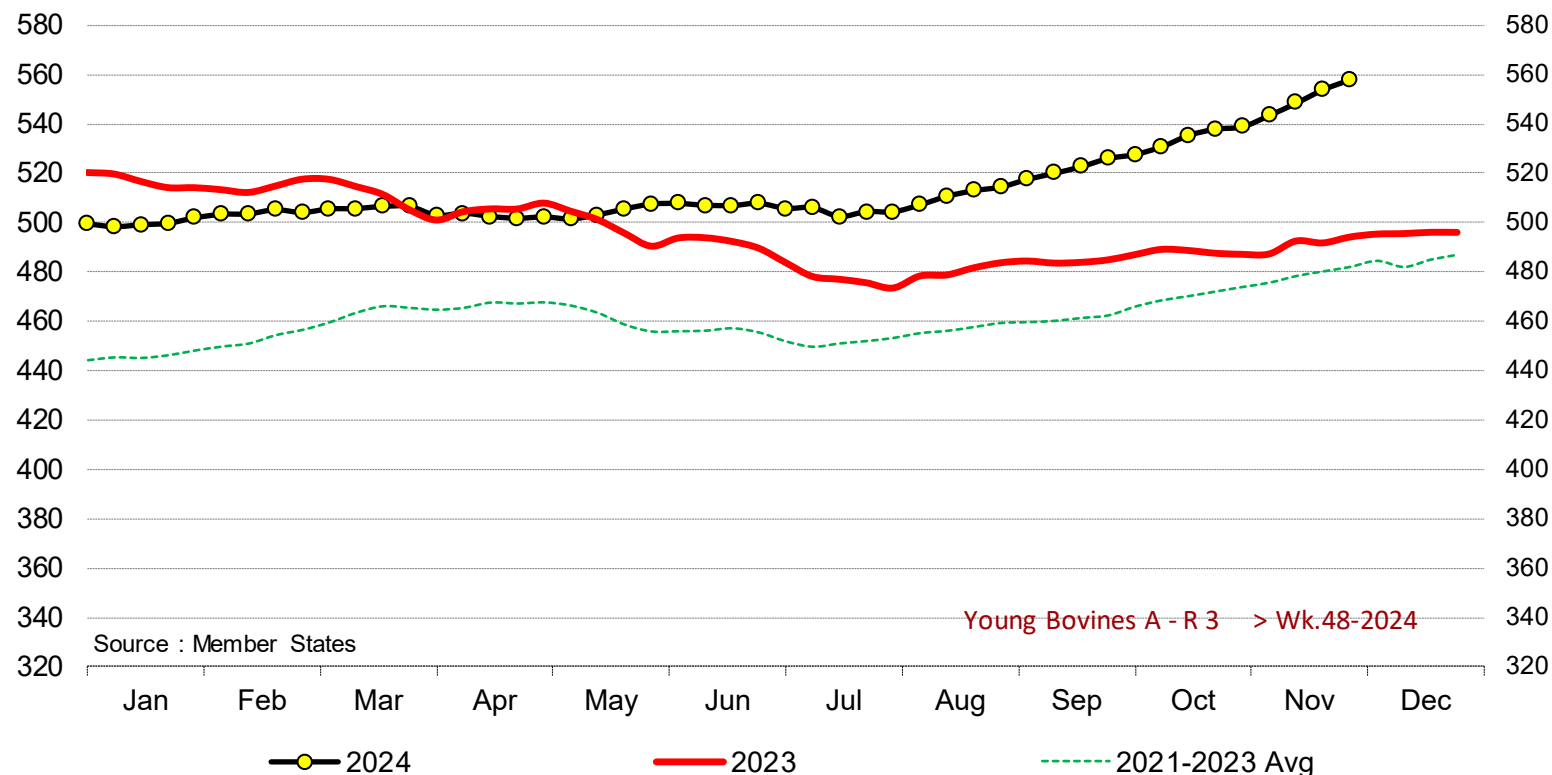


12 December 2024

PRICES CARCASSES

EU EVOLUTION YOUNG BULL – A.R3

Young Bovines A - R 3 > Wk.48-2024



Price in week 48 : **558.10**
% change y/y : **+ 12.9%**

Average price in November 2024 : **549.63**
% change y/y : **+ 12.1%**

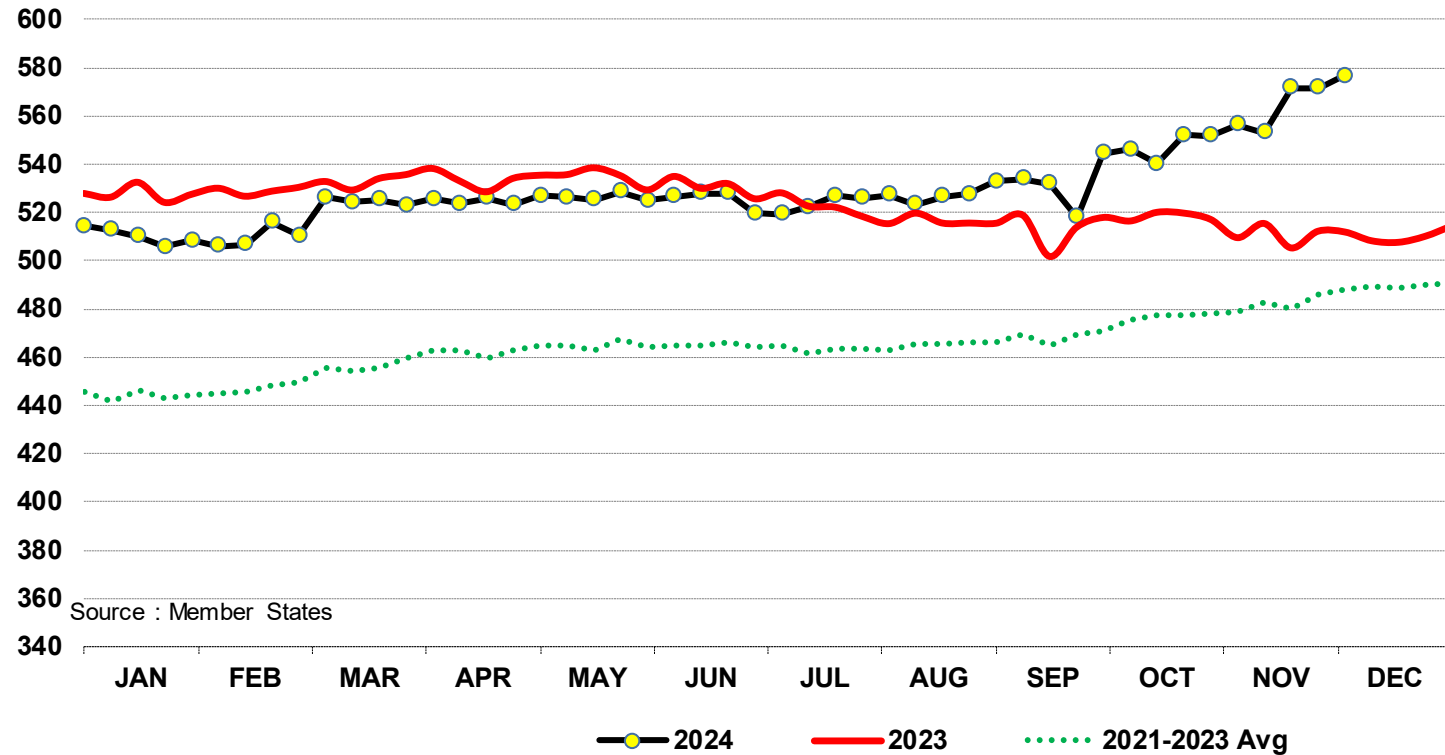
12 December 2024

PRICES CARCASSES

E.U. EVOLUTION YOUNG BOVINE 8-12M- Z.R3

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.48-2024



Price in week 48 : **576.62**

31/10/2024

Average price in November 2024 : **566.75**

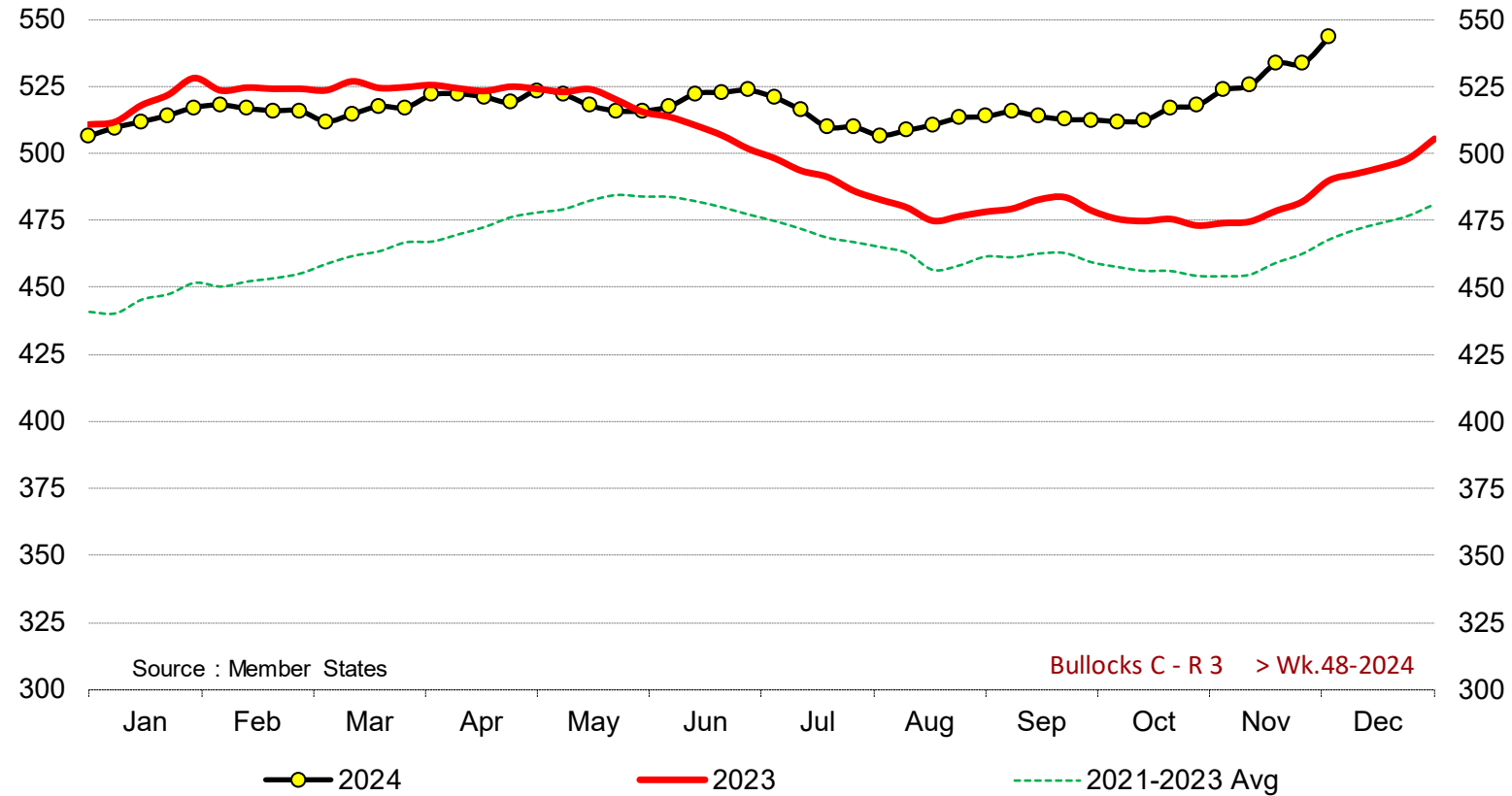
% change y/y : **+ 12.6%**

% change y/y : **+ 10.9%**

PRICES CARCASSES

E.U. EVOLUTION STEER – C.R3

Bullocks C - R 3 > Wk.48-2024



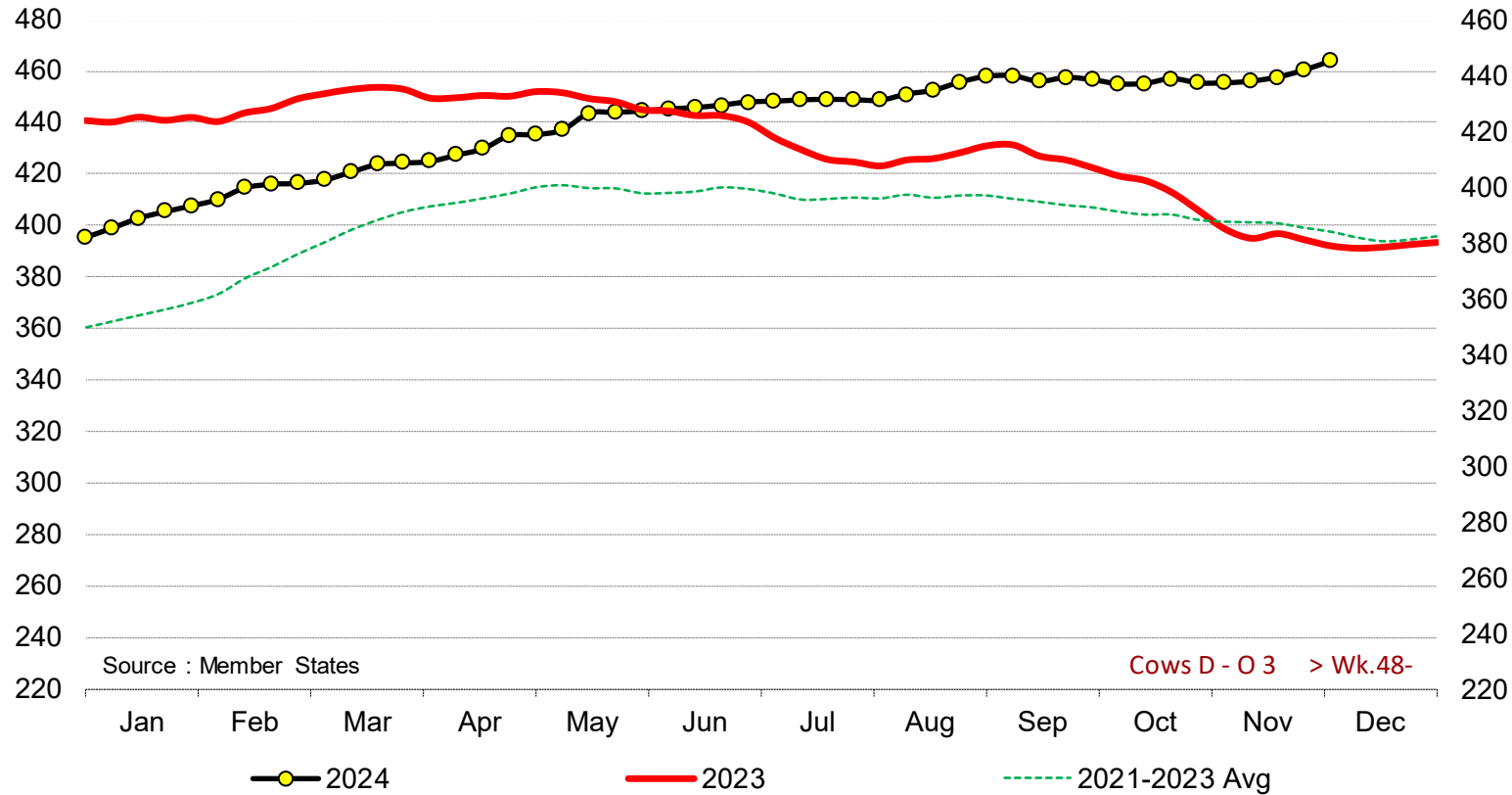
Price in week 48 : **543.48**
% change y/y : **+ 10.9%**

Average price in November 2024 : **532.58**
% change y/y : **+ 11.1%**

PRICES CARCASSES

E.U. EVOLUTION
COW – D.O3

Cows D - O 3 > Wk.48-2024



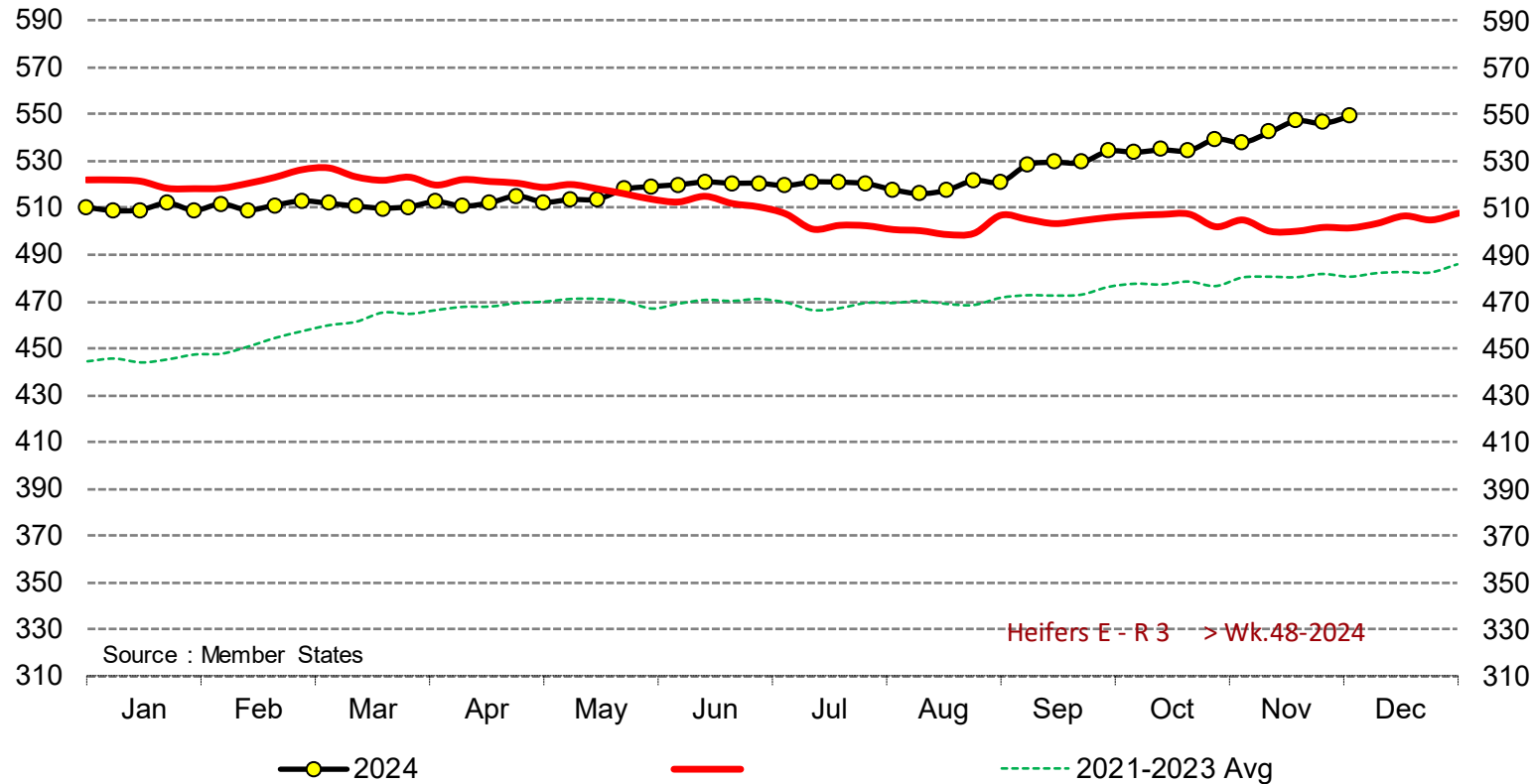
Price in week 48 : **445.02**
% change y/y : **+ 17.6%**

Average price in November 2024 : **440.41**
% change y/y : **+ 15.4%**

PRICES CARCASSES

EU EVOLUTION HEIFER – E.R3

Heifers E - R 3 > Wk.48-2024

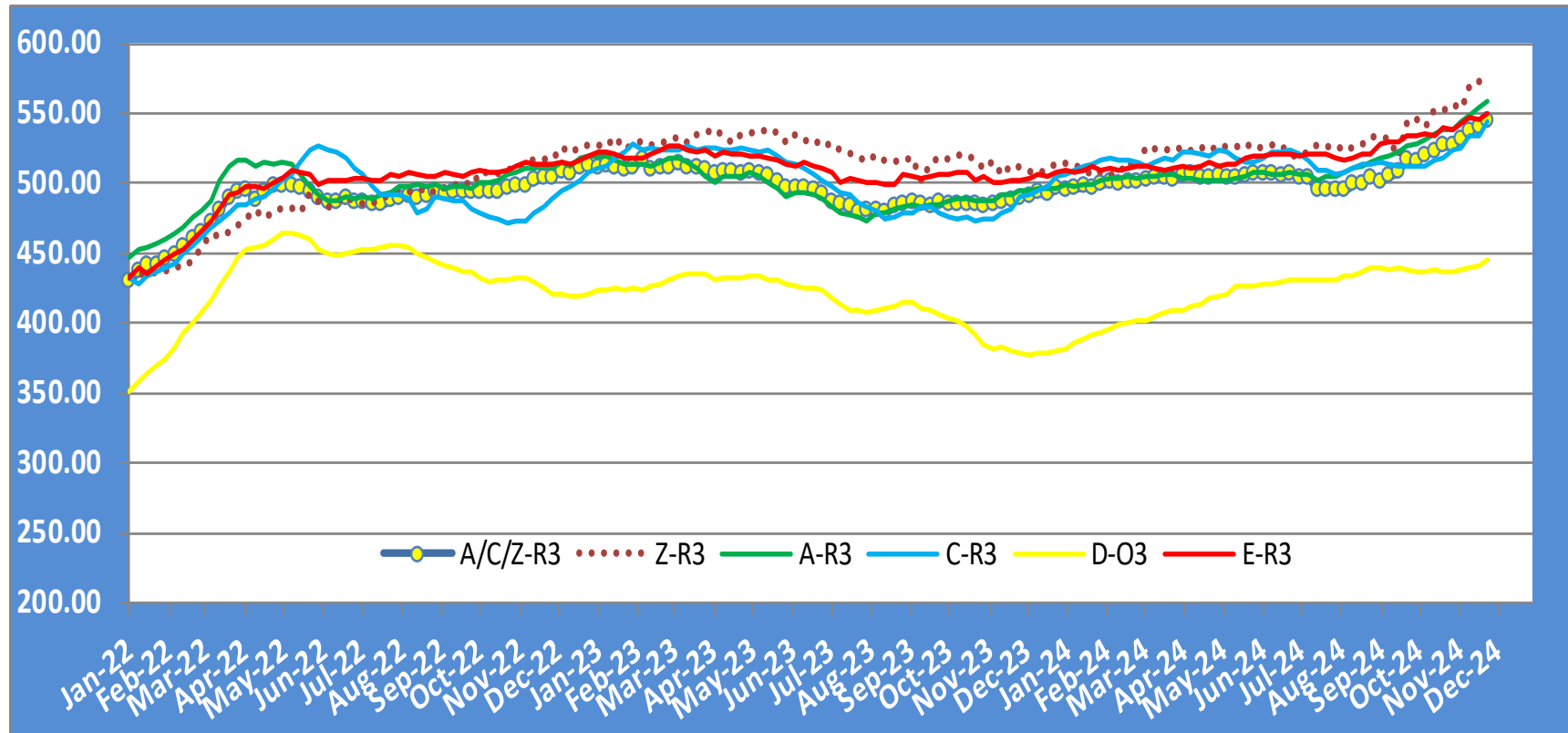


Price in week 48 : **549.41**
% change y/y : **+ 9.5%**

Average price in November 2024 : **545.39**
% change y/y : **+ 8.7%**

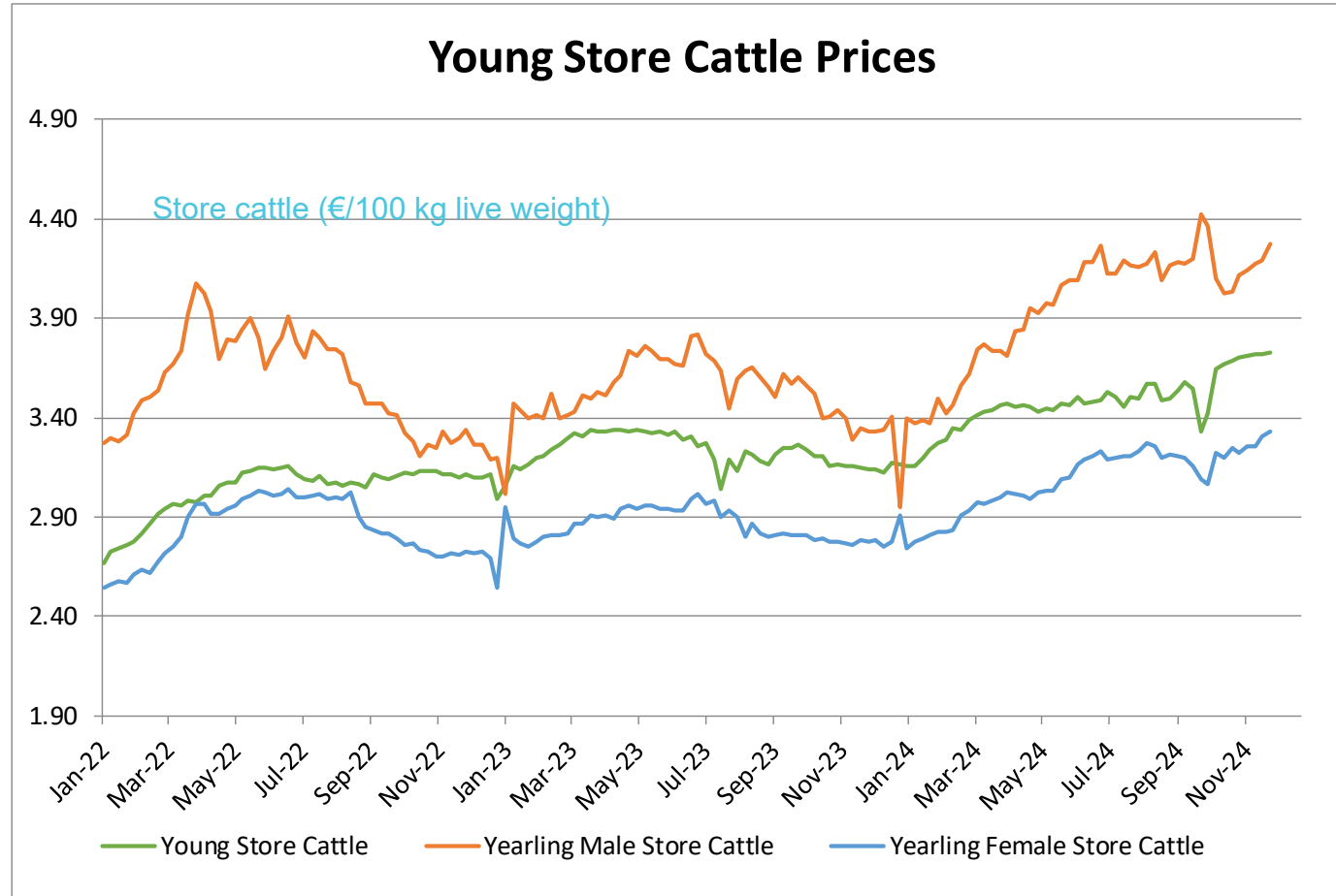
PRICES CARCASSES

EU EVOLUTION All CAT GLOBAL VIEW



PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE



Young Store Cattle Price in	Week 48	3.73	Yearling Male Store Cattle Price	4.27
	Change y/y	+18.7%	Change y/y	+28.1%
Yearling Female Store Cattle Price		3.33		
	Change y/y	+20.0%		

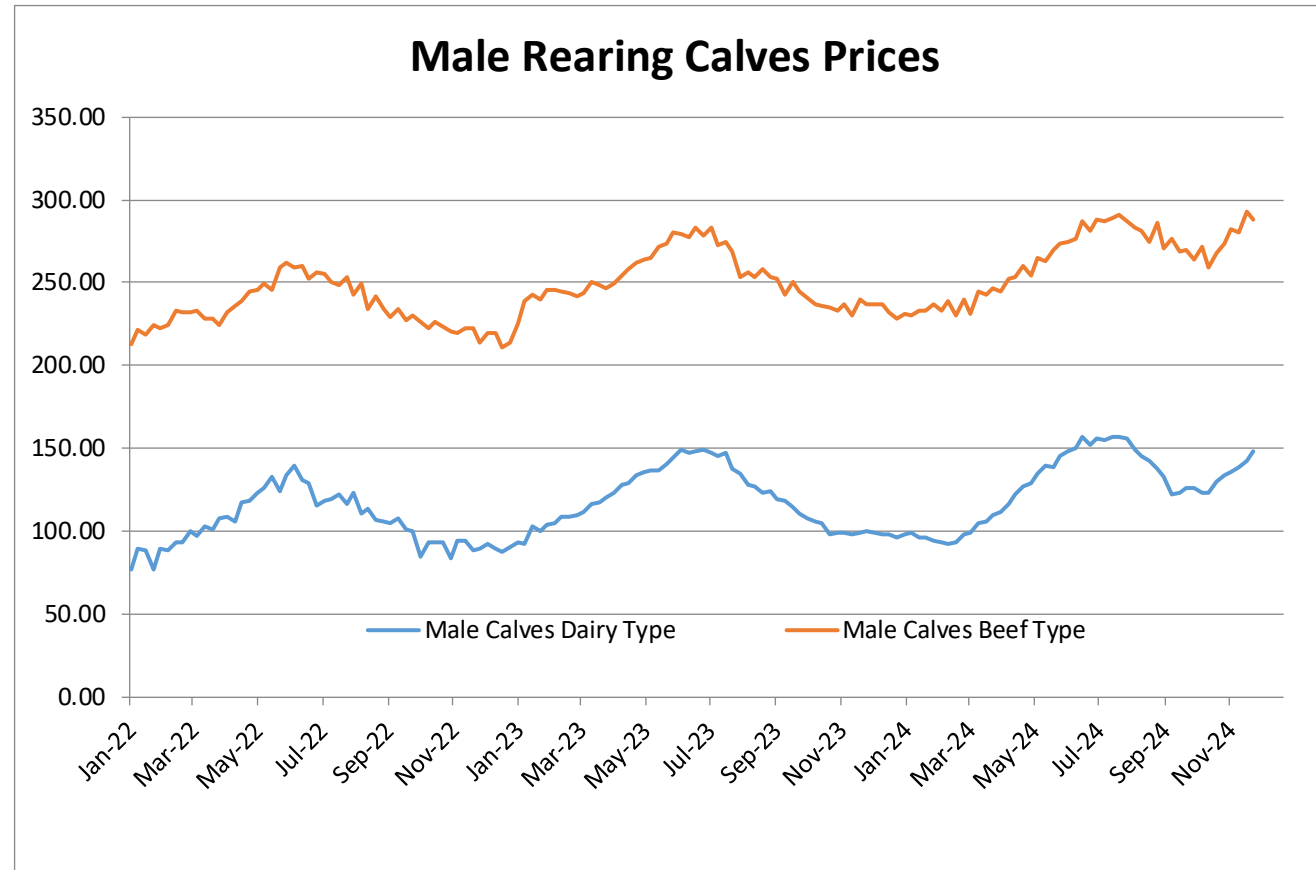
12 December 2024

PRICES LIVE BOVINES

EU EVOLUTION

Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



Male Rearing Calves Beef type

Price in Week 48 **287.86**
Change y/y +21.6%

Male Rearing Calves Dairy type

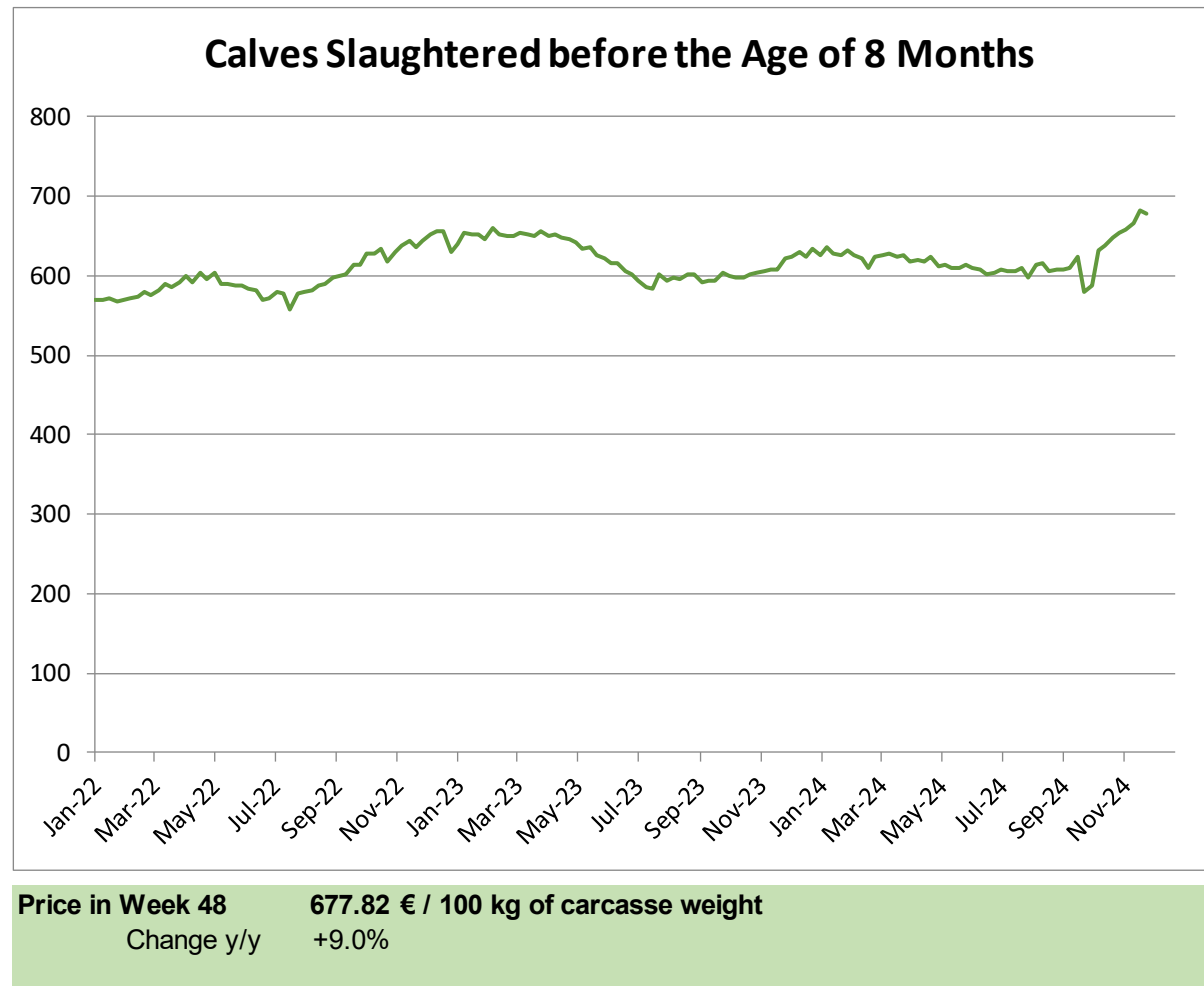
Price in Week 48 **148.24**
Change y/y +48.6%

12 December 2024

PRICES LIVE BOVINES

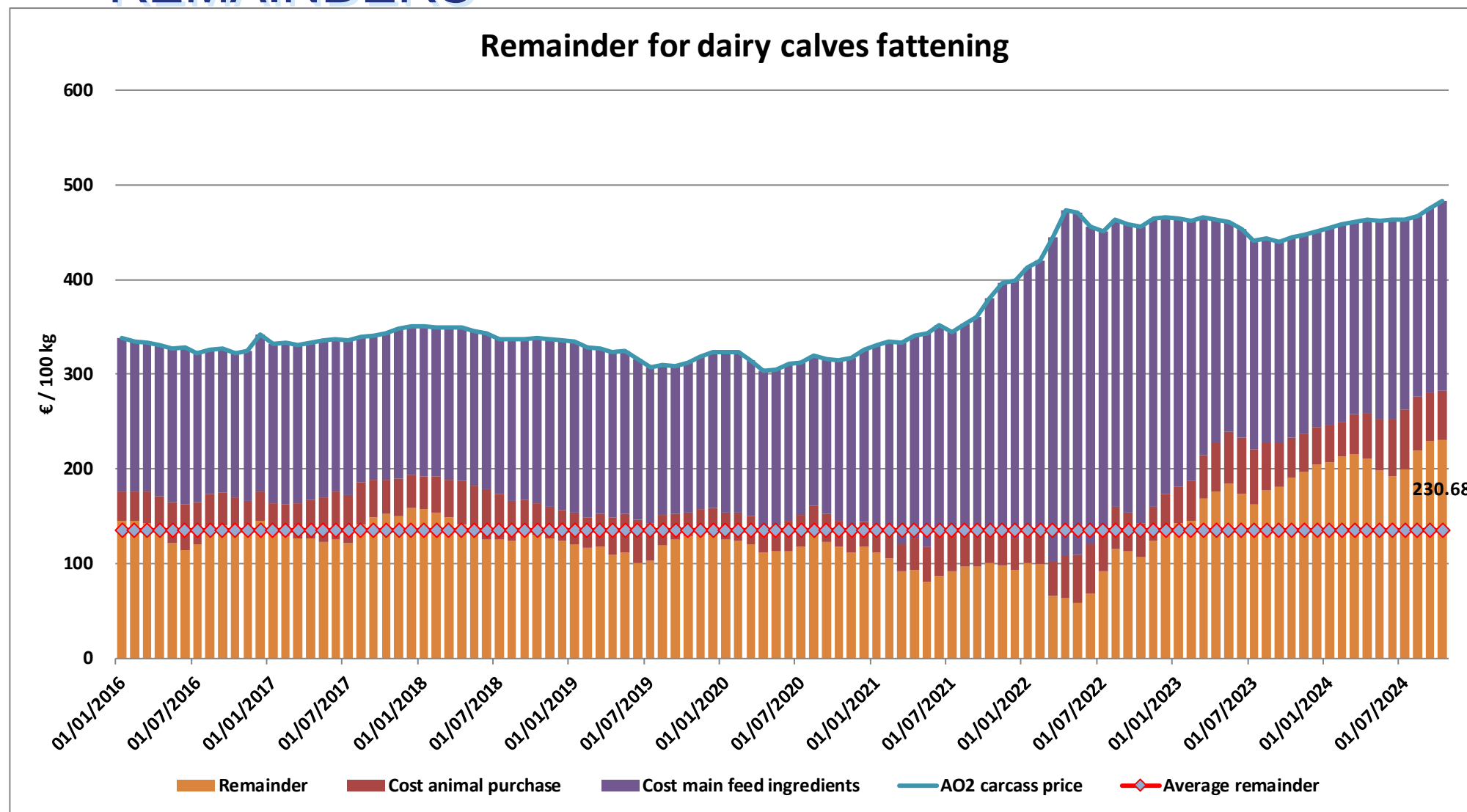
EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

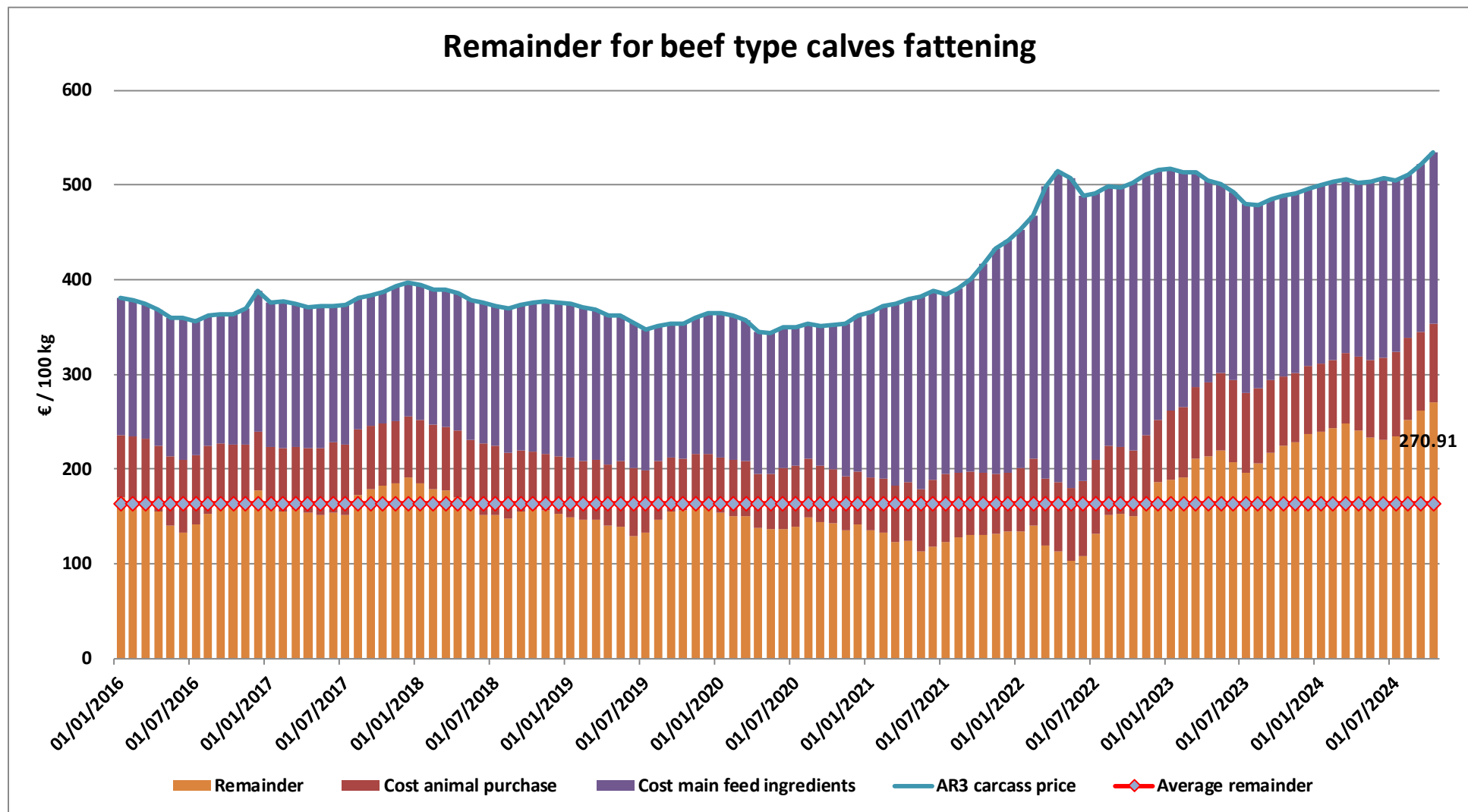


12 December 2024

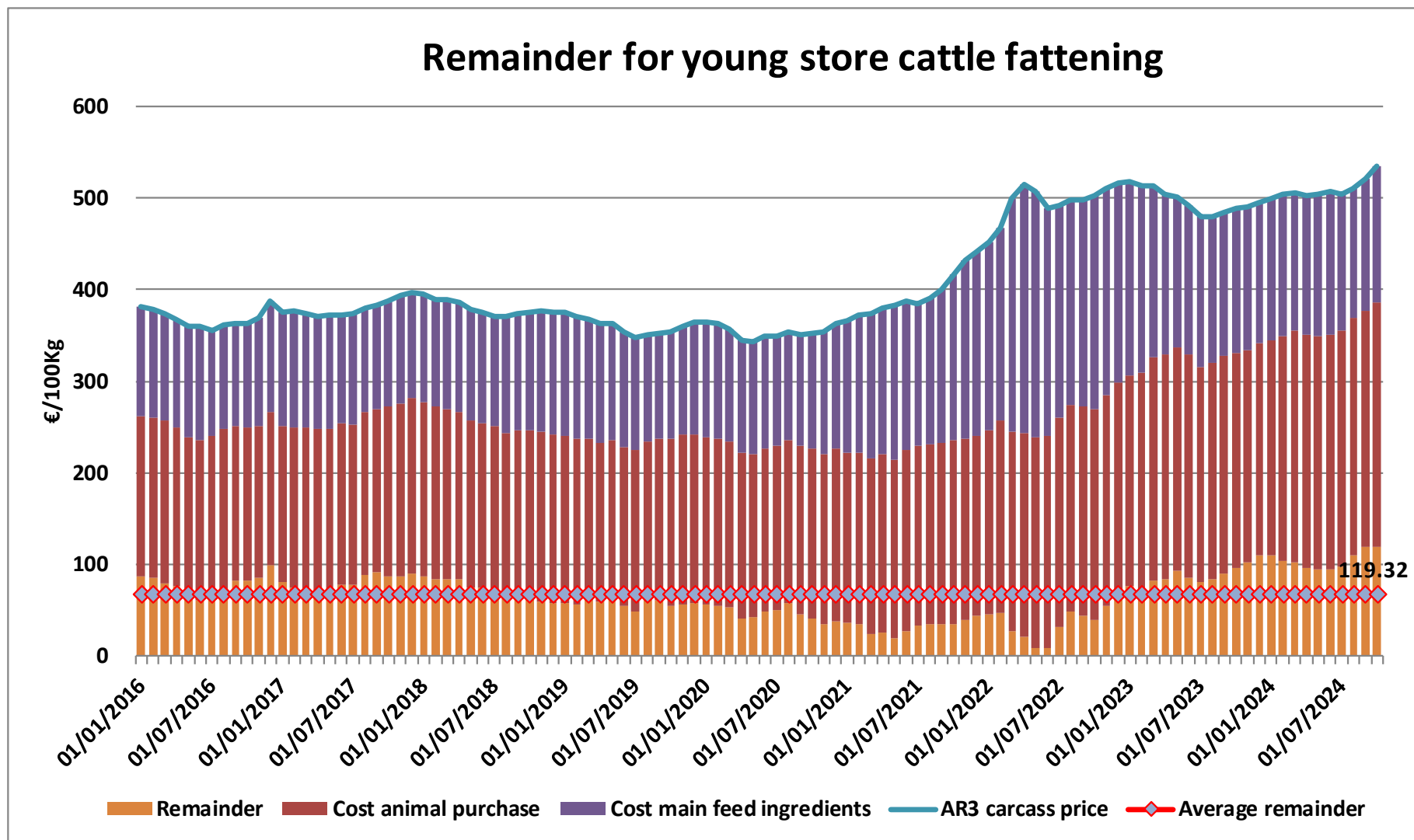
REMAINDERS



REMAINDERS



REMAINDERS



TRADE

EU EXPORTS

Beef & Live Animals

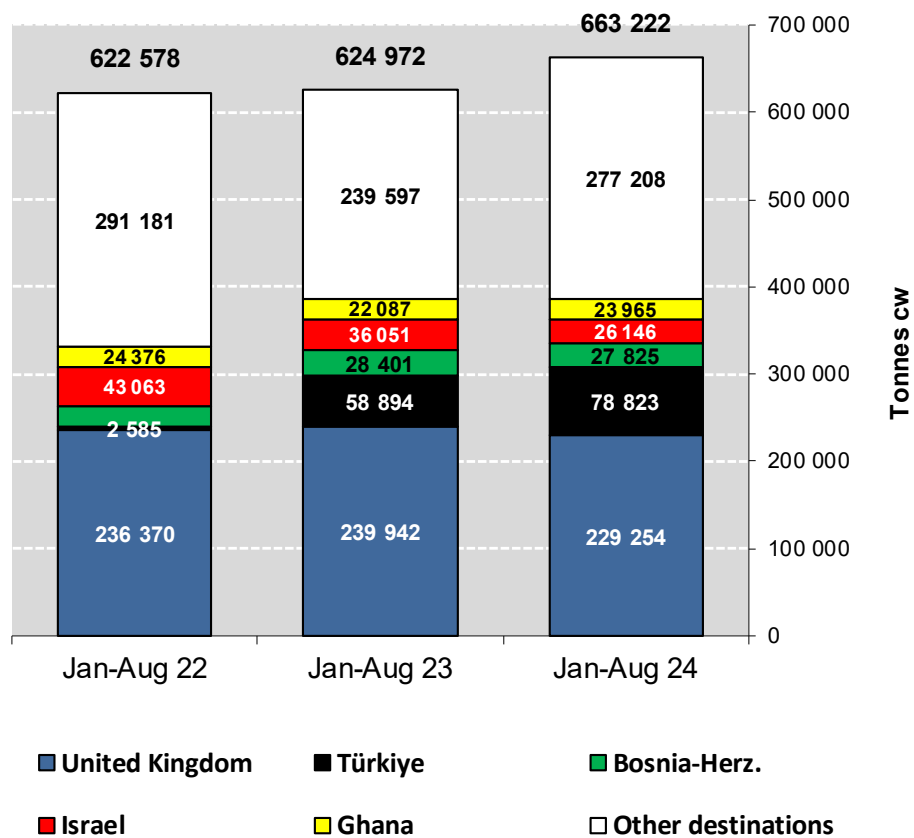
EU Exports of Beef and Live Animals (excluding fats):
Trade figures (COMEXT – tonnes cwe)

Destinations	2020		2021		2022		2023		Jan-Aug 24		Compared to Jan-Aug 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	450 514	39.5%	344 633	33.4%	366 332	38.9%	368 959	38.4%	229 254	34.6%	- 4.5%
Türkiye	22 338	2.0%	14 953	1.5%	14 168	1.5%	90 933	9.5%	78 823	11.9%	+ 33.8%
Bosnia-Herz.	34 896	3.1%	40 504	3.9%	38 796	4.1%	45 285	4.7%	27 825	4.2%	- 2.0%
Israel	56 139	4.9%	66 022	6.4%	63 618	6.7%	45 133	4.7%	26 146	3.9%	- 27.5%
Ghana	47 344	4.2%	47 618	4.6%	32 171	3.4%	33 889	3.5%	23 965	3.6%	+ 8.5%
Algeria	39 396	3.5%	24 111	2.3%	25 459	2.7%	11 905	1.2%	18 692	2.8%	+ 108.5%
Morocco	10 049	0.9%	11 868	1.2%	8 273	0.9%	25 612	2.7%	17 801	2.7%	+ 14.6%
Kosovo	10 391	0.9%	16 478	1.6%	17 069	1.8%	22 694	2.4%	17 588	2.7%	+ 31.6%
Ivory Coast	32 433	2.8%	29 187	2.8%	29 882	3.2%	30 205	3.1%	17 569	2.6%	- 8.3%
Switzerland	26 223	2.3%	28 717	2.8%	24 958	2.6%	19 371	2.0%	16 489	2.5%	+ 24.2%
Philippines	33 650	3.0%	34 671	3.4%	29 922	3.2%	18 333	1.9%	16 283	2.5%	+ 40.7%
Lebanon	33 709	3.0%	19 527	1.9%	21 026	2.2%	21 627	2.2%	14 317	2.2%	+ 13.9%
Hong Kong	56 713	5.0%	44 769	4.3%	10 570	1.1%	21 689	2.3%	13 108	2.0%	- 12.0%
Canada	20 450	1.8%	20 670	2.0%	19 928	2.1%	15 907	1.7%	10 934	1.6%	+ 9.6%
Japan	11 885	1.0%	21 888	2.1%	19 948	2.1%	12 677	1.3%	9 787	1.5%	+ 18.4%
North Macedonia	8 264	0.7%	12 935	1.3%	9 934	1.1%	9 975	1.0%	7 769	1.2%	+ 17.6%
Other Destinations	245 056	21.5%	252 427	24.5%	210 442	22.3%	167 034	17.4%	116 872	17.6%	
Total	1 139 450		1 030 978		942 496		961 229		663 222		
% change			- 10%		- 9%		+ 2%		+ 6.1%		

TRADE

EU Exports of Beef and Live Animals:
(Excl Fats) Trade figures (COMEXT)

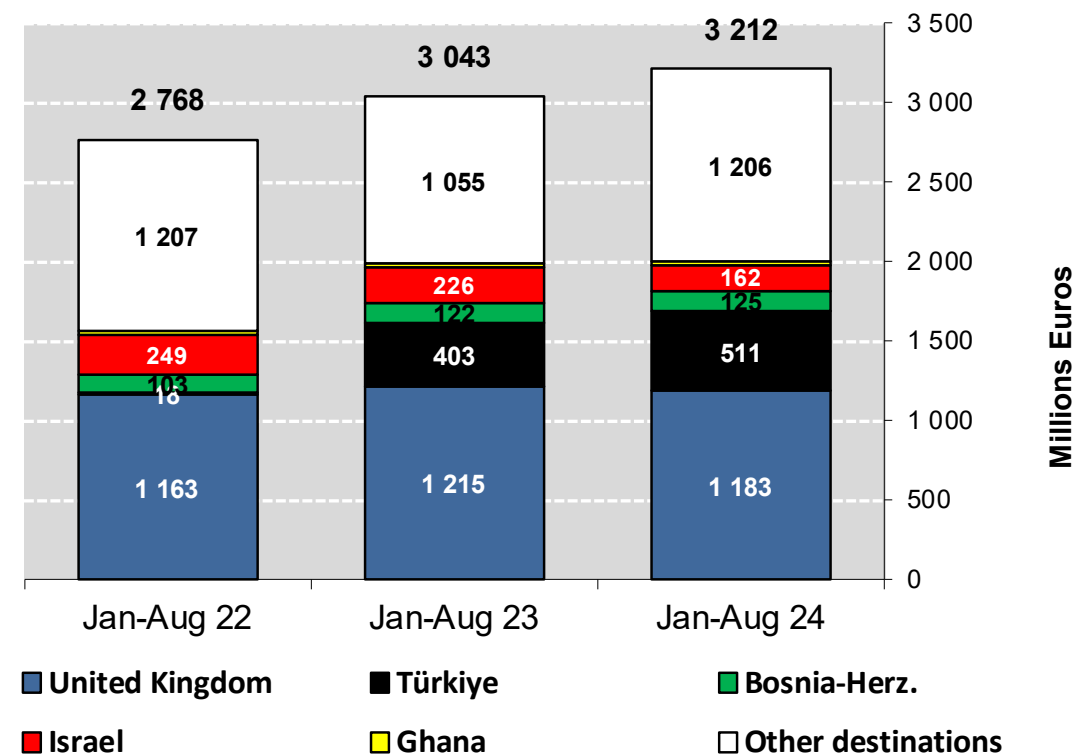
EU EXPORTS of Beef & Veal (Tonnes cwe)



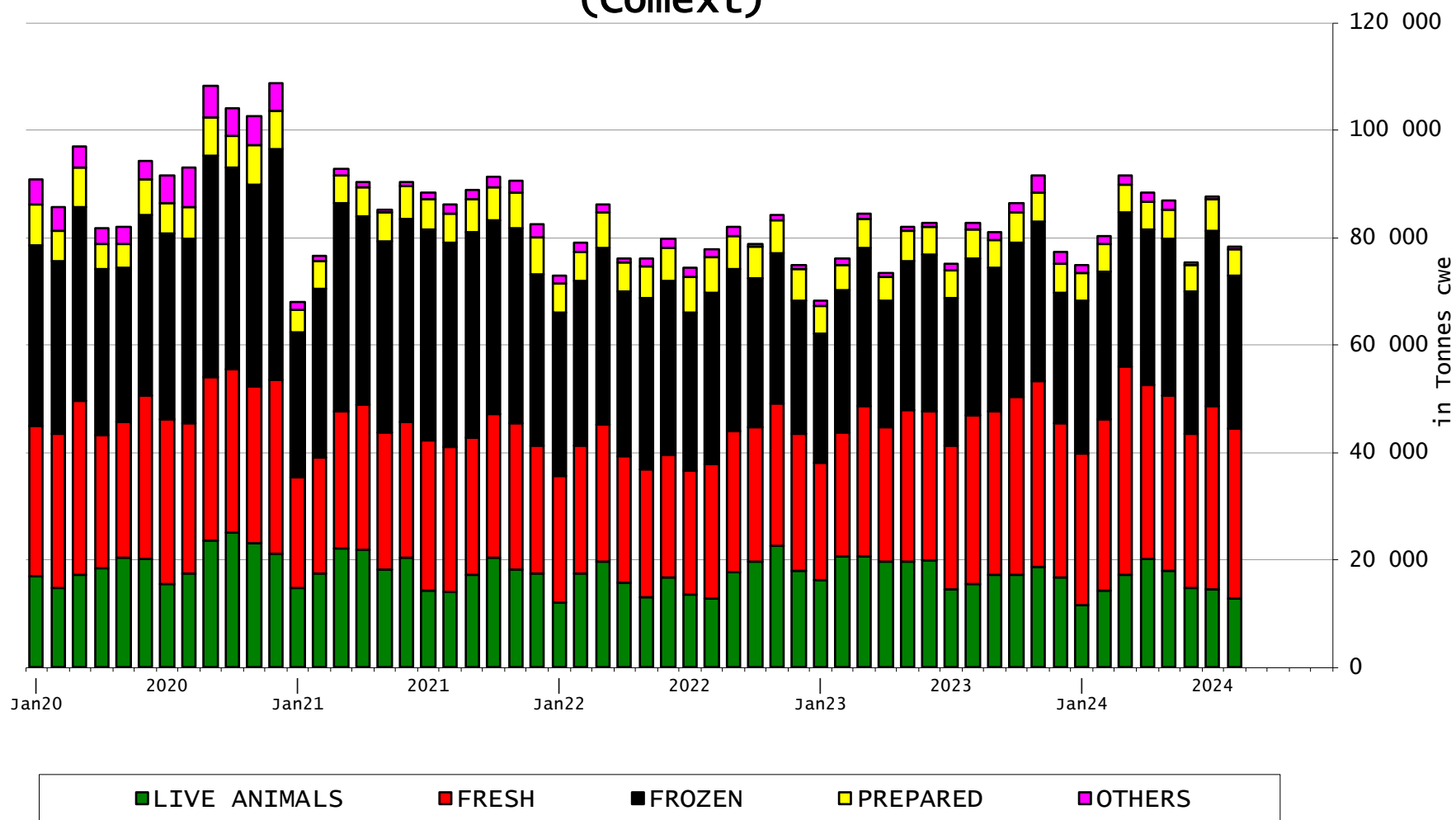
EU EXPORTS

Beef & Live Animals (Excl Fats)

EU EXPORTS of Beef & Veal (Million EUR)

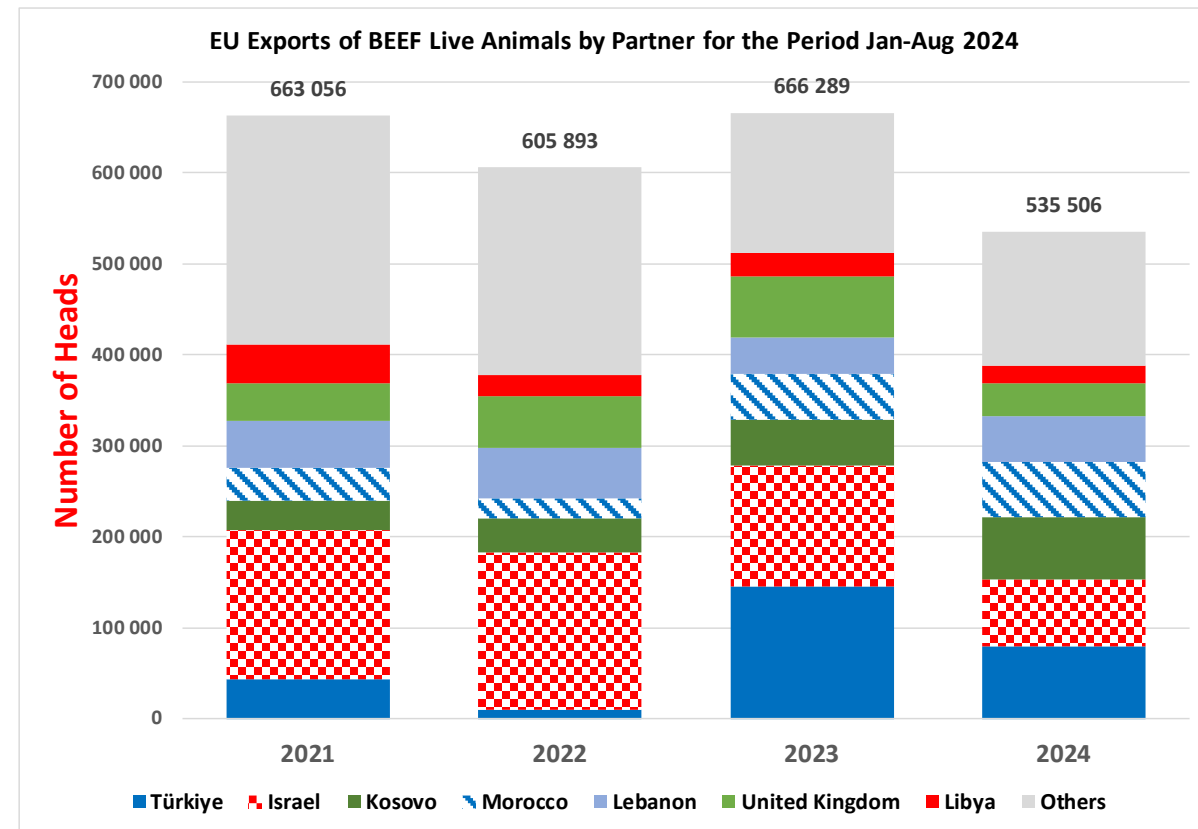
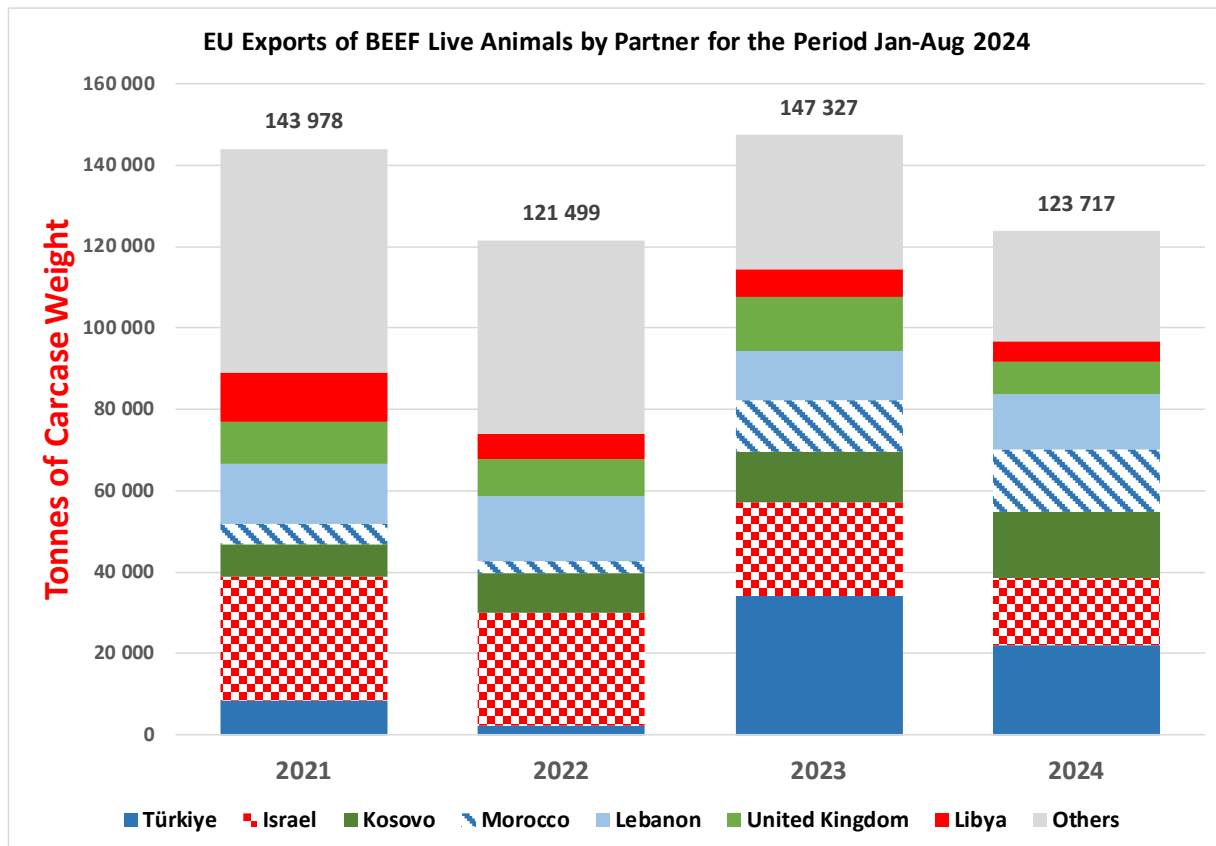


EU Exports of BEEF products (Comext)



TRADE

EU EXPORTS Live Animals



TRADE

EU IMPORTS Beef & Live Animals

EU Imports of Beef and Live Animals (Excl Fats): Trade Figures (COMEXT – tonnes cwe)

Origins	2020		2021		2022		2023		Jan-Aug 24		Compared to Jan-Aug 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	120 743	35.1%	87 596	28.3%	118 767	33.0%	107 130	30.5%	69 919	29.2%	+ 1.3%
Brazil	84 139	24.4%	81 737	26.4%	86 512	24.0%	86 862	24.7%	55 251	23.1%	- 14.1%
Argentina	56 421	16.4%	52 300	16.9%	62 584	17.4%	63 094	18.0%	43 494	18.2%	+ 0.9%
Uruguay	34 611	10.0%	42 669	13.8%	37 619	10.5%	41 544	11.8%	30 230	12.6%	+ 5.0%
USA	16 532	4.8%	14 910	4.8%	17 269	4.8%	18 275	5.2%	10 438	4.4%	- 13.2%
Namibia	1 445	0.4%	1 996	0.6%	5 168	1.4%	7 853	2.2%	8 091	3.4%	+ 80.1%
Australia	11 058	3.2%	8 925	2.9%	8 385	2.3%	7 700	2.2%	6 177	2.6%	+ 15.8%
New Zealand	6 116	1.8%	4 380	1.4%	5 202	1.4%	4 532	1.3%	3 879	1.6%	+ 26.1%
Botswana	788	0.2%	331	0.1%	928	0.3%	1 606	0.5%	3 685	1.5%	+++
Paraguay	4 234	1.2%	3 933	1.3%	5 404	1.5%	4 774	1.4%	3 293	1.4%	- 9.3%
Switzerland	4 187	1.2%	4 714	1.5%	4 730	1.3%	3 627	1.0%	2 266	0.9%	+ 5.9%
Canada	1 550	0.5%	1 816	0.6%	2 172	0.6%	1 456	0.4%	652	0.3%	- 37.8%
Japan	789	0.2%	1 478	0.5%	2 143	0.6%	834	0.2%	631	0.3%	+ 8.4%
Serbia	931	0.3%	963	0.3%	1 058	0.3%	812	0.2%	407	0.2%	- 34.7%
Norway	335	0.1%	571	0.2%	704	0.2%	637	0.2%	322	0.1%	- 27.0%
Chile	168	0.0%	238	0.1%	378	0.1%	365	0.1%	256	0.1%	- 3.5%
Other Destinations	357	0.1%	710	0.2%	961	0.3%	322	0.1%	237	0.1%	
Total	344 403		309 267		359 985		351 423		239 228		
% change			- 10%		+ 16%		- 2%		- 0.2%		

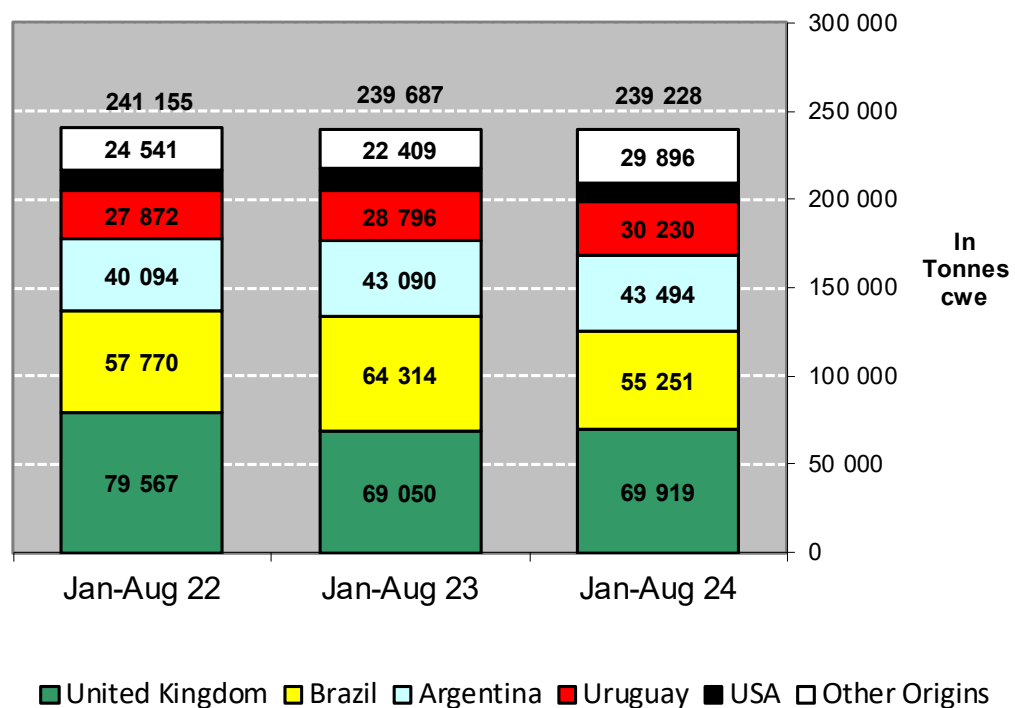
TRADE

EU Imports of Beef and Live Animals (Excl Fats):
Trade Figures (COMEXT)

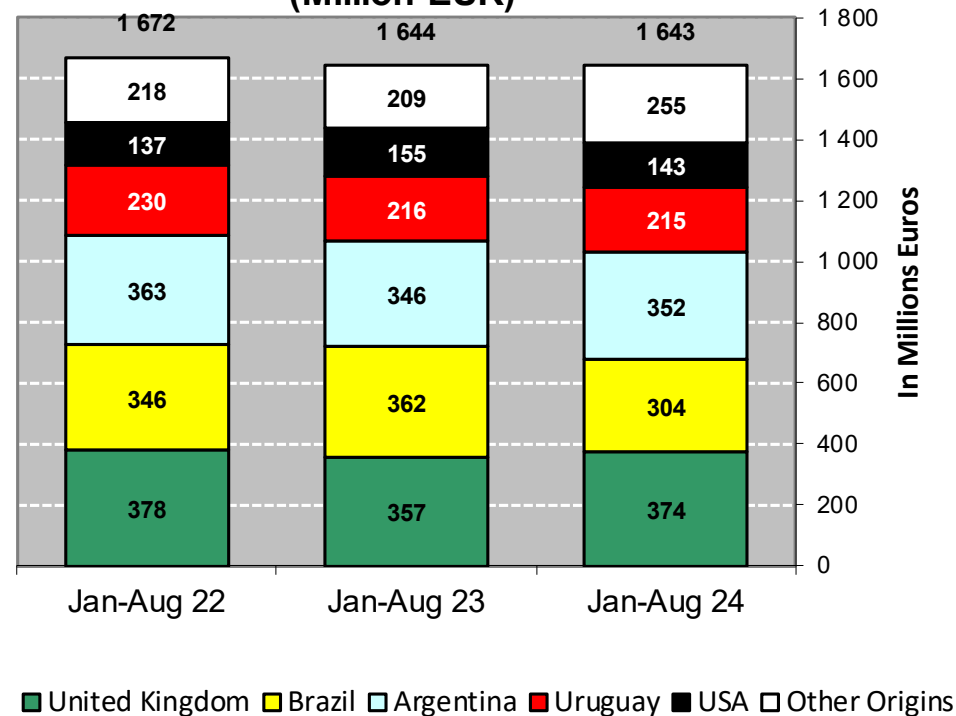
EU IMPORTS

Beef & Live Animals (Excl Fats)

**IMPORTS of Beef & Veal into EU
(Tonnes cwe)**



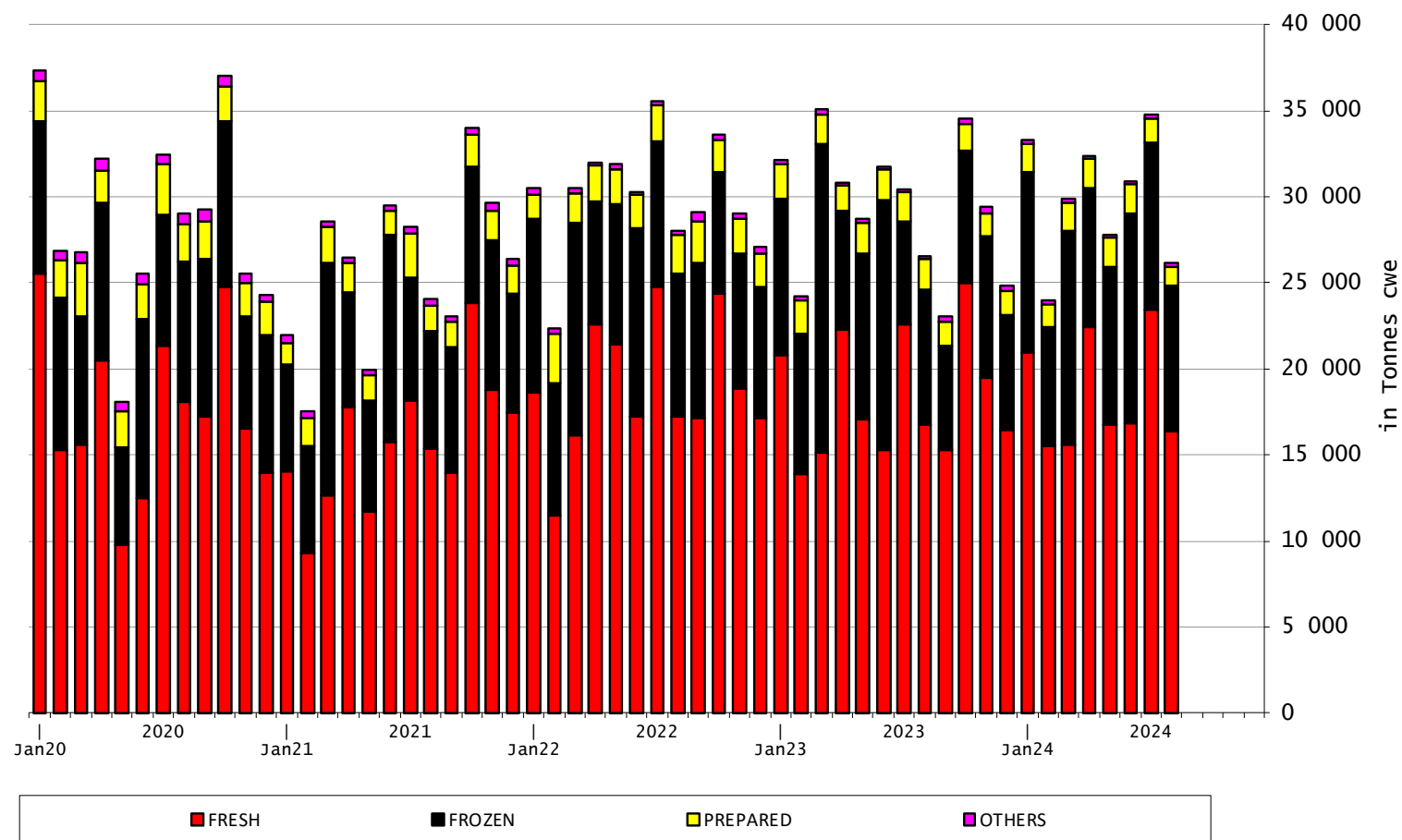
**IMPORTS of Beef & Veal into EU
(Million EUR)**



TRADE

EU IMPORTS Beef Products

EU Imports of BEEF products



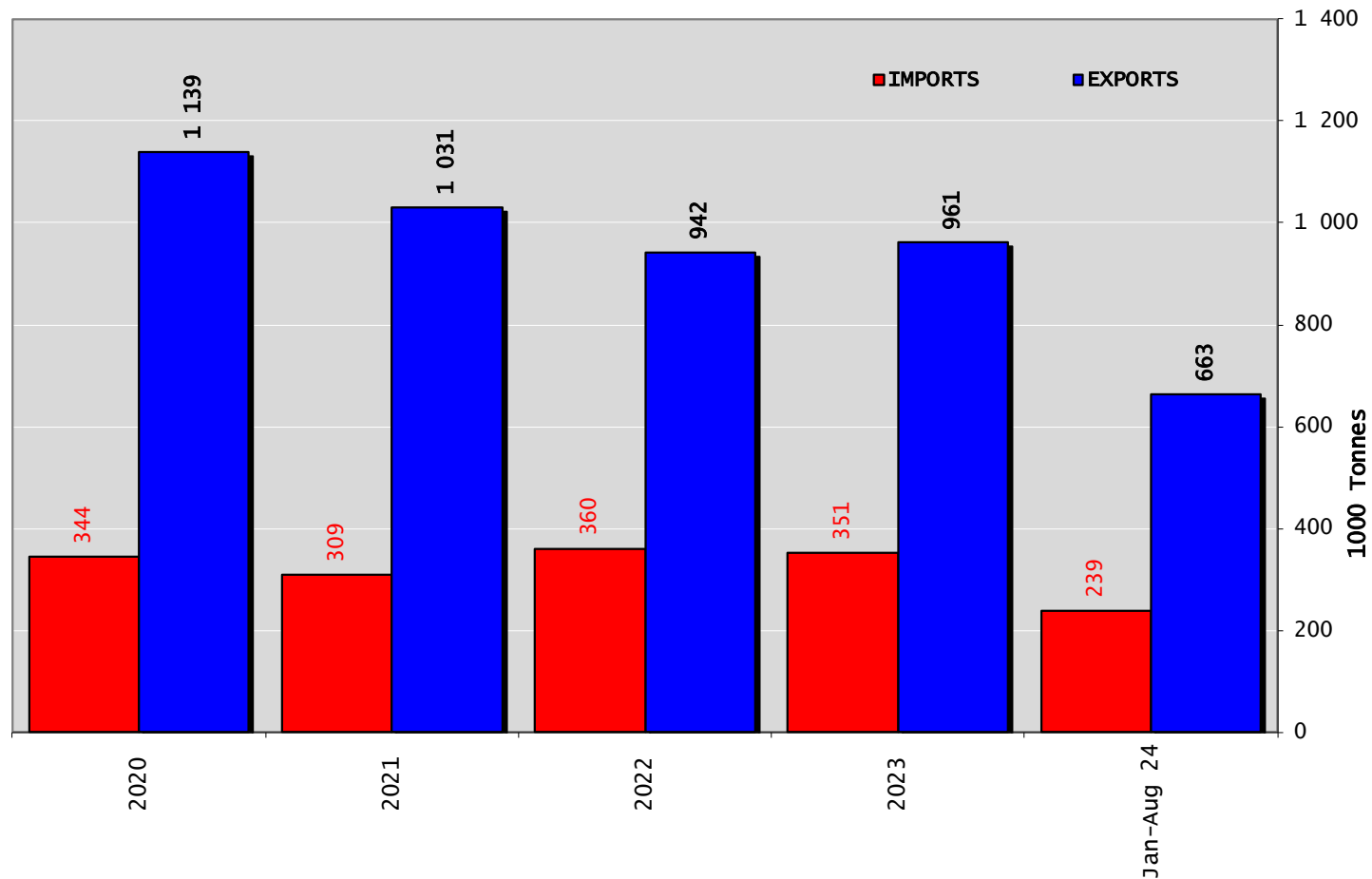
12 December 2024

TRADE

EUTRADE BALANCE

Beef & Live Animals

Trade Balance of Beef Products and Live Animals

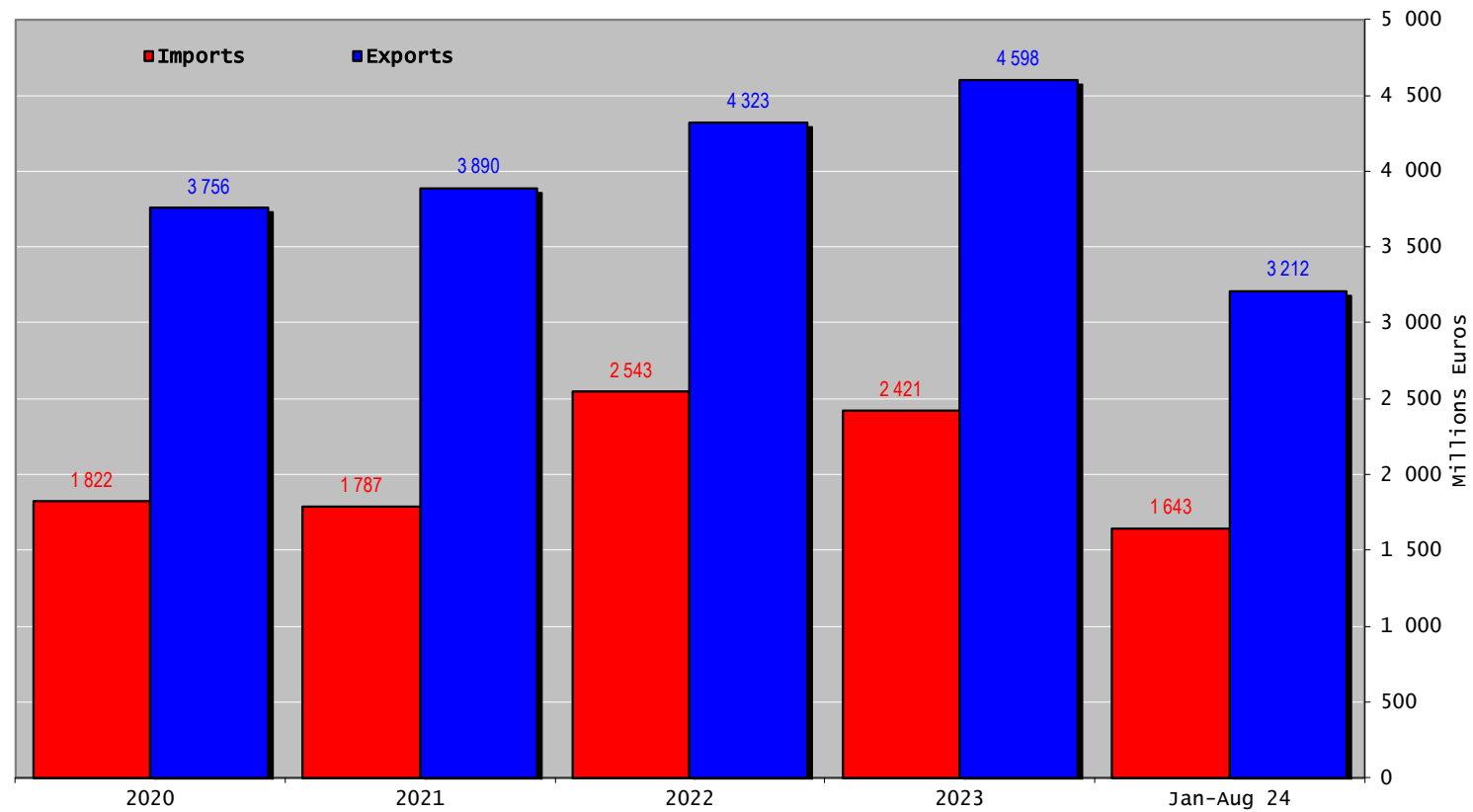


TRADE

EU TRADE BALANCE

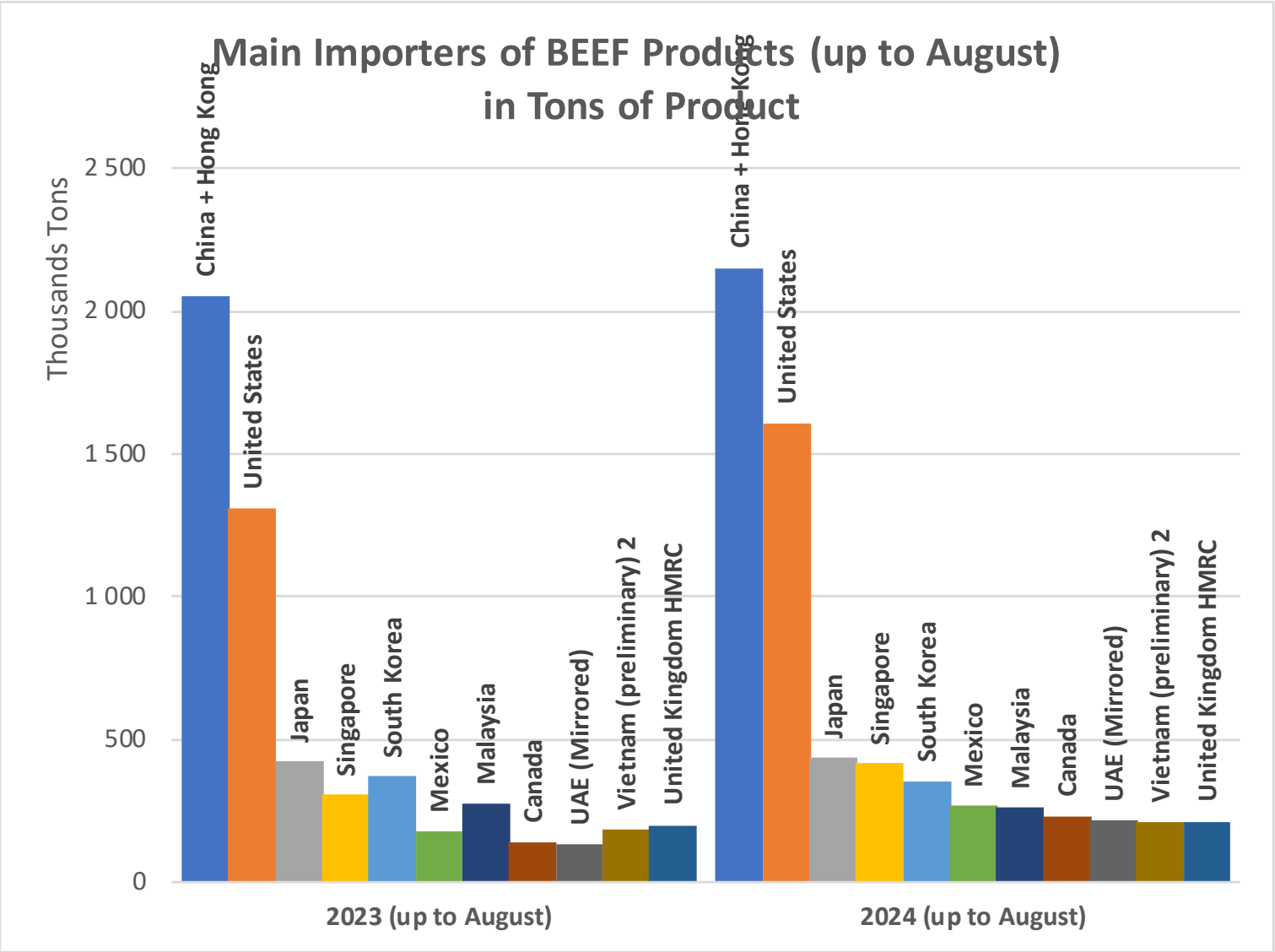
Beef & Live Animals

Trade Balance of Beef Products and Live Animals



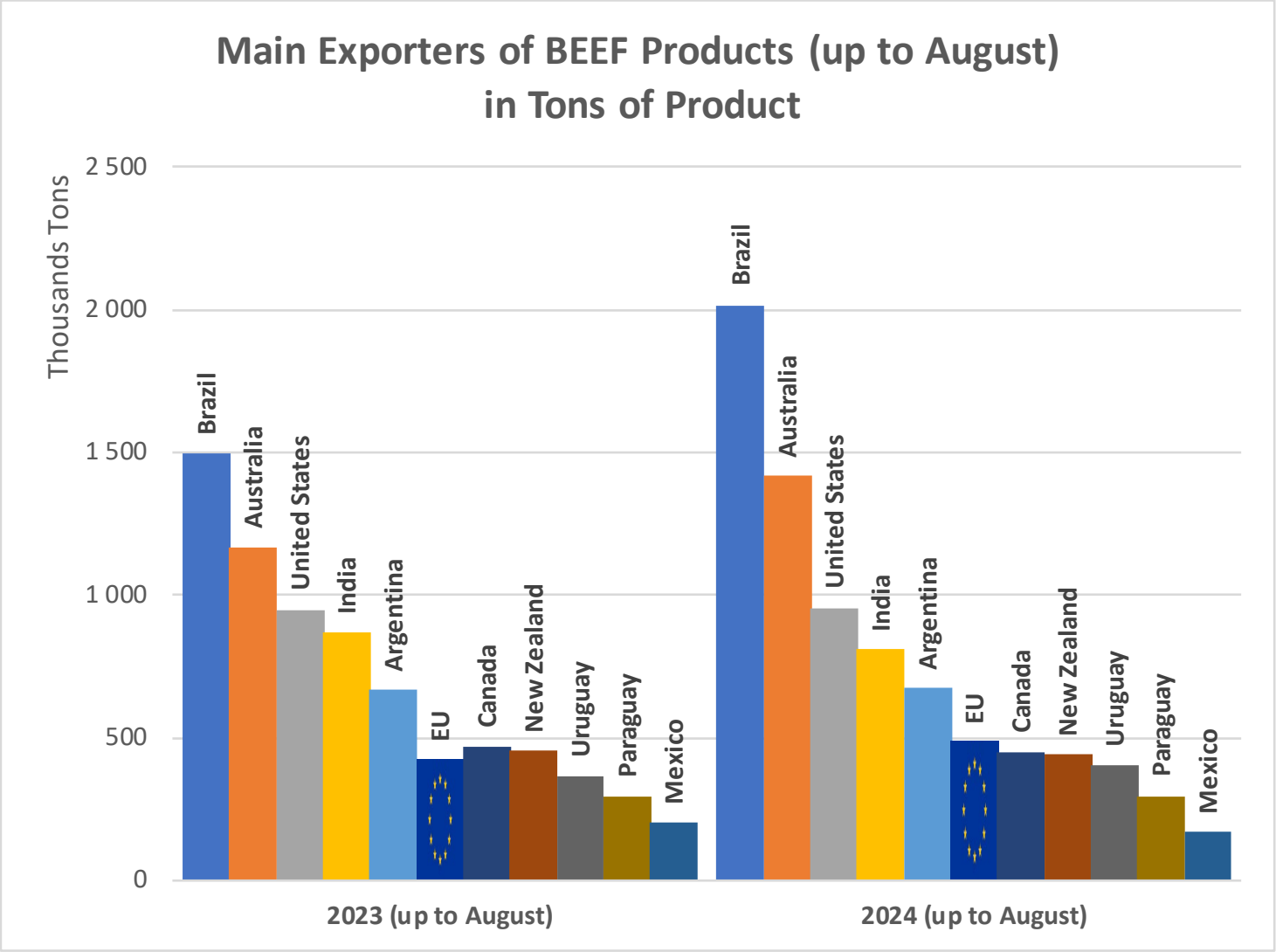
WORLD BEEF MARKET

BEEF MAIN IMPORTERS



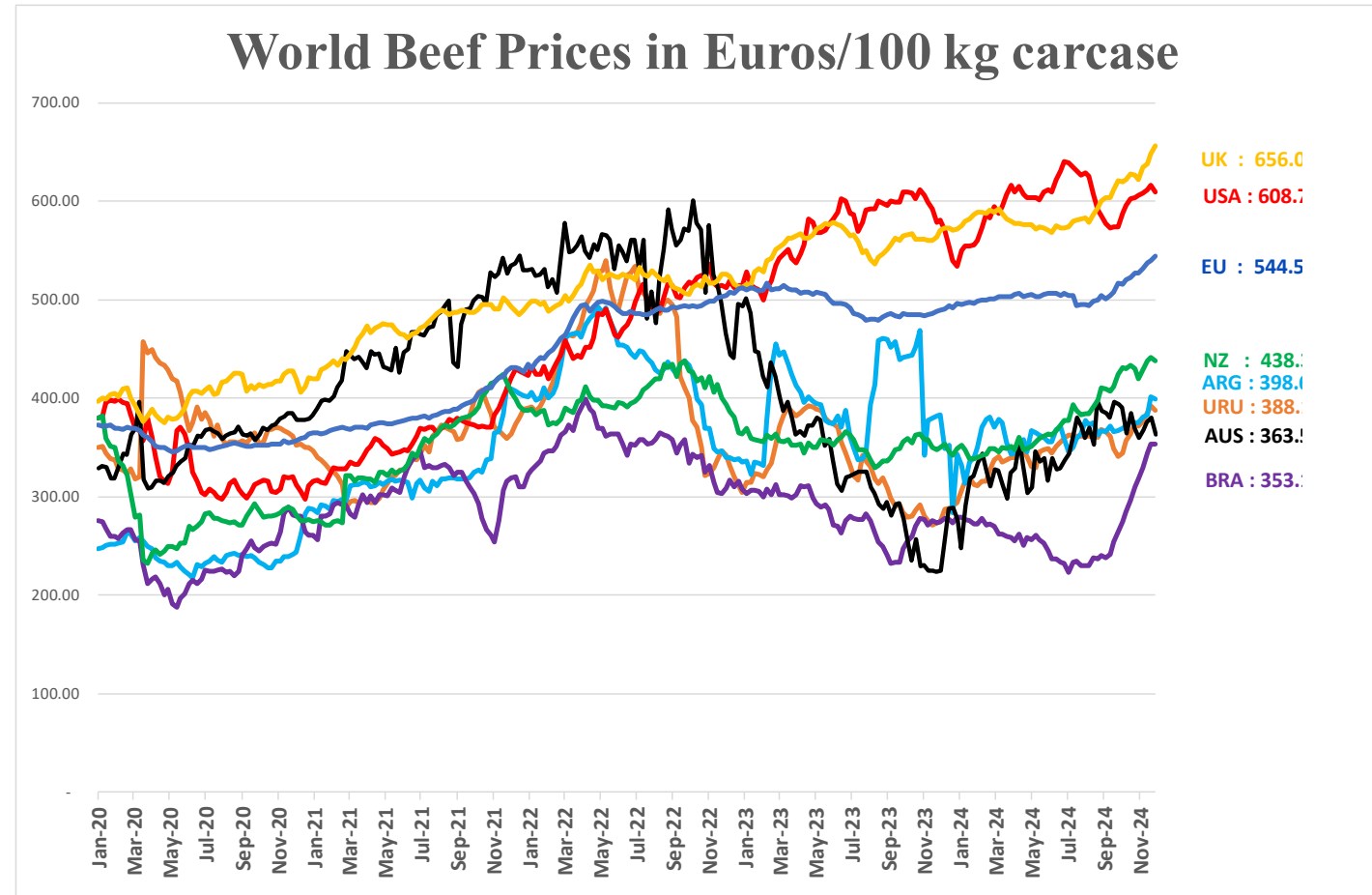
WORLD BEEF MARKET

BEEF MAIN EXPORTERS



WORLD BEEF MARKET

STEER PRICES



USA, AUS, URU, ARG, NZ, BRA [World Beef Report](#)
GB <https://ahdb.org.uk/beef/gb-deadweight-cattle-prices-by-region>
EU [Member States Communication](#)

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THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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